


Solar Powering Your Community

Addressing Soft Costs and Barriers



 Powered by
SunShot
U.S. Department of Energy



Powered by

SunShot

U.S. Department of Energy

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The Solar Foundation

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About the SunShot Solar Outreach Partnership



The **SunShot Solar Outreach Partnership (SolarOPs)** is a U.S. Department of Energy (DOE) program designed to increase the use and integration of solar energy in communities across the US.

About the SunShot Solar Outreach Partnership

- Increase installed capacity of solar electricity in U.S. communities
- Streamline and standardize **permitting and interconnection processes**
- Improve **planning and zoning codes/regulations** for solar electric technologies
- Increase access to **solar financing options**

Complimentary Services



Technical
Resources



Regional
Workshops



One to One
Assistance



Strategy
Session

Complimentary Services



Technical Resources

Helping Policymakers Understand Best Practices:

- Case Studies
- Fact Sheets
- How-to Guides
- Toolkits

www.solaroutreach.org



One to One Assistance

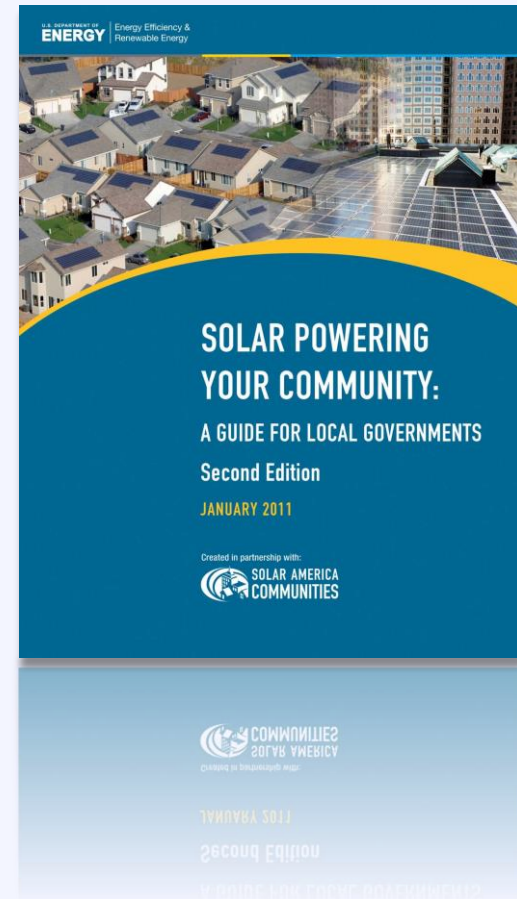
Technical Resources

Resource

Solar Powering Your Community Guide

A comprehensive resource to assist local governments and stakeholders in building local solar markets.

www.energy.gov



Complimentary Services

Quickly get up to speed on key solar policy issues:

- Solar 101
- Planning for Solar
- Implementing an Ordinance
- Streamlining Solar Permits
- Growing your Market



Regional Workshops



Strategy Session

Complimentary Services



Technical
Resources



Regional
Workshops

Develop an
implementation
strategy for smart
solar policy



Strategy
Session

Complimentary Services



Technical
Resources



Regional
Workshops



One to One
Assistance

Receive customized
technical support on
implementation of
smart solar policy

After This Session

Talk to Us!

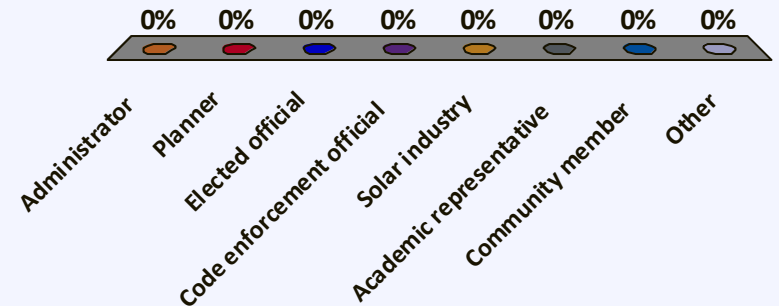
Sign up for a 20 minute
consultation to learn more about
our **free** services

See **Mia Colson** to sign up.

**We want to get to know you
better...**

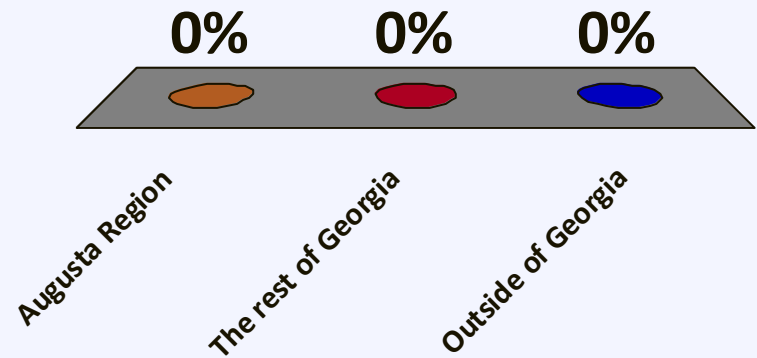
Who are you?

- A. Administrator
- B. Planner
- C. Elected official
- D. Code enforcement official
- E. Solar industry
- F. Academic representative
- G. Community member
- H. Other



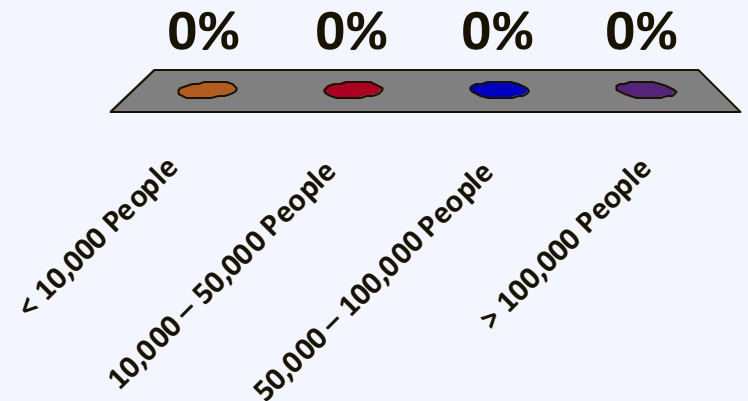
Where are you coming from?

- A. Augusta Region
- B. The rest of Georgia
- C. Outside of Georgia



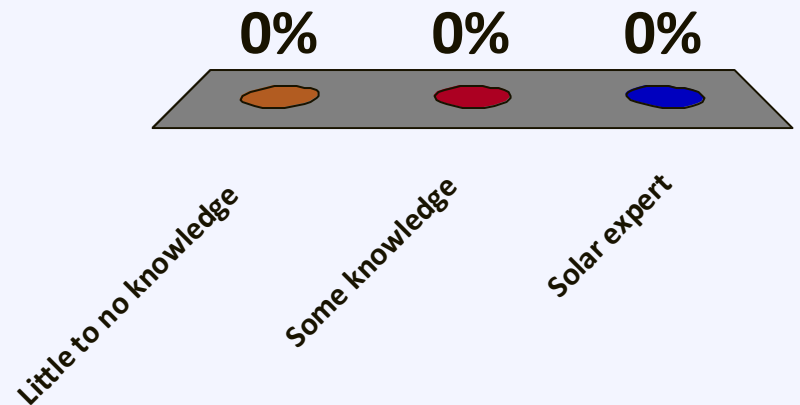
What size is your community?

- A. < 10,000 People
- B. 10,000 – 50,000 People
- C. 50,000 – 100,000 People
- D. > 100,000 People



How familiar are you with solar?

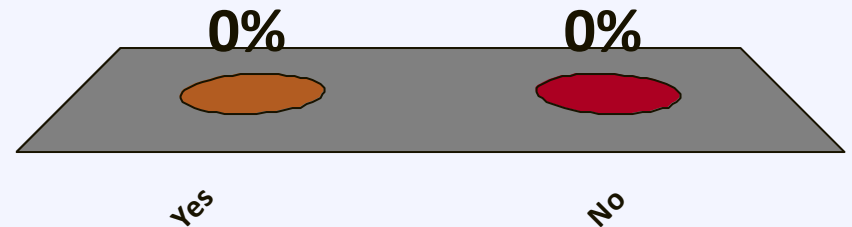
- A. Little to no knowledge
- B. Some knowledge
- C. Solar expert



Do you have solar on your home?

A. Yes

B. No



Solar Development in the US

As of Q2 2015, the US solar industry
has installed a cumulative total of

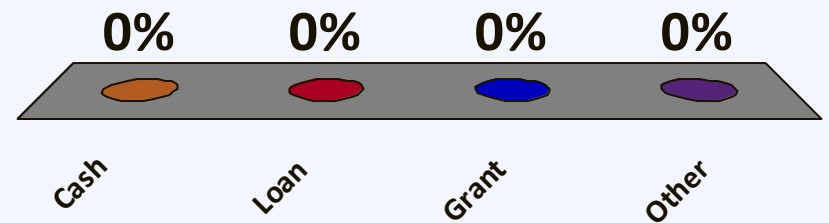
785,000 solar installations

of which

93% are residential projects

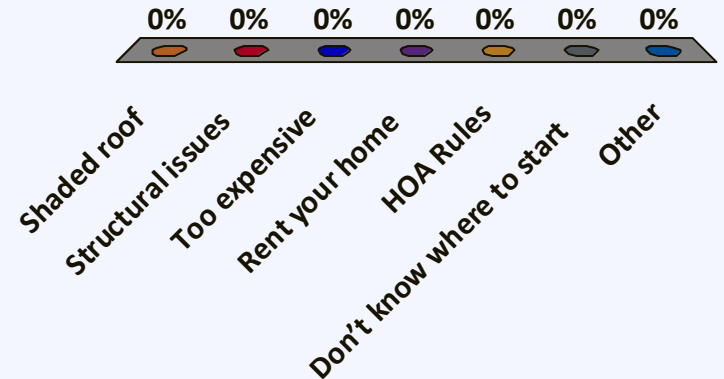
If you do have solar on your home: **How did you finance it?**

- A. Cash
- B. Loan
- C. Grant
- D. Other



If you don't have solar on your home: **Why not?**

- A. Shaded roof
- B. Structural issues
- C. Too expensive
- D. Rent your home
- E. HOA Rules
- F. Don't know where to start
- G. Other

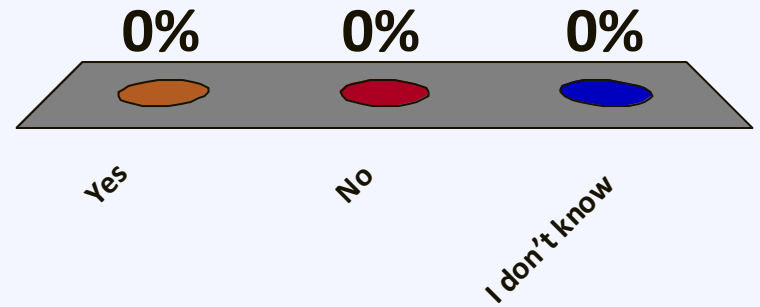


Does your local government have solar on public properties?

A. Yes

B. No

C. I don't know



Agenda

- 10:20 – 10:50 Putting Solar Energy on the Local Policy Agenda
- 10:50 – 11:20 State of the Local Solar Market
- 11:20 – 11:50 Federal, State, and Utility Policy Drivers
- 11:50 – 12:15 *Break and Grab Lunch*
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- 1:20 – 1:30 *Break*
- 1:30 – 2:30 Local Speakers
- 2:30 – 3:00 Developing and Solar Policy Implementation Plan for
Your Community and Next Steps

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Solar Technologies



Solar Photovoltaic (PV)



Solar Hot Water



Concentrated Solar Power

Solar Technologies



Solar Photovoltaic (PV)

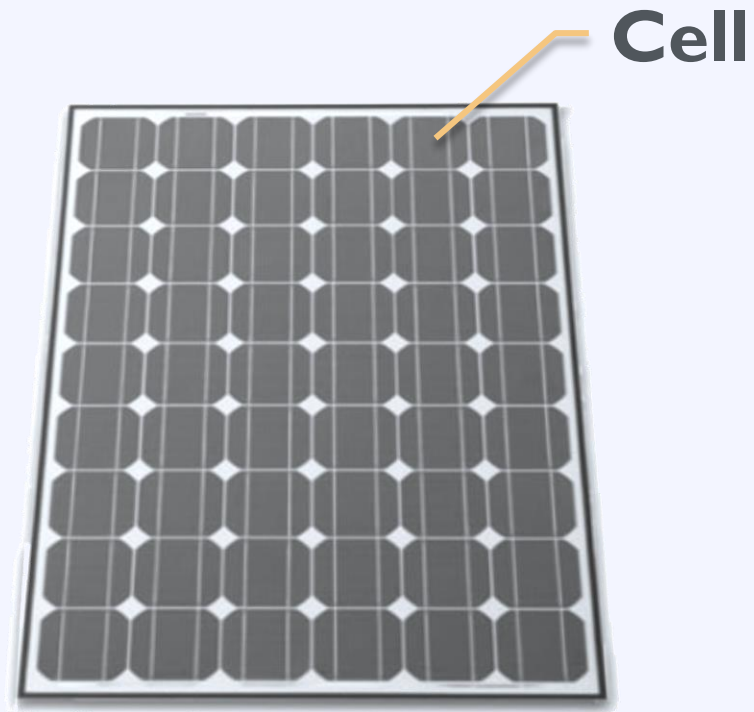


Solar Hot Water



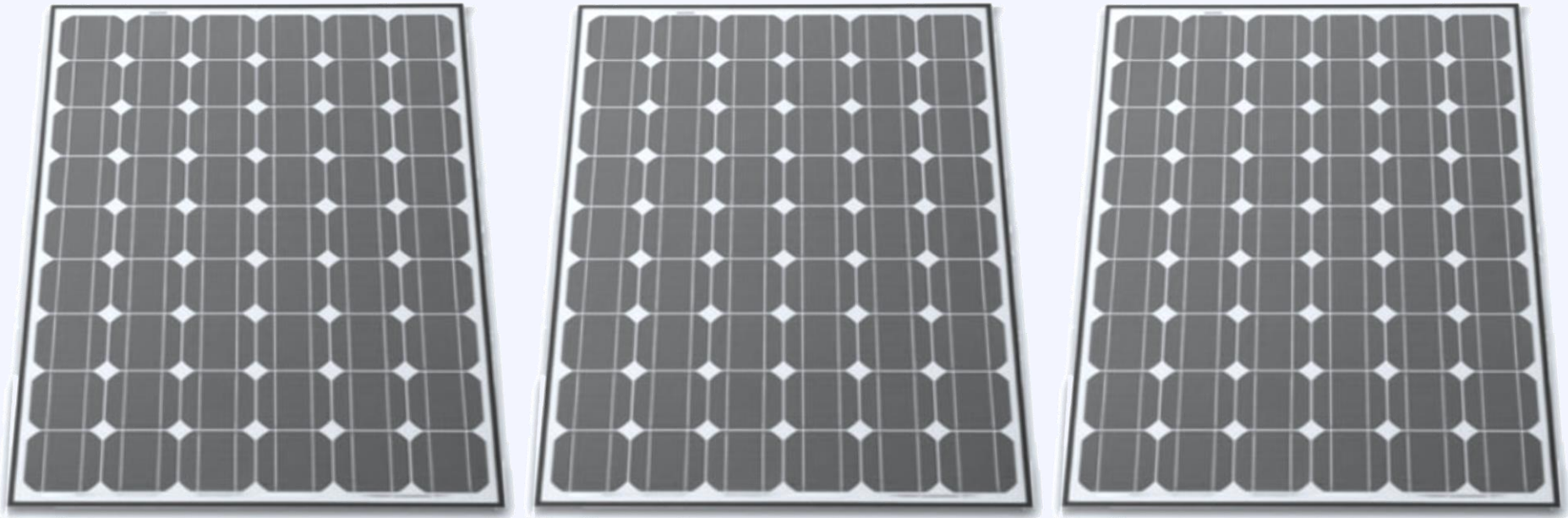
Concentrated Solar Power

Some Basic Terminology



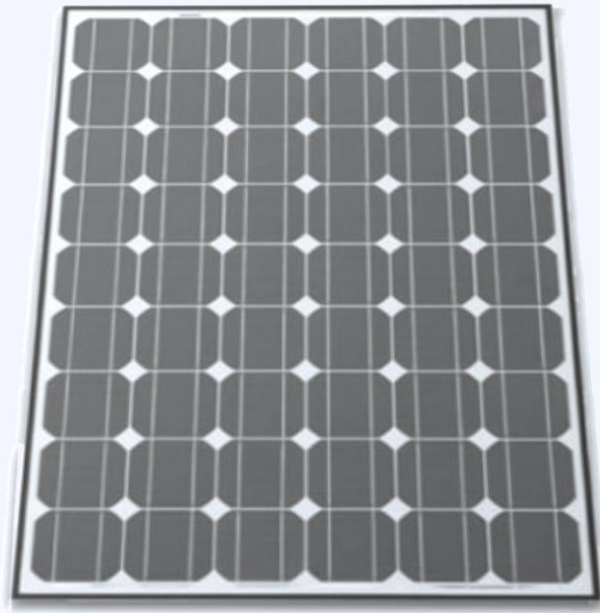
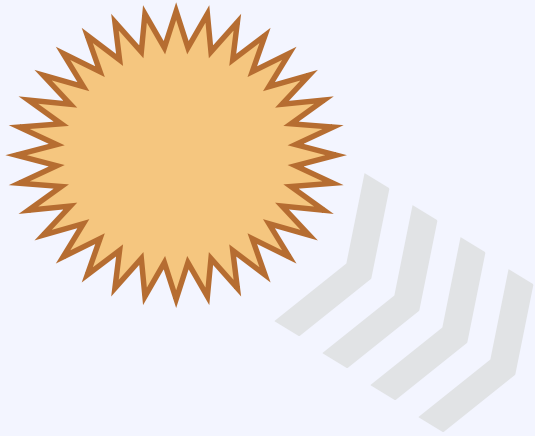
Panel / Module

Some Basic Terminology



Array

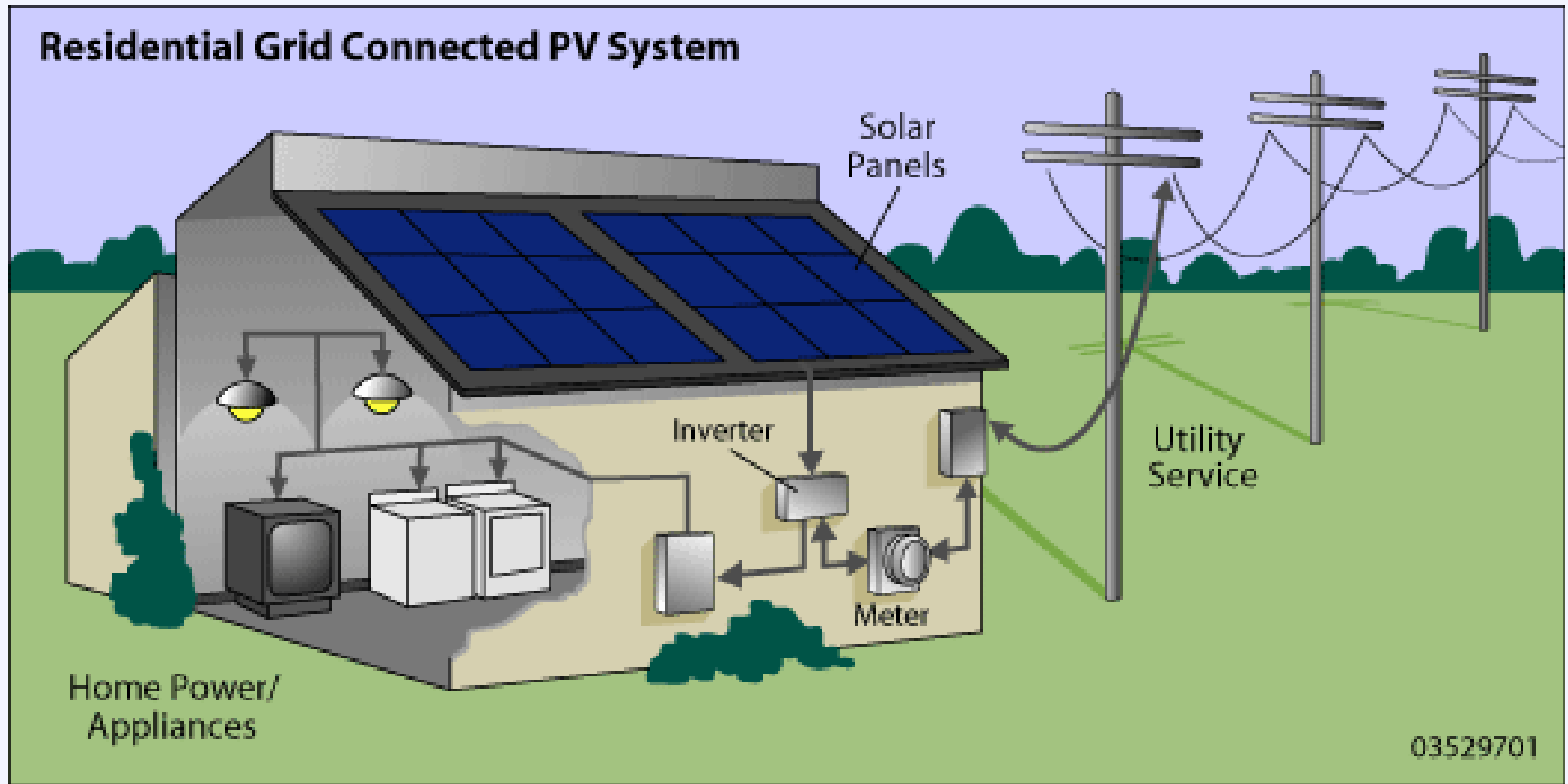
Some Basic Terminology



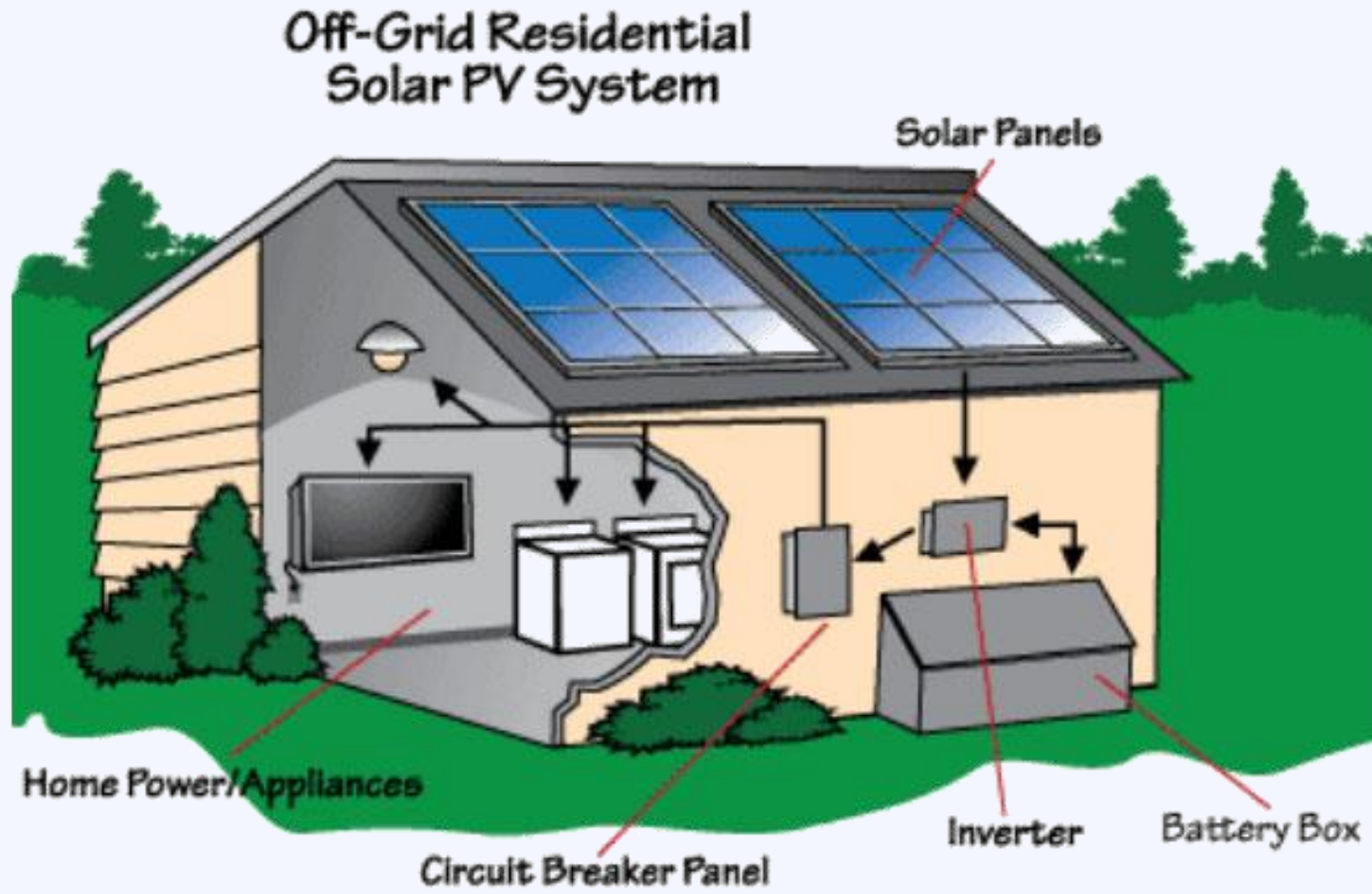
Production
Kilowatt-hour (kWh)

Capacity / Power
kilowatt (kW)

System Components



System Components – Off-Grid



Some Basic Terminology



Residence
5 kW



Factory
1 MW+



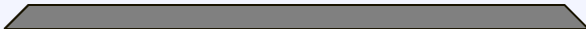
Office
50 – 500 kW



Utility
2 MW+

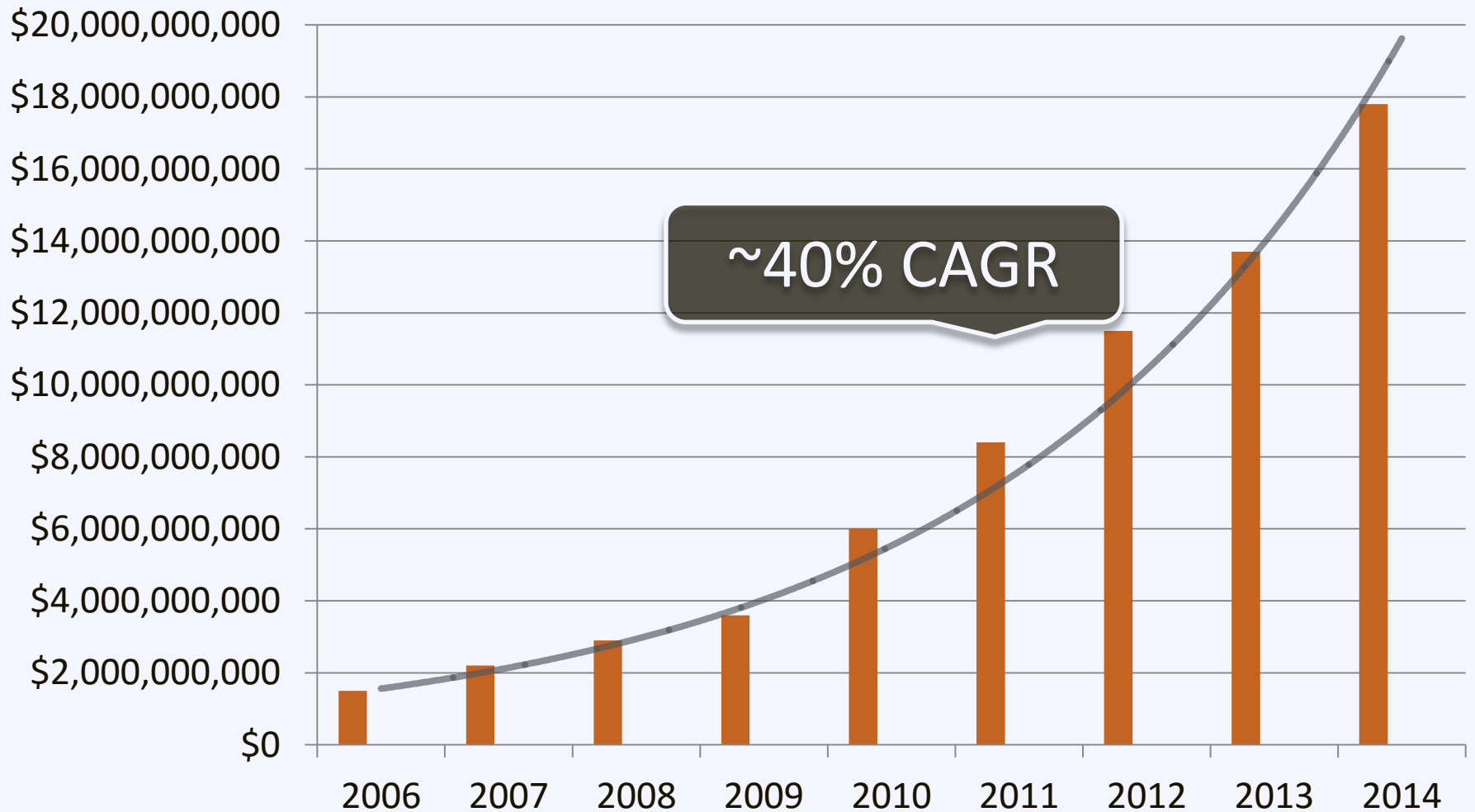
What are the top 3 benefits solar can bring to your community?

- A. Economic development & job creation
- B. Environmental & public health benefits
- C. Reduction and stabilization of energy costs
- D. Energy independence & resilience
- E. Value to the utility
- F. Community pride
- G. Other



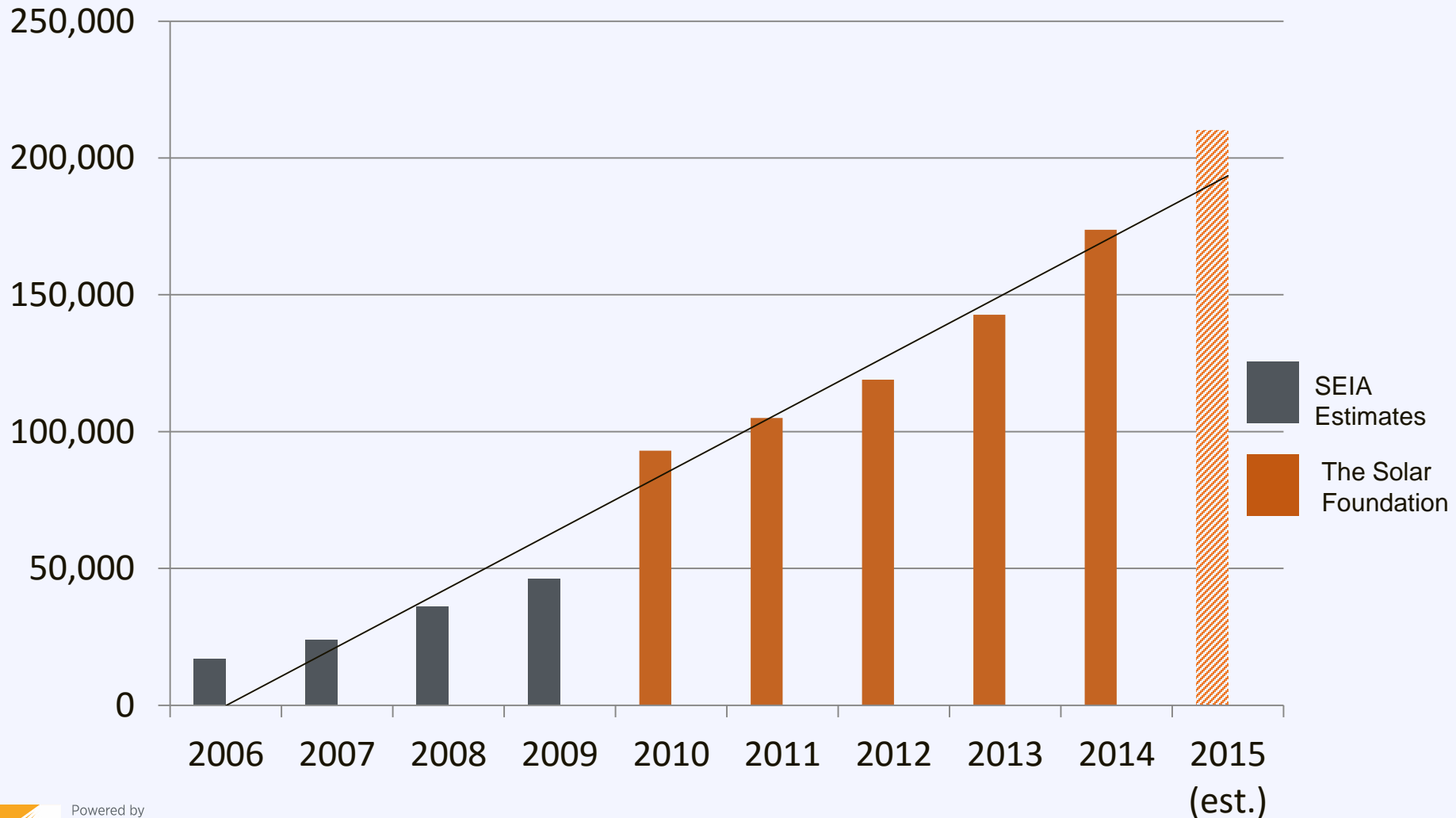
Economic development &...
Environmental & public h...
Reduction and stabilizati..
Energy independence & re...
Value to the utility
Community pride
Other

Benefits: Solar Economic Growth



Benefits: Solar Job Growth

Solar Job Growth in the US



The Local Economic Opportunity

1 Megawatt of Residential Solar Development in Georgia can support up to:



35 Jobs *and* **\$6.8 Million**
In economic output

Economic Development in Georgia

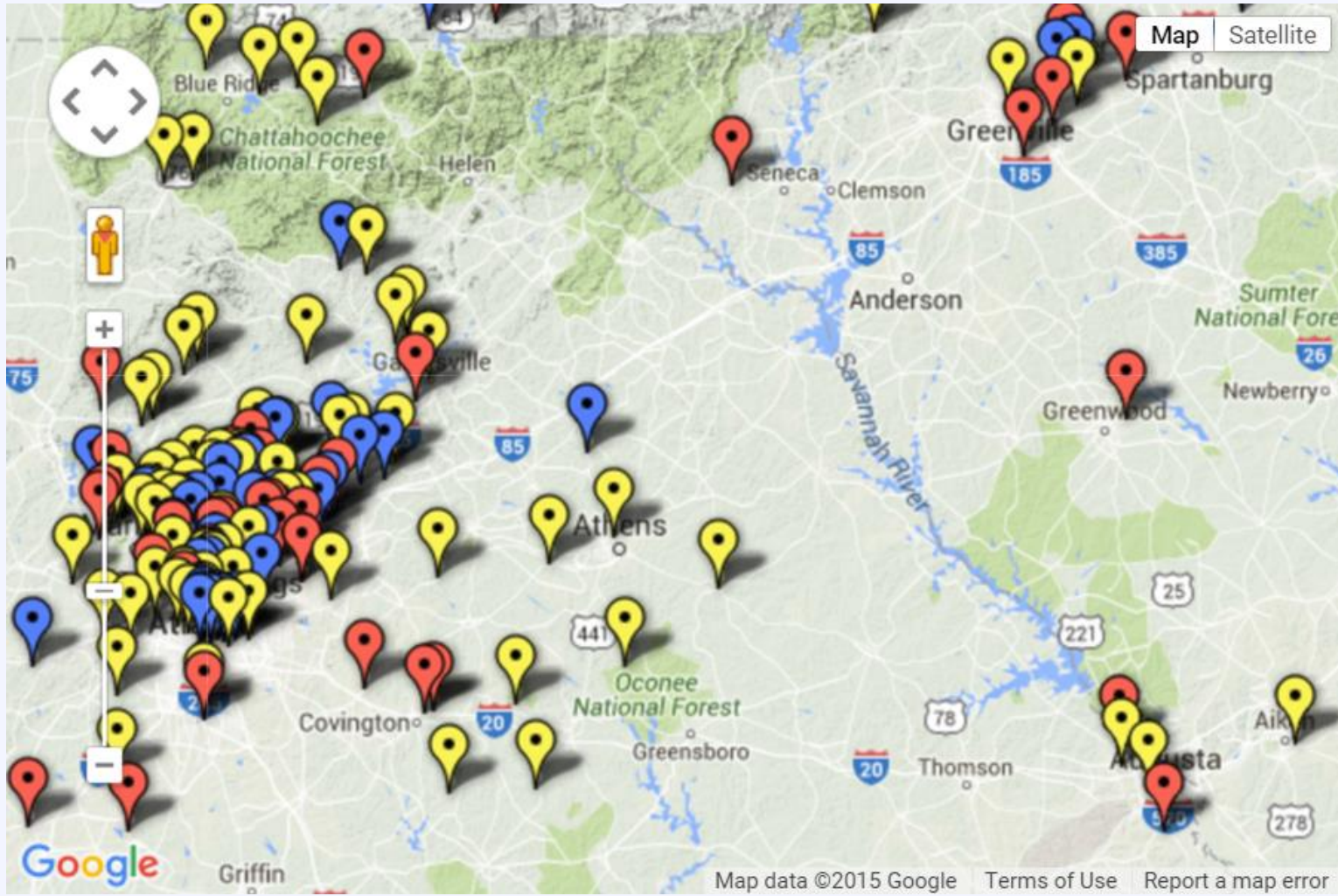
There are currently

197 solar companies

that employ

2,900 people

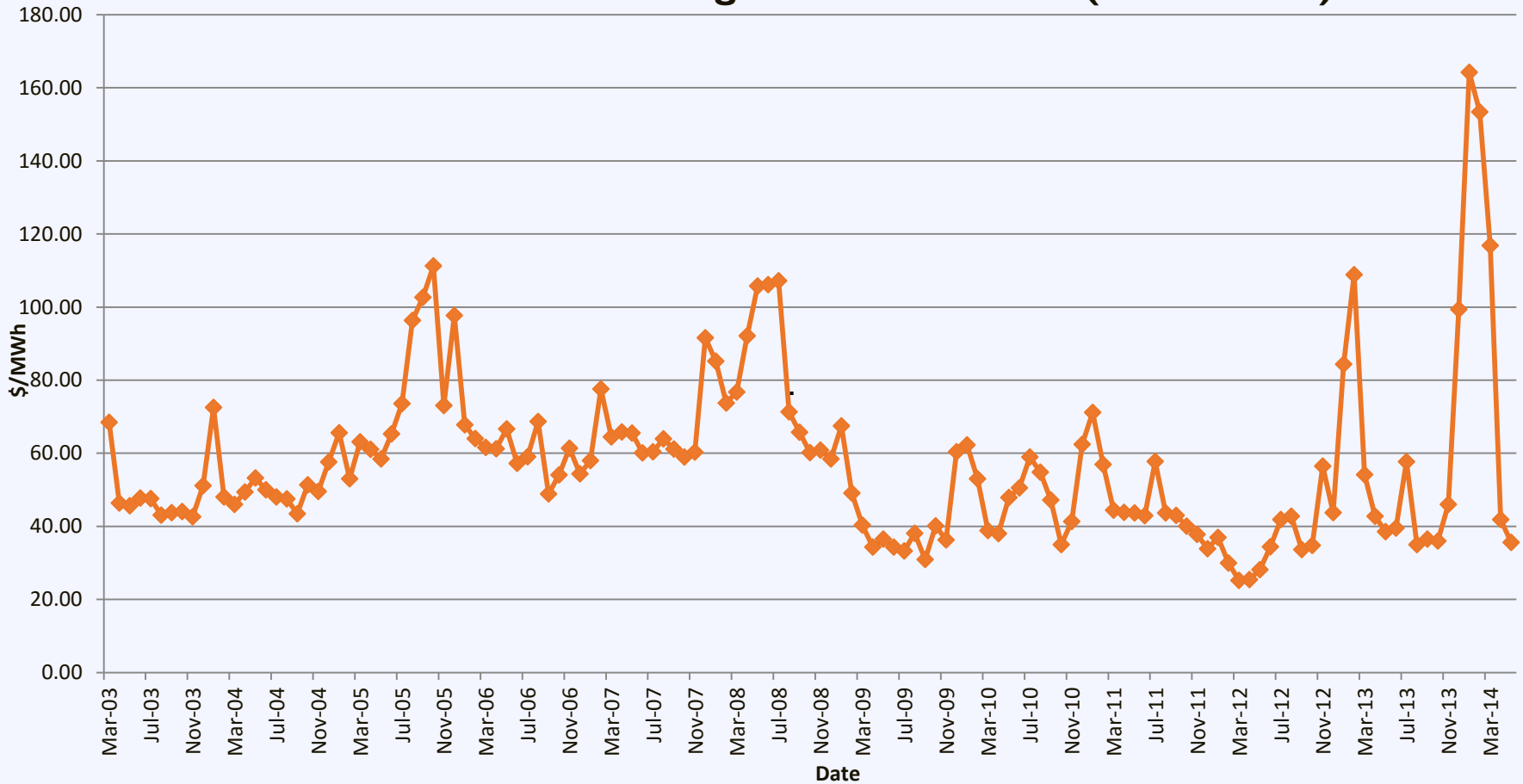
Economic Development in Georgia



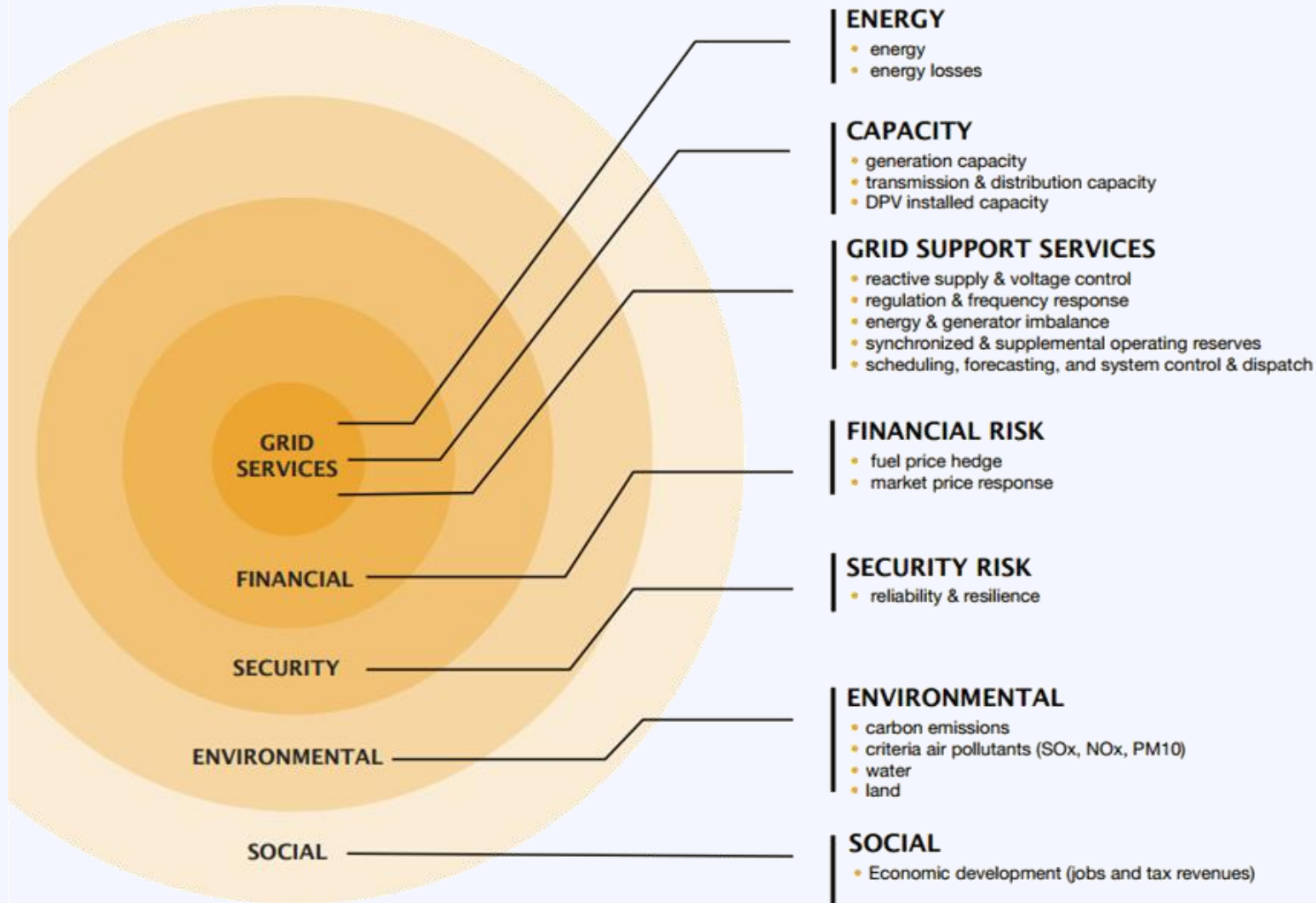
Key:  Manufacturer  Installer  Other

Benefit: Stabilize Energy Prices

Historical Average Real-Time LMP (NEMABOS)

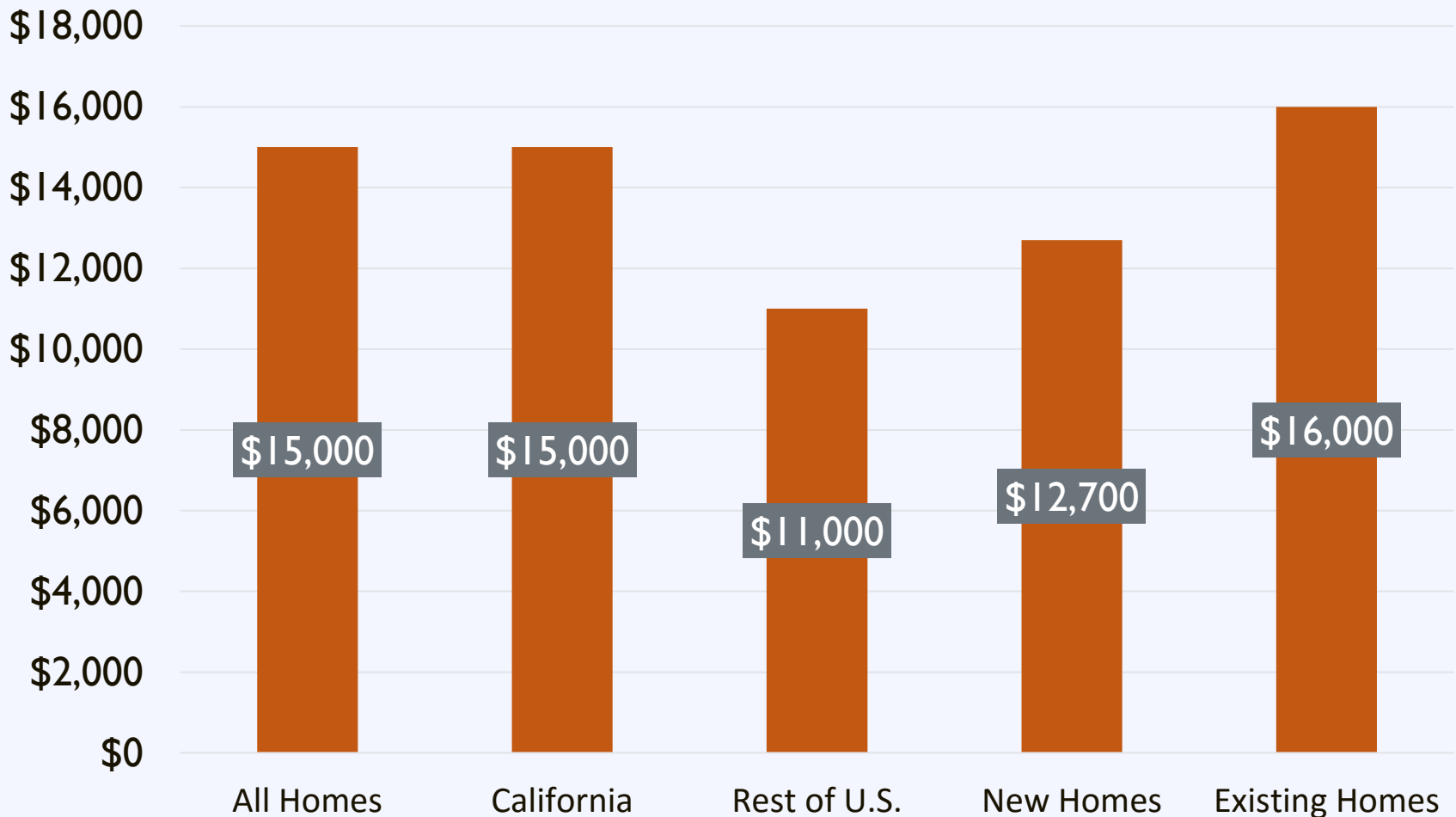


Valuable to Community & Utilities



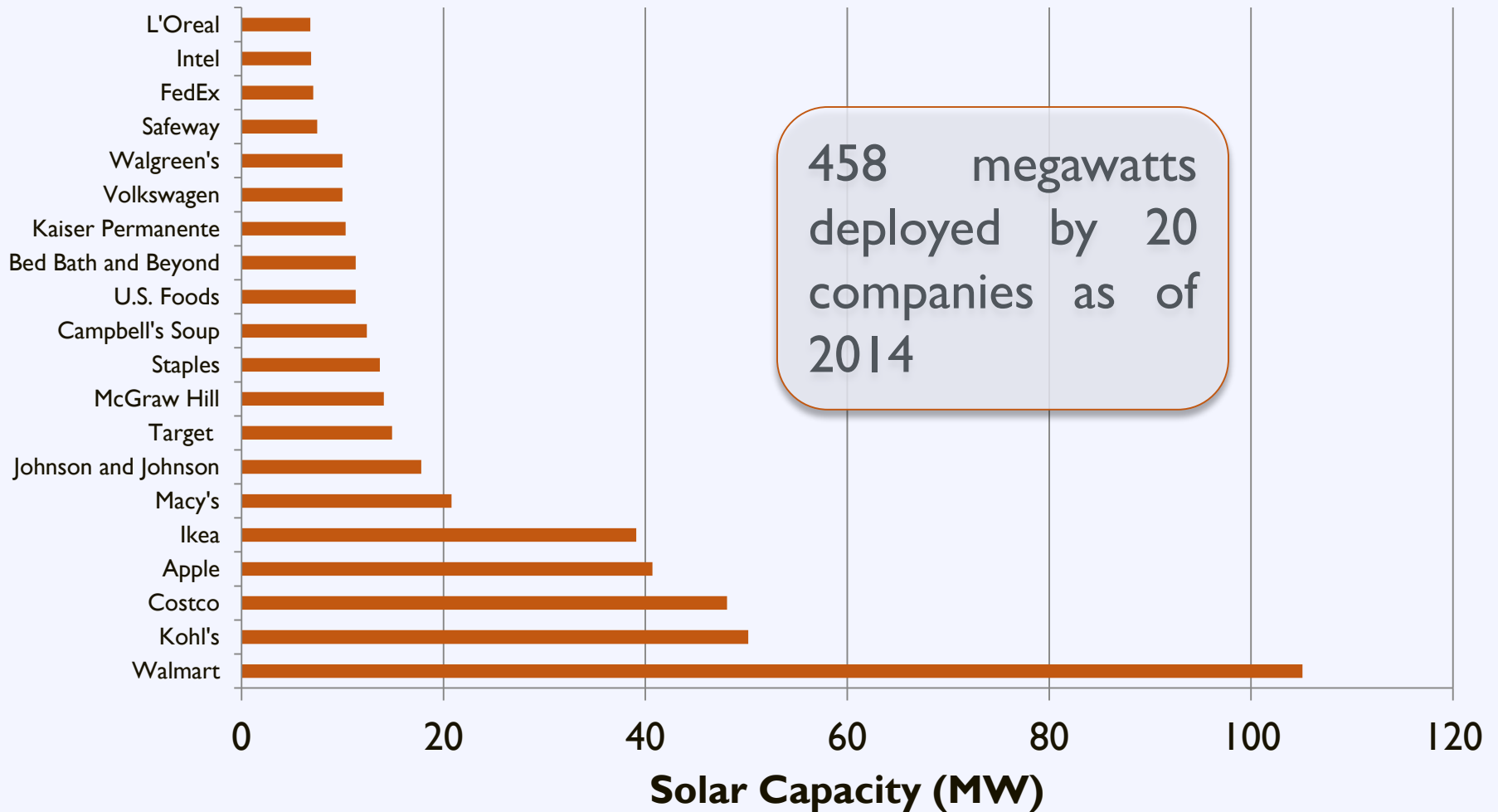
Smart Investment for Homeowners

Average Value Premium for Homes with Solar PV Systems



Smart Investment for Businesses

Top 20 Companies by Solar Capacity



Smart Investment for Governments



Smart Investment for Schools

Current:



×

3,752



=

\$77.8m

Potential:



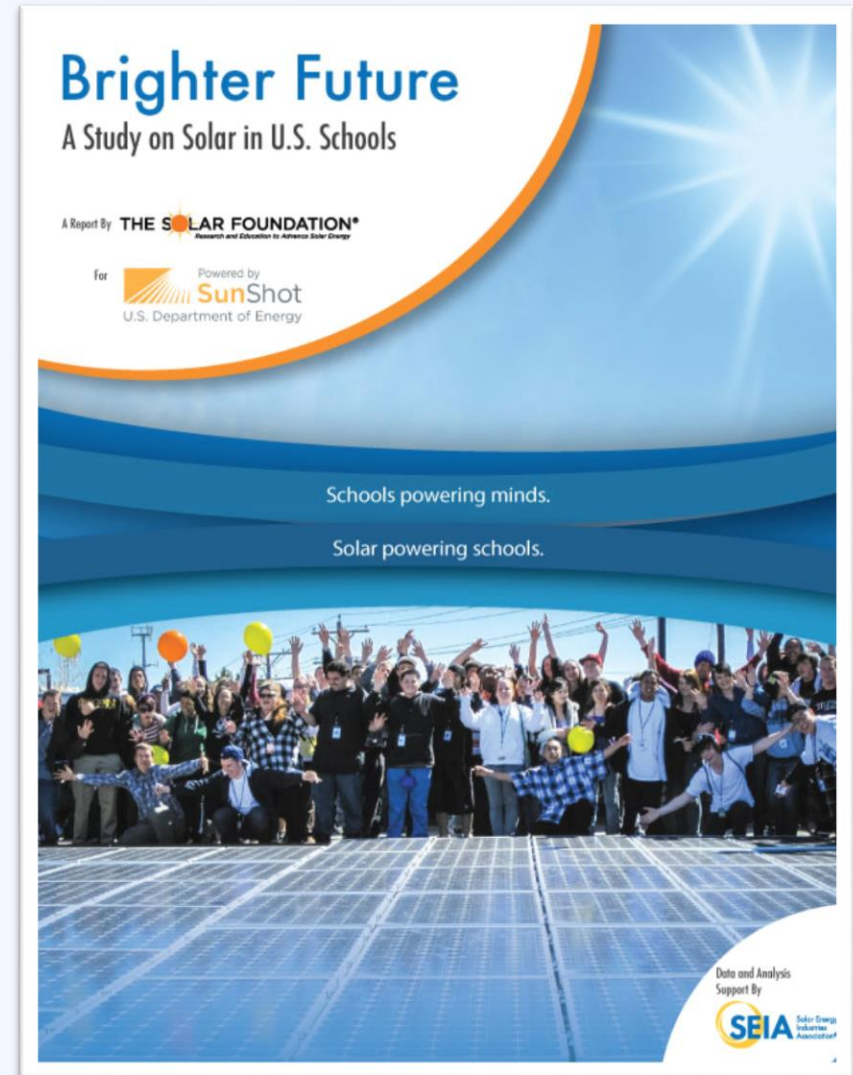
×

40,000 –
72,000



=

\$800m

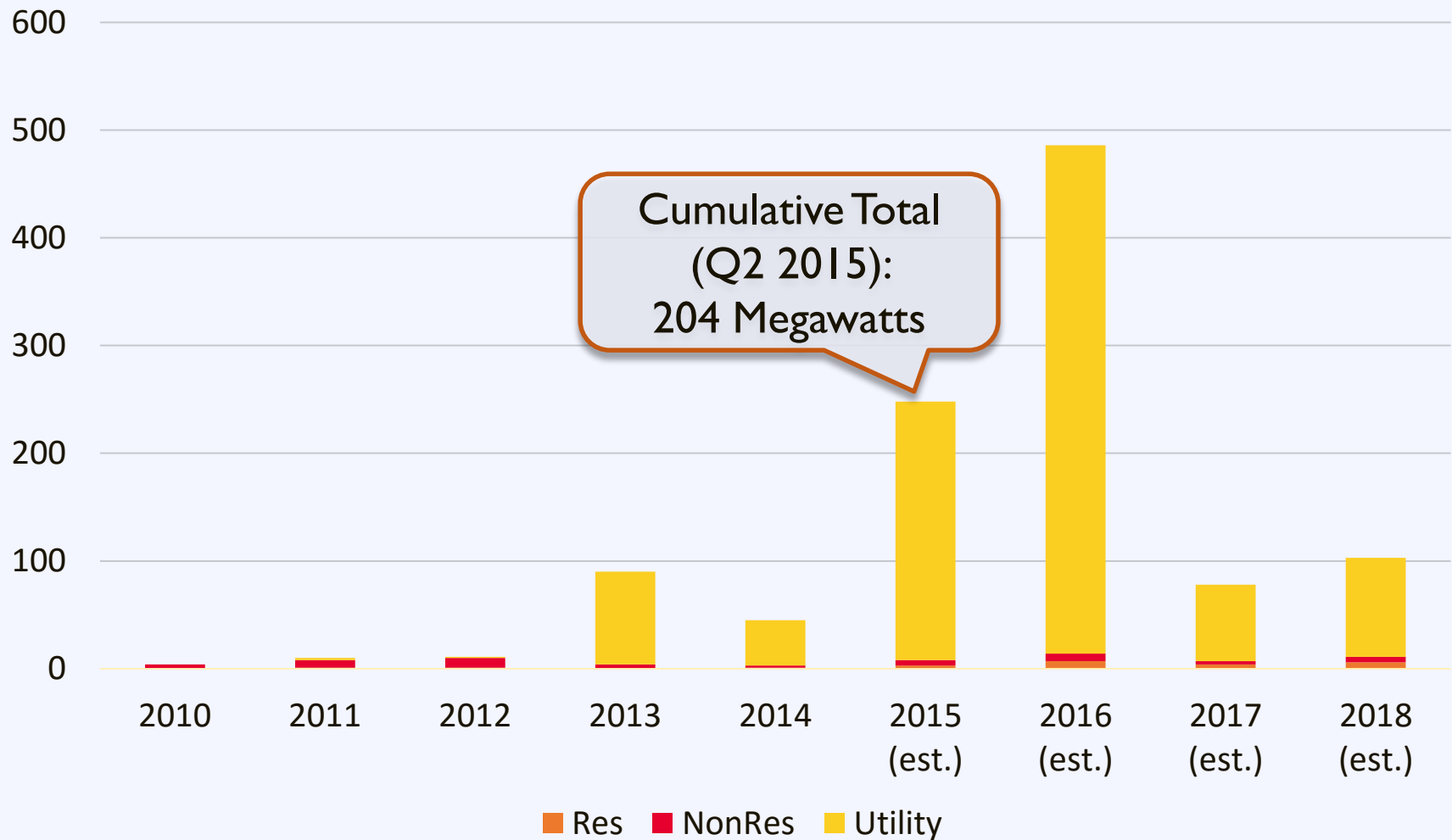


Agenda

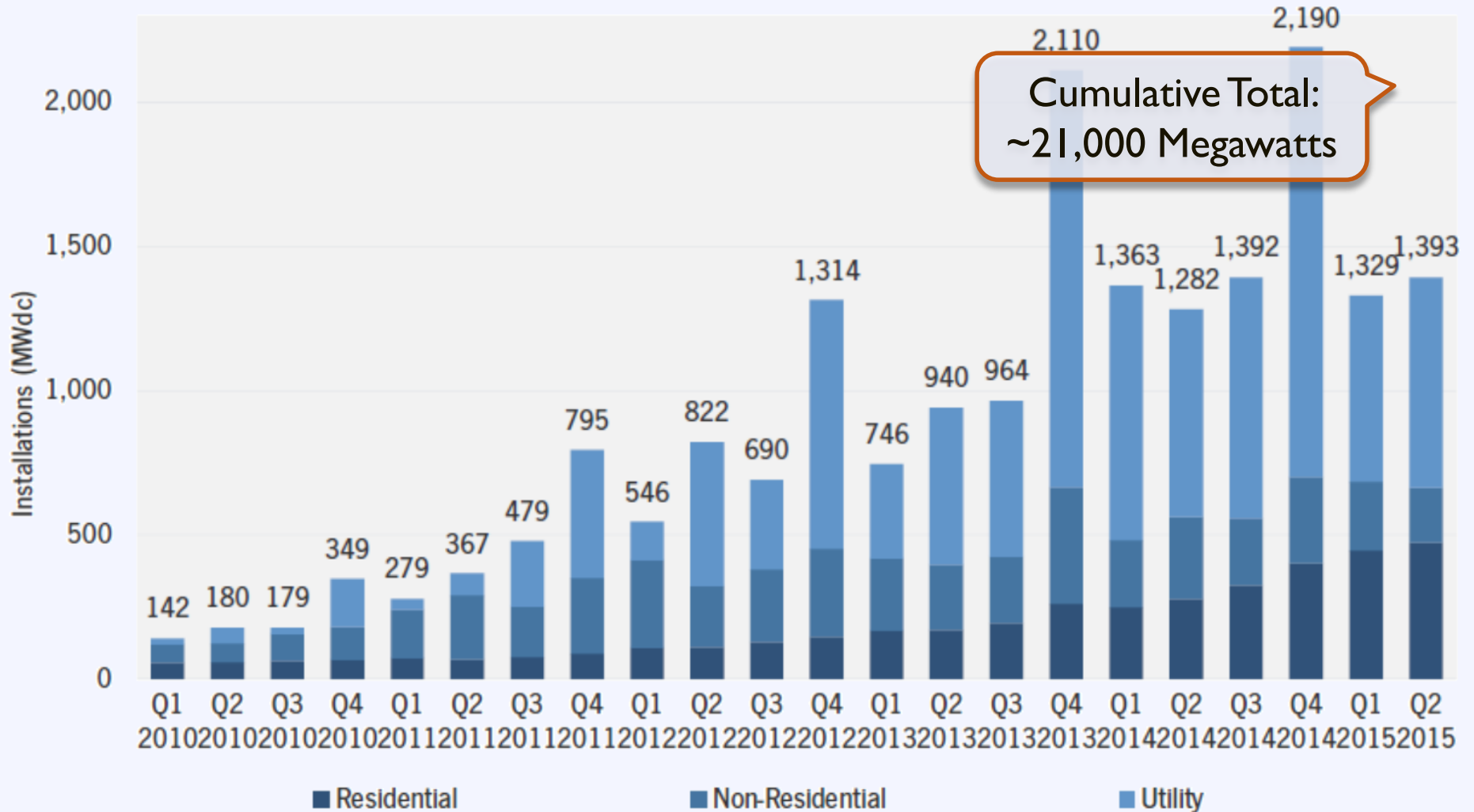
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Georgia Solar Market

Annual Solar PV Capacity Additions

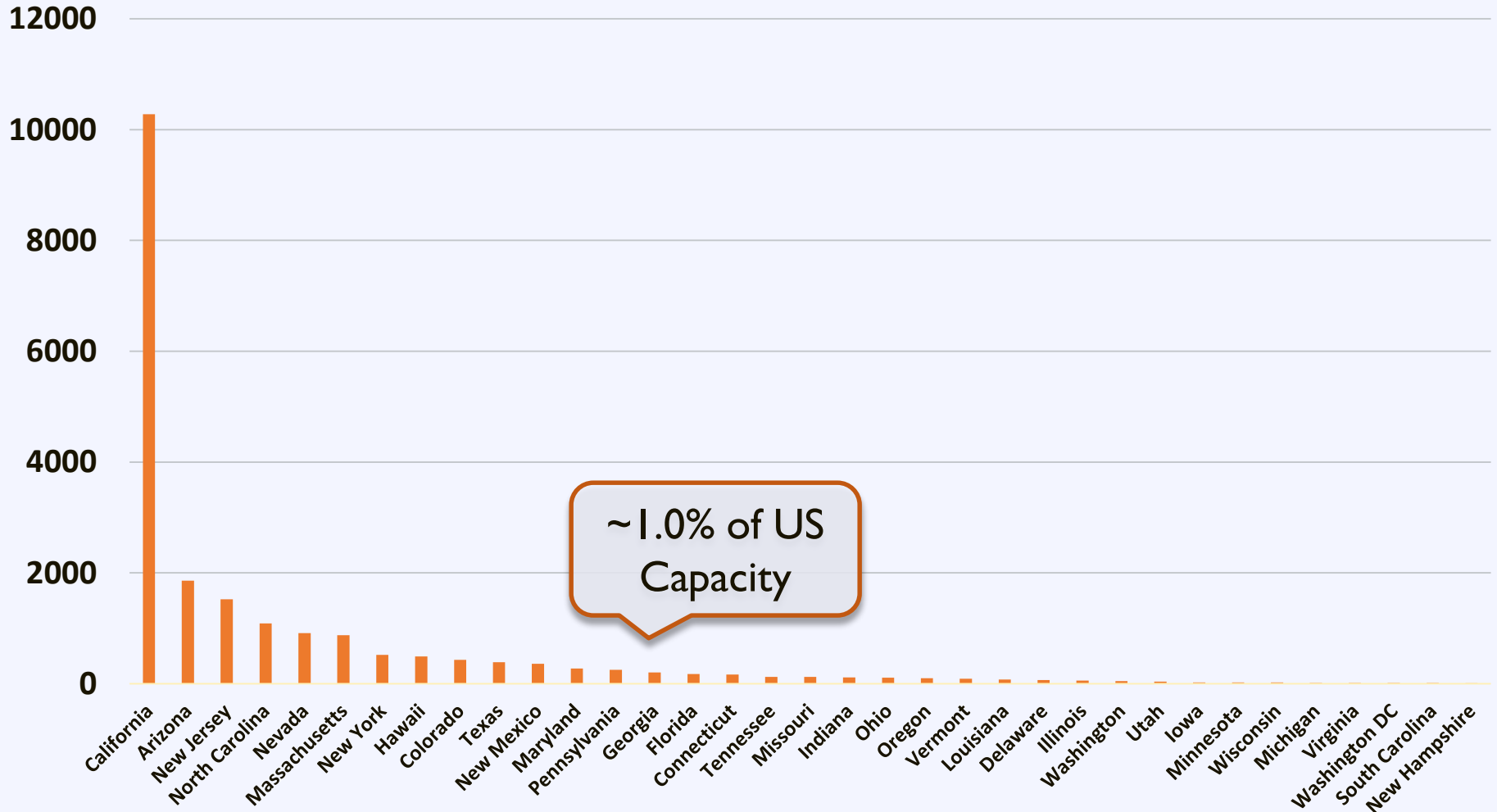


US Solar Market



US Solar Market

Cumulative Installed PV Capacity for Select Solar States (MW) Q1 2015



Georgia Solar Market

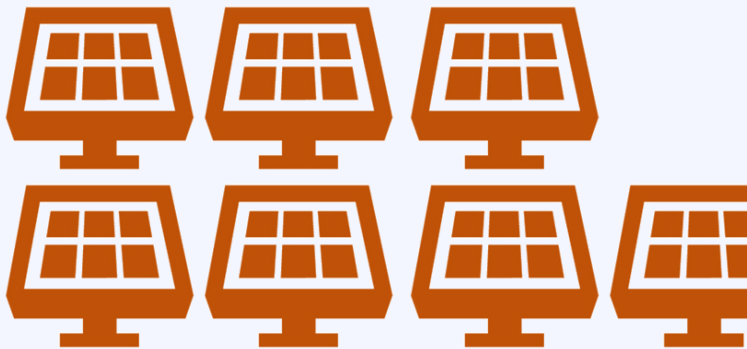
Georgia



20

watts per person

US

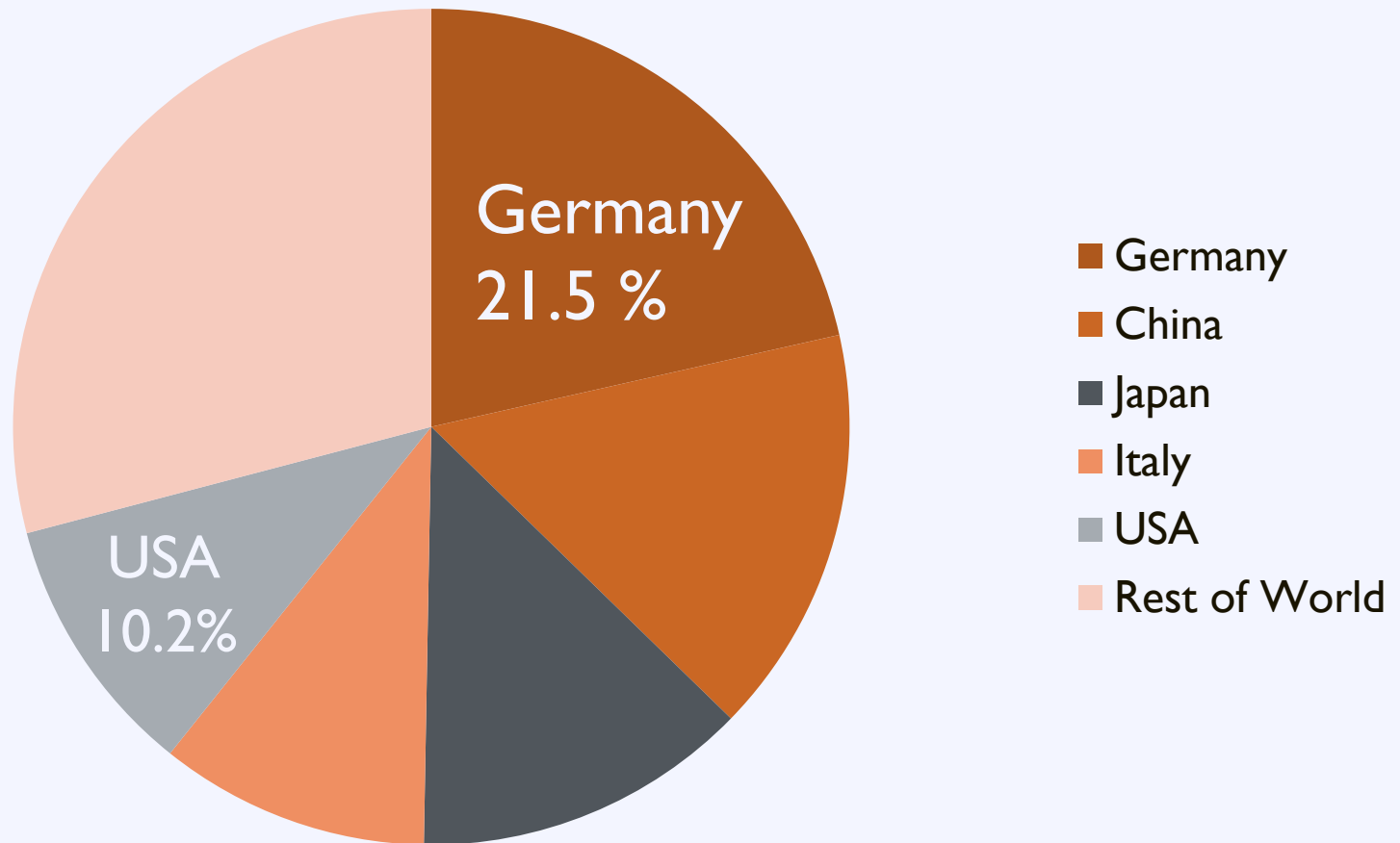


68

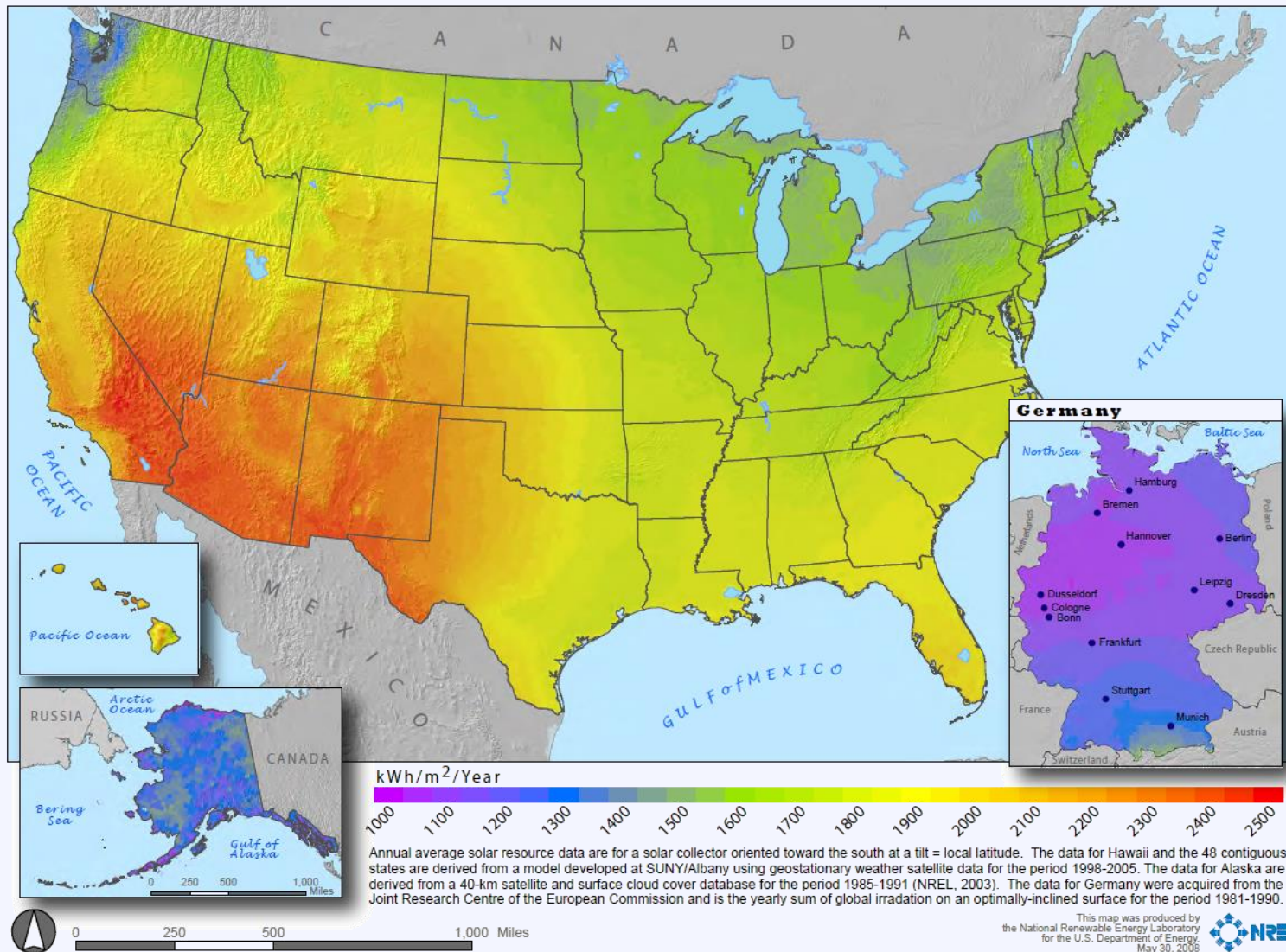
watts per person

World Solar Market

Top 5 Countries Solar Operating Capacity (2014)

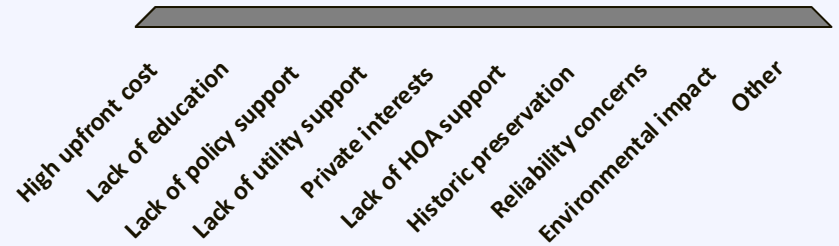


US Solar Resource



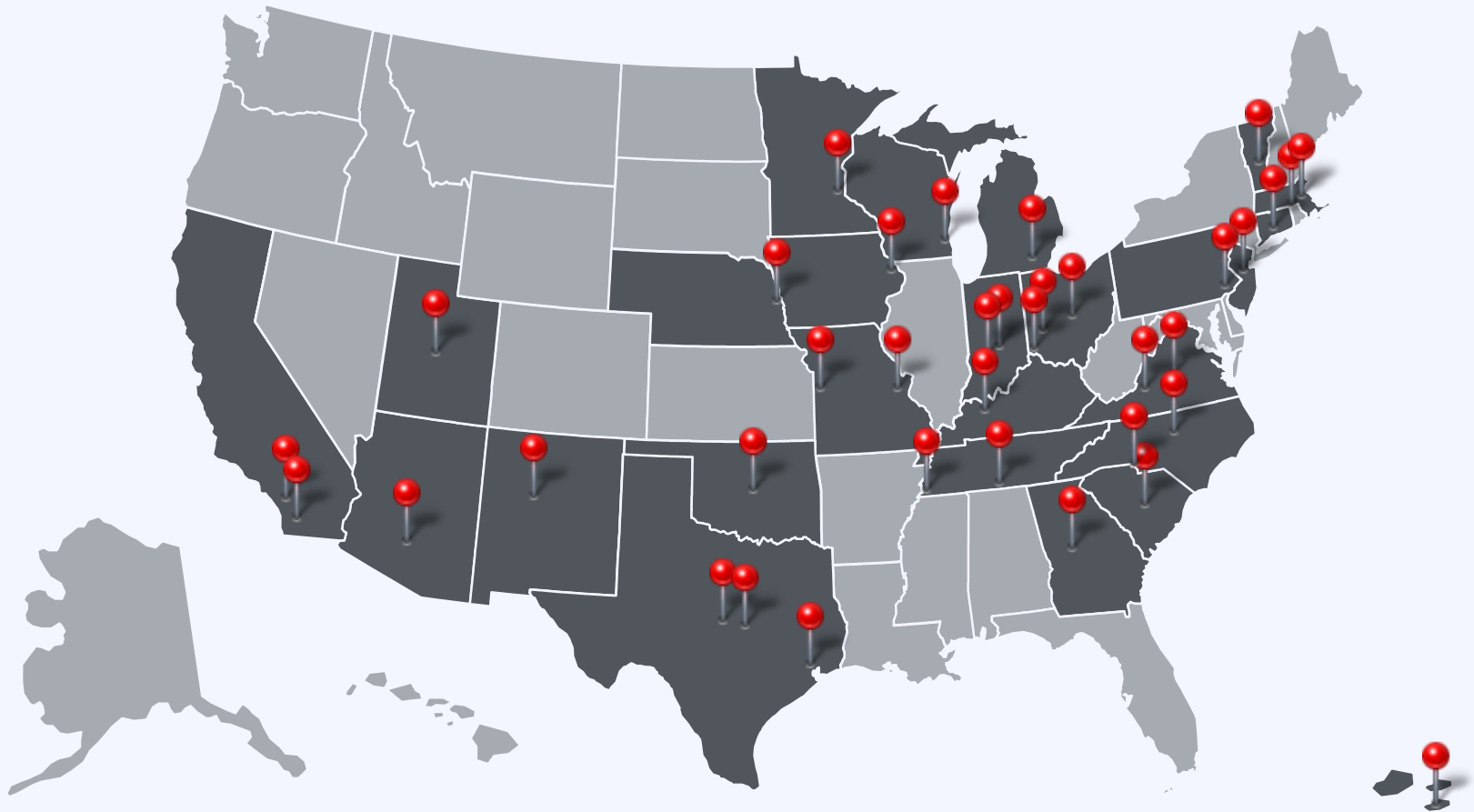
What are the top 3 barriers to solar adoption in your community?

- A. High upfront cost
- B. Lack of education
- C. Lack of policy support
- D. Lack of utility support
- E. Private interests
- F. Lack of HOA support
- G. Historic preservation
- H. Reliability concerns
- I. Environmental impact
- J. Other

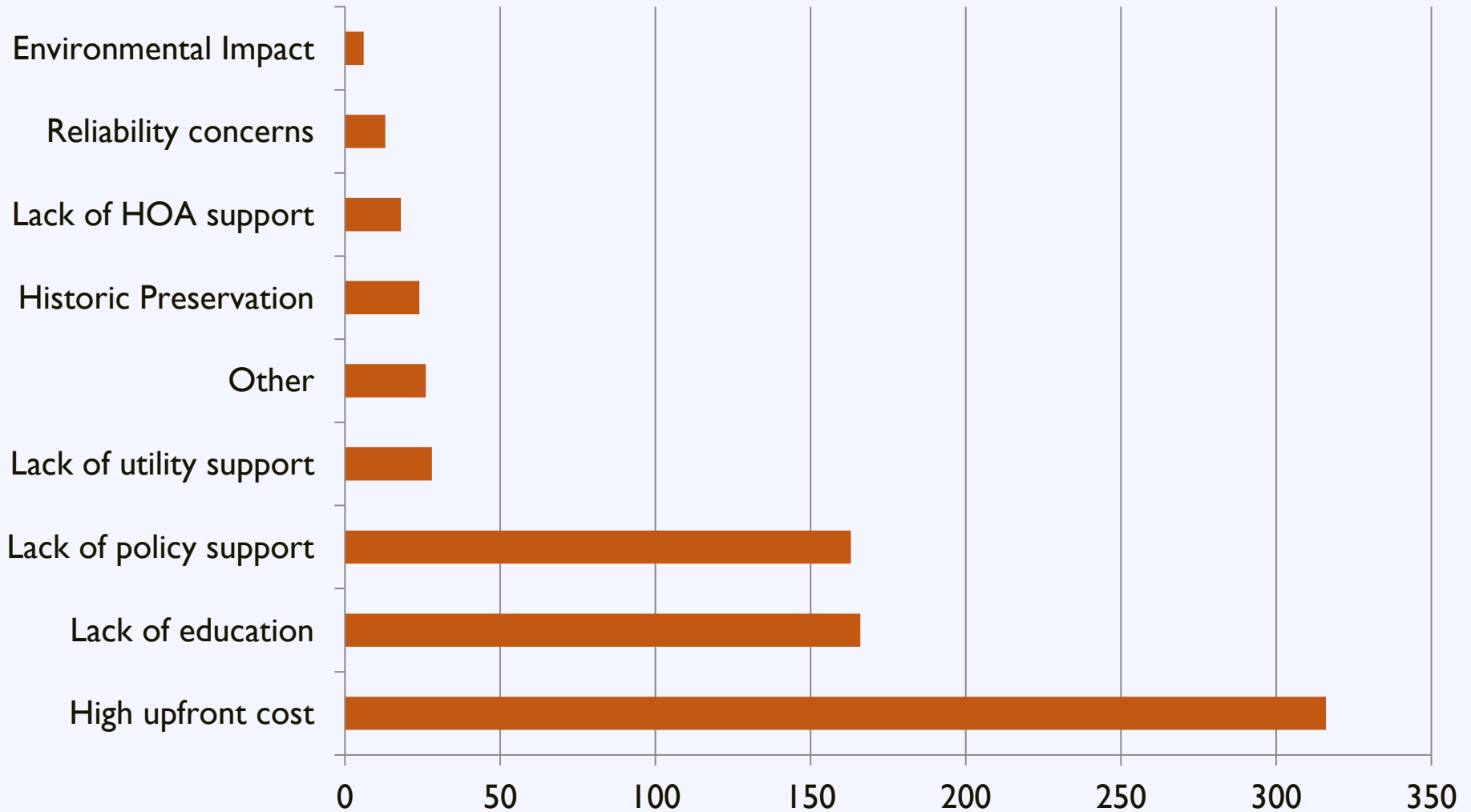


Regional Workshop Surveys

Q: What is the greatest barrier to solar adoption in your community?

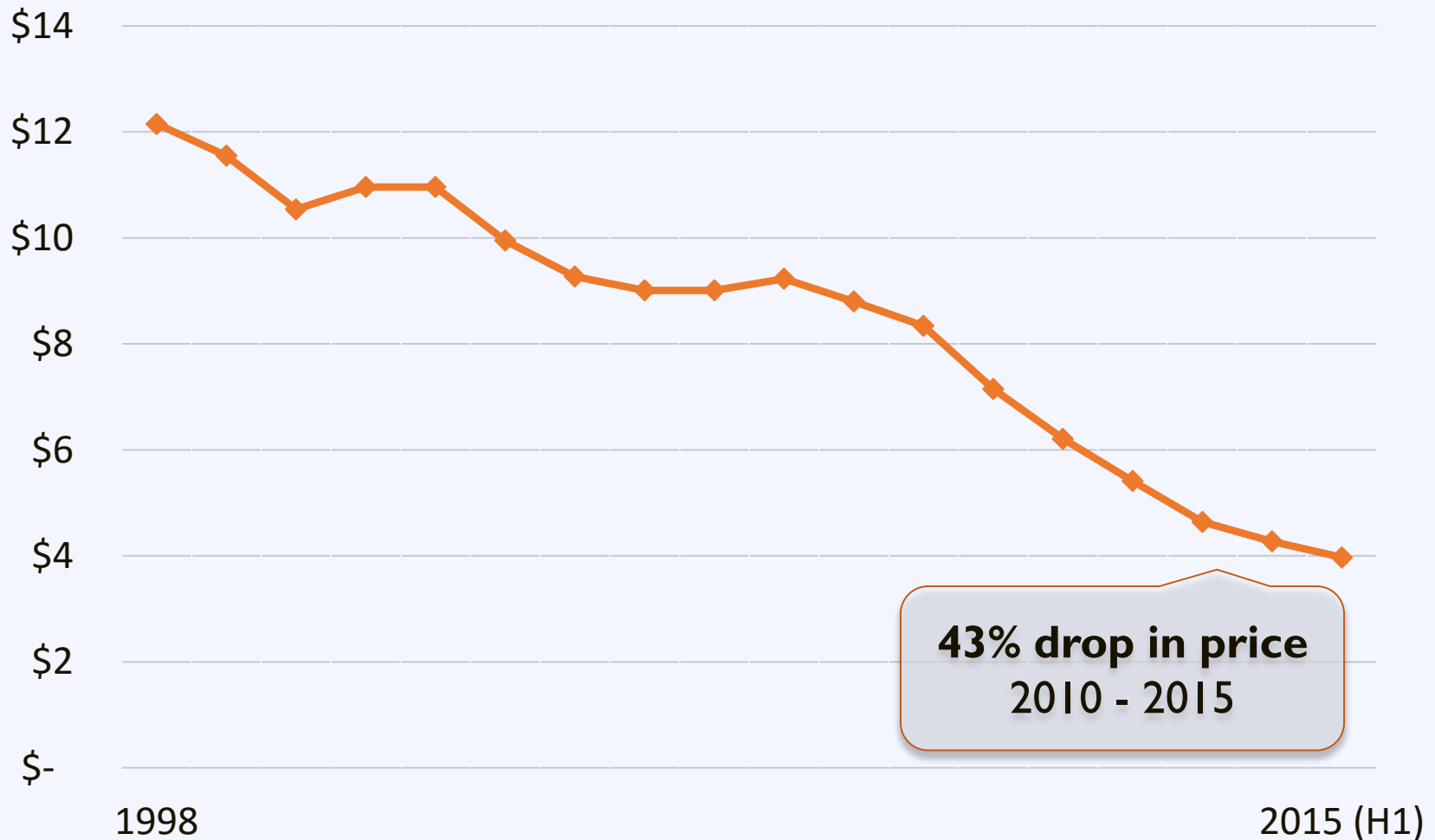


Activity: Addressing Barriers

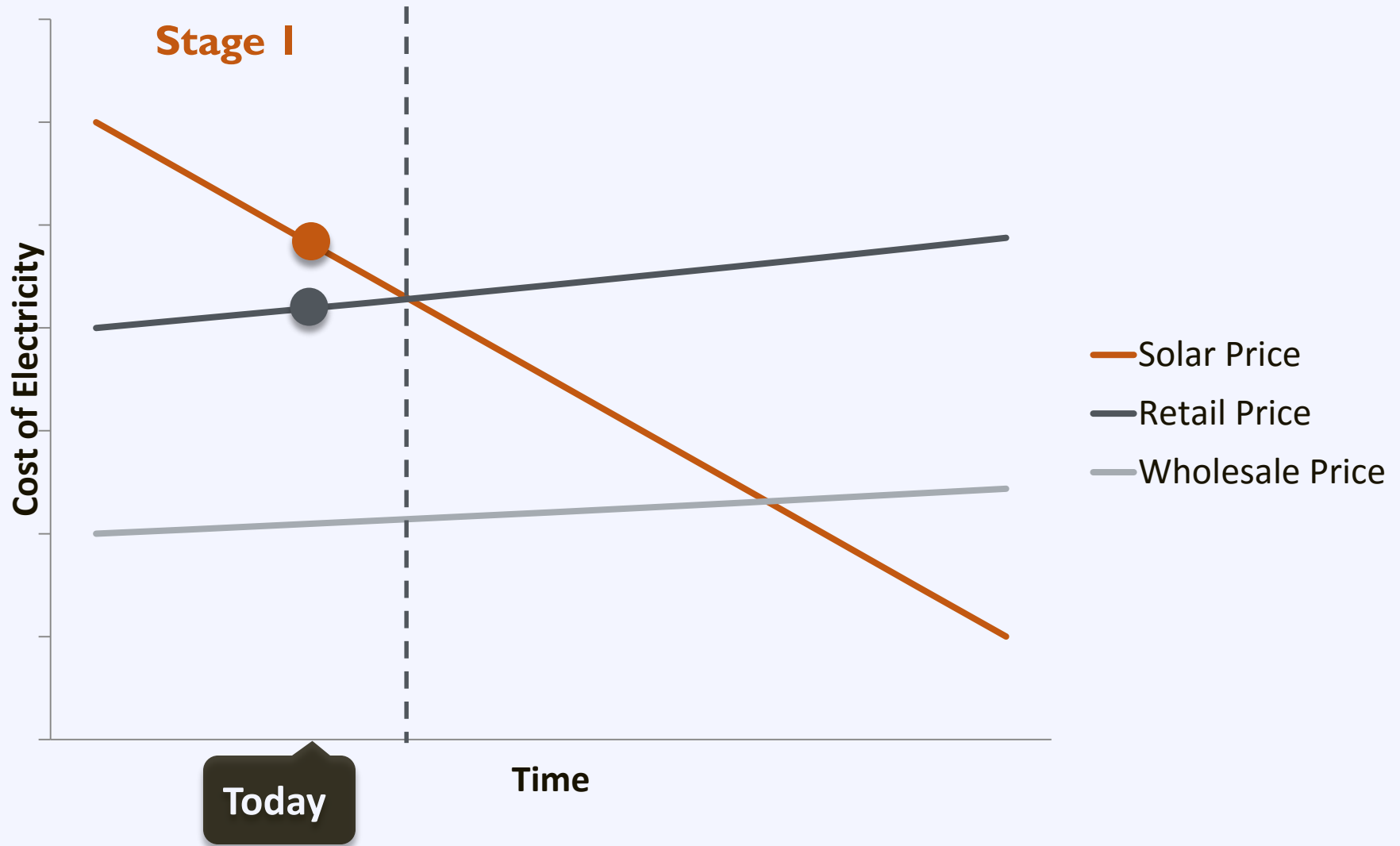


The Cost of Solar PV

US Average Installed Cost for Residential PV

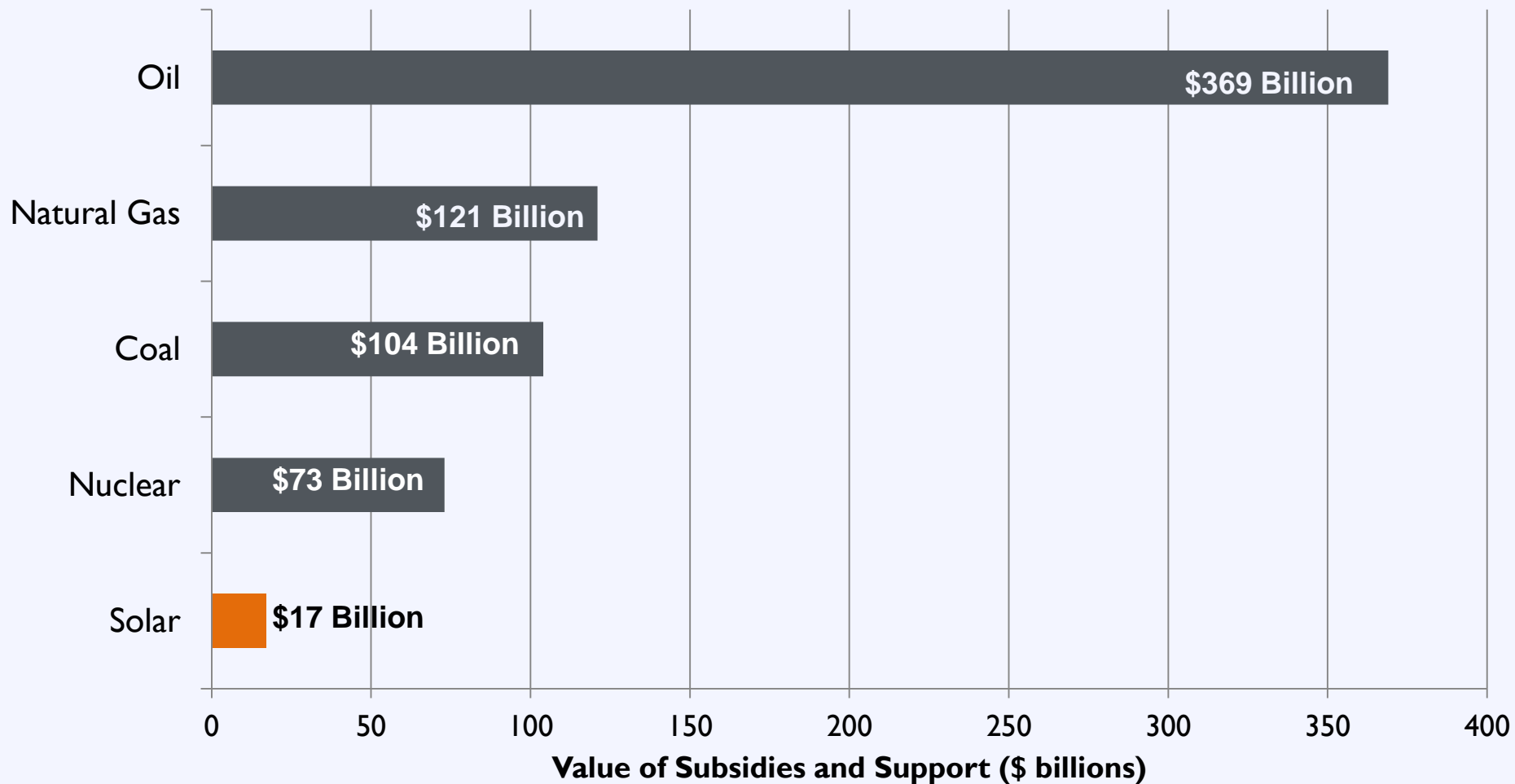


The Cost of Solar PV

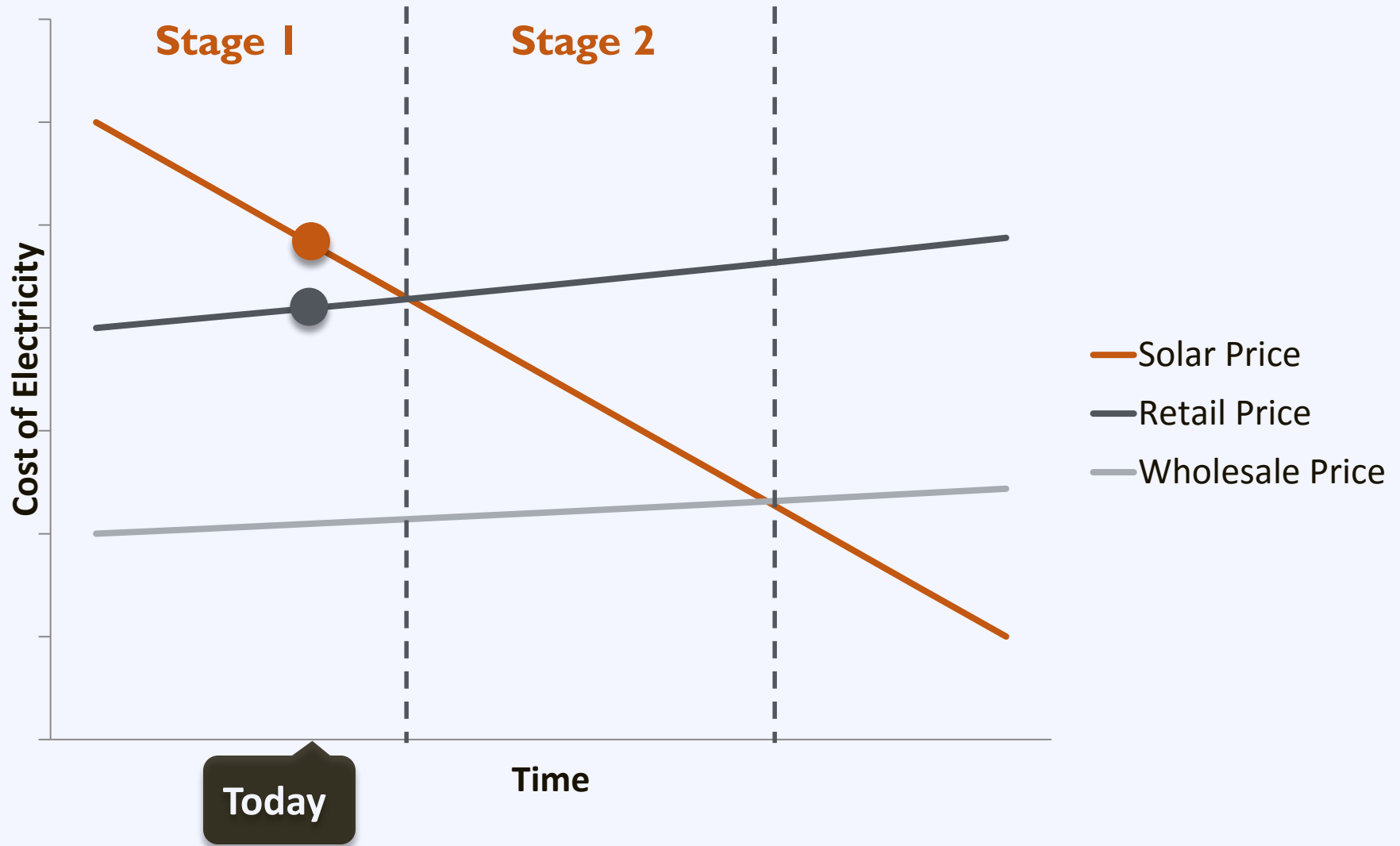


Subsidies and Support

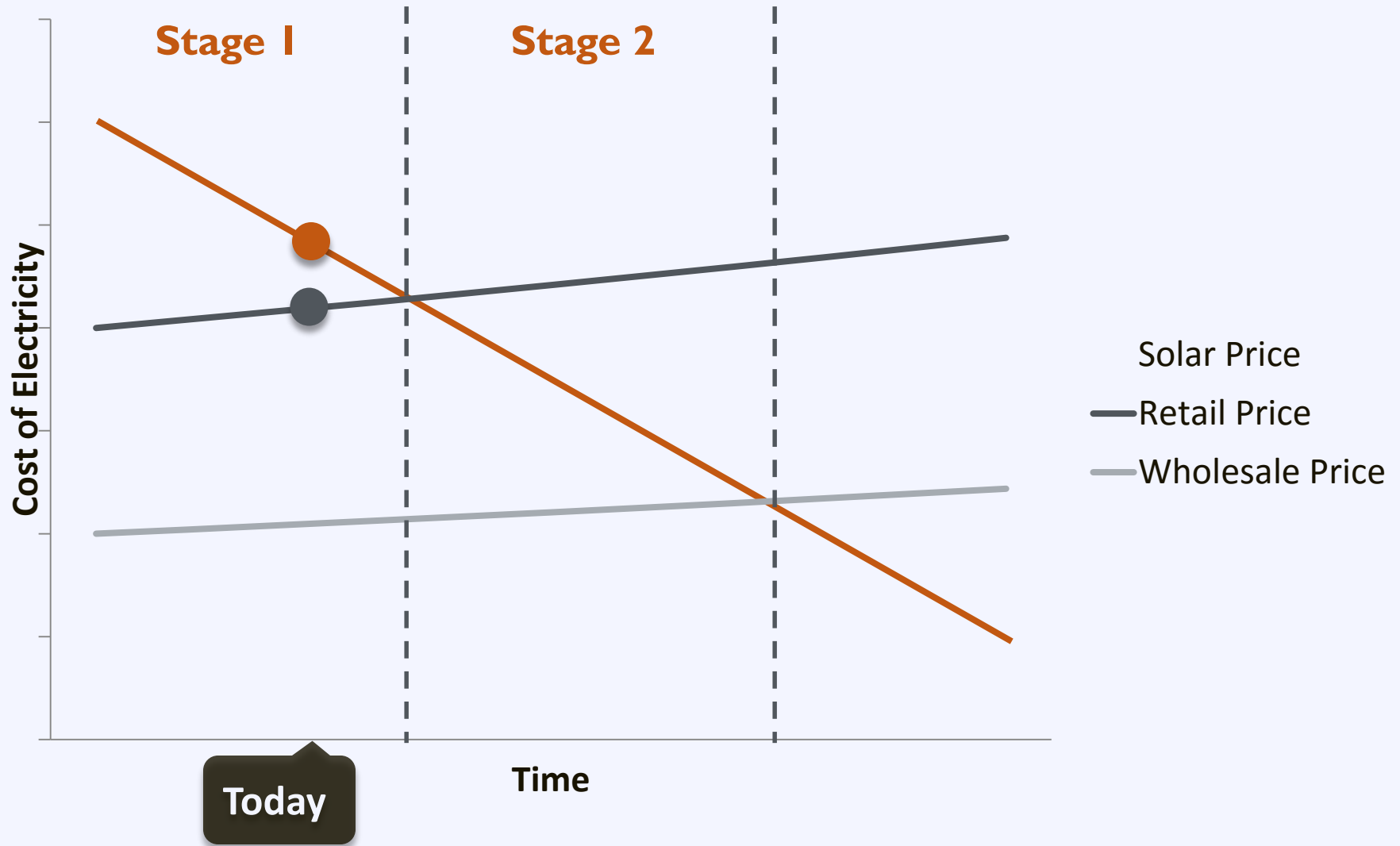
Subsidies for Conventional and Solar Energy, 1950-2010



The Cost of Solar PV

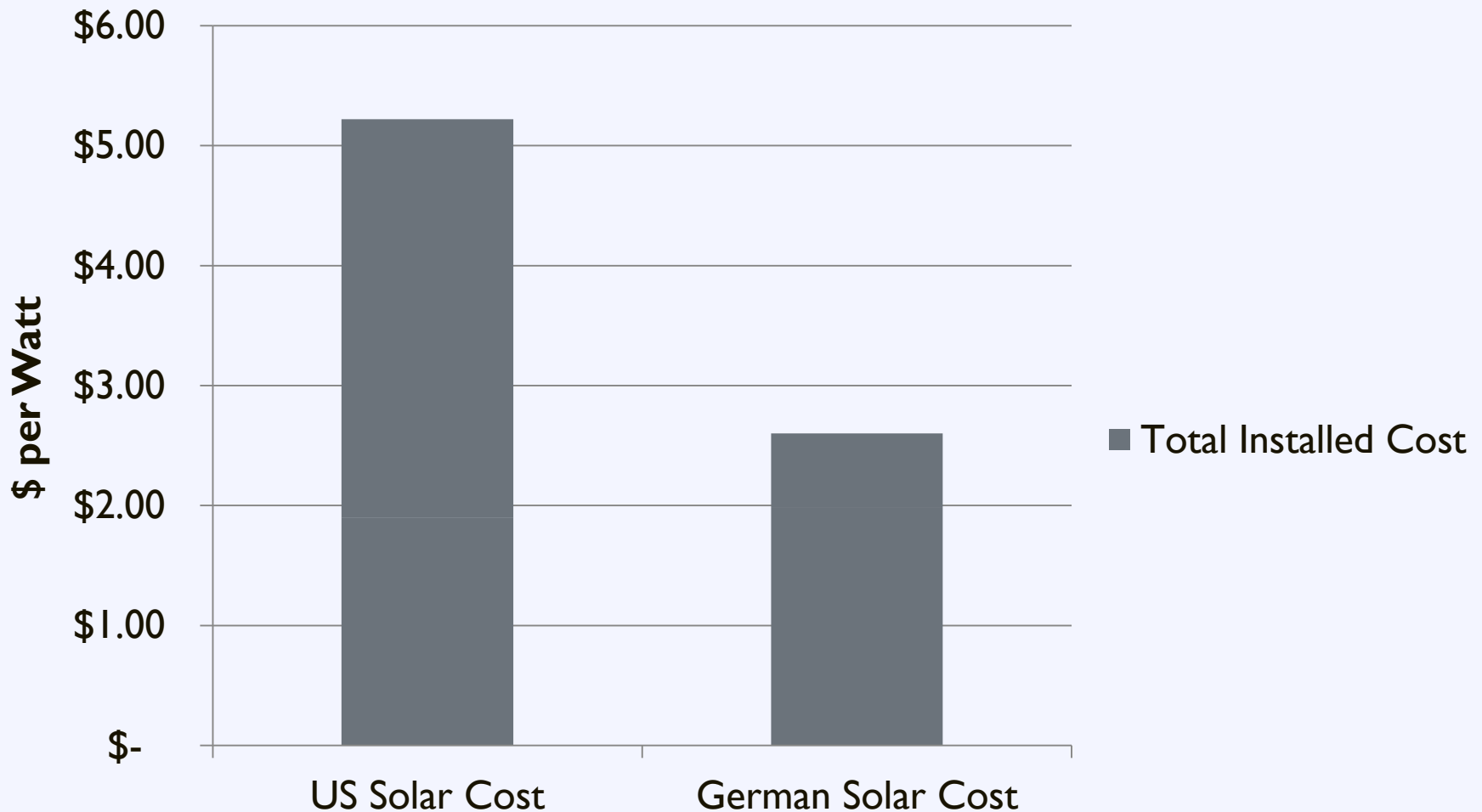


The Cost of Solar PV



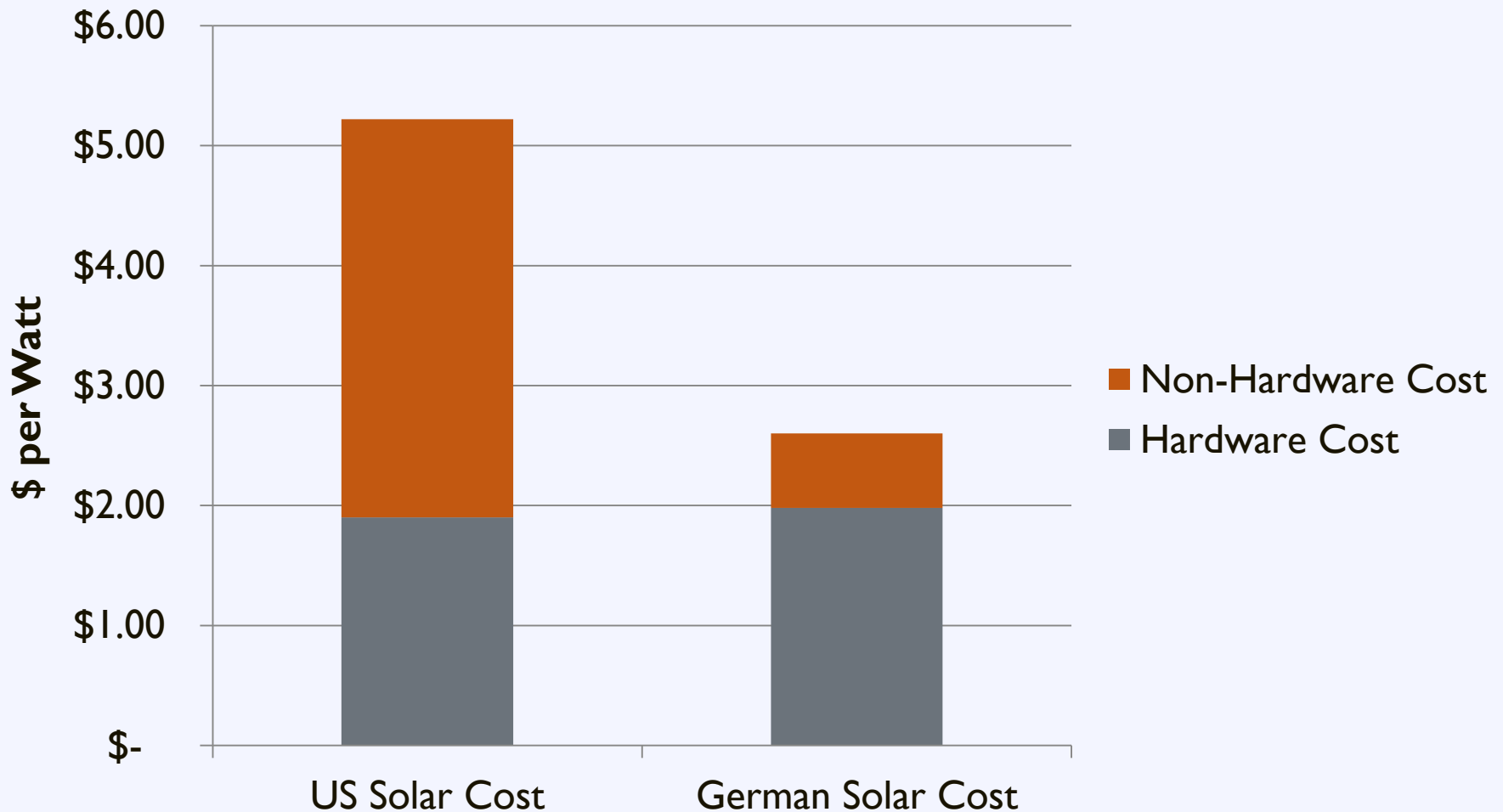
The Cost of Solar in the US

Comparison of US and German Solar Costs



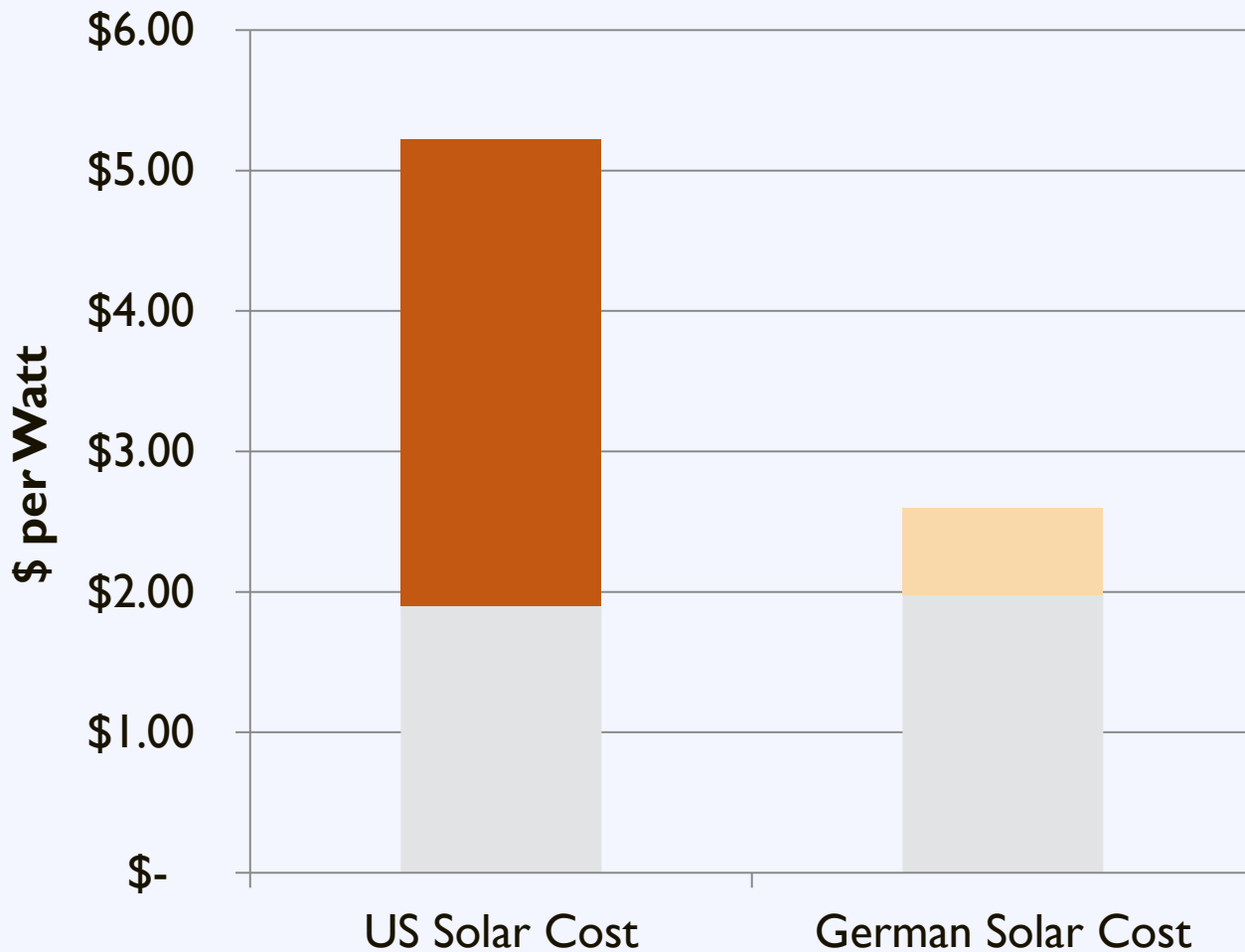
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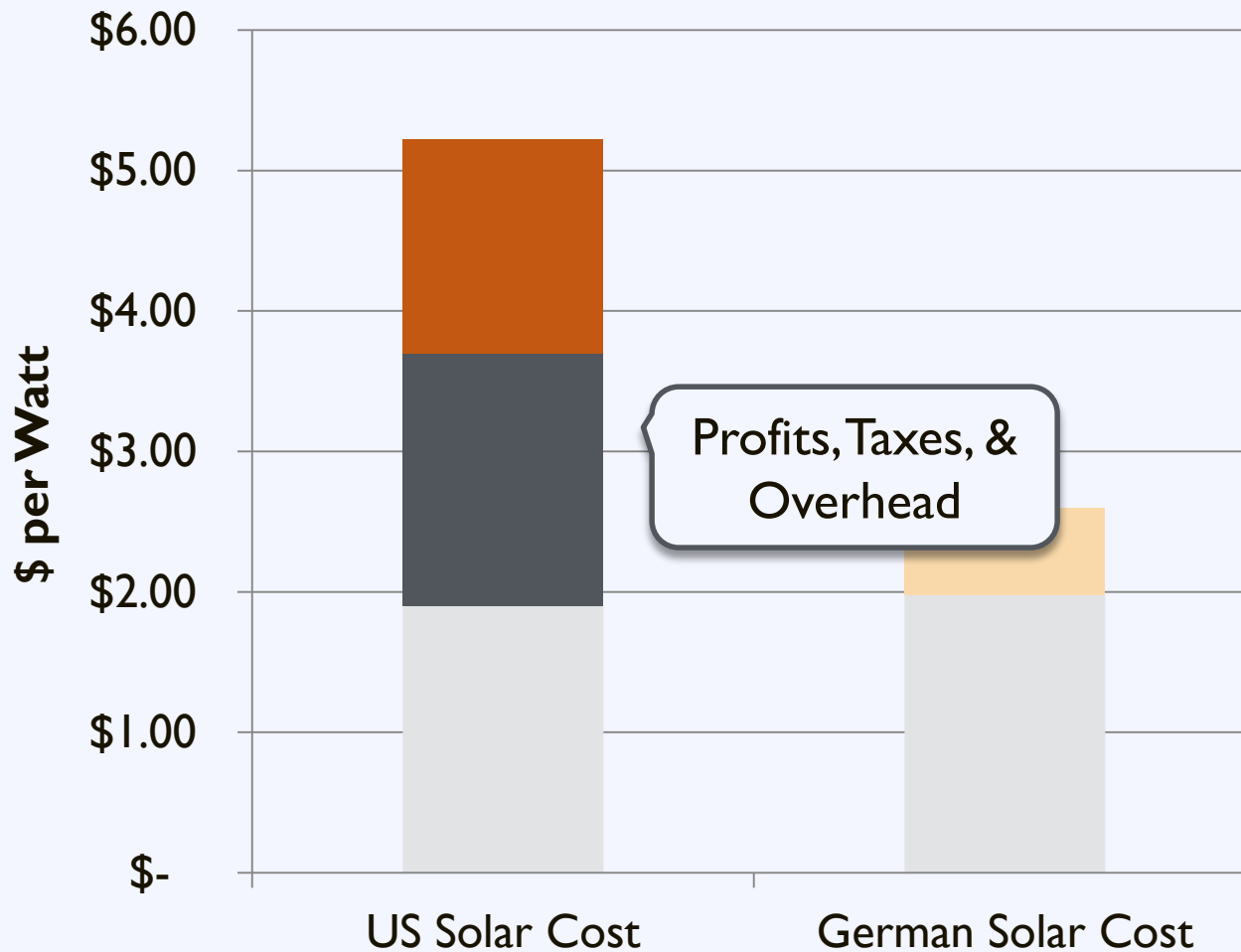
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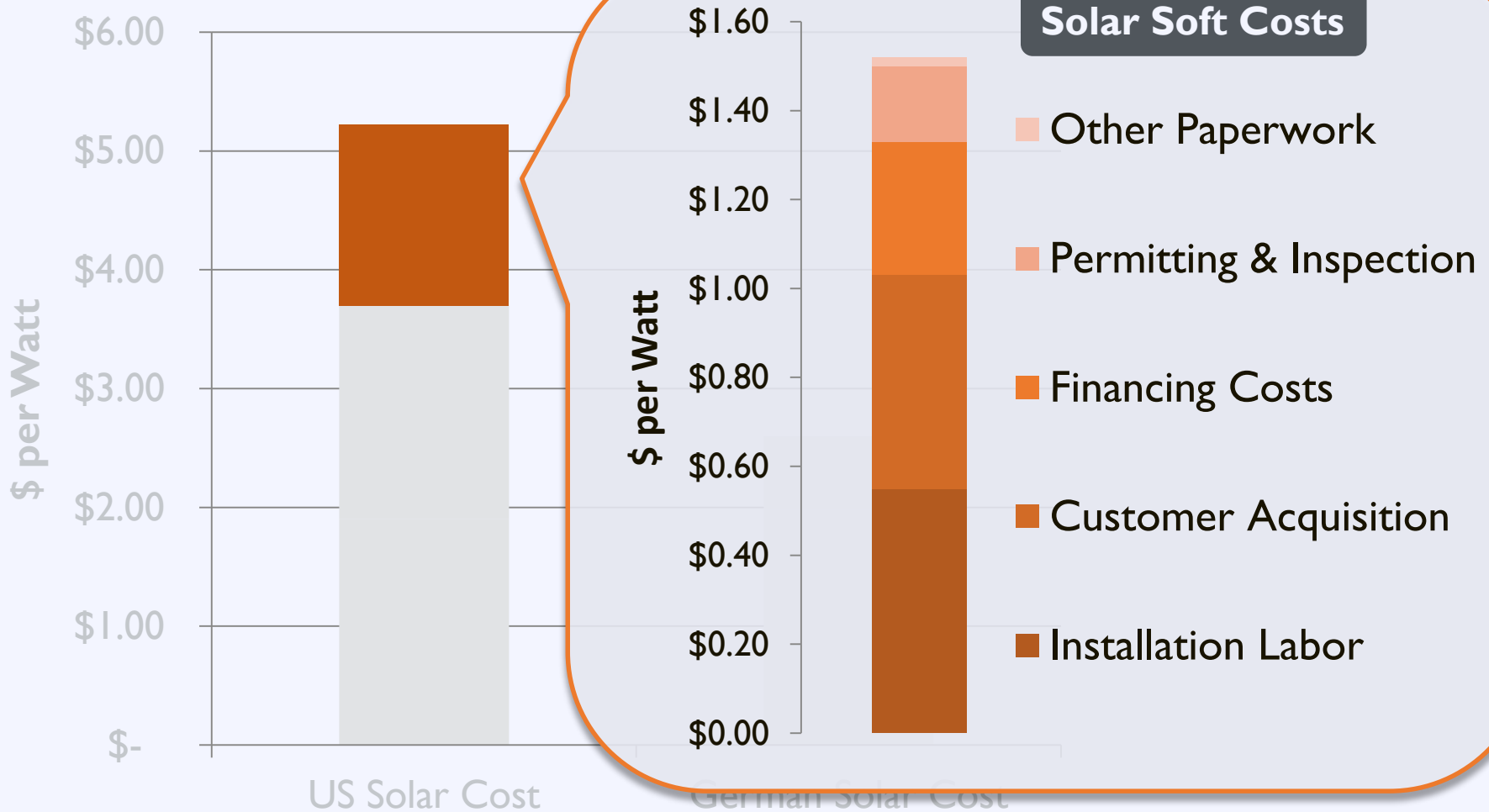
The Cost of Solar in the US

Comparison of US and German Solar Costs



The Cost of Solar in the US

Comparison of US and German Solar Costs



Challenge: Installation Time



**New York City's
Goal**

100 days

from inception to completion



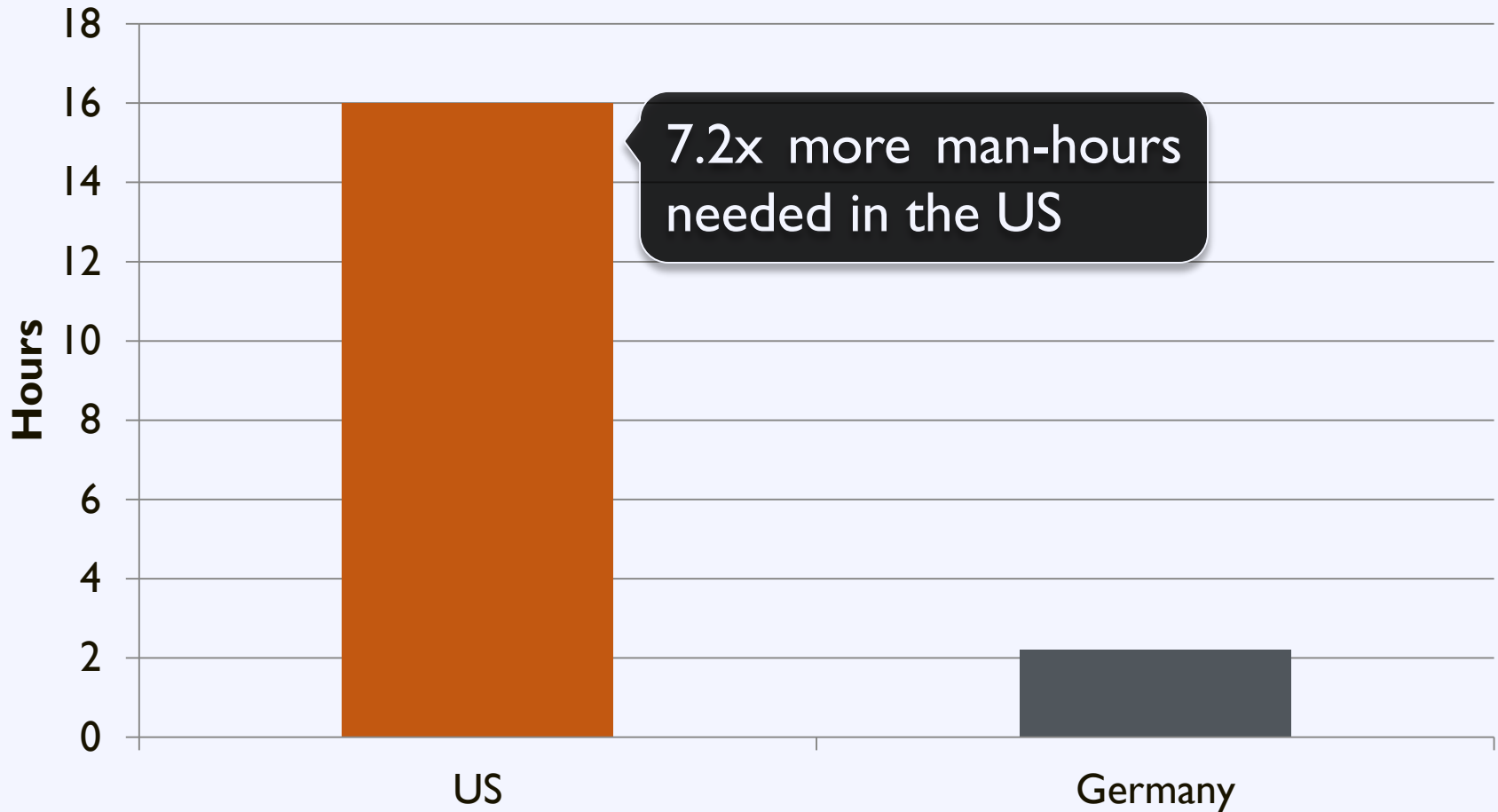
**Germany
Today**

8 days

from inception to completion

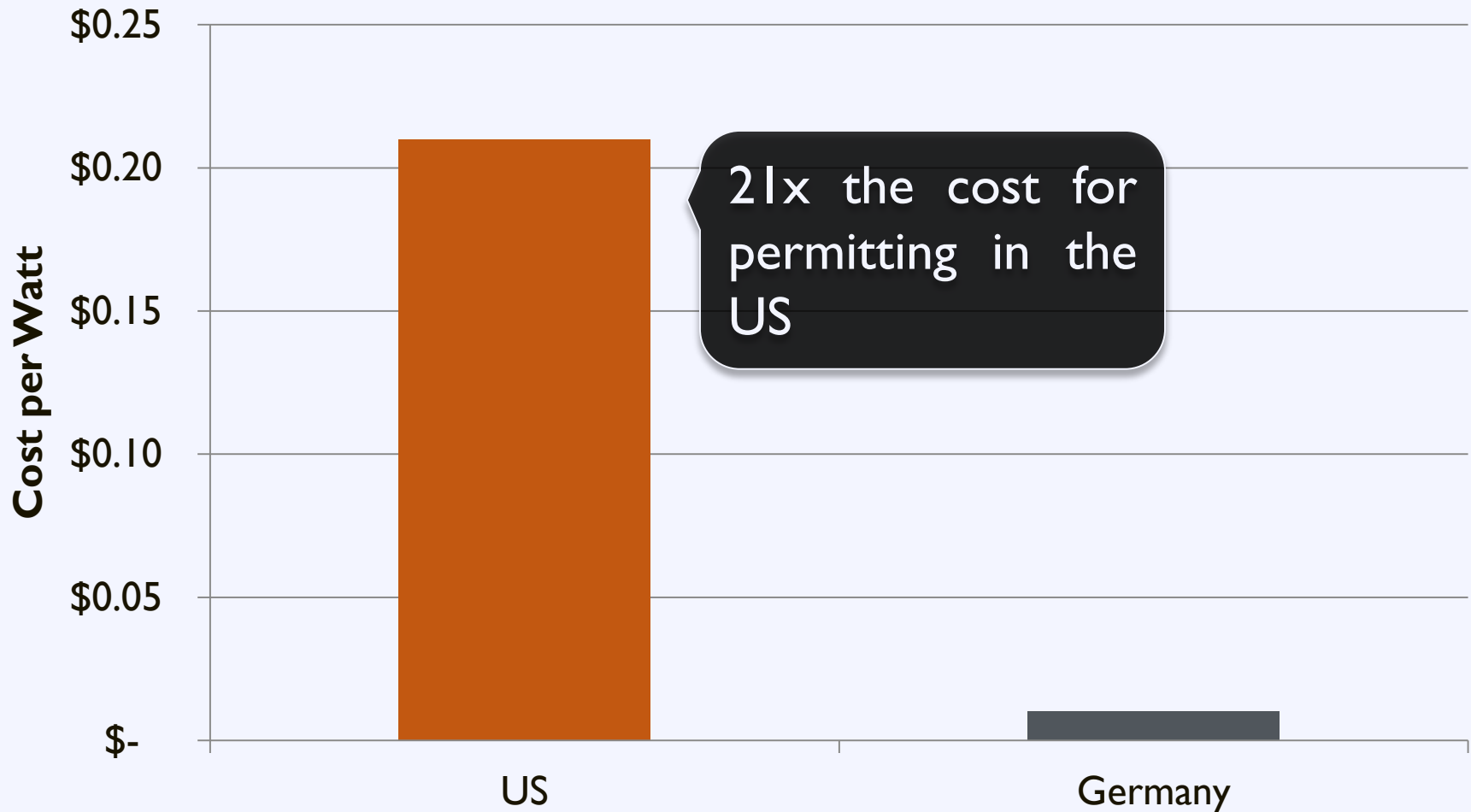
Time to Installation

Average Time to Permit a Solar Installation



Permitting Costs

Average Cost of Permitting in the US and Germany



Germany's Success

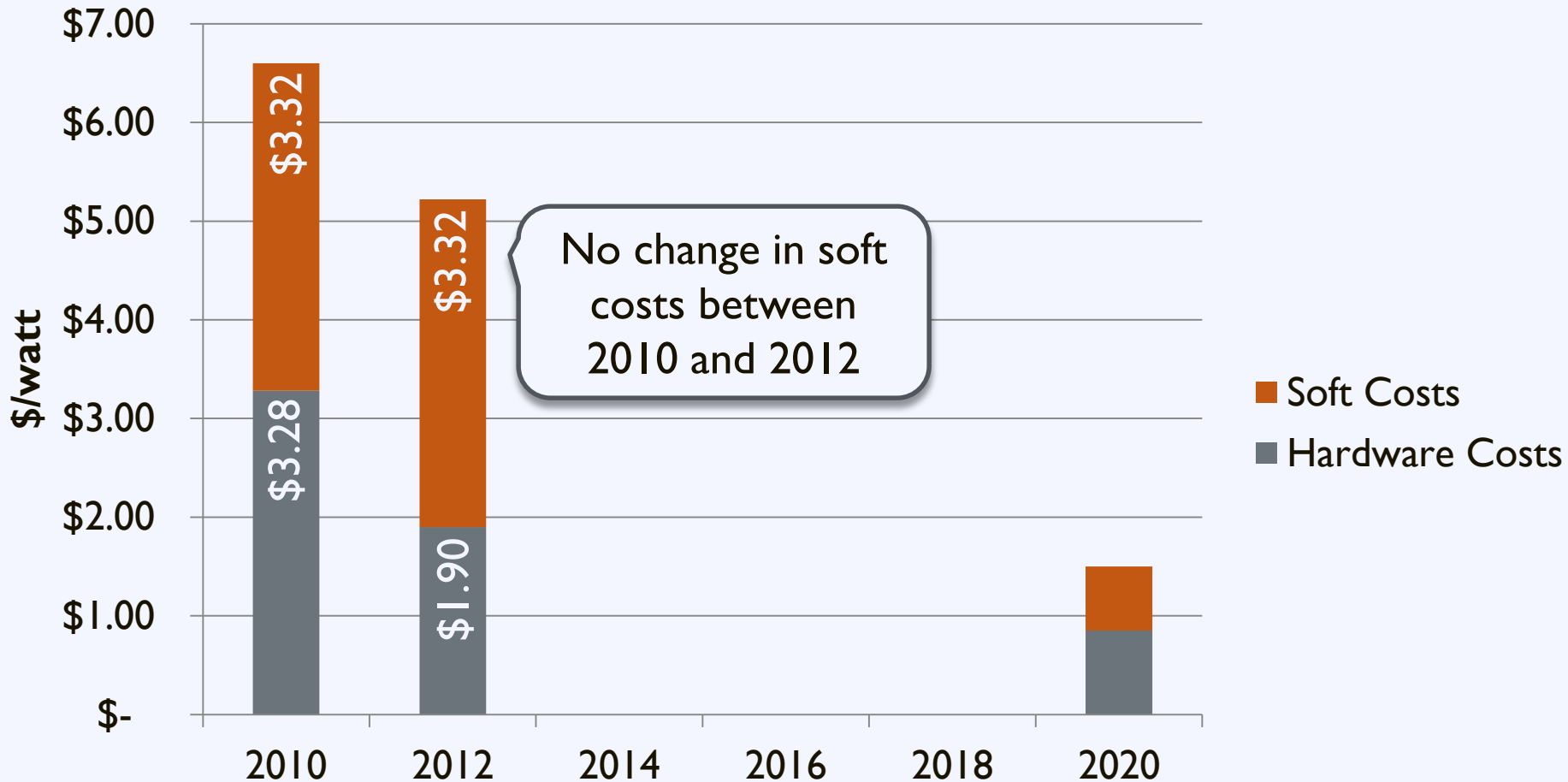
Consistency and Transparency

through

Standardized Processes

The Cost of Solar in the US

Change in Soft Costs and Hardware Costs Over Time



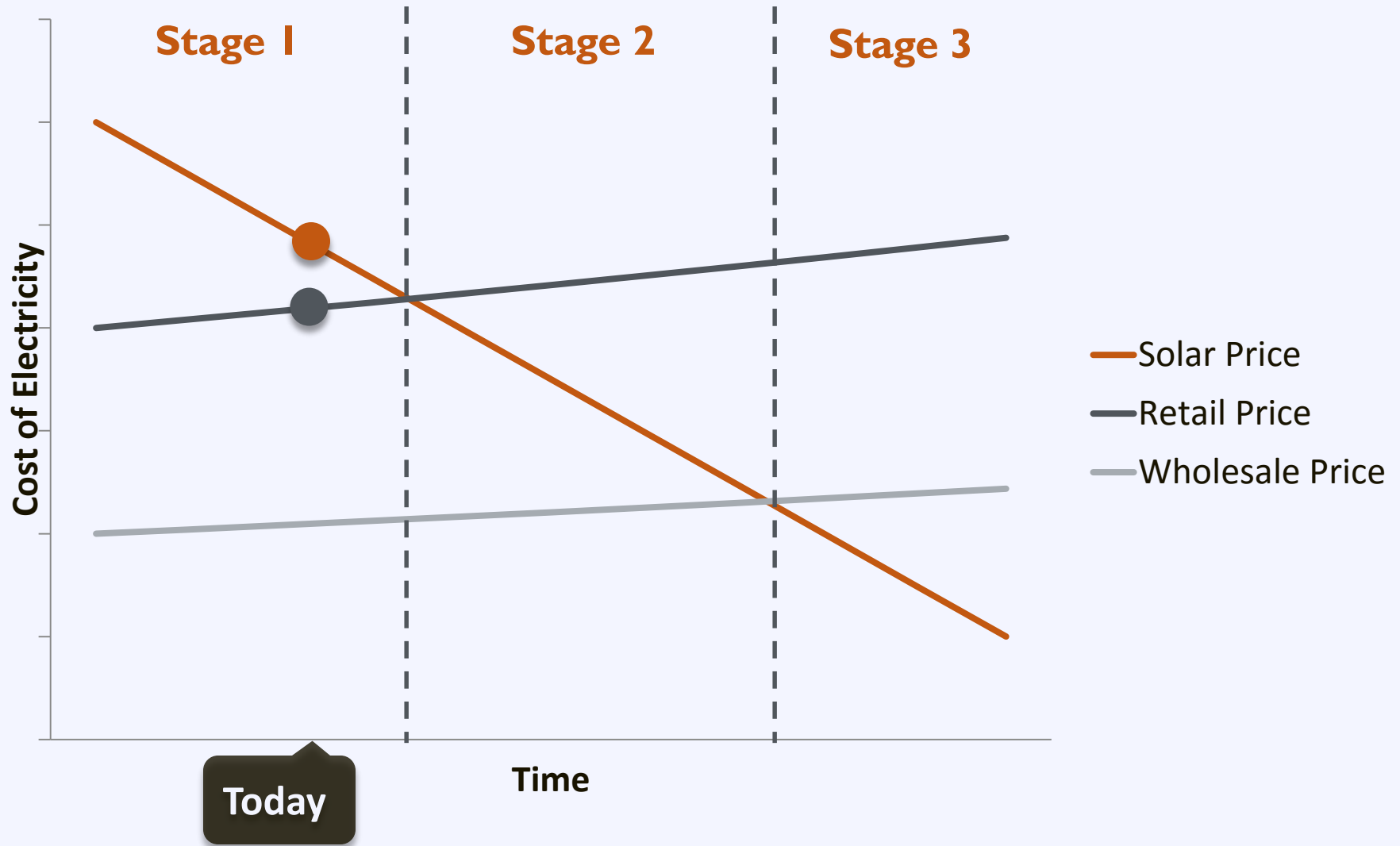
Workshop Goal

Enable local governments to replicate successful solar practices to **reduce soft costs** and **expand local adoption of solar energy**

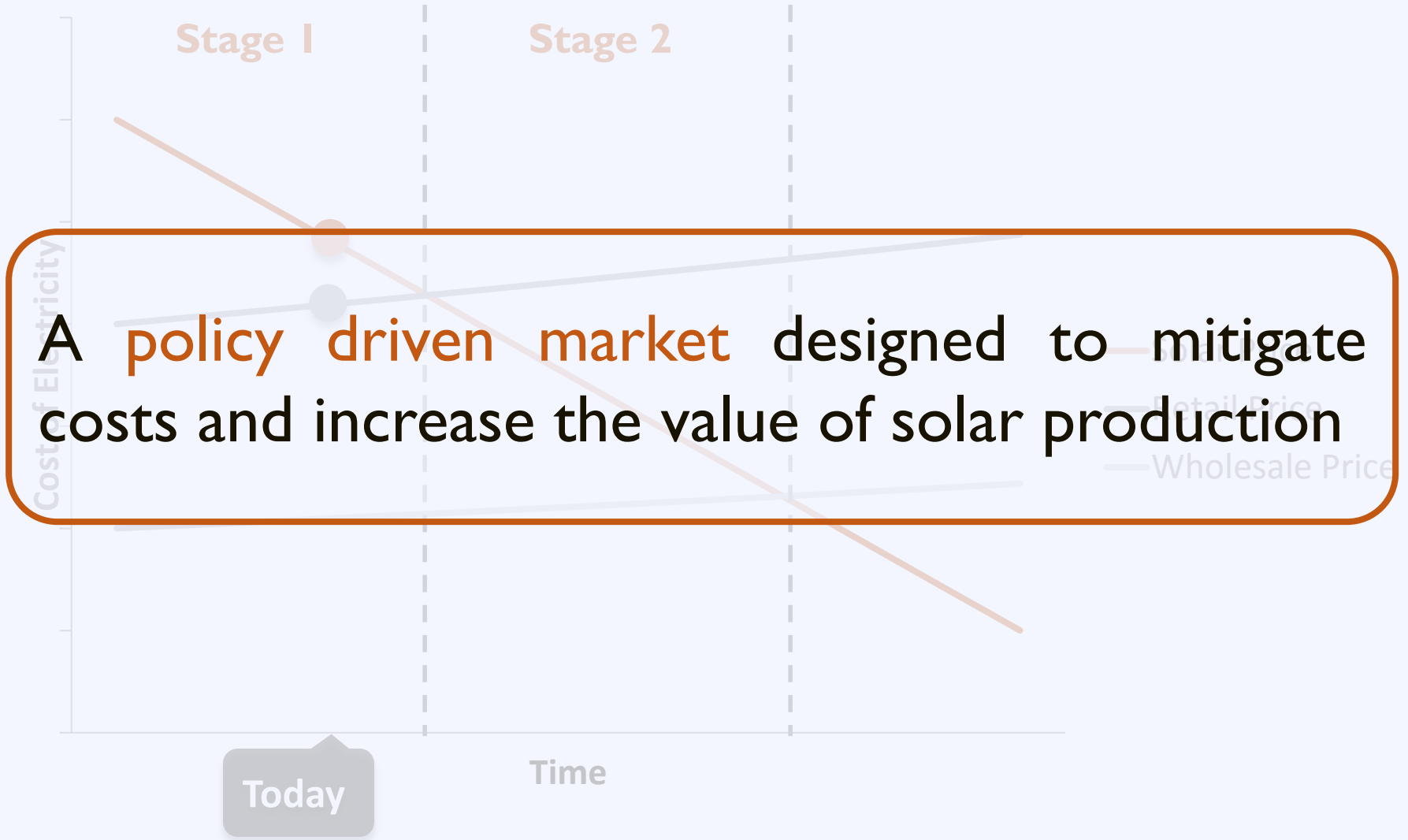
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Solar Market: Trends



Solar Market: Trends



A Policy Driven Market

Federal

Investment Tax
Credit

Accelerated
Depreciation

Qualified Energy
Conservation
Bond

State
&
Utility

Renewable
Portfolio
Standard

Net Metering

Interconnection

Solar Access

A Policy Driven Market



Investment Tax Credit

Type: Tax Credit

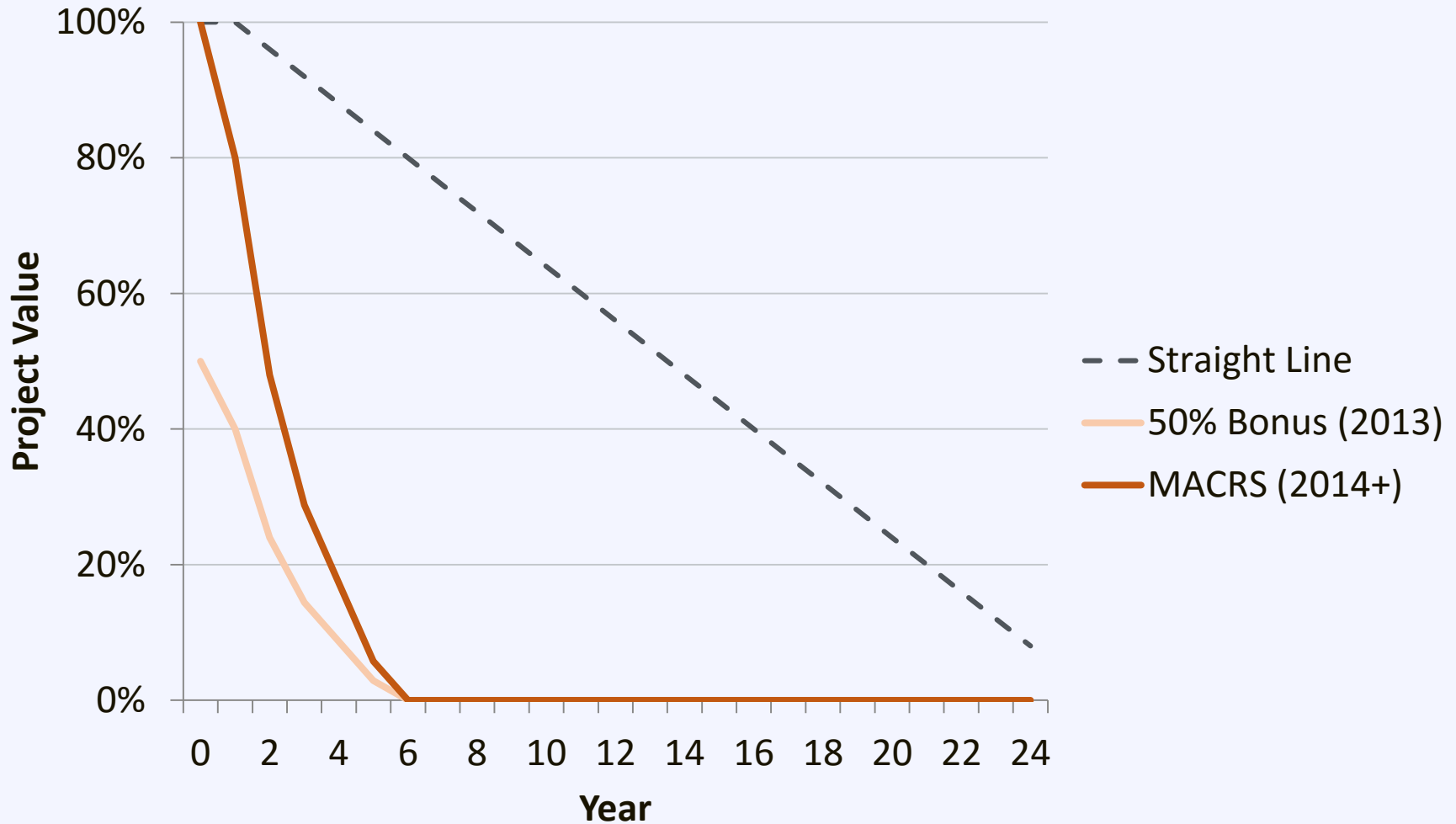
Eligibility: For-Profit Organization

Value: 30% of the installation cost

Availability: Through 2016

Accelerated Depreciation

Modified Accelerated Cost-Recovery System (MACRS)



Qualified Energy Conservation Bond

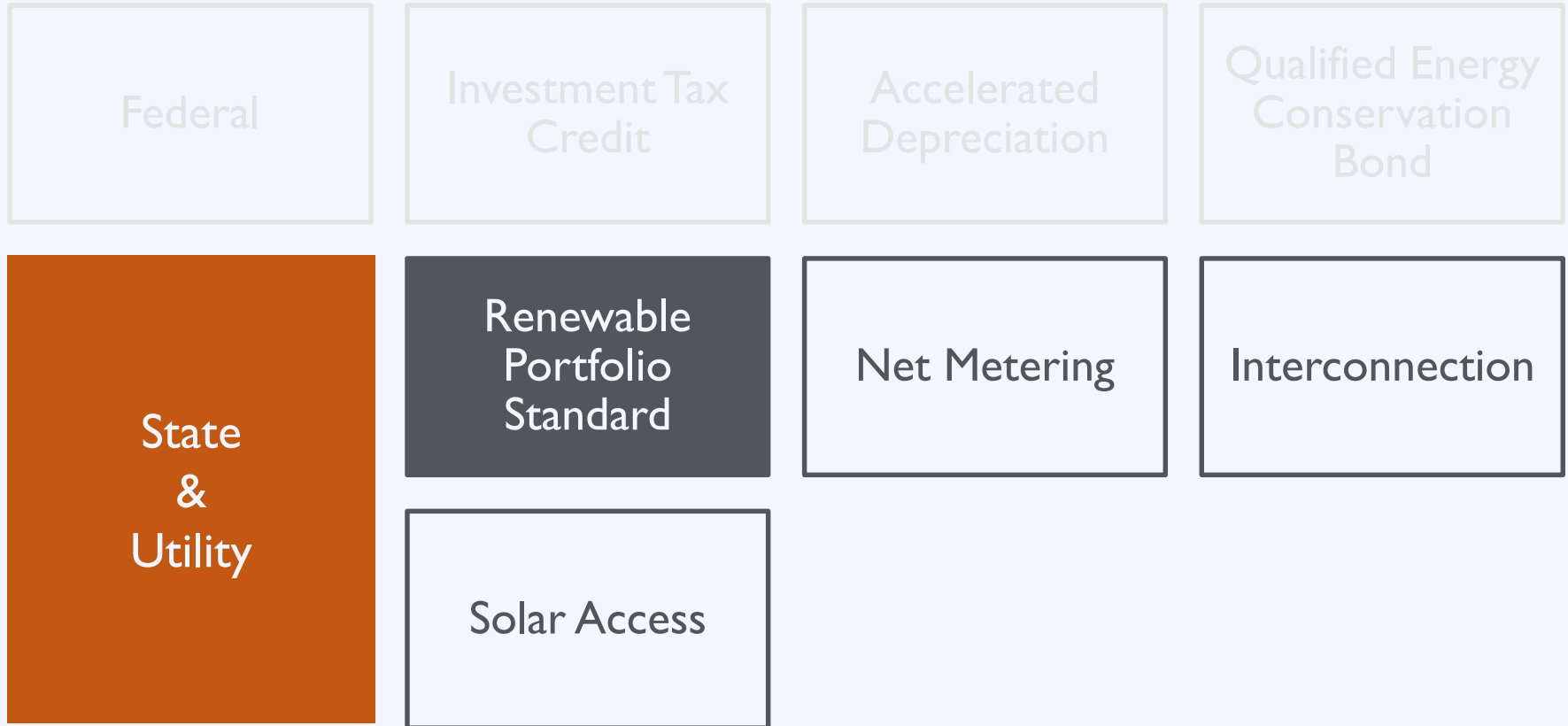


USDA REAP

Rural Energy for America Program:

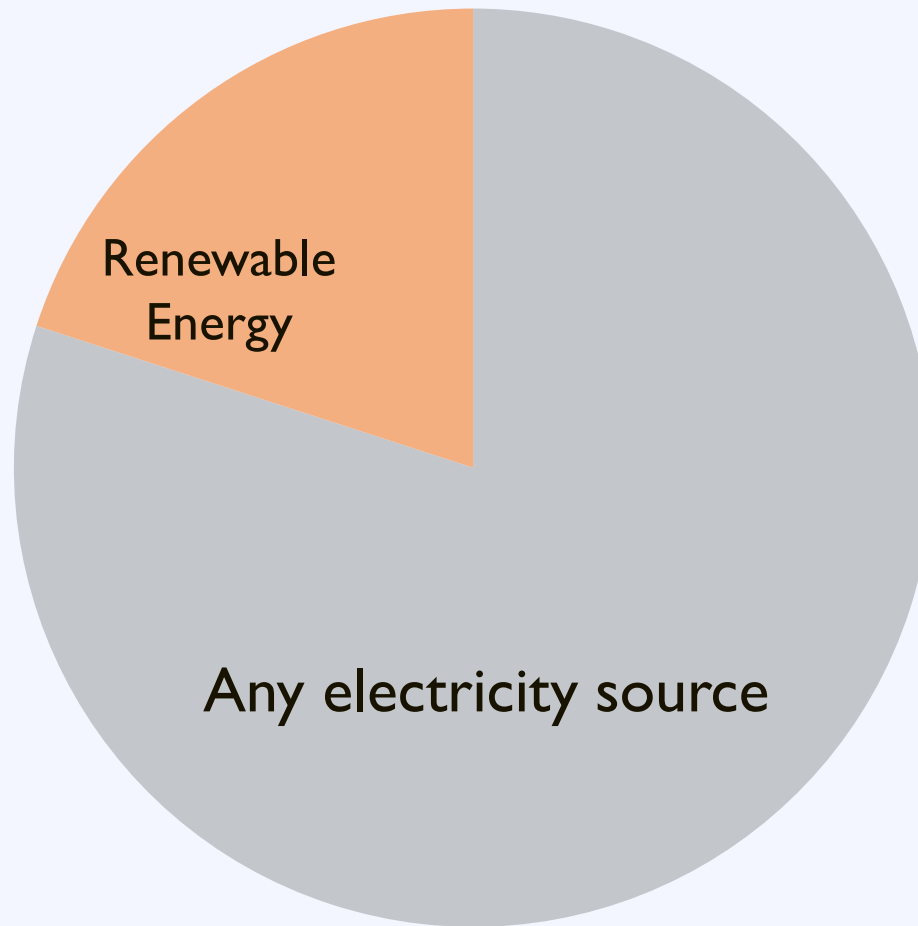
- Provides a **grant** or a **loan guarantee** to help agricultural producers and rural small businesses reduce energy costs and consumption
 - Support for projects \$5,000 to \$25 million
 - Support cannot exceed 25% (grant) / 75% (grant + loan guarantee) of project cost
- Notice of funding availability: Oct 2015
- Deadline: Nov 2015: Feb 2016: May 2016

A Policy Driven Market



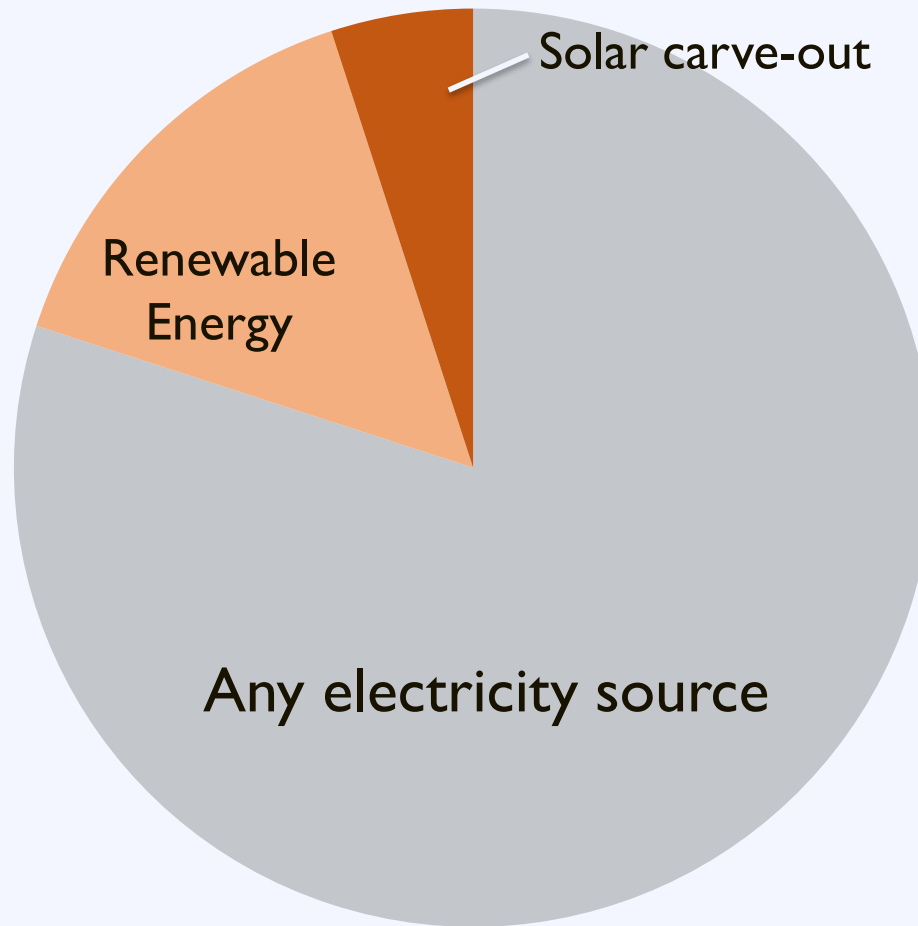
Renewable Portfolio Standard

Retail Electricity Sales



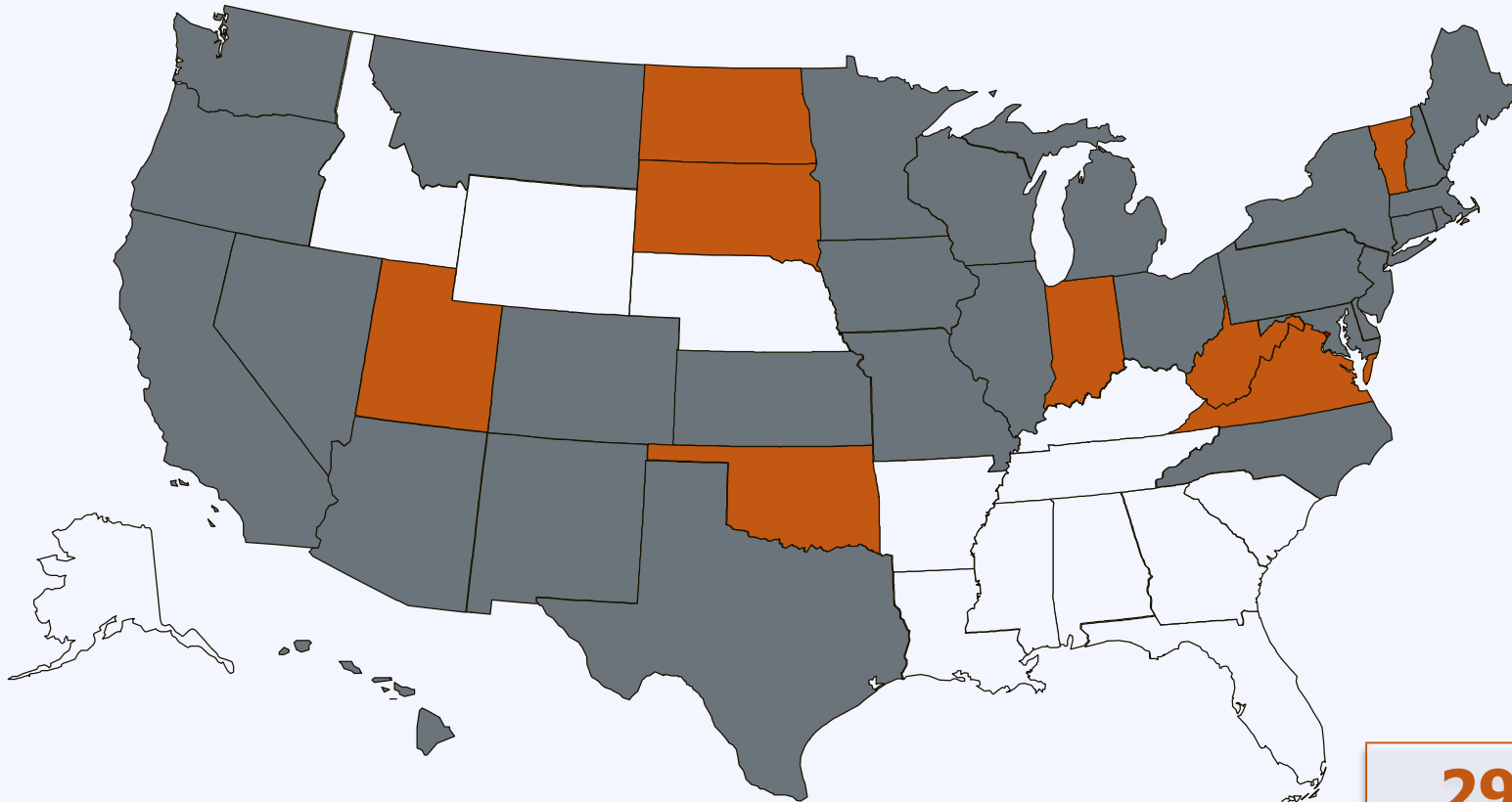
Renewable Portfolio Standard



Retail Electricity Sales



Renewable Portfolio Standard

www.dsireusa.org / August 2012



 Renewable portfolio standard
 Renewable portfolio goal

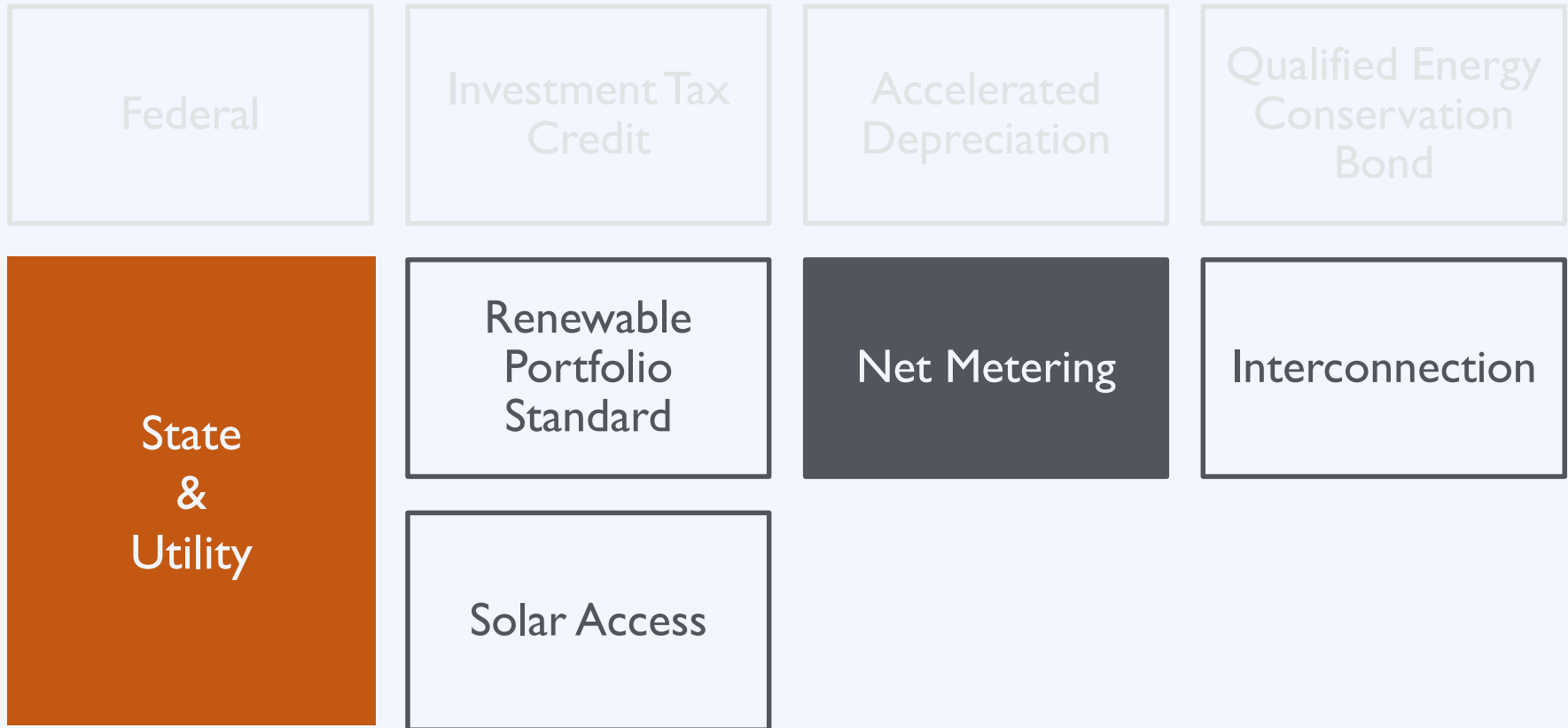
29 states +
Washington DC and 2
territories have
Renewable Portfolio
Standards
(8 states and 2 territories have
renewable portfolio goals)

RPS Impacts: Solar Deployment

RPS and Solar/DG Status of Top Ten Solar States

Ranks	State	RPS?	Solar/DG Provision?
1	California	Y	N
2	Arizona	Y	Y
3	New Jersey	Y	Y
4	North Carolina	Y	Y
5	Nevada	Y	Y
6	Massachusetts	Y	Y
7	Hawaii	Y	N
8	Colorado	Y	Y
9	New York	Y	Y
10	New Mexico	Y	Y

A Policy Driven Market



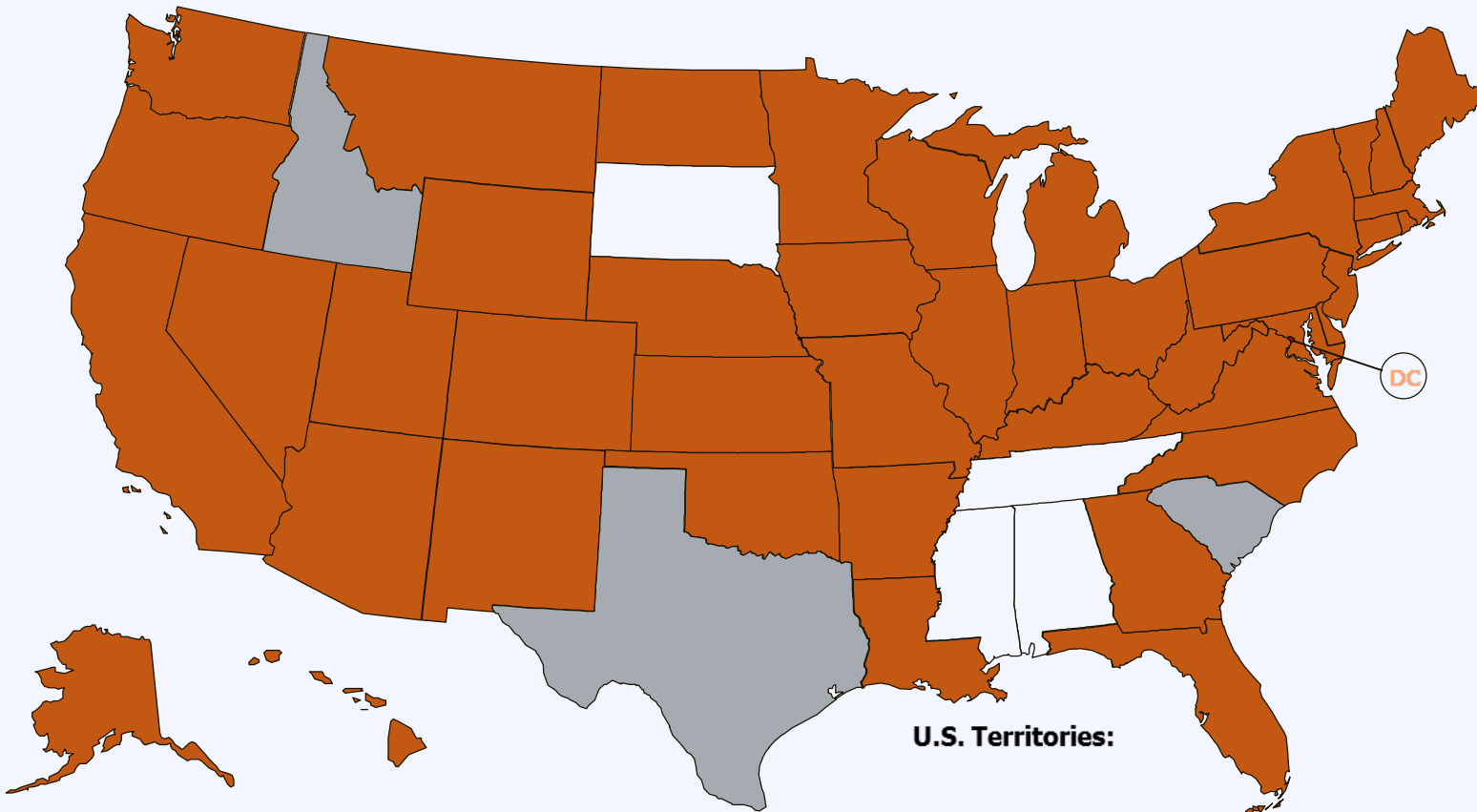
Net Metering

Net metering allows customers to export power to the grid during times of excess generation, and receive credits that can be applied to later electricity usage.

Net Metering: Market Share

More than **93%** of distributed
PV Installations are net-metered

Net Metering



- State policy
- Voluntary utility program(s) only

U.S. Territories:

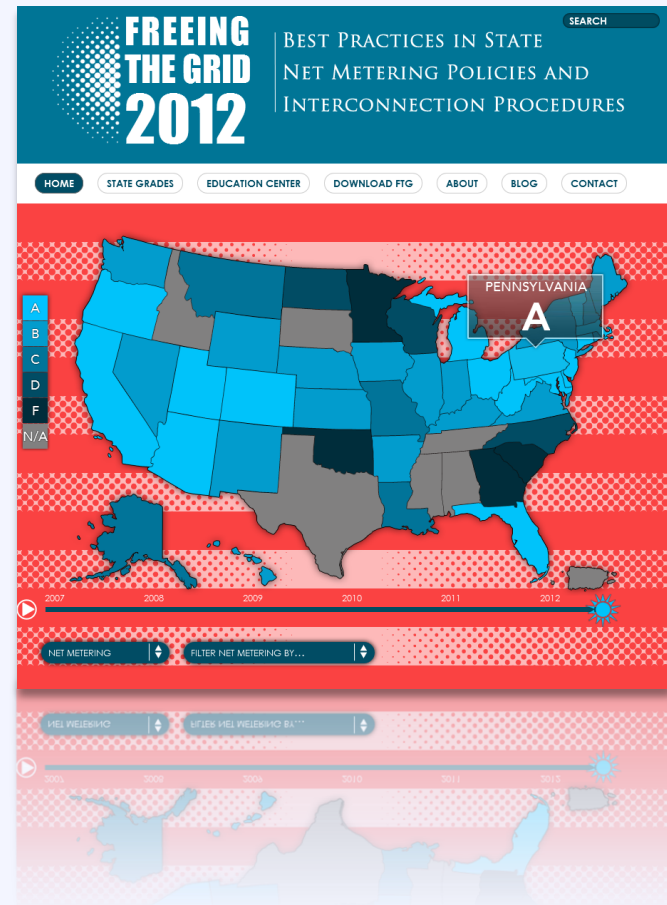
43 states +
Washington DC and 4
territories have Net
Metering Policies

Net Metering: Resources

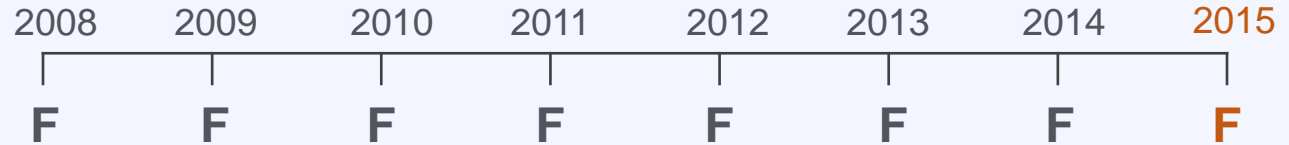
Resource **Freeing the Grid**

Provides a “report card” for state policy on net metering and interconnection

<http://freeingthegrid.org/>



Net Metering: Georgia



Net Excess Credit Value
Wholesale Rate (RNR)



Credit Rollover
Yes, with restrictions

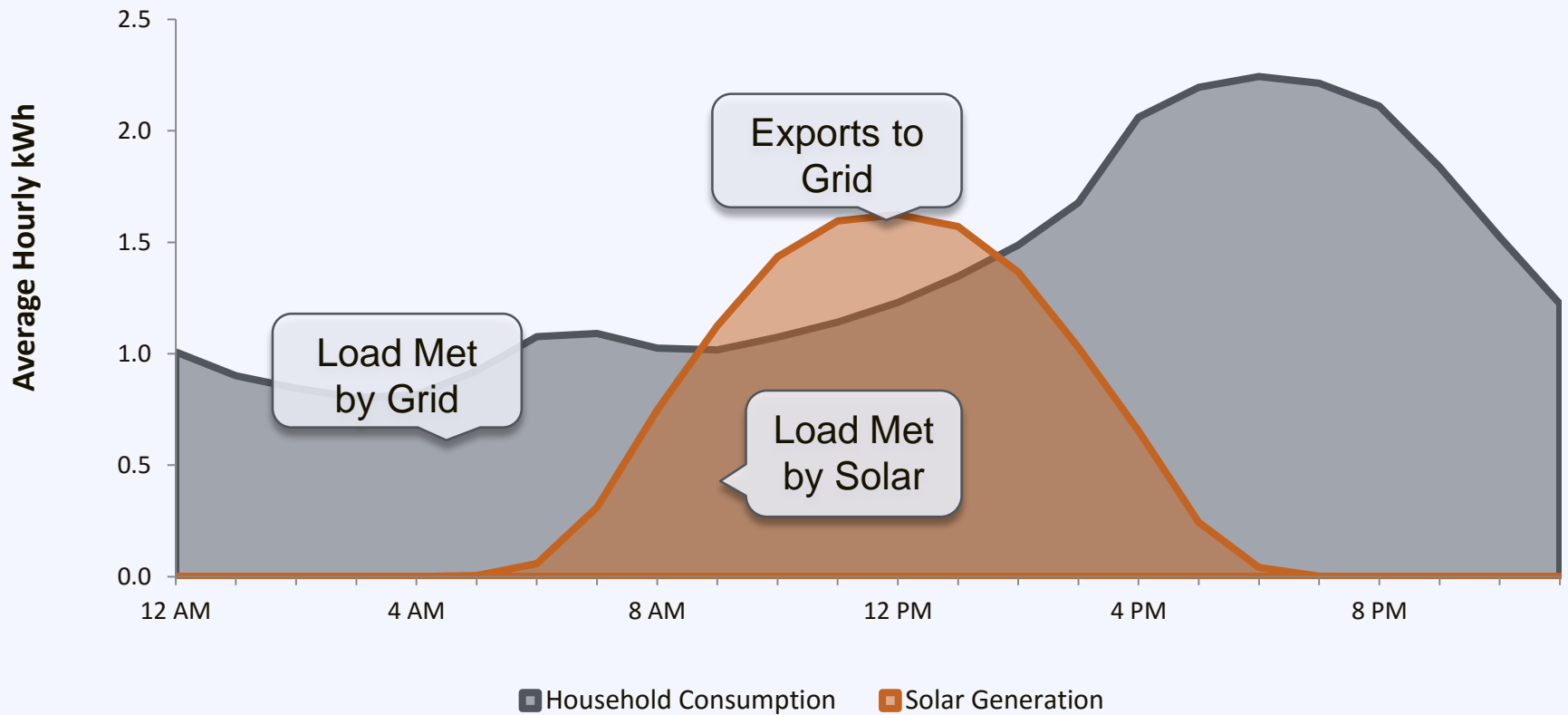


System Capacity Limit
10 kW- Residential
100 kW- Non-residential

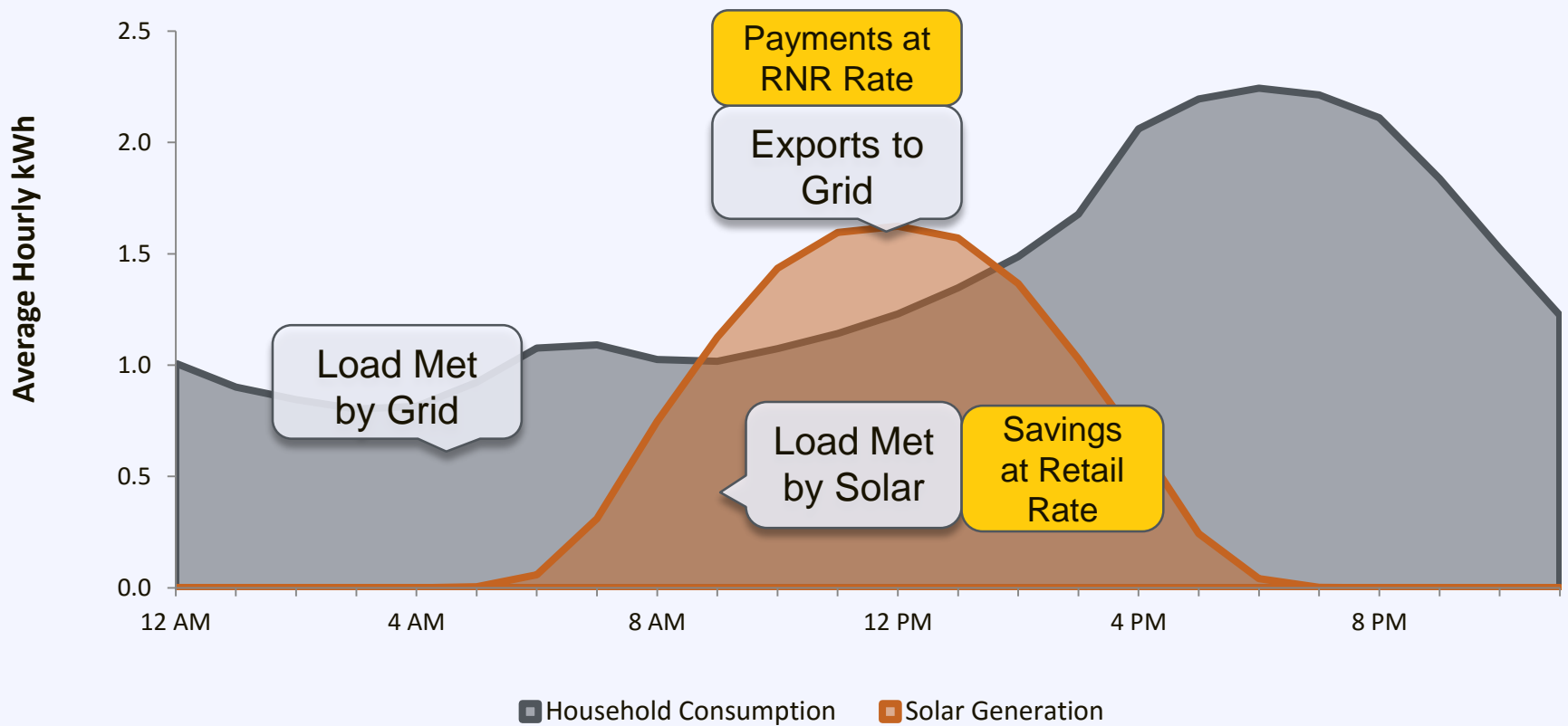


REC Ownership
N/A

Net Metering



Net Metering



Net Metering

RNR Tariff

Reductions in consumption provide cost savings at Georgia Power's retail rate:

\$0.096/kWh to \$0.167/kWh

(varies based on season and usage)

Any excess power exported to electric grid paid at the RNR tariff rate:

\$0.04375/kWh estimated in 2015

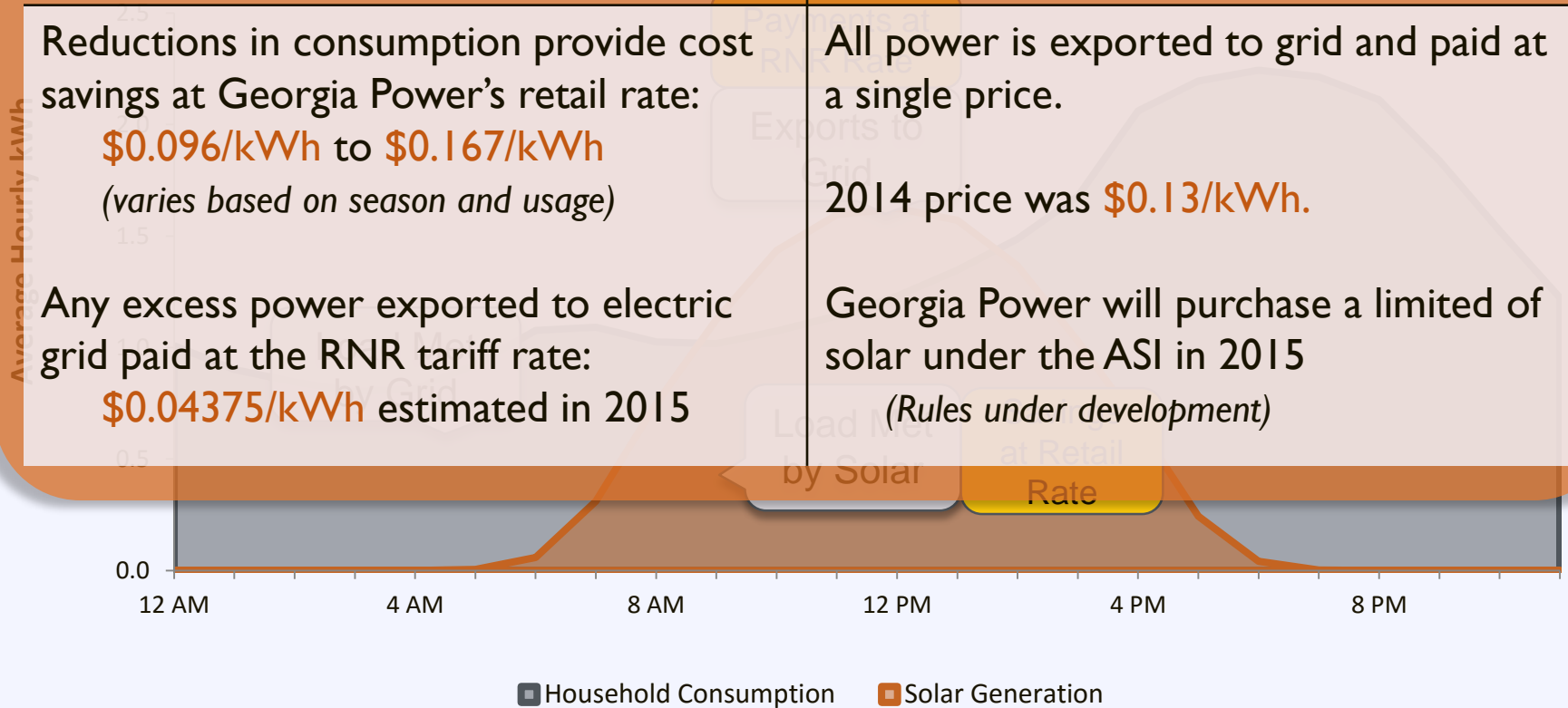
Advanced Solar Initiative

All power is exported to grid and paid at a single price.

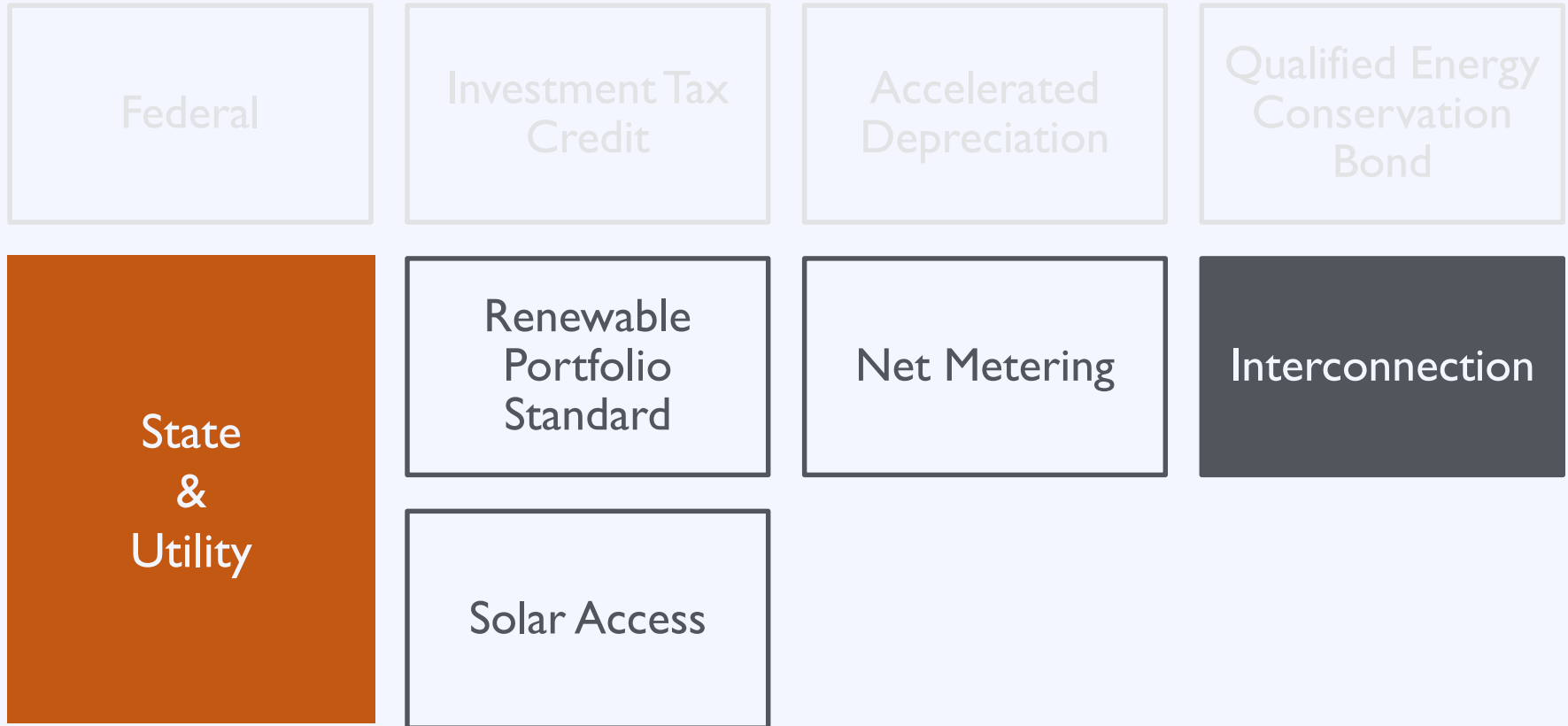
2014 price was **\$0.13/kWh**.

Georgia Power will purchase a limited of solar under the ASI in 2015

(Rules under development)



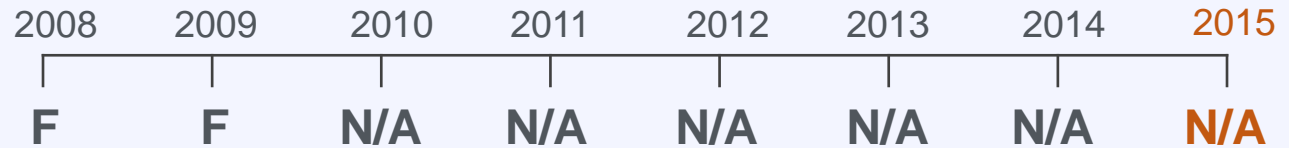
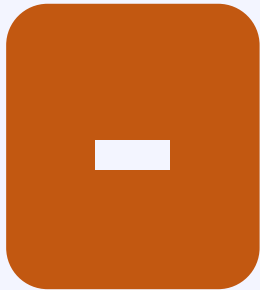
A Policy Driven Market



Interconnection

Standardized interconnection rules require utilities to provide a fair and transparent pathway for customer-generators and other developers of distributed energy resources to interconnect with the utility's grid.

Interconnection: Georgia



Applicable Technologies
N/A



Applicable Utilities
N/A

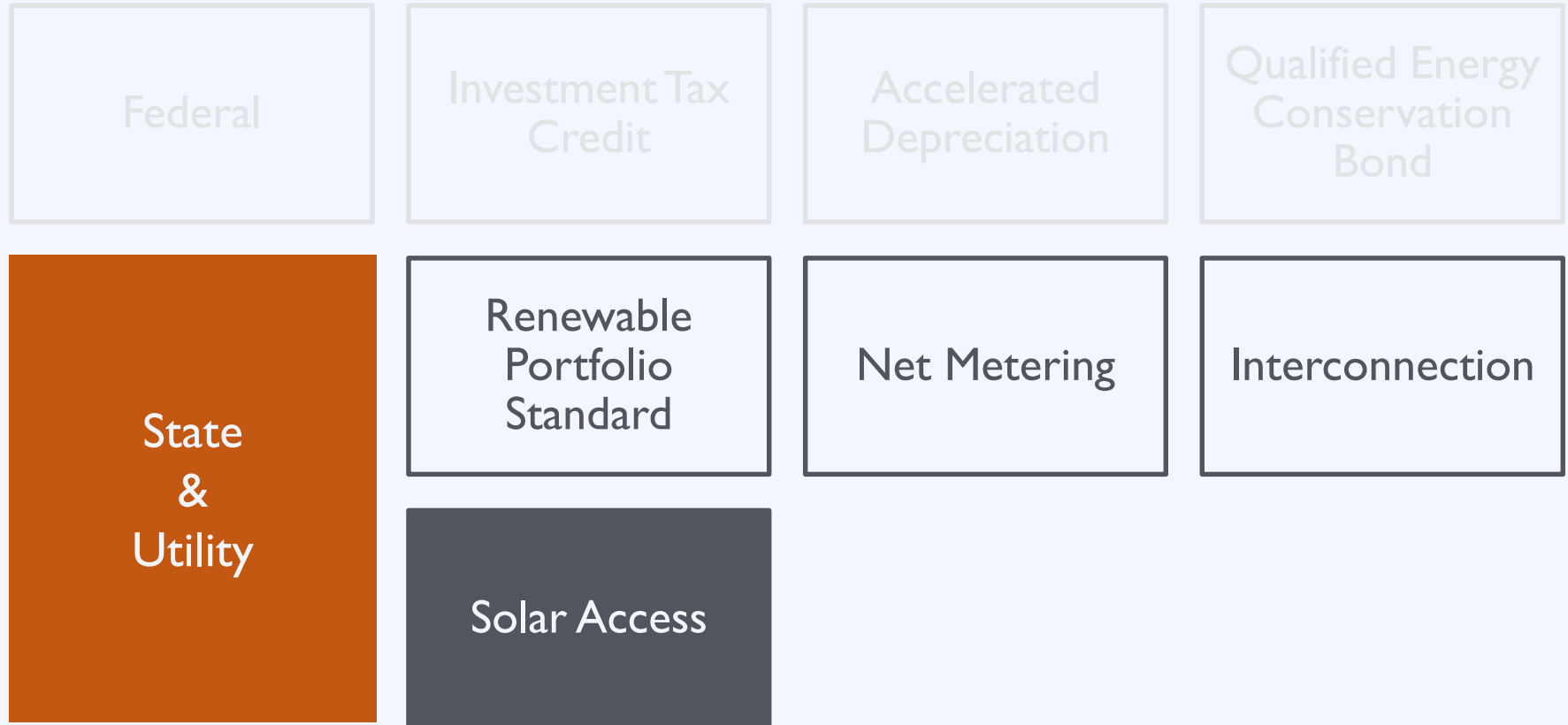


System Capacity Limit
N/A



Other Features
N/A

A Policy Driven Market



Solar Access



4525 Collins Ave, Miami Beach, FL

Eden Roc Hotel

Fontainebleau Hotel

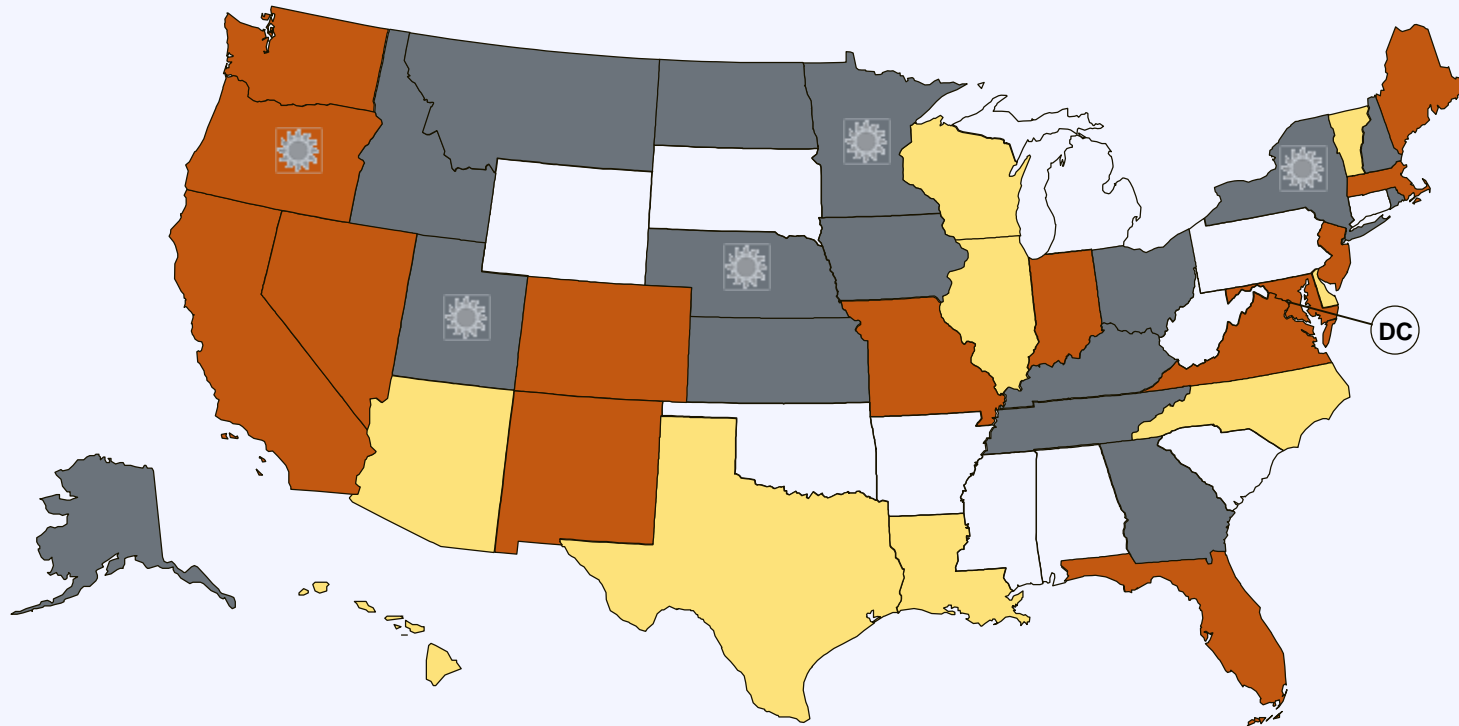
A landowner does not have any legal right to the free flow of light and air across the adjoining land of his neighbor

Solar Access

Solar Access Laws:

1. Increase the likelihood that properties will receive sunlight
2. Protect the rights of property owners to install solar
3. Reduce the risk that systems will be shaded after installation

Solar Access



■ Solar Easements Provision

■ Solar Rights Provision

■ Solar Easements and Solar Rights Provisions

● U.S. Virgin Islands

☀ Local option to create solar rights provision

Georgia Solar Access Law

Solar Easements:

- O.C.G.A. § 44-9-22. Establishment of Solar Easements.

Under Georgia's Solar Easements Act of 1978, easements may be established to allow owners of solar-energy systems to negotiate for assurance of continued access to sunlight. Any easement must be created in writing and is subject to the same requirements as all other legal easements. The easement must contain:

- A description of the airspace affected by the easement

- Any terms and/or conditions under which the easement is granted or will be terminated

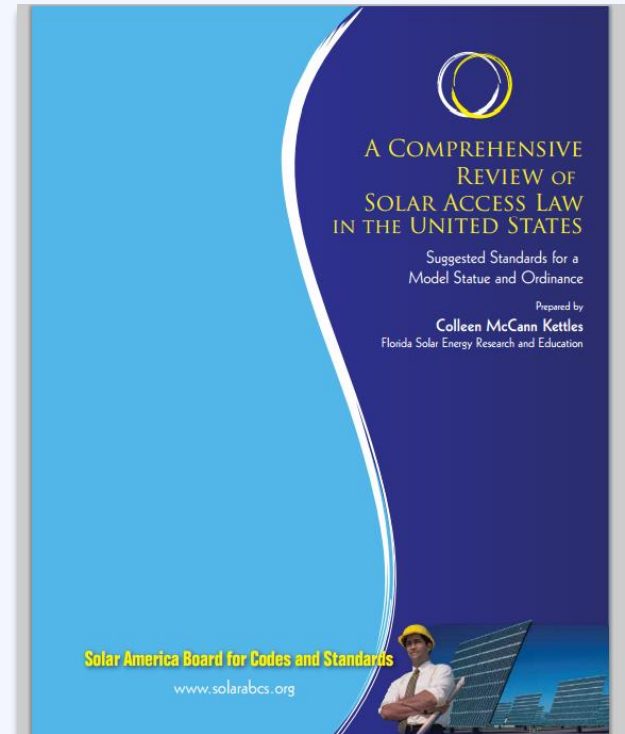
Solar Access

Resource

Solar America Board for Codes & Standards

A comprehensive review of solar access law in the US – Suggested standards for a model ordinance

www.solarabcs.org



Agenda

- | | |
|----------------------|--|
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| 11:50 – 12:15 | <i>Break and Grab Lunch</i> |
| 12:15 – 12:45 | Planning for Solar: Getting Solar Ready |
| 12:45 – 1:20 | Solar Market Development Tools |
| 1:20 – 1:30 | <i>Break</i> |
| 1:30 – 2:30 | Local Speakers |
| 2:30 – 3:00 | Developing and Solar Policy Implementation Plan for
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Effective Local Solar Policy

Local Solar Policy

Planning for Solar

Solar in Development Regulation

Effective Solar Permitting Process

Solar Market Development Tools

Effective Local Solar Policy

Local Solar
Policy

Planning for
Solar

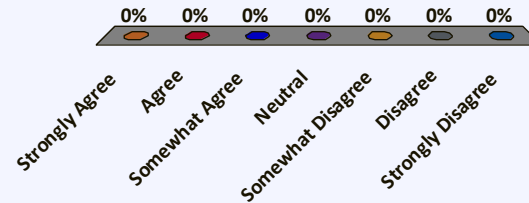
Visioning &
goal setting

Effective Solar
Permitting
Process

Solar Market
Development
Tools

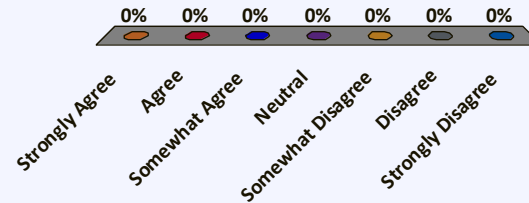
Solar advances your energy goals

- A. Strongly Agree
- B. Agree
- C. Somewhat Agree
- D. Neutral
- E. Somewhat Disagree
- F. Disagree
- G. Strongly Disagree



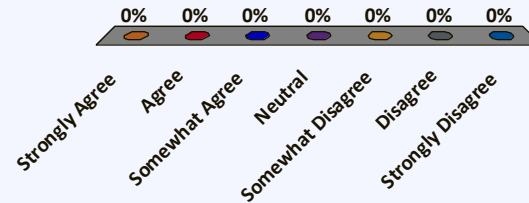
Solar advances your economic development goals

- A. Strongly Agree
- B. Agree
- C. Somewhat Agree
- D. Neutral
- E. Somewhat Disagree
- F. Disagree
- G. Strongly Disagree



Solar advances your environmental & health goals

- A. Strongly Agree
- B. Agree
- C. Somewhat Agree
- D. Neutral
- E. Somewhat Disagree
- F. Disagree
- G. Strongly Disagree



Visioning: Scales & Contexts

Is solar on
residential rooftops
appropriate for
your community?



Visioning: Scales & Contexts

Is solar on
commercial
rooftops
appropriate for
your community?



Visioning: Scales & Contexts

Is solar on historic structures appropriate for your community?



Visioning: Scales & Contexts

Is solar on
brownfields
appropriate for
your community?



Visioning: Scales & Contexts

Is solar on
greenfields
appropriate for
your community?



Visioning: Scales & Contexts

Is solar on parking lots appropriate for your community?



Visioning: Scales & Contexts

Is building-integrated solar appropriate for your community?



Planning for Solar Development

Communitywide Comprehensive Plan

Neighborhood
Plans

Corridor Plans

Special District
Plans

Green
Infrastructure
Plans

Energy Plan

Climate Action
Plan

Planning for Solar Development

Lawrence Township (Mercer County)

Green Buildings and Environmental Sustainability Element of the Master Plan

- *Energy Conservation and Renewable Energy Production*
 - *Goal A: Conserve energy through building and site design.*
 - *Objective #1: New residential and nonresidential developments should be designed such that buildings are able to utilize passive solar strategies.*
 - *Objective #2: Municipal facilities and infrastructure should incorporate energy conservation measures*

Planning for Solar Development

- *Goal B: Promote local production of renewable energy*
 - *Objective #1: Revise the Land Use Ordinance to make it easy for property owners in all zone districts to produce renewable energy on their property as accessory uses.*
 - *Objective #2: Municipal facilities and infrastructure should incorporate renewable energy production.*
 - *Objective #3: Revise the Land Use Ordinance to encourage new developments to harness solar/photovoltaic power either at the time of development or in the future.*
 - *Objective #4: Promote renewable energy production as principal uses.*

Technical Resources

Resource

Planning for Solar Energy

A guide for planners on determining and implementing local solar goals, objectives, policies, and actions

www.planning.org



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Solar in
Development
Regulation

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Permitting
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Solar Market
Development
Tools

What is the cost of convoluted regulations or “regulatory silence”?

- A. Increased risk of inappropriate development
- B. Increase in internal review costs
- C. Loss of development opportunities
- D. All of the above



Zoning Standards

Section	Topics to Address
Definitions	Define technologies & terms
Applicability	Primary vs. accessory use
Dimensional Standards	<ul style="list-style-type: none">• Height• Size• Setbacks• Lot coverage
Design Standards	<ul style="list-style-type: none">• Signage• Disconnect• Screening• Fencing

Zoning Standards: Small Solar

Typical Requirements:

- Permitted as accessory use
- Minimize visibility if feasible
- Requirements:
 - District height
 - Lot coverage
 - Setback



Zoning Standards: Example

Resource

City of Dublin

Code of Ordinances, Appendix A, “Zoning”

§14.2. Small scale solar collection systems

(a) Freestanding solar panels:

1. Shall only be **permitted as an accessory use** on the lot of a principal structure
2. Shall only be permitted in the rear and side yard of the lot of a principal structure, or on the roof of conforming structures
3. When located on the ground or attached to a framework located on the ground **shall not exceed twenty (20) feet in height** above the ground
4. Shall **conform to all setback requirements** as for other uses in the districts in which they are located.
5. The total coverage of a lot with freestanding solar panels **cannot exceed fifty percent (50%) lot coverage** or the maximum allowable coverage for the district in which they are located, whichever is less

Zoning Standards: Example

(b) Roof-mounted solar panels:

1. Shall not project vertically more than the **height requirements for the district** in which they are located
2. Where visible from the ground, shall be **color-coordinated to harmonize with roof materials** and other dominant colors of the structure.
3. Owner shall provide proof of notification to the managing authority of any airport located within five miles of the proposed location where the size of the installation exceeds one acre.

Zoning Standards: Large Solar

Typical Requirements:

- Allowed for primary use in limited locations
- Requirements:
 - Height limits
 - Lot coverage
 - Setback
 - Fencing and Enclosure



Zoning Standards: Example

Resource City of Chamblee



Allows large-scale solar as a principal use, including standards for:

- height
- setback
- buffers
- security
- equipment standards
- lighting
- decommissioning
- application requirements

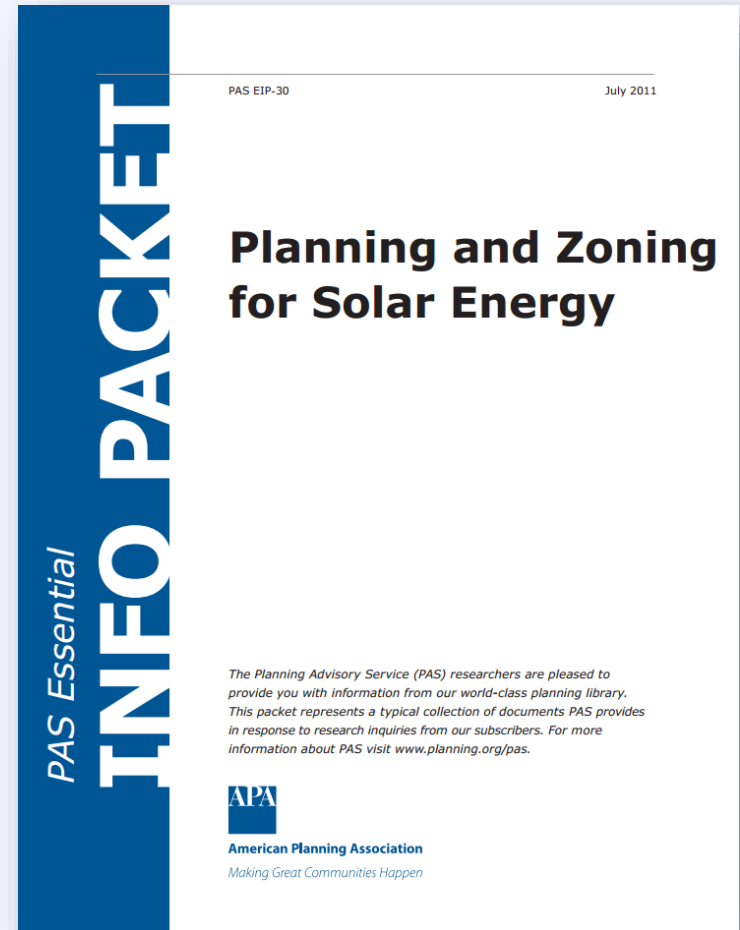
CITY OF CHAMBLEE
CODE OF ORDINANCES, APPENDIX A
UNIFIED DEVELOPMENT ORDINANCE

Zoning Standards: Model Ordinances

Resource

American Planning Association

This Essential Info Packet provides example development regulations for solar.



Zoning Standards: Historic

Typical Requirements:

- Prevent permanent loss of “character defining” features
- Possible design requirements
 - Ground mounted
 - Flat roof with setback
 - Panels flush with roof
 - Blend color



Source: SolarCentury

Zoning Standards: Historic

Resource

North Carolina Clean Energy Technology Center

Provides sample design principles and example regulations incorporating historic preservation into sustainability and energy projects.

Installing Solar Panels on Historic Buildings

A Survey of the Regulatory Environment

August 2012

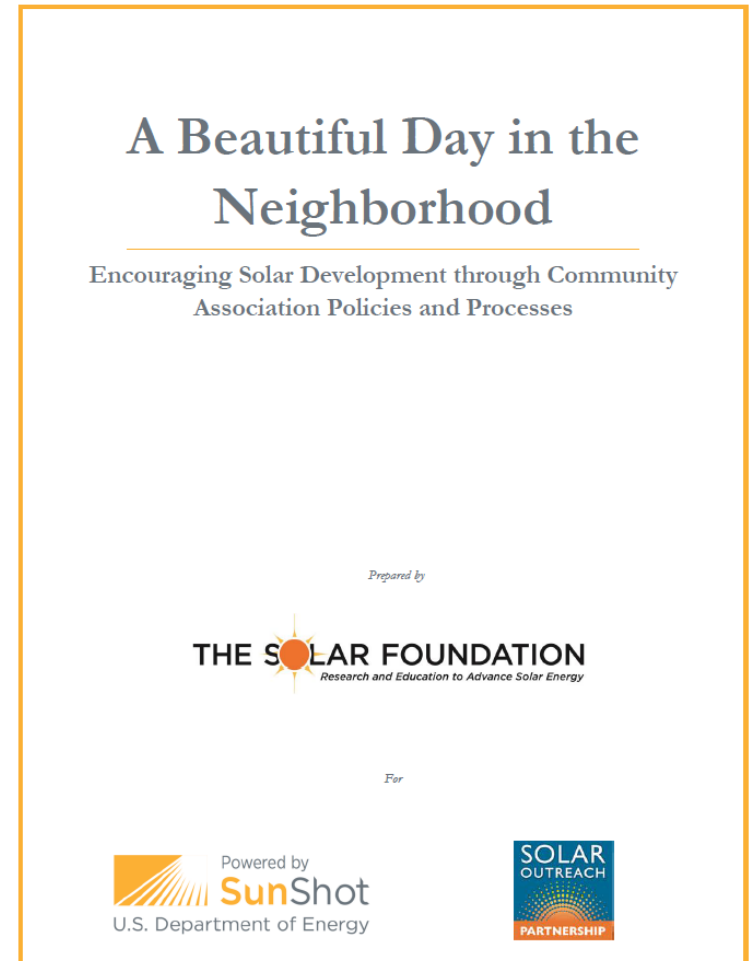
Prepared by



Private Rules on Residential Solar

Resource The Solar Foundation

Guide for HOAs on solar access law and simple recommendations for reducing barriers to solar in association-governed communities.



Solar in HOAs: Best Practices

- ✓ Provide clear, unambiguous design guidelines
- ✓ Post rules and requirements online
- ✓ Provide a list of all required documents
- ✓ Waive design rules that significantly increase cost or decrease performance
- ✓ Allow exceptions from tree removal rules for solar

Update Building Code

Solar Ready Construction:

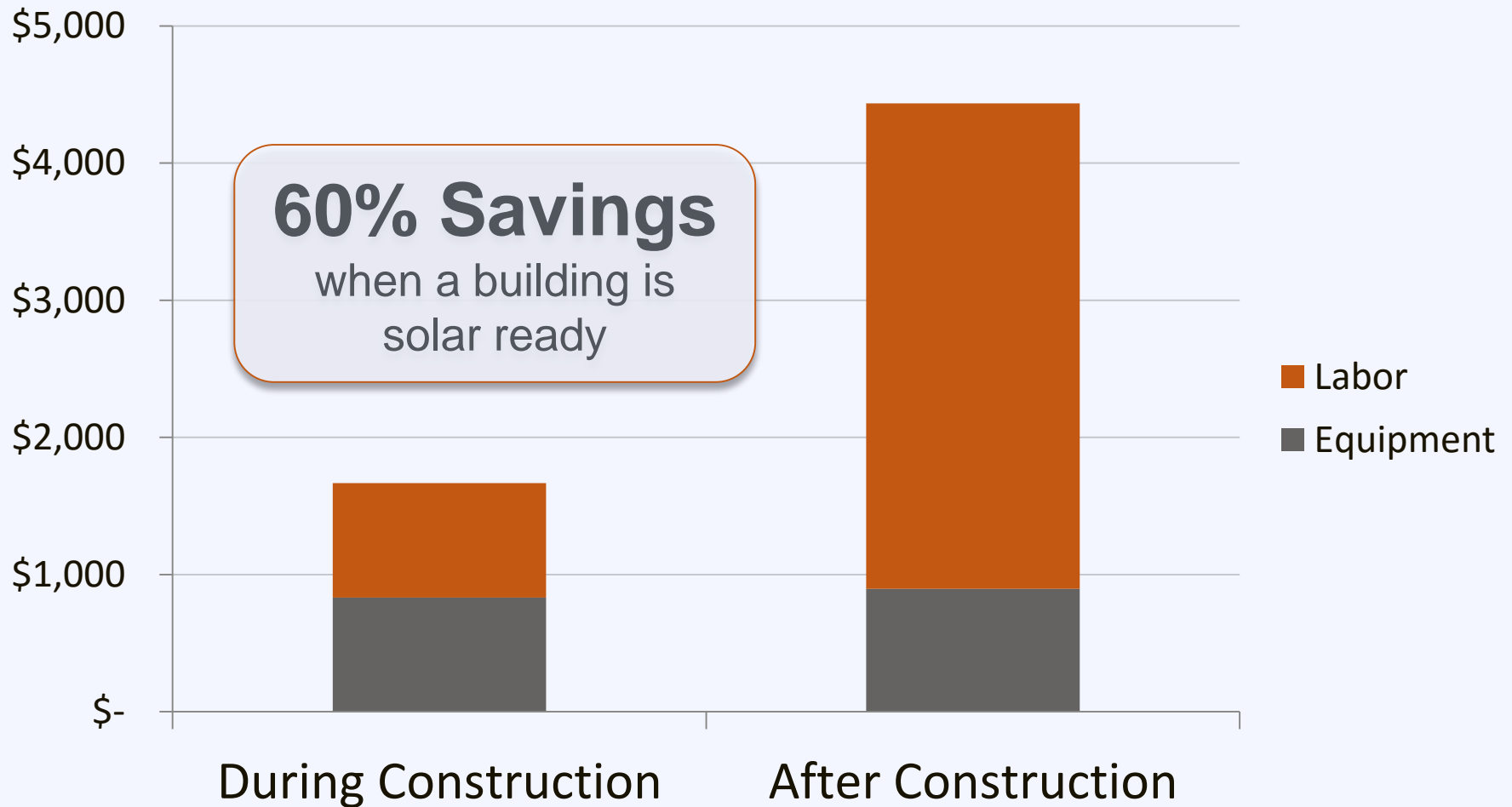
Preparing a building for solar at the outset can help make future solar installations easier and more cost effective.

Update Building Code

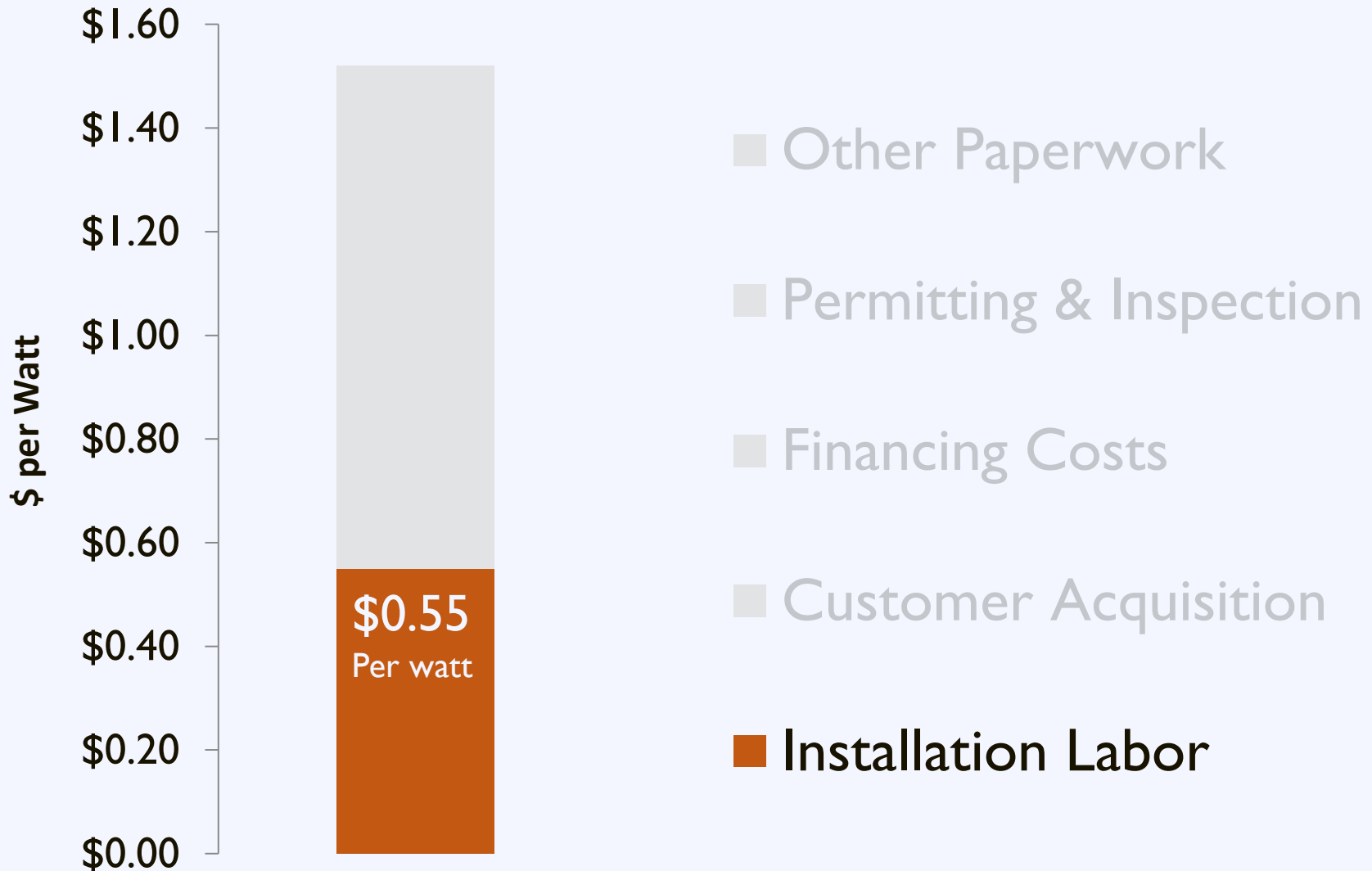
Require builders to:

- ✓ Minimize rooftop equipment
- ✓ Plan for structure orientation to avoid shading
- ✓ Install a roof that will support the load of a solar array
- ✓ Record roof specifications on drawings
- ✓ Plan for wiring and inverter placement

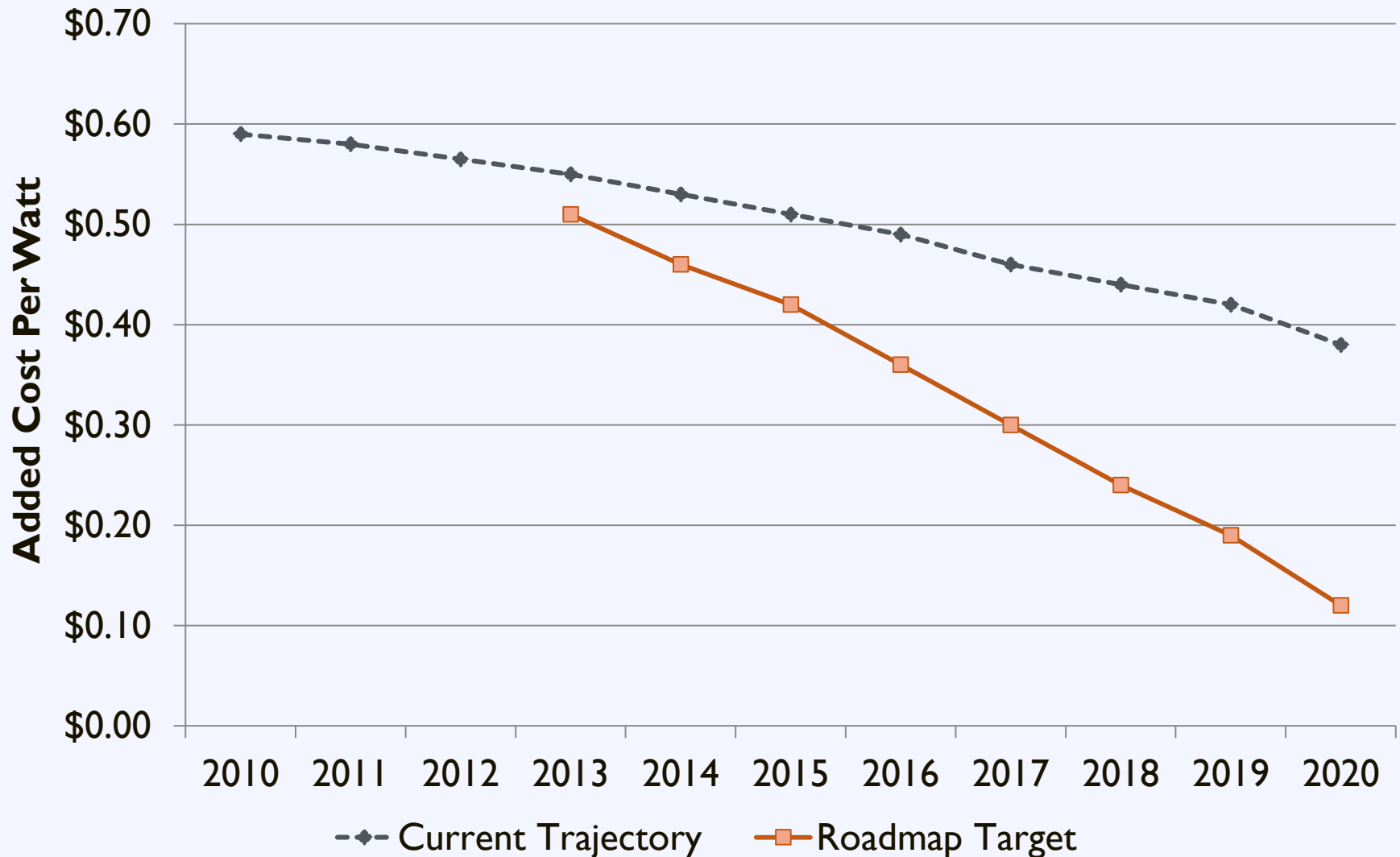
Update Building Code



Installation Soft Costs



Installation Labor Roadmap

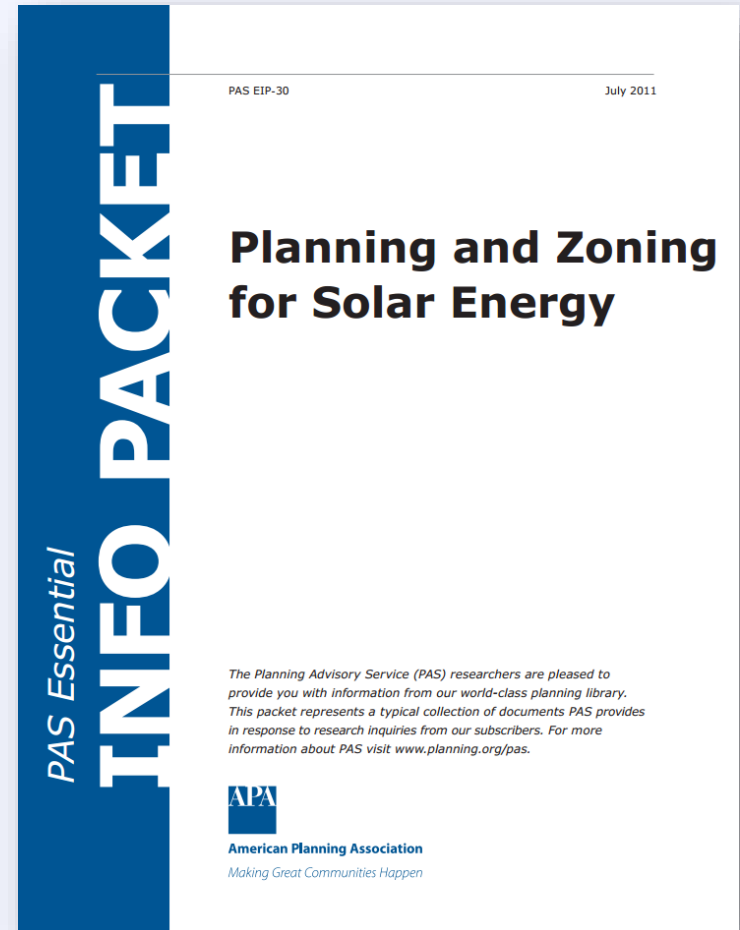


Zoning Standards: Model Ordinances

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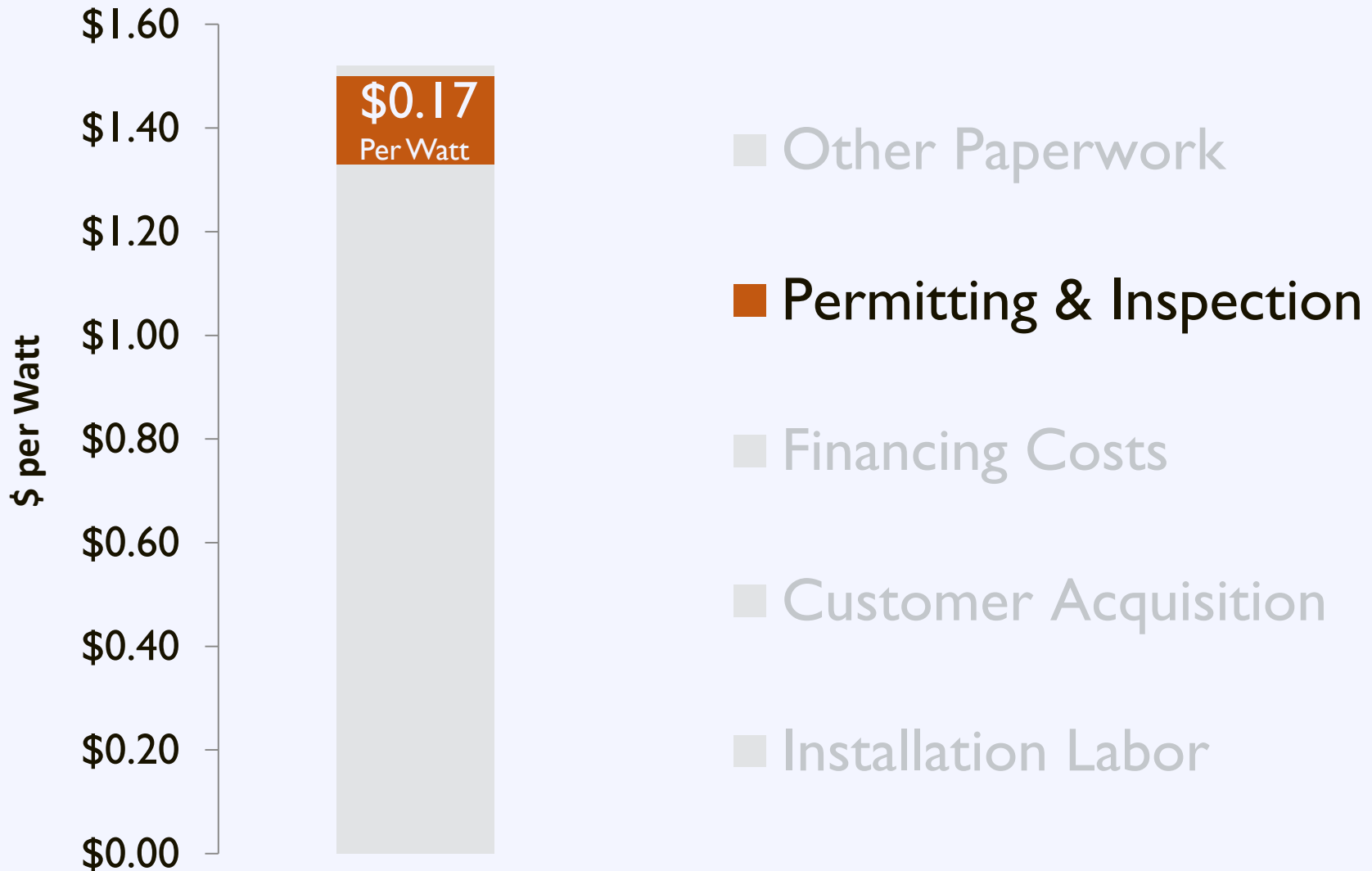
Challenge: Inconsistency

18,000+ local jurisdictions
with unique zoning and permitting requirements

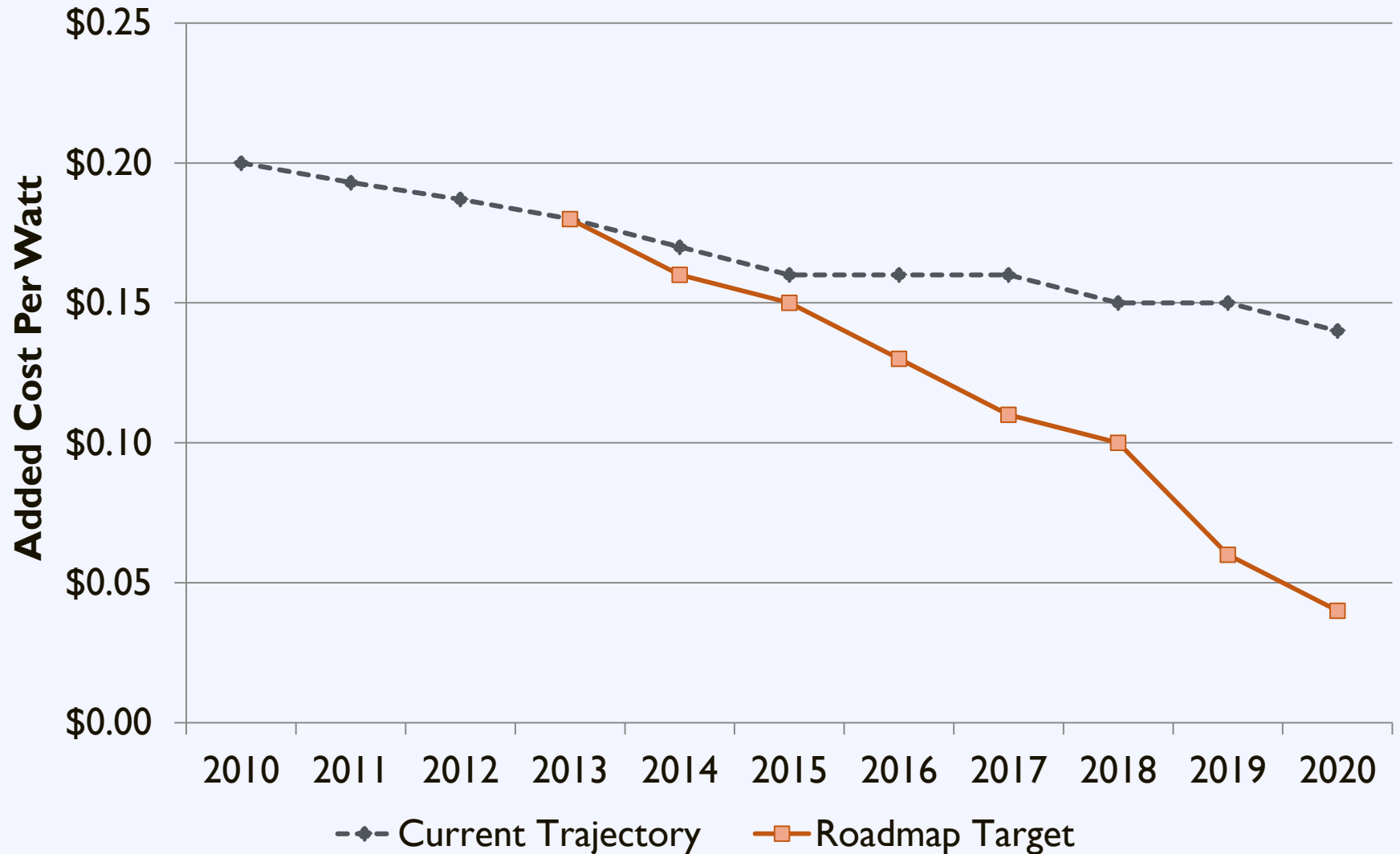
Consumer Challenges



Regulatory Barriers



Planning & Permitting Roadmap



Expedited Permitting

Solar Permitting Best Practices:

- ✓ Post Requirements Online
- ✓ Implement an Expedited Permit Process
- ✓ Enable Online Permit Processing
- ✓ Ensure a Fast Turn Around Time

Expedited Permitting

Solar Permitting Best Practices:

- ✓ Collect Reasonable Permitting Fees
- ✓ No Community-Specific Licenses
- ✓ Narrow Inspection Appointment Windows
- ✓ Eliminate Excessive Inspections
- ✓ Train Permitting Staff in Solar

Permitting: Best Practices

Resource

Interstate Renewable Energy Council

Outlines leading best practices in residential solar permitting and provides examples of implementation.

Simplifying the Solar Permitting Process Residential Solar Permitting Best Practices Explained

To aid communities in designing effective and efficient solar permitting processes, the Interstate Renewable Energy Council, Inc. (IREC) and The Vote Solar Initiative have identified nine [Residential Solar Permitting Best Practices](#). This document provides additional context for these Best Practices and relevant resources to help communities implement them. For more detail on the examples of where the Best Practices listed below have been implemented as well as additional resources see [Sharing Success: Emerging Approaches to Efficient Rooftop Solar Permitting](#).

1. Post Requirements Online

What does this mean? The municipality should have a website that offers a one-stop location for residents, businesses and installers to get all necessary information on obtaining a solar permit in that municipality or region. In particular, the website should include a clear description of the requirements and process for getting a solar permit, including any necessary forms, and information on fees and inspections. The website could also contain checklists for the application and inspection requirements for solar.

Who is already doing it?

Solar One Stop (Pima County and City of Tucson, Arizona), solaronestopaz.org

San Jose, CA, www.sanjoseca.gov/index.aspx?nid=1505

Berkeley, CA, www.cityofberkeley.info/solarpermitguide

Why do it? Making these resources easily accessible to solar installers can reduce the number of questions that municipal staff have to answer and can improve the efficiency of the permitting process for all involved. In addition, it can help to increase the quality of applications submitted, which in turn decreases the time required for review. It also decreases the frustrating back-and-forth that installers and municipal staff may otherwise experience. Providing these resources can be particularly helpful for new installers or those that are new to that specific municipality. If a municipality has unique or unusual requirements, or has recently modified their process or requirements, the website is a good way for the municipality to identify these differences clearly to installers and residents.

Additional Resources

IREC Solar Permitting Checklists and Guidance Documents, www.irecausa.org/wp-content/uploads/permitting-handout6-1.pdf

IREC Inspection Checklist (coming soon)



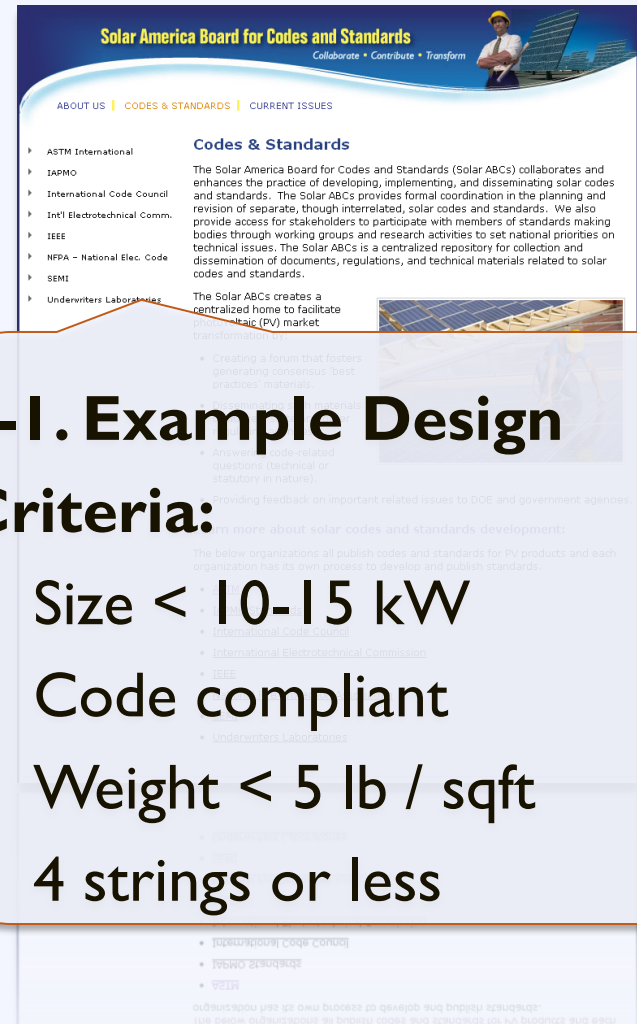
Model Permitting Process

Resource

Solar America Board for Codes & Standards

Expedited Permitting:

- Simplifies requirements for PV applications
- Facilitates efficient review of content
- Minimize need for detailed studies and unnecessary delays



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- 12:15 – 12:45 Planning for Solar: Getting Solar Ready
- 12:45 – 1:20 Solar Market Development Tools**
- 1:20 – 1:30 *Break*
- 1:30 – 2:30 Local Speakers
- 2:30 – 3:00 Developing and Solar Policy Implementation Plan for
Your Community and Next Steps

Effective Local Solar Policy

Local Solar Policy

Planning
Solar

Understanding solar financing
Expanding financing options
Addressing customer acquisition

Effective Solar
Permitting
Process

Solar Market
Development
Tools

The Solar Equation

Cost

- + Installed Cost
- + Maintenance
- Direct Incentive

Benefit

- + Avoided Energy Cost
- + Excess Generation
- + Performance Incentive

Ownership Options for Solar

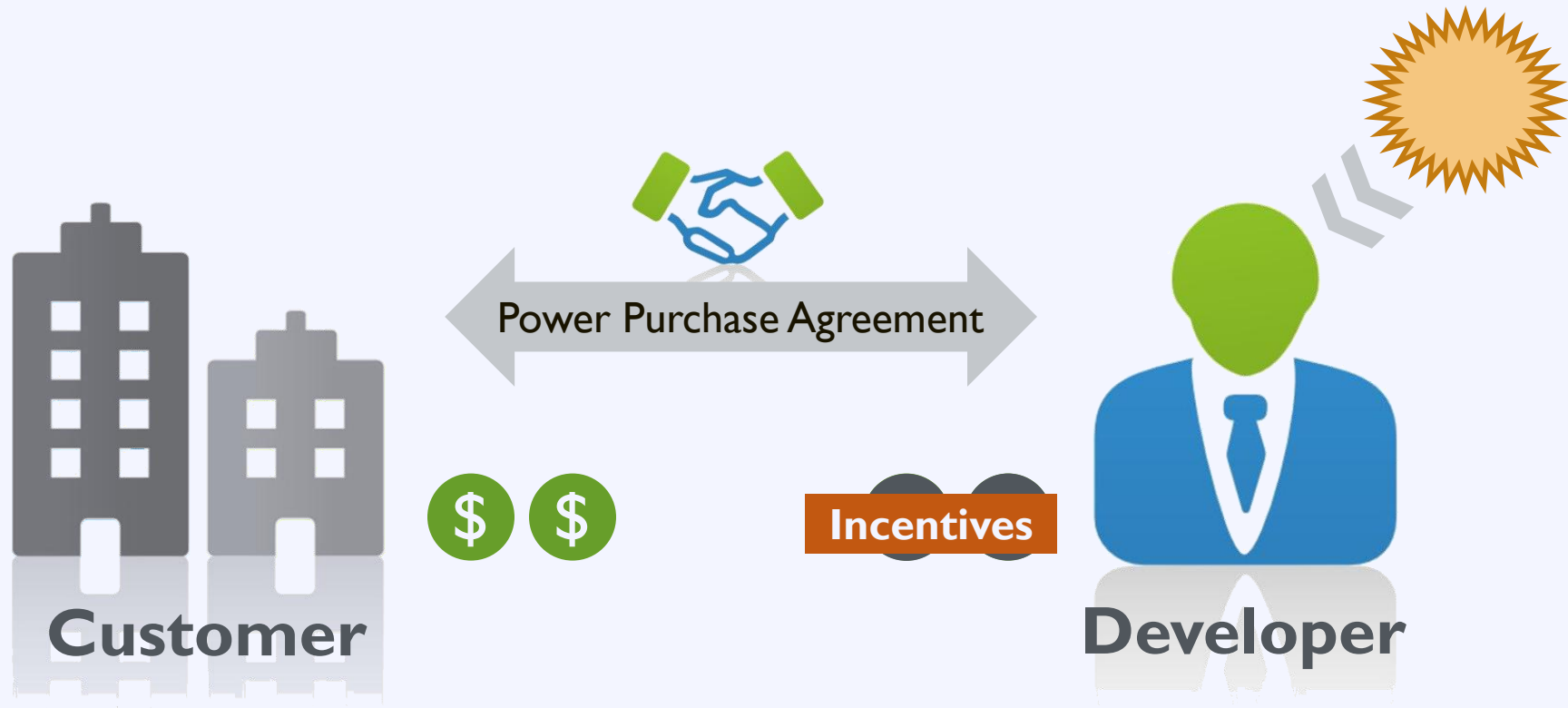
Direct
Ownership

Third-Party
Ownership

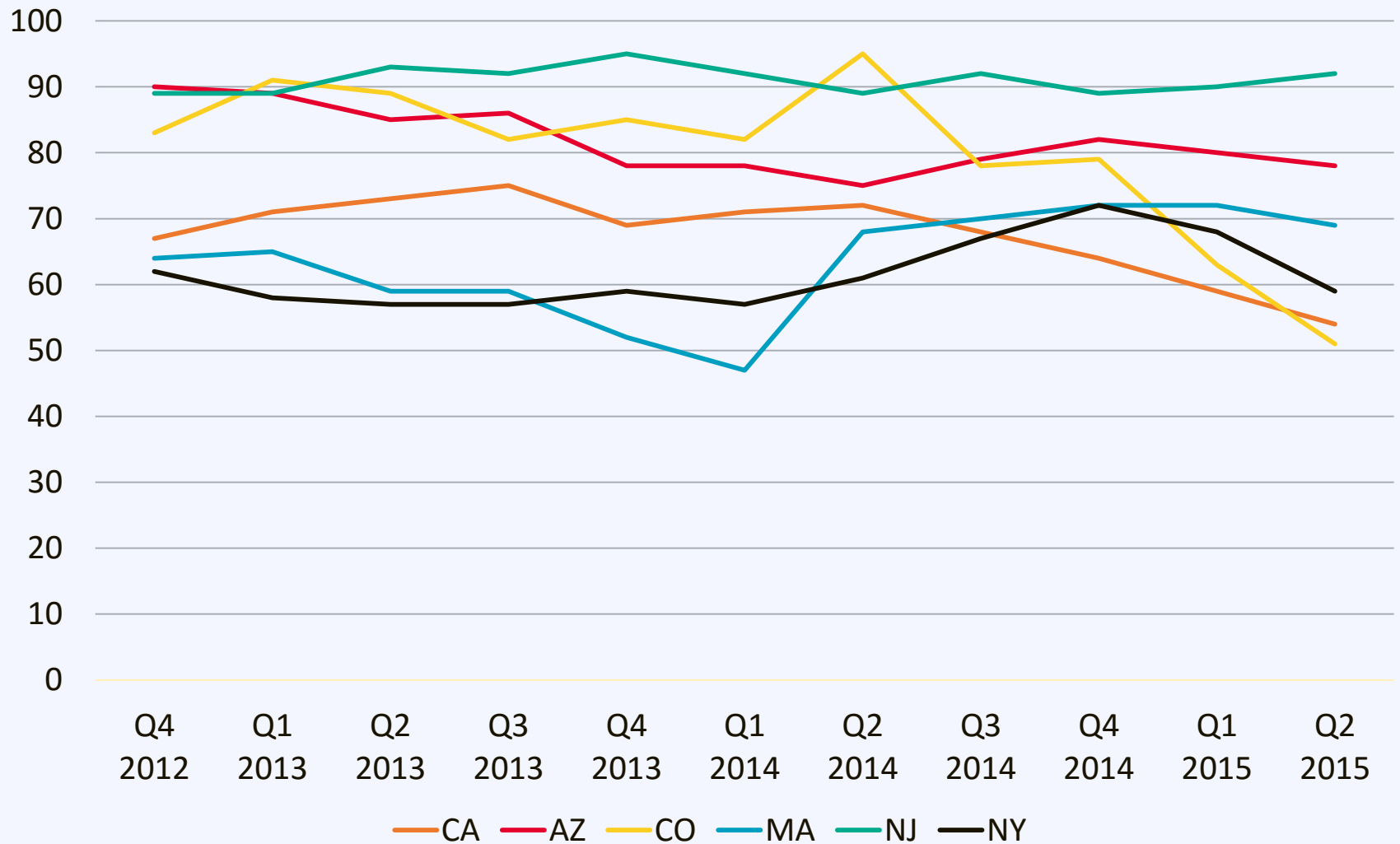
Direct Ownership



Third Party Ownership



Third Party Ownership



Third Party Ownership

Benefits

- No upfront cost
- No O&M costs
- Low risk
- Predictable payments

Drawbacks

- Investor needs higher ROI
- Not available in all states

Third Party Ownership



Ownership Options for Solar

Direct
Ownership

Third-Party
Ownership

Expand direct ownership
options by engaging local
lenders

Engage Local Lenders

Fewer than **5%**

of the

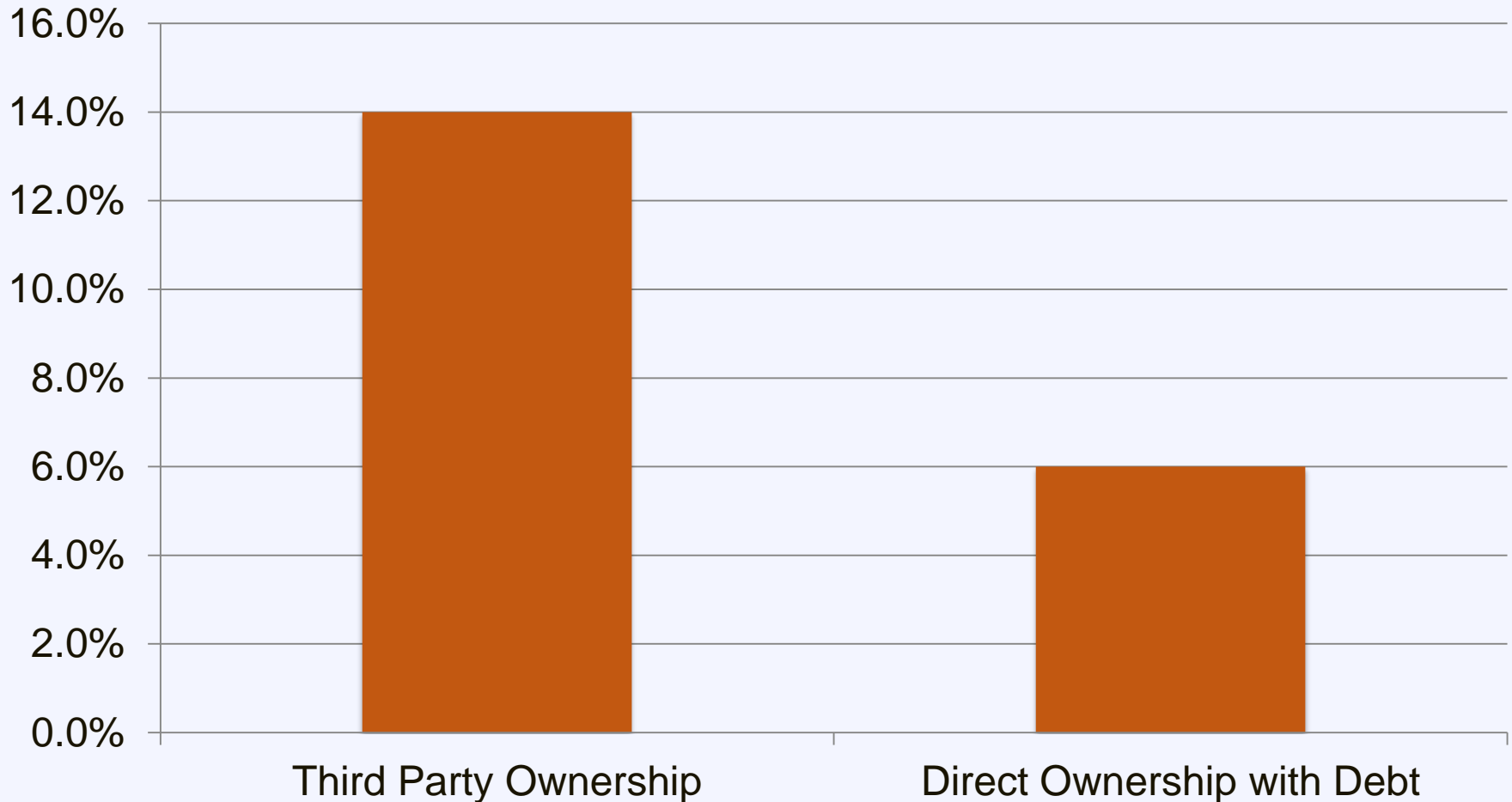
6,500 banks in the US

are

actively financing solar PV projects

Third Party Ownership: Cost

Weighted Average Cost of Capital

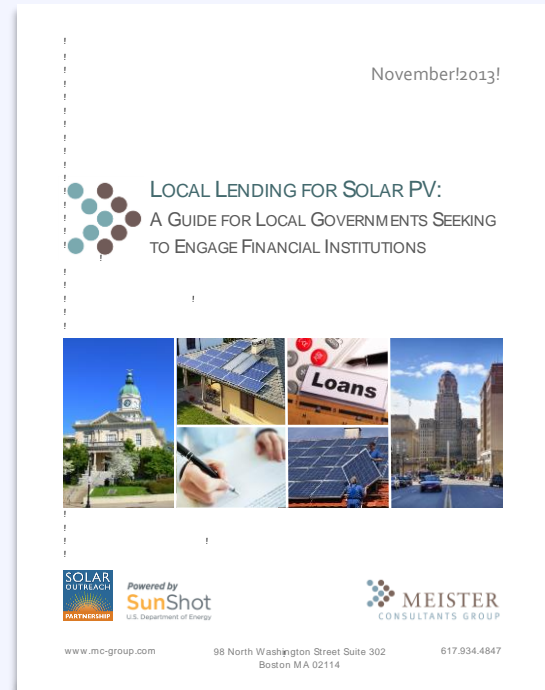


Engage Local Lenders: Resources

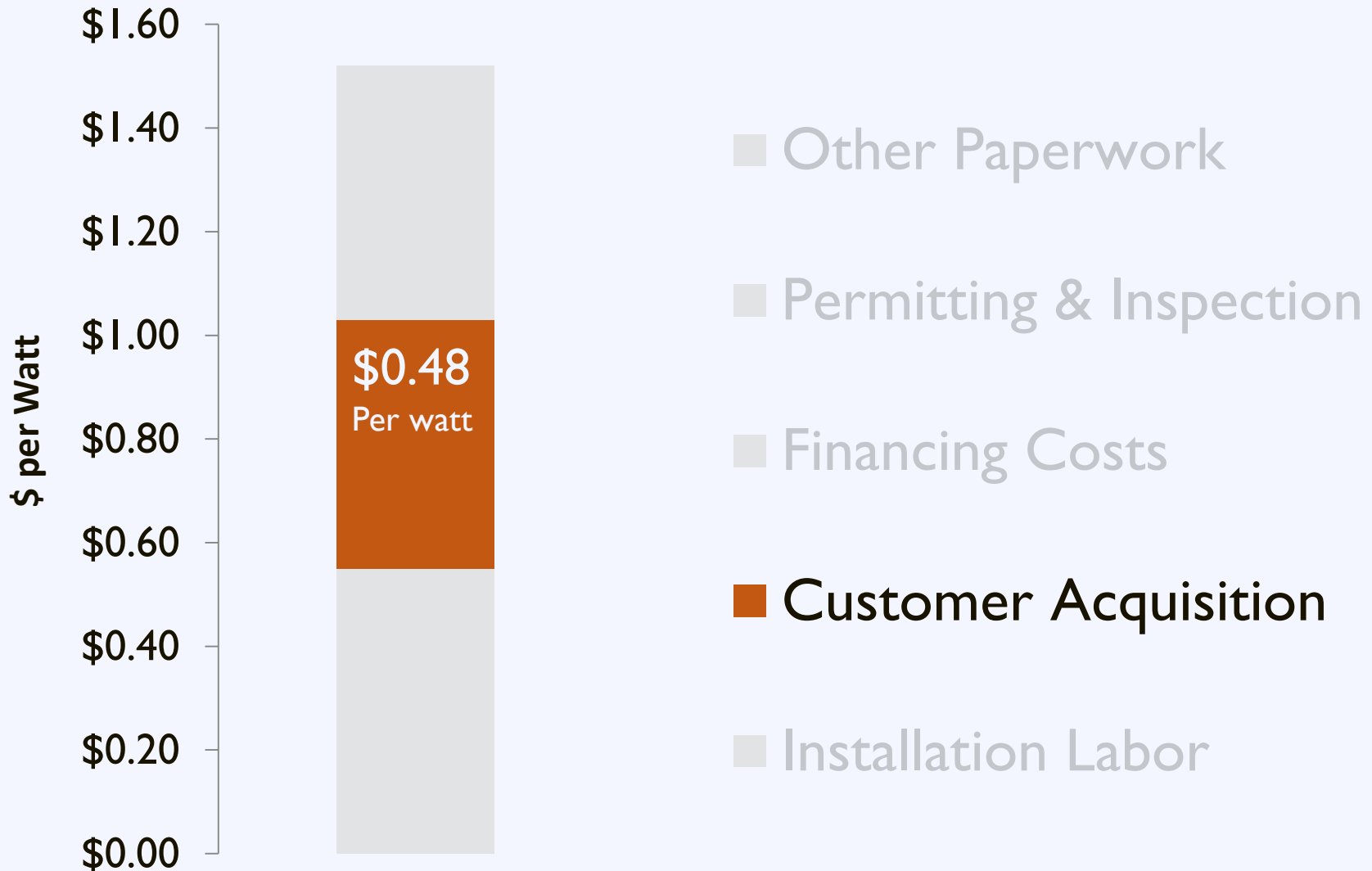
Resource Local Lending for Solar PV

A guide for local governments seeking to engage financial institutions

www.solaroutreach.org



Customer Acquisition



Customer Acquisition

5 % of homeowners that request a quote choose to install solar.

Customer Acquisition

Barriers

High upfront cost

Complexity

Customer inertia



The Solarize Program

Group purchasing for residential solar PV

solarize portland



solarize
ASHEVILLE



The Solarize Program

Barriers

High upfront cost



Solutions

Group purchase

Complexity



Community outreach

Customer inertia



Limited-time offer

Solarize: Partnership

Program Sponsor

- Competitive selection
- Community ties
- Technical knowledge
- Marketing & outreach

Solar Contractor

- Free site assessments
- Solar installations
- Volume discounts
- Tiered pricing

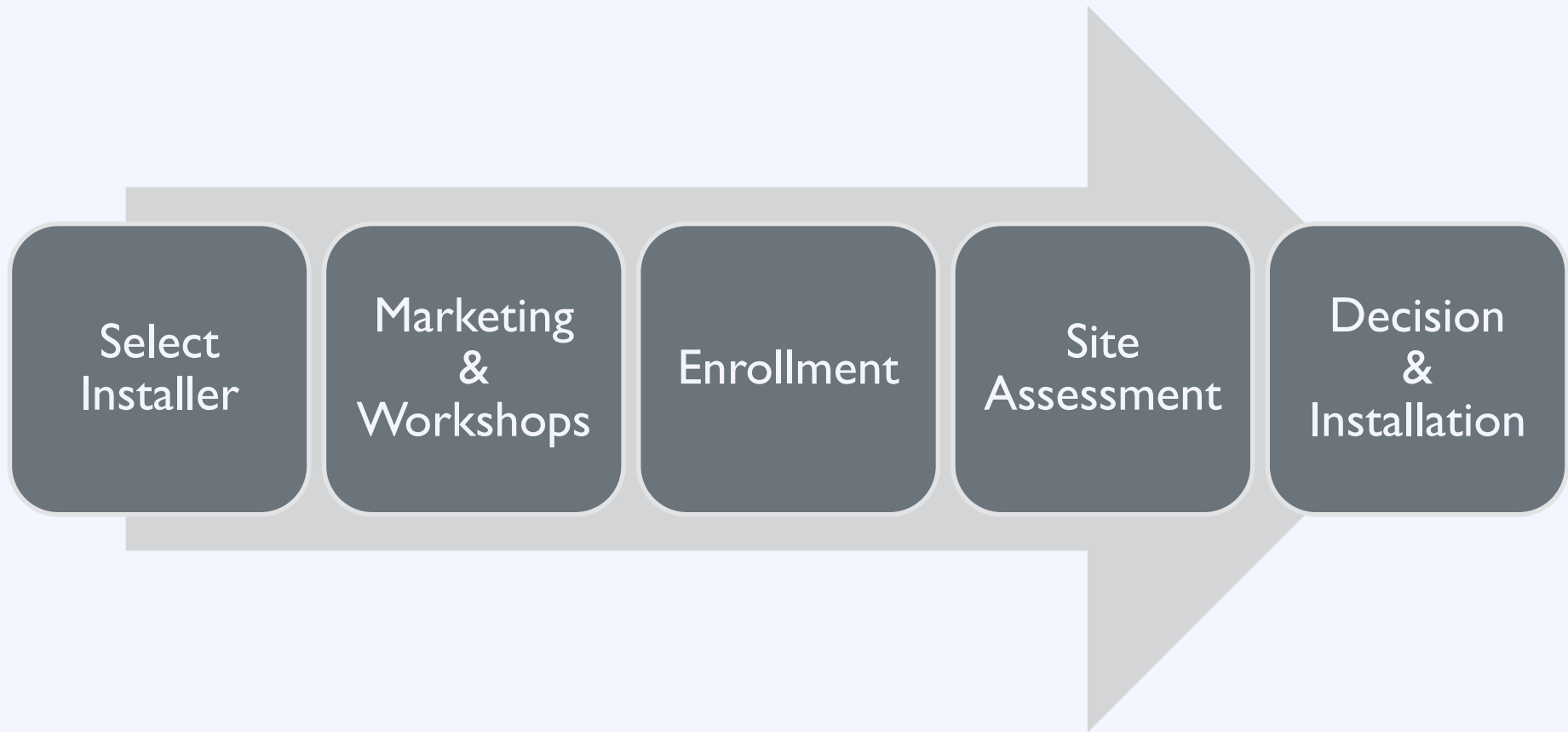
Citizen Volunteers

- Campaign support
- Neighborhood outreach

Community Residents

- Program participation
- Word of mouth

Solarize: Process



Solarize: Case Study



Tybee Island, Georgia

Solarize: Case Study

Solarize Tybee

Select
Installer

Dec 2014 - Feb 2015

Marketing
&
Workshops

Enrollment

Site
Assessment

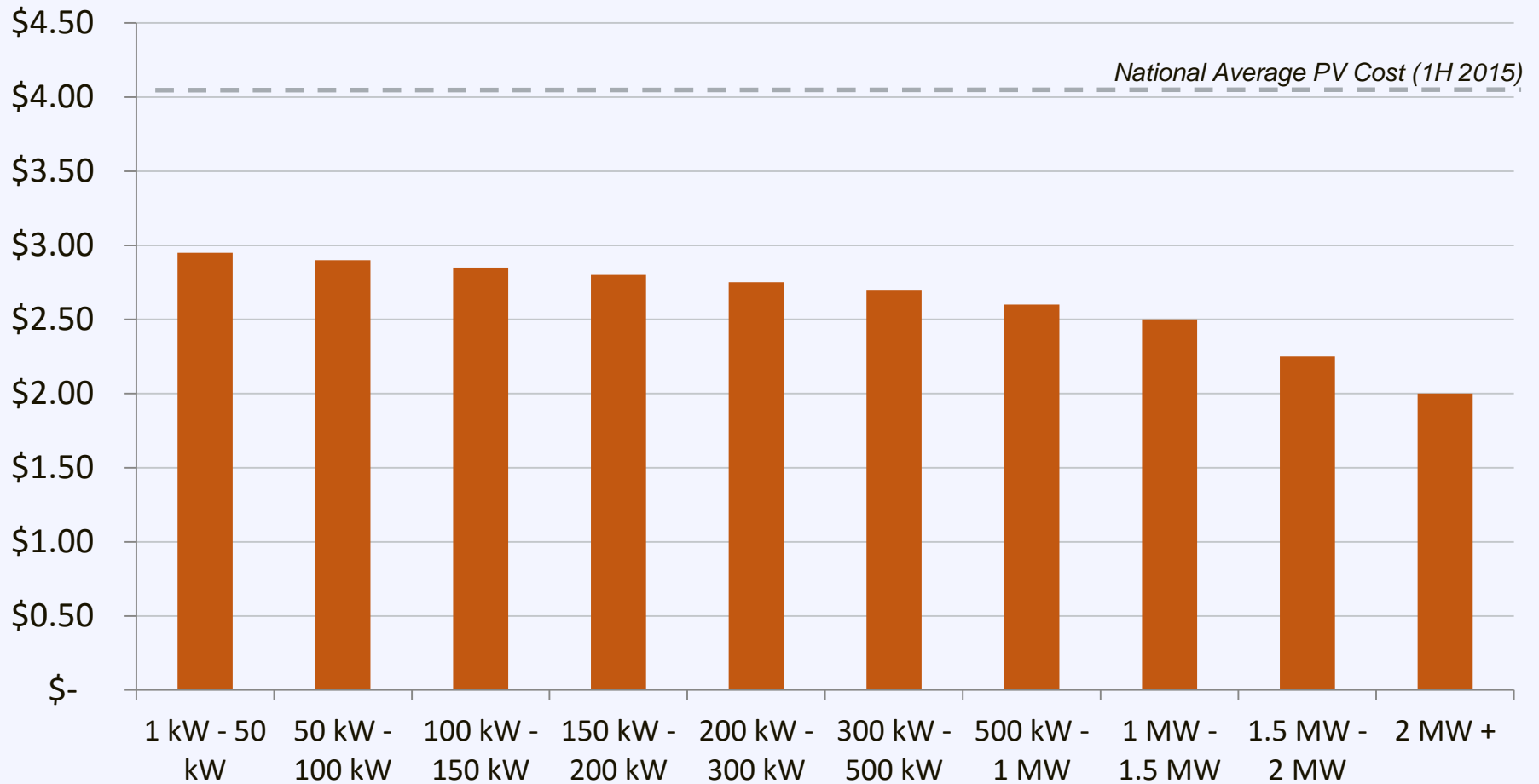
Decision
&
Installation

**Dec 2014 –
Feb 2015**

**May –
Sept 2015**

Group Purchasing

Group Purchasing Tiers



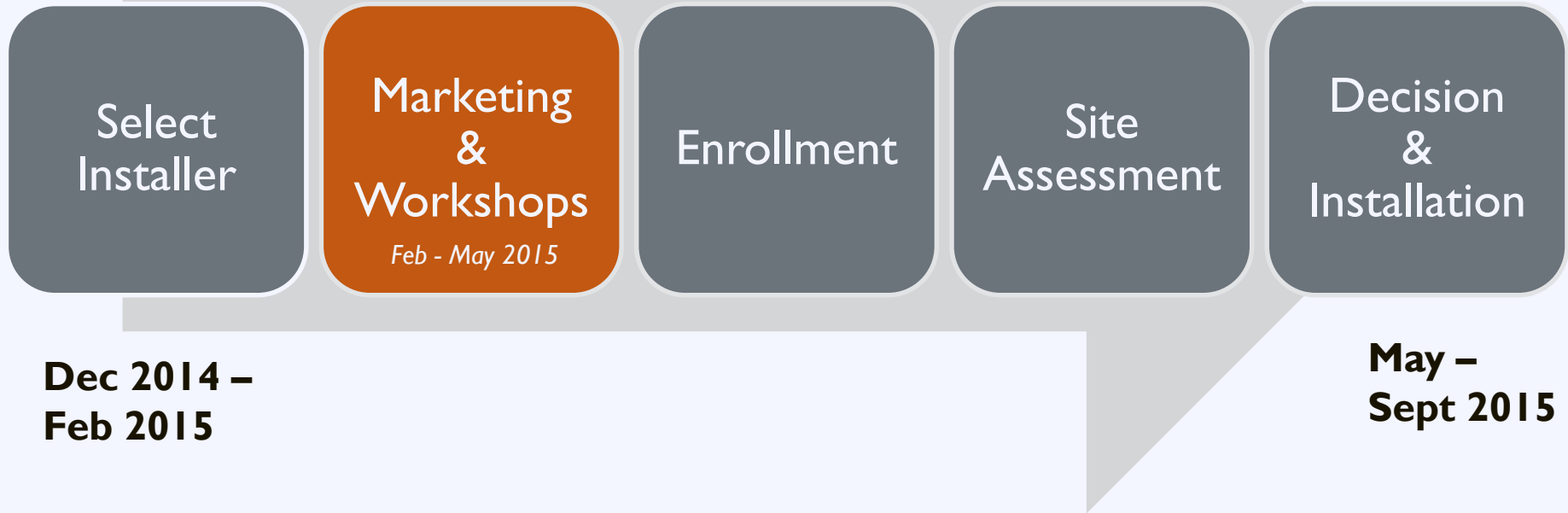
Group Purchasing

5.4 kW System	National Price	Solarize Price
Installed Cost	\$4.00/W	\$2.70/W
Total Cost Before Incentives	\$21,600	\$14,580
Federal ITC (30%)	(\$6,480)	(\$4,374)
Cost After Incentives	\$15,120	\$10,206

~33% savings
compared with
national average
price

Solarize: Case Study

Solarize Tybee

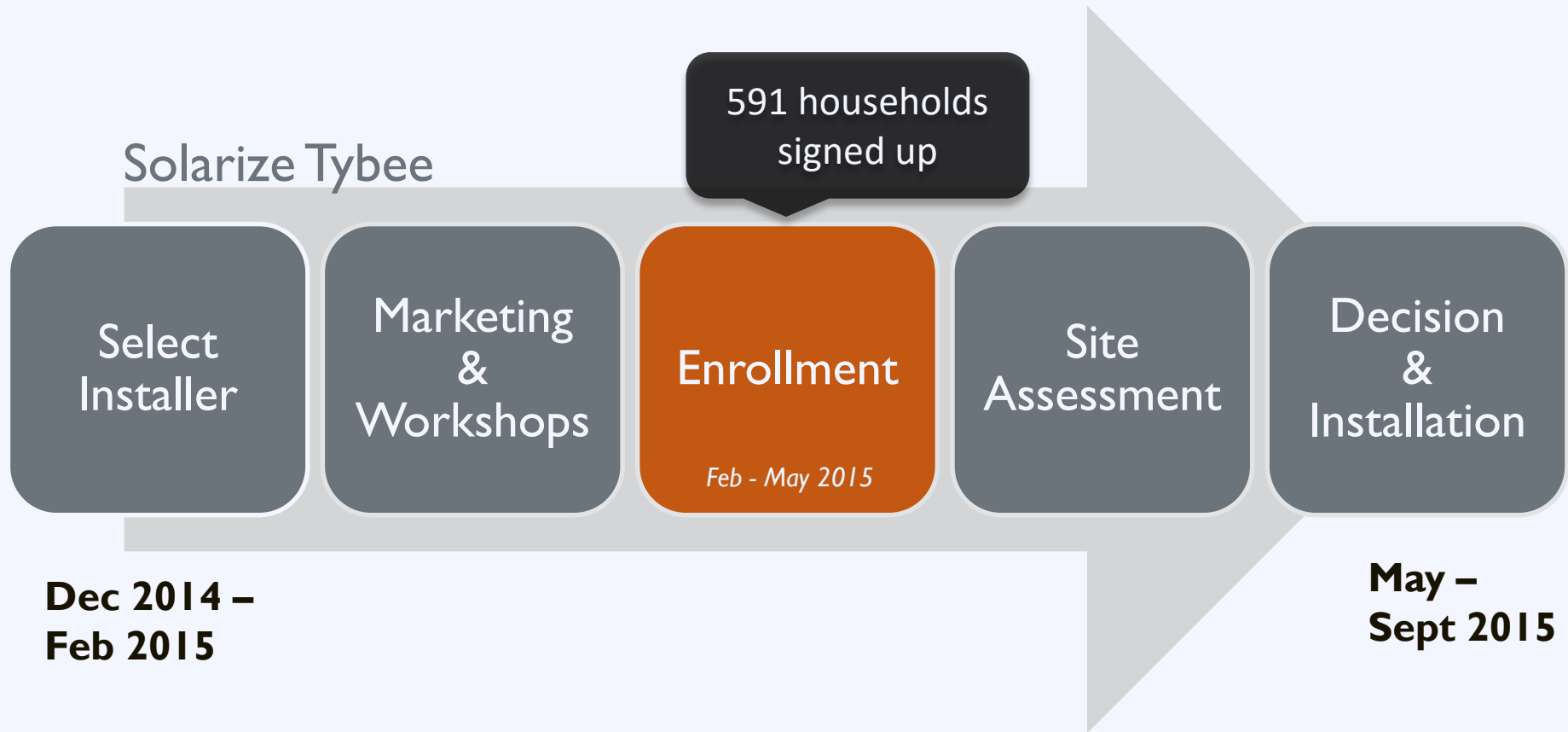


Solarize: Case Study

Marketing Strategy:

- Pre-RFP town hall meeting to discuss program
- Kick-off workshop with program representatives
- Community signage designed by local art students
- Technical workshops hosted by installer
- Articles in local media outlets and social media
- Presence at Savannah Earth Day Festival and local farmer's markets
- 1,000 postcards sent out to community

Solarize: Case Study



Solarize: Case Study

Solarize Tybee

Select
Installer

Marketing
&
Workshops

Enrollment

Site
Assessment

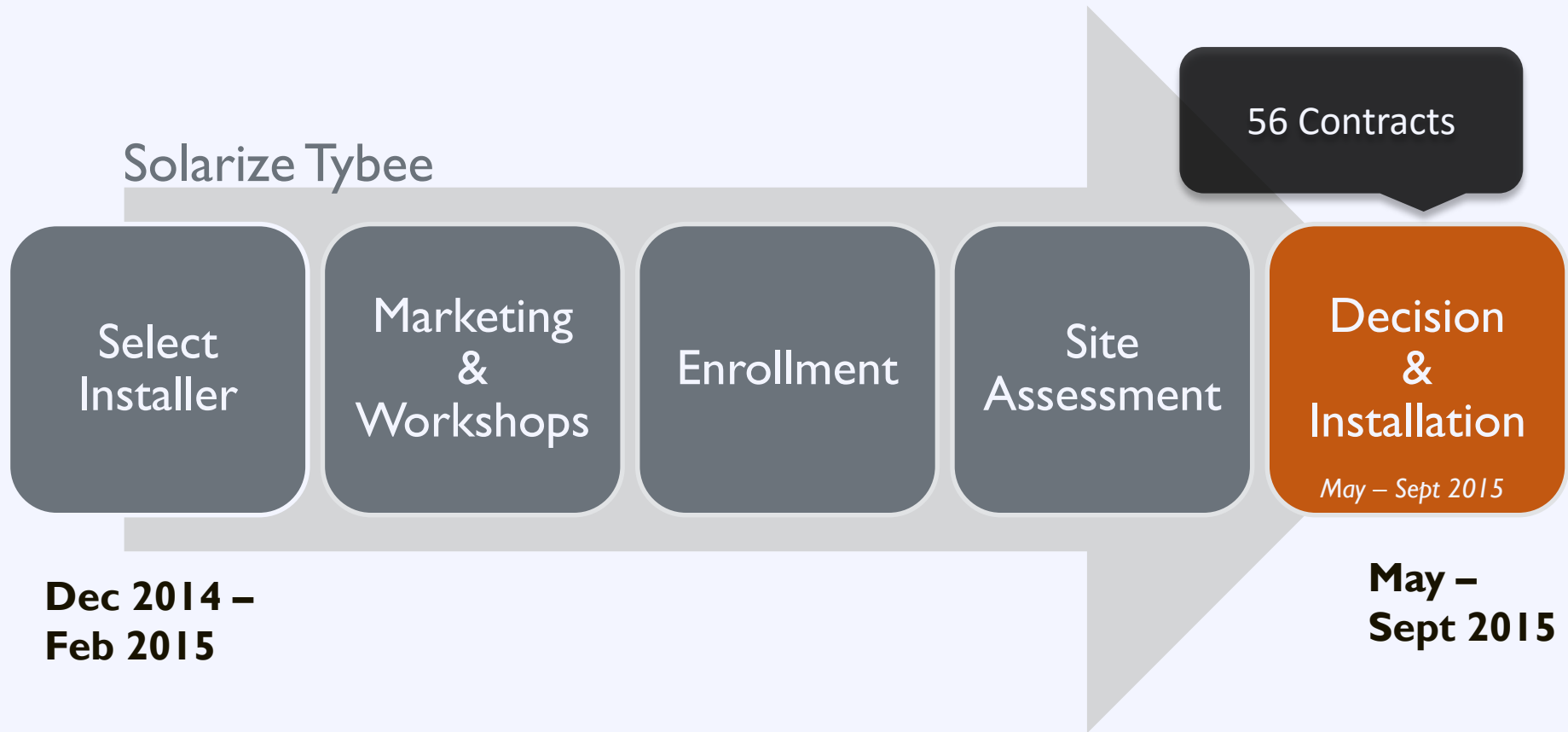
Feb - May 2015

Decision
&
Installation

**Dec 2014 –
Feb 2015**

**May –
Sept 2015**

Solarize: Case Study



Solarize: Case Study

56 new installations totaling **303 kW**

~33% reduction in installation costs

Tripled capacity for residential solar in county

Installer **donated** 5 kW system to community

Inspiring **new programs** throughout region

Solarize: Lasting Impact

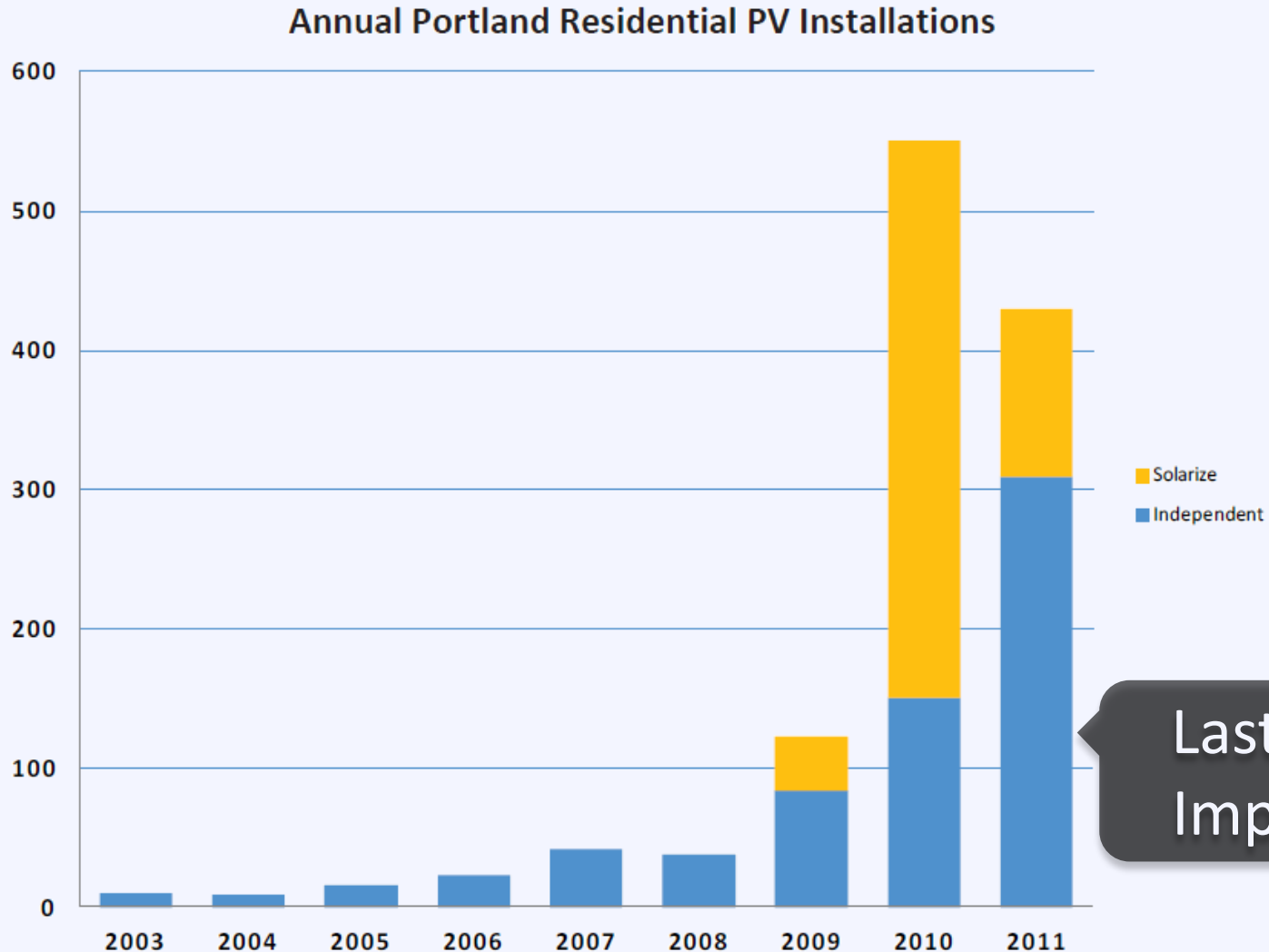
A household is

0.78% more likely to adopt solar

for

each additional installation in their zip code

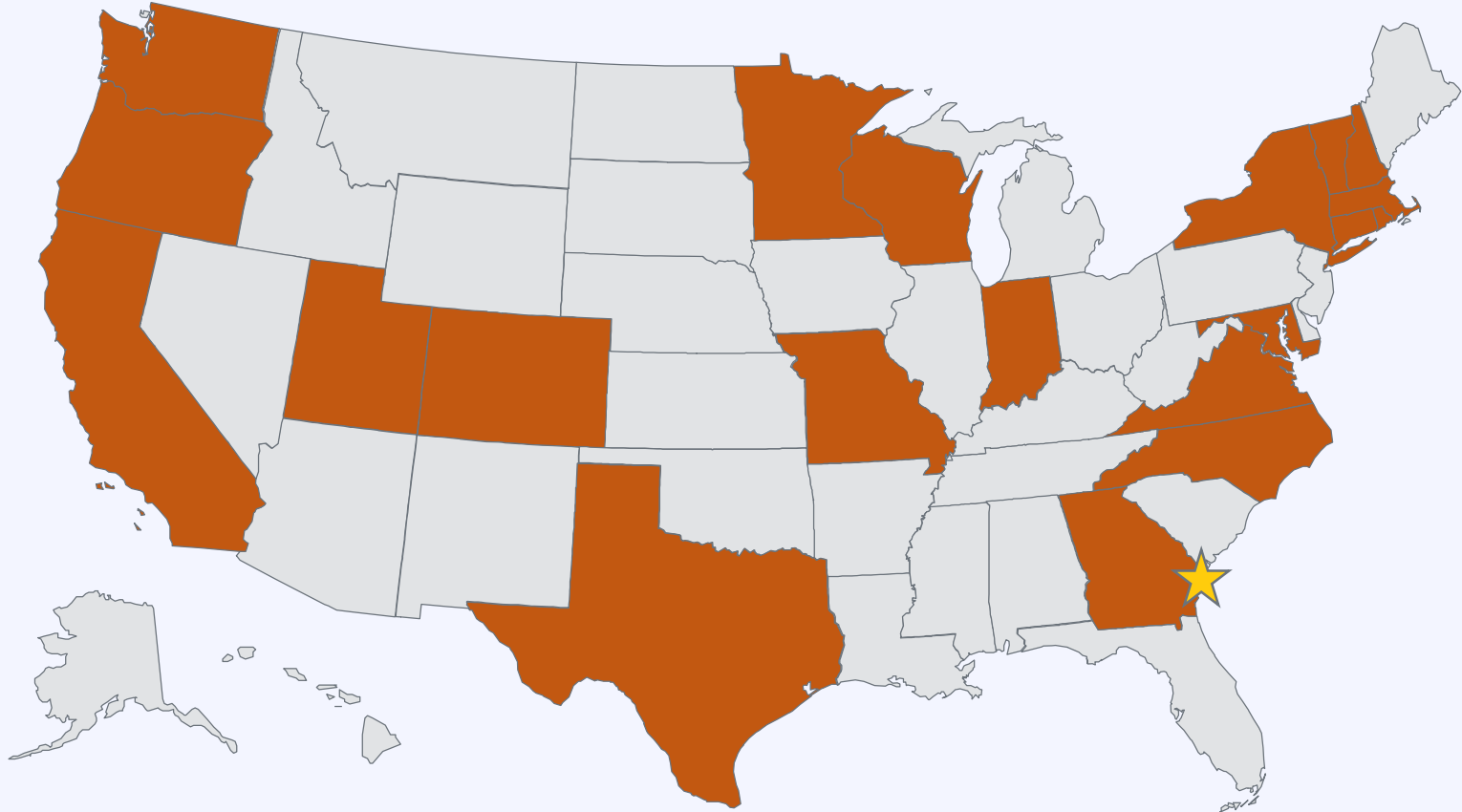
Solarize: Lasting Impact



Lasting Impact

Solarize: Lasting Impact

Over 200 Campaigns in 20 States



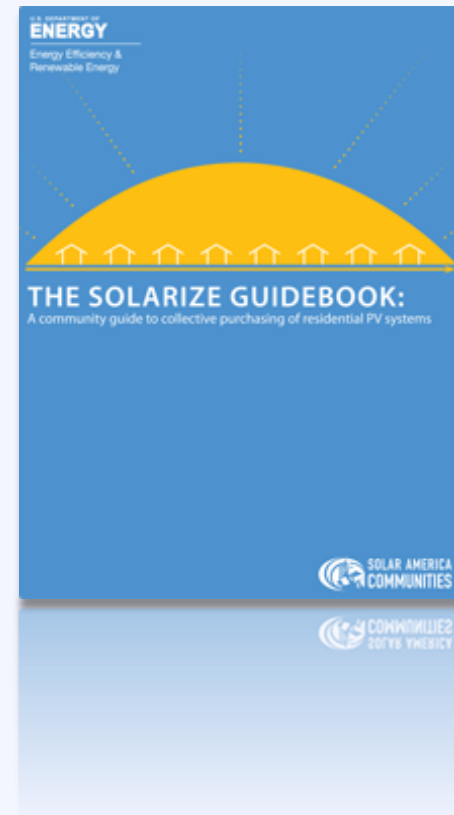
Thousands of homes Solarized!

Solarize: Resources

Resource The Solarize Guidebook

A roadmap for project planners and solar advocates who want to create their own successful Solarize campaigns.

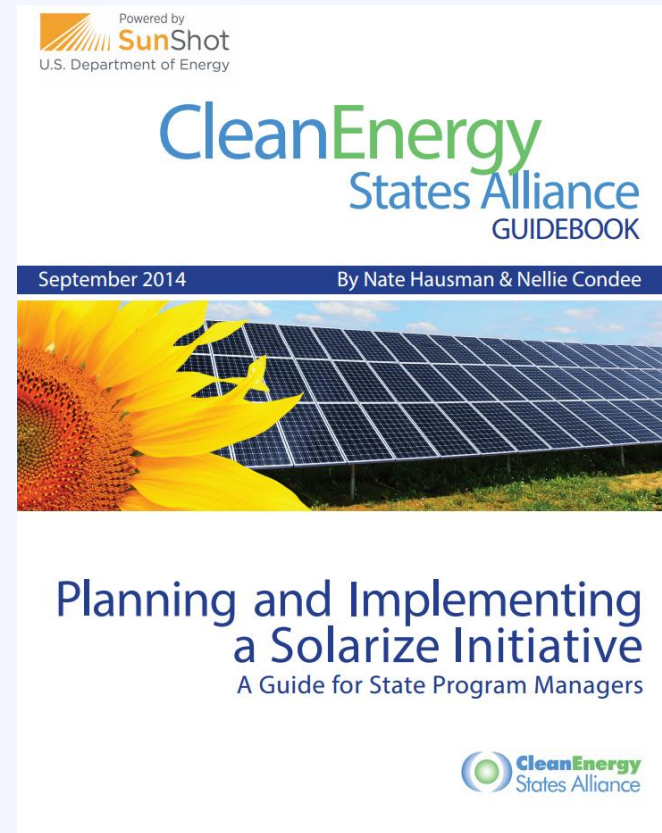
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Solarize: Resources

Resource Planning and Implementing a Solarize Initiative

Presents two successful state-driven Solarize programs (Solarize Mass and Solarize Connecticut) to provide best practices to stakeholders interested in replicating these successes.



Agenda

- | | |
|--------------------|--|
| 10:20 – 10:50 | Putting Solar Energy on the Local Policy Agenda |
| 10:50 – 11:20 | State of the Local Solar Market |
| 11:20 – 11:50 | Federal, State, and Utility Policy Drivers |
| 11:50 – 12:15 | <i>Break and Grab Lunch</i> |
| 12:15 – 12:45 | Planning for Solar: Getting Solar Ready |
| 12:45 – 1:20 | Solar Market Development Tools |
| 1:20 – 1:30 | <i>Break</i> |
| 1:30 – 2:30 | Local Speakers |
| 2:30 – 3:00 | Developing and Solar Policy Implementation Plan for
Your Community and Next Steps |

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Activity: Solar in Your Community

1. Recognize successes
2. Identify opportunities
3. Select strategies & best practices
4. Outline implementation plan
5. Discuss barriers to implementation

Activity: Solar in Your Community

Part I: Take 5 minutes to complete the questions in the *Developing Effective Solar Policies in Your Community* handout.



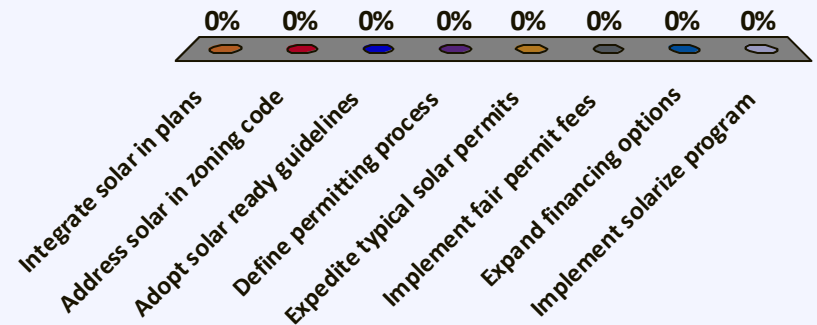
Activity: Solar in Your Community

Part 2: Spend the next 10 minutes discussing your responses to **Questions 8 – 12** with the others at your table. Discuss strategies for overcoming potential obstacles to implementation.



Which “best practice” did you select to pursue first?

- A. Integrate solar in plans
- B. Address solar in zoning code
- C. Adopt solar ready guidelines
- D. Define permitting process
- E. Expedite typical solar permits
- F. Implement fair permit fees
- G. Expand financing options
- H. Implement solarize program



How difficult will it be to implement this policy/program?

1. Very easy
2. Somewhat easy
3. Moderate
4. Somewhat difficult
5. Very difficult

0%

Very easy	Somewhat easy	Moderate
Somewhat difficult	Very difficult	

Discussion

What obstacles stand in the way of implementation?

Discussion

What are possible strategies to overcome those obstacles?

Activity: Next Steps

What do you pledge to do when you leave today's workshop? [Orange Card]



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