

Solar Powering Your Community

Addressing Soft Costs and Barriers



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SunShot
U.S. Department of Energy

About the SunShot Solar Outreach Partnership



The SunShot Solar Outreach Partnership (SolarOPs) is a U.S. Department of Energy (DOE) program designed to increase the use and integration of solar energy in communities across the US.

About the SunShot Solar Outreach Partnership

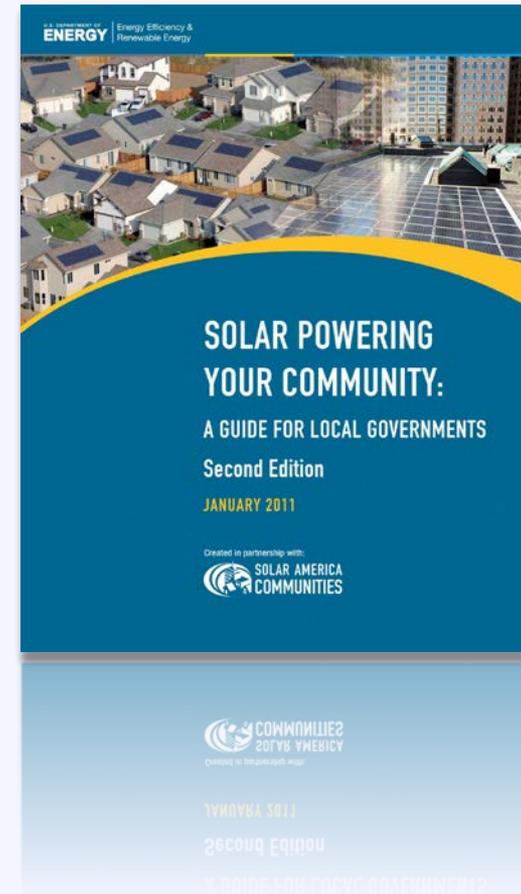
- Increase installed capacity of solar electricity in U.S. communities
- Streamline and standardize **permitting and interconnection processes**
- Improve **planning and zoning codes/regulations** for solar electric technologies
- Increase access to **solar financing options**

About the SunShot Solar Outreach Partnership

Resource Solar Powering Your Community Guide

A comprehensive resource to assist local governments and stakeholders in building local solar markets.

www.energy.gov



About the SunShot Solar Outreach Partnership

Resource Sunshot Resource Center

- Case Studies
- Fact Sheets
- How-To Guides
- Model Ordinances
- Technical Reports
- Sample Government Docs

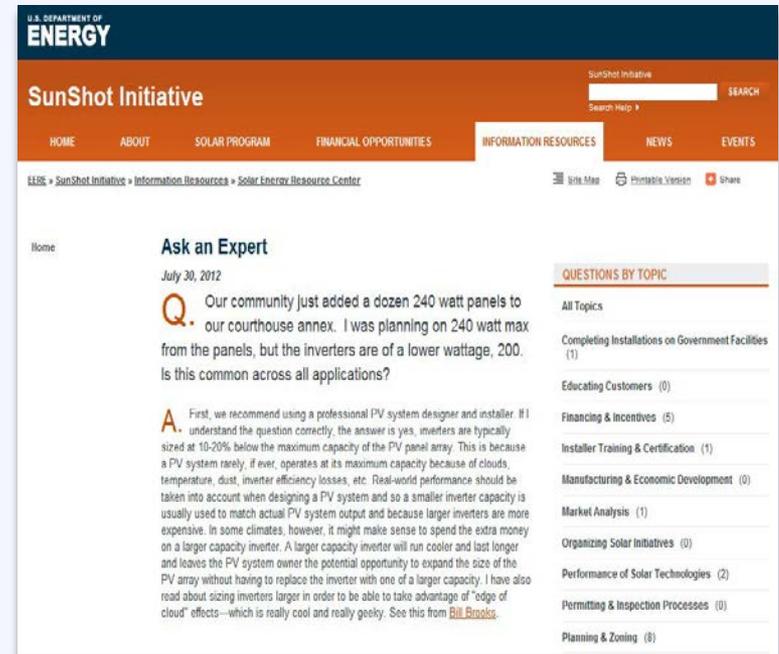
www4.eere.energy.gov/solar/sunshot/resource_center



About the SunShot Solar Outreach Partnership

Technical Support

- ‘Ask an Expert’ Live Web Forums
- ‘Ask an Expert’ Web Portal
- Peer Exchange Facilitation
- In-Depth Consultations
- Customized Trainings



www4.eere.energy.gov/solar/sunshot/resource_center

For more information email: solar-usa@iclei.org



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U.S. Department of Energy

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Agenda

| | |
|---------------|---------------------------------------------------|
| 08:40 – 09:00 | Solar 101 |
| 08:50 – 09:20 | Planning and Zoning for Solar |
| 09:20 – 09:30 | Streamlining the Permitting Process |
| 09:30 – 09:40 | <i>Break</i> |
| 09:40 – 10:00 | Addressing Solar Barriers Activity |
| 10:00 – 10:20 | Understanding Utility Regulations |
| 10:20 – 10:50 | Understanding Solar Financing |
| 10:50 – 11:00 | <i>Break</i> |
| 11:00 – 11:20 | John Hazlett, City of Indianapolis |
| 11:20 – 11:40 | Laura Arnold, Indiana Distributed Energy Alliance |
| 11:40 – 12:00 | Next Steps for Solar in Region |

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Solar 101

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Laura Arnold, Indiana Distributed Energy Alliance

11:40 – 12:00

Next Steps for Solar in Region



Poll

Who's in the room?



Poll

What is your experience with solar?

Solar Technologies



Solar Photovoltaic (PV)



Solar Hot Water



Concentrated Solar Power

Solar Technologies



Solar Photovoltaic (PV)

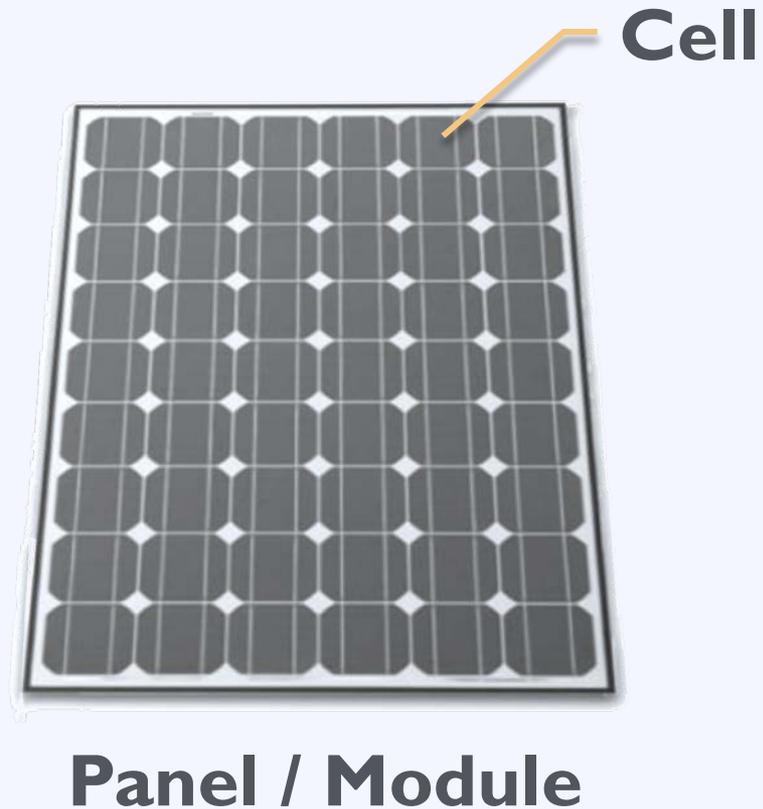


Solar Hot Water



Concentrated Solar Power

Some Basic Terminology

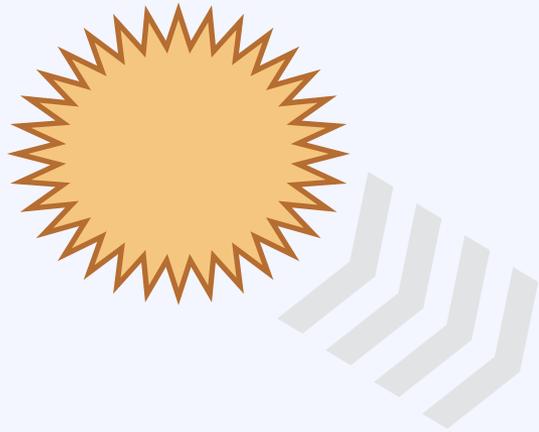


Some Basic Terminology



Array

Some Basic Terminology



Production
Kilowatt-hour (kWh)

Capacity / Power
kilowatt (kW)

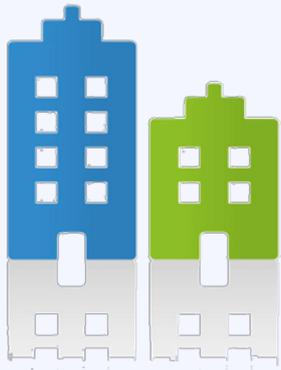
Some Basic Terminology



Residence
5 kW



Factory
1 MW+



Office
50 – 500 kW



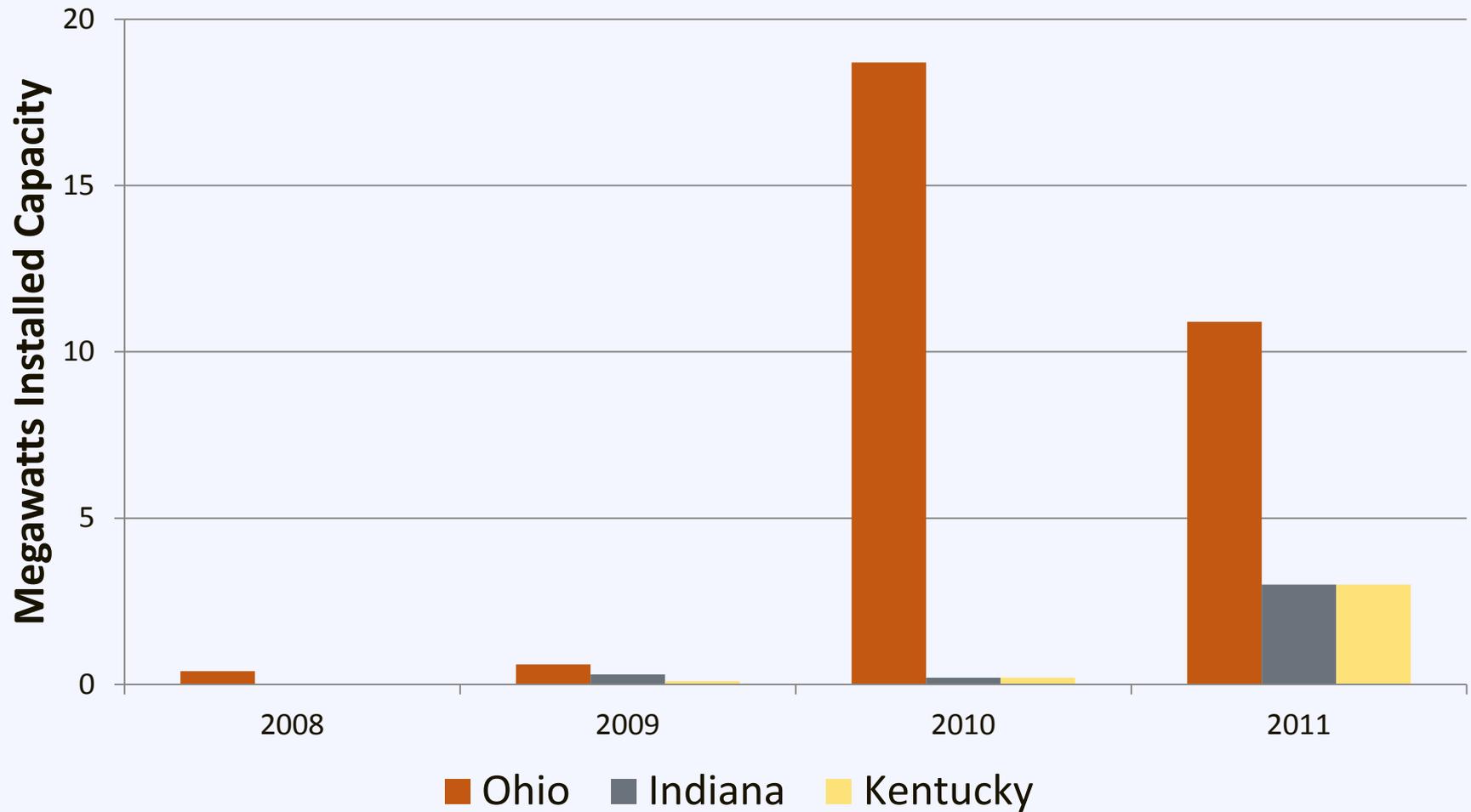
Utility
2 MW+



Workshop Goal

Enable local governments to replicate successful solar practices and expand local adoption of solar energy

Regional Solar Market





Explore benefits

and

Overcome barriers



Activity: Identifying Benefits

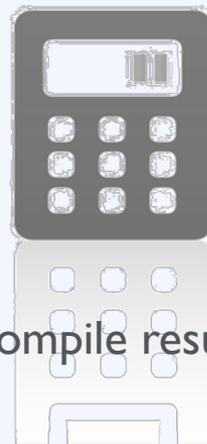
What is the greatest benefit solar can bring to your community? **[Blue Card]**

Right Now



Write answer on card

During Session



Compile results

After Break



Group discussion



Activity: Addressing Barriers

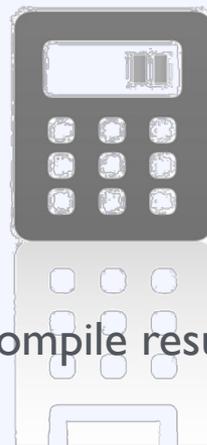
What is the greatest barrier to solar adoption in your community? **[Green Card]**

Right Now



Write answer on card

During Session



Compile results

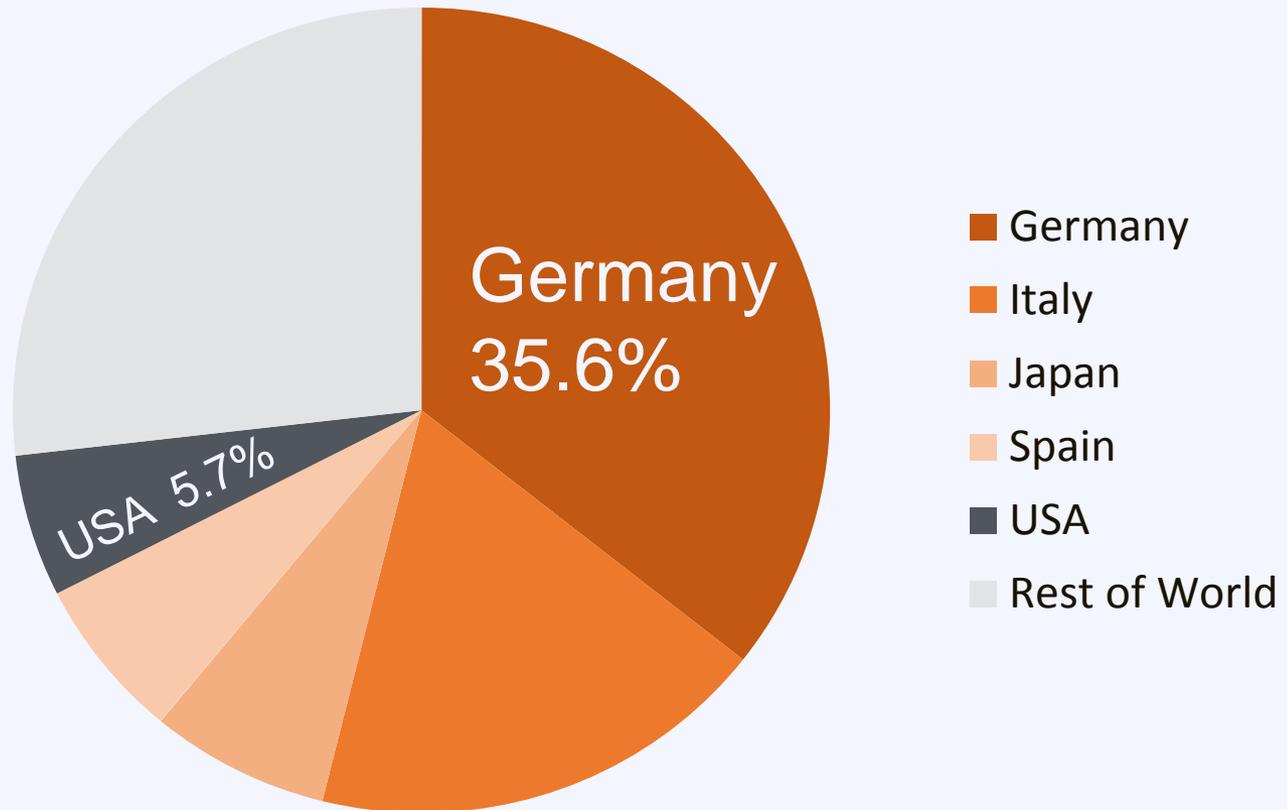
After Break



Group discussion

Installed Capacity

Top 5 Countries Solar Operating Capacity





Installed Capacity

Total installed solar capacity in the US

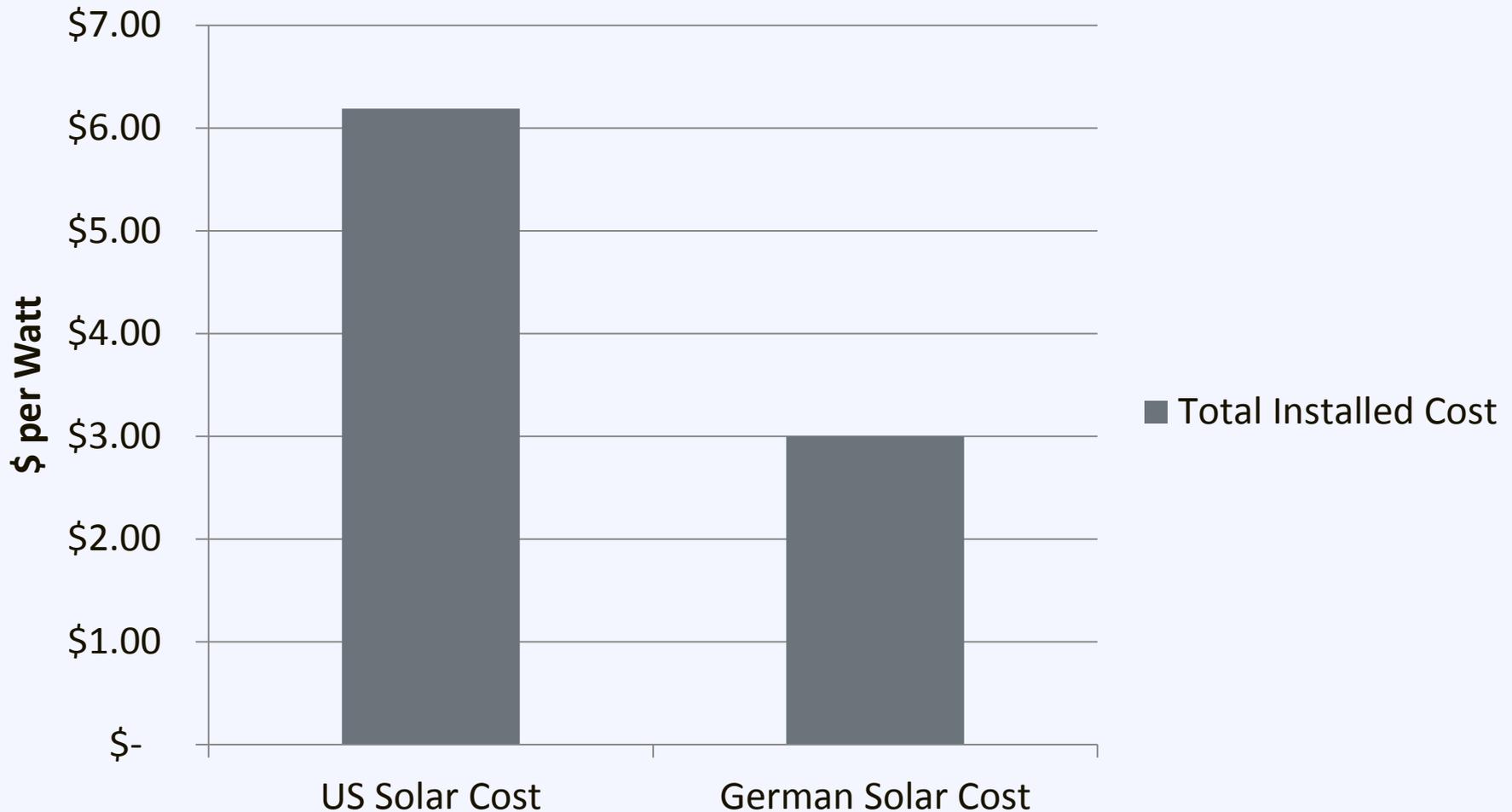
4 GW

Capacity installed in Germany in Dec 2011

4 GW

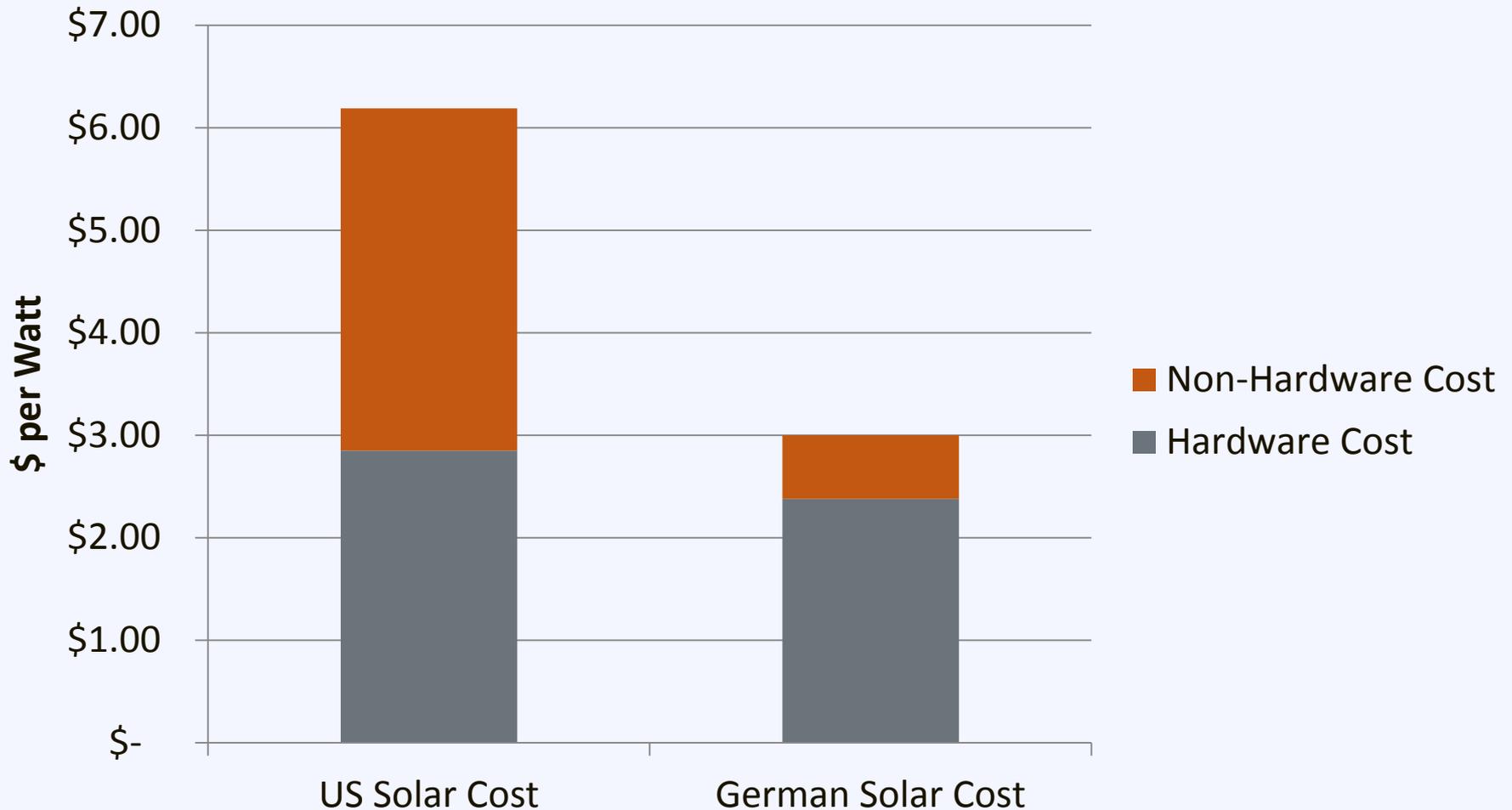
The Cost of Solar in the US

Comparison of US and German Solar Costs



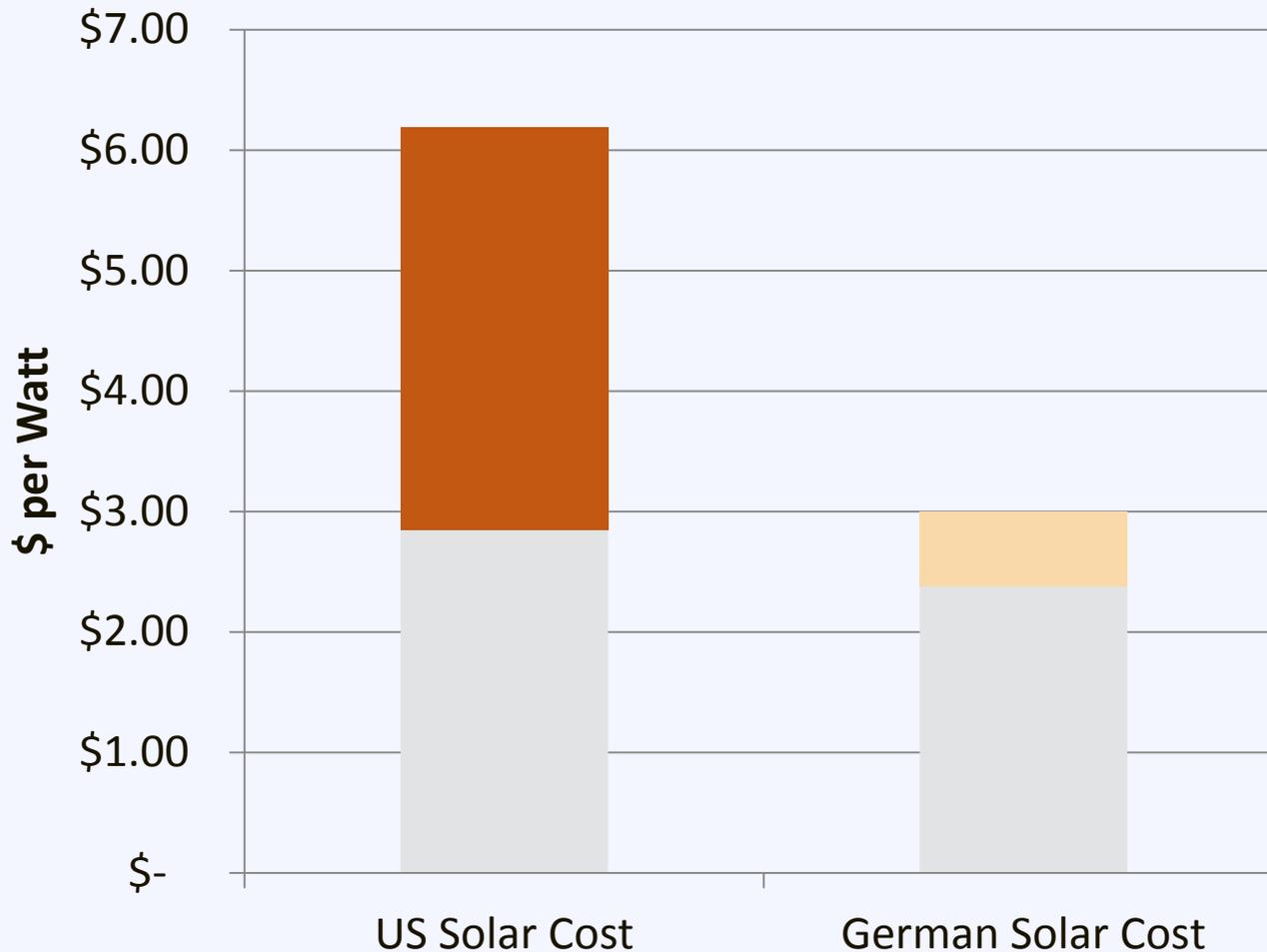
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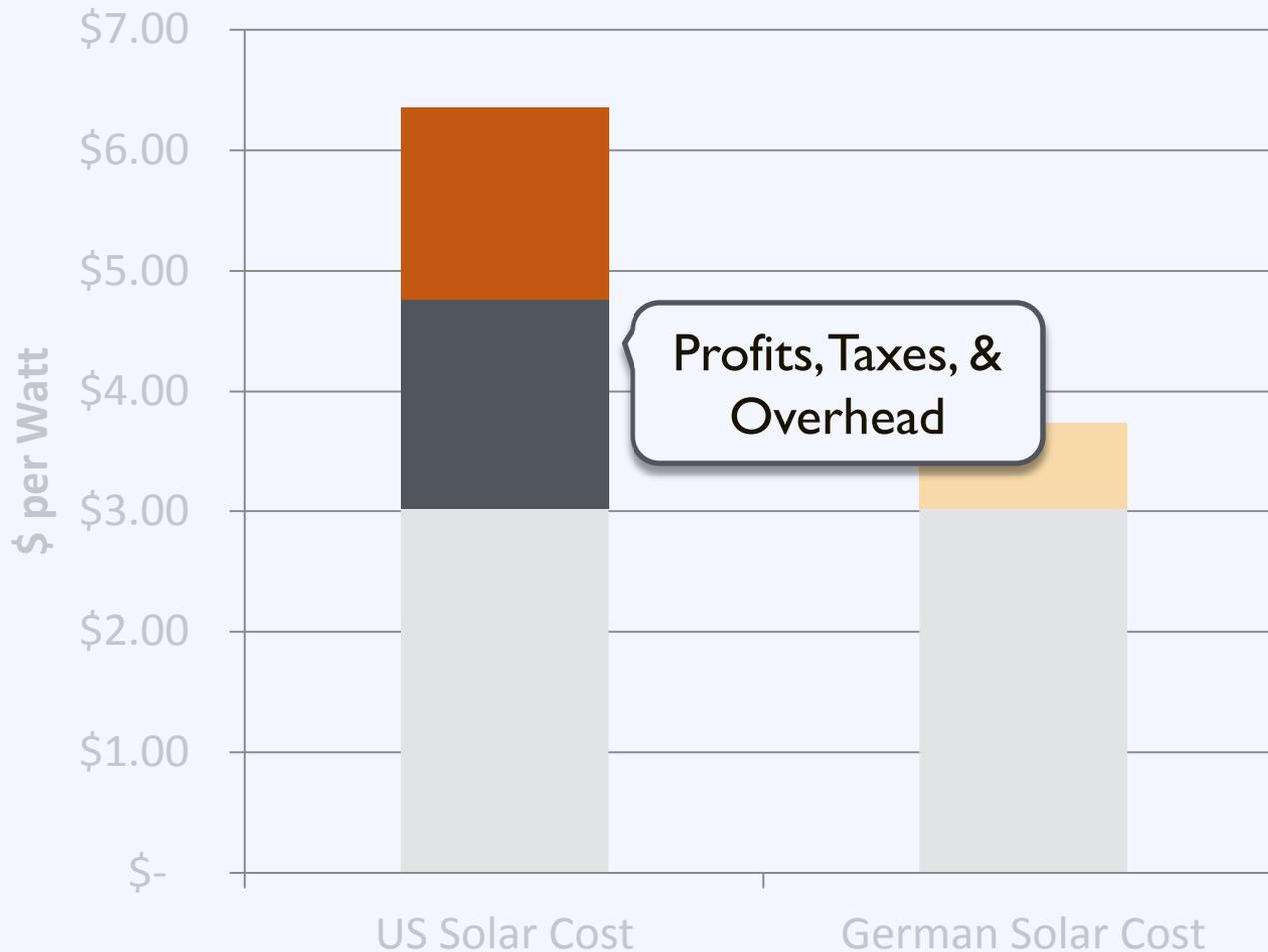
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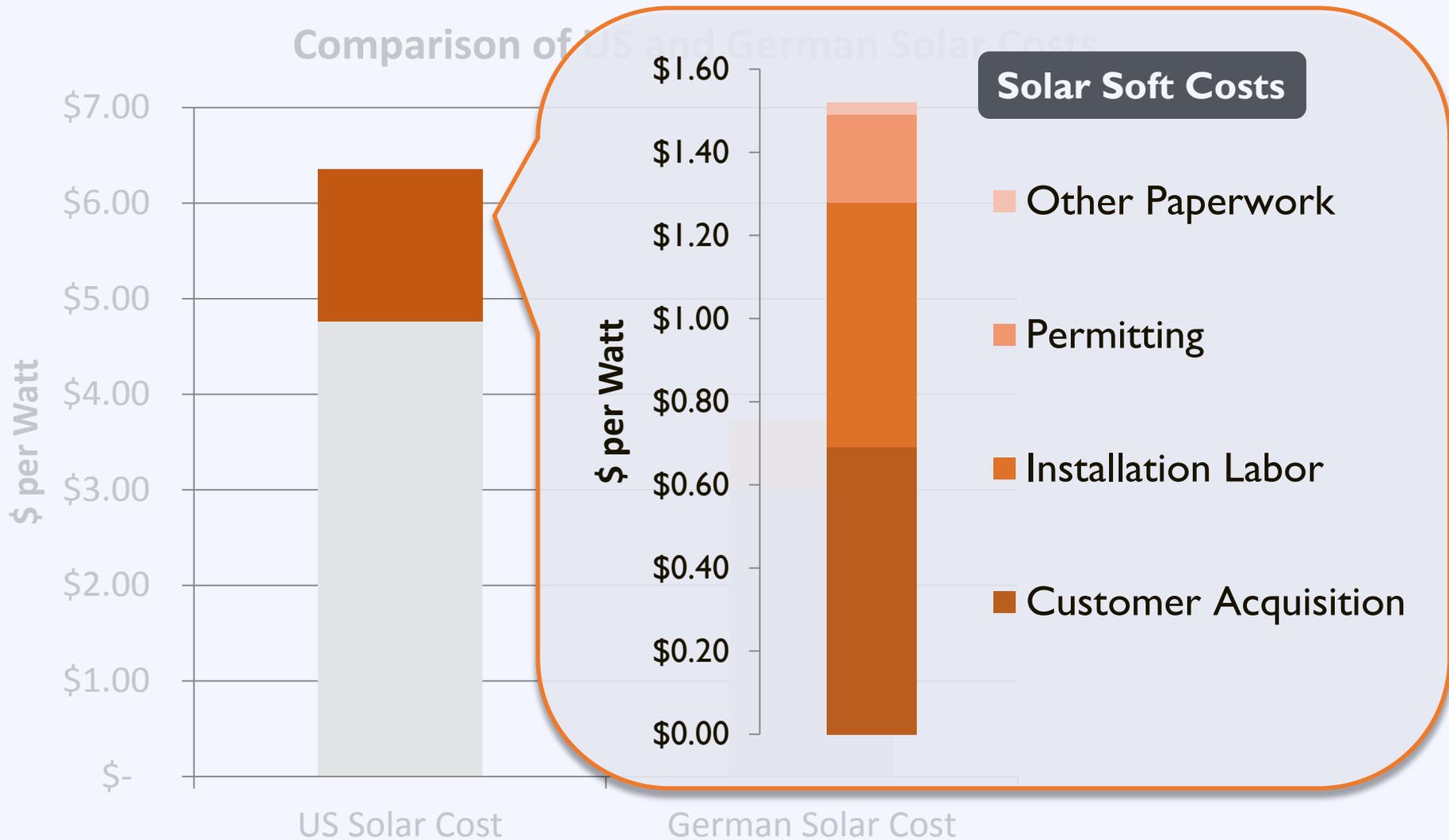


The Cost of Solar in the US

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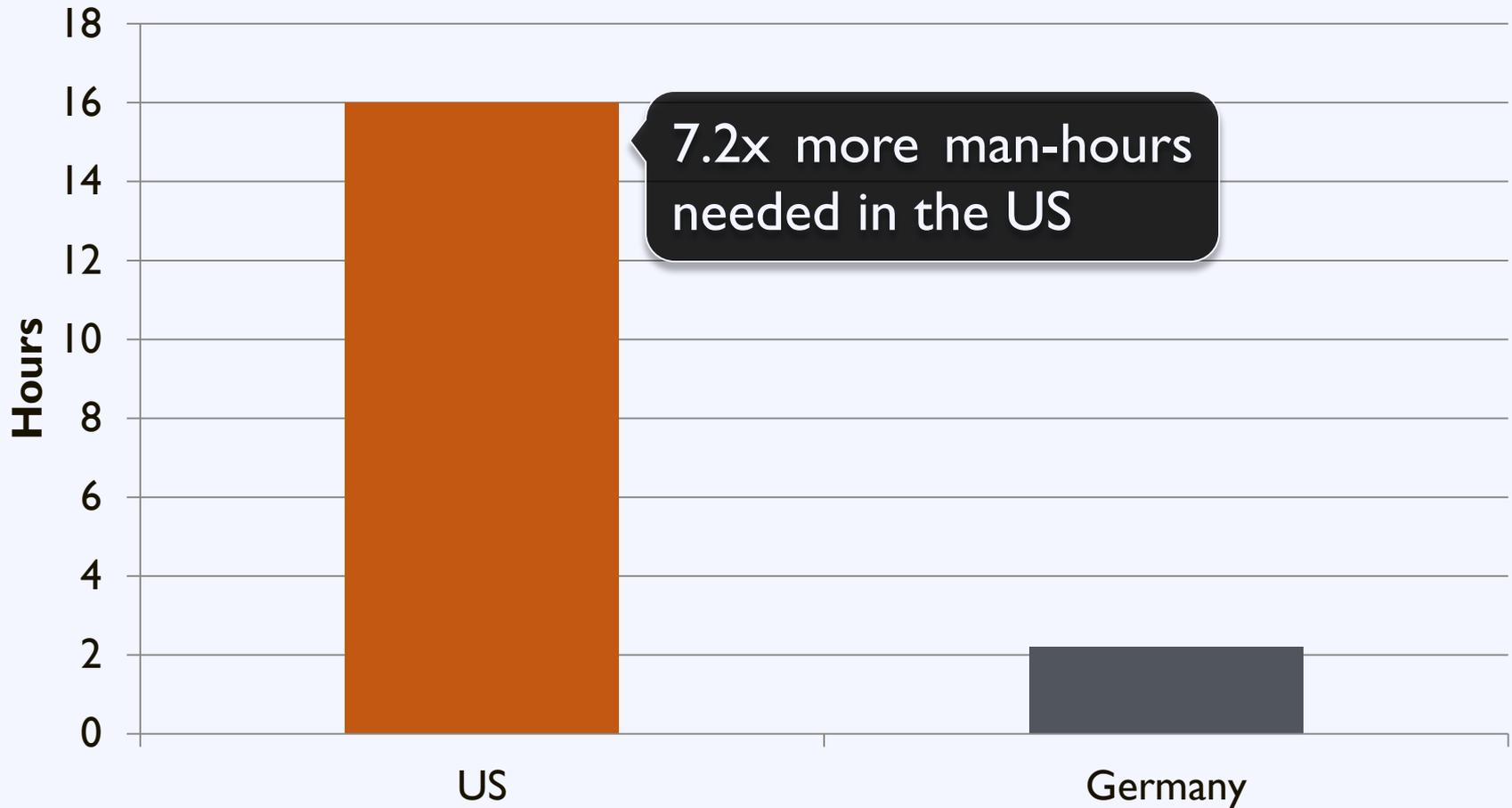


The Cost of Solar in the US



Time to Installation

Average Time to Permit a Solar Installation





Time to Installation



**New York City's
Goal**

100 days

from inception to completion



**Germany
Today**

8 days

from inception to completion



Germany's Success

Consistency and Transparency

through a

Standardized Processes



Regulatory Framework

Removing Barriers



Creating Incentives



Enacting Standards

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Next Steps for Solar in Region



Planning and Zoning for Solar

Strategic Points of Intervention





Visioning
and long-
range goal
setting

- Does solar play a role in the future vision for your community?
- How does solar connect to other goals such as greenhouse gas reduction targets or renewable energy portfolio standards?
- Opportunity to gage the level of awareness and support in the community.



Photo: NREL

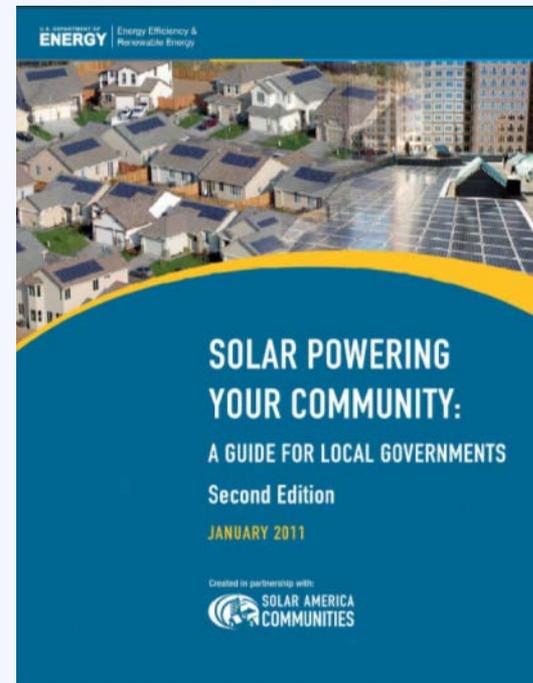


Photo: www.solar.calfinder.com



Plan Making

- Comprehensive plans
- Sub-area plans
- Functional plans





Regulations and Incentives

Zoning ordinances

Subdivision ordinances or regulations

Form based codes

Planned unit development/ planned residential development ordinances

Transit oriented development regulations and guidelines

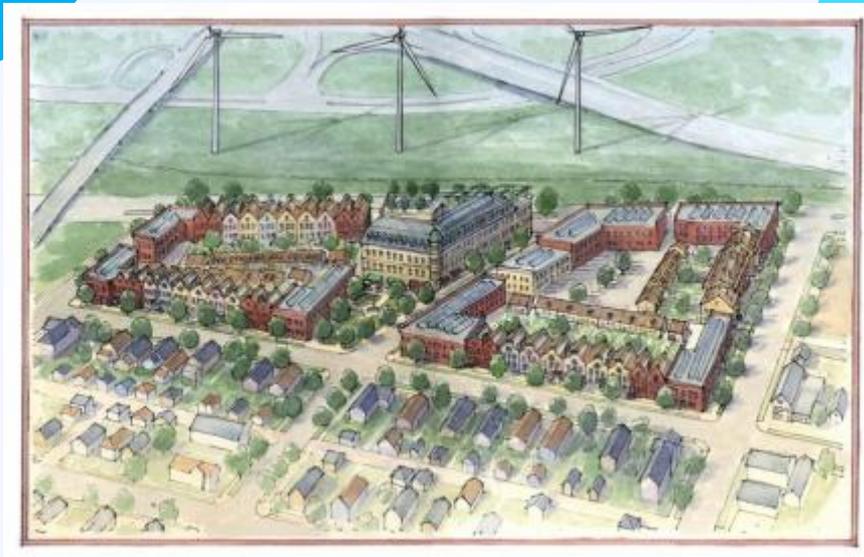
Historic district architectural or design guidelines

Transfer of development rights

Wetlands ordinances

Tree ordinances

Development Work



Source: www.urbanmilwaukee.com

Review and approval
of development
projects

Public-private
development and
redevelopment
projects

Development
agreements



Public Investment

Infrastructure

- Parking Meters
- Crosswalk Signals
- Street Lights
- Roads

Community Facilities

- Town/City Halls
- Libraries
- Schools
- Police & Fire Stations



Source: solaramericacommunities.gov



Source: NREL

Solar in the Comprehensive Plan



Solar in the Comprehensive Plan

Why focus on the Comprehensive Plan?

- Foundational policy document (vision, goals, objectives/policies ,and recommendations)
- Statutory priority given to comprehensive plans not necessarily given to other plans
- Sets the stage for how the community will maximize opportunities and minimize risks in public and private sector development
- Don't create silos – integrate recommendations from other types of plans in the comprehensive plan (identify synergies and conflicts with other local resources)



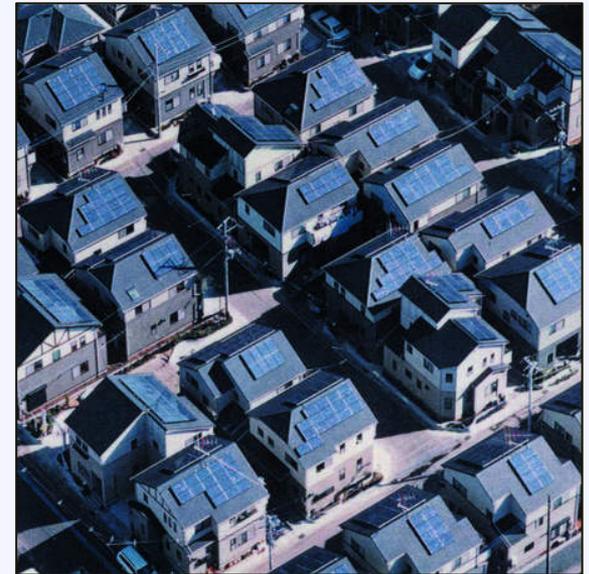
Solar in the Comprehensive Plan

- Existing Conditions
- Goals, Policies, & Objectives
- Action Steps
- Framework for Implementation
 - Standards, Policies, & Incentives
 - Future Public & Private Investment

Solar in Local Development Regulations

Why is this Important?

- Establish a framework for making decisions about solar
- Mitigate potential nuisances
- Create a safe harbor for property owners to use their solar resources
- Encourage solar energy investment and production in the community



Source: www.heatingoil.com



Regulatory Framework

Removing Barriers



Creating Incentives



Enacting Standards

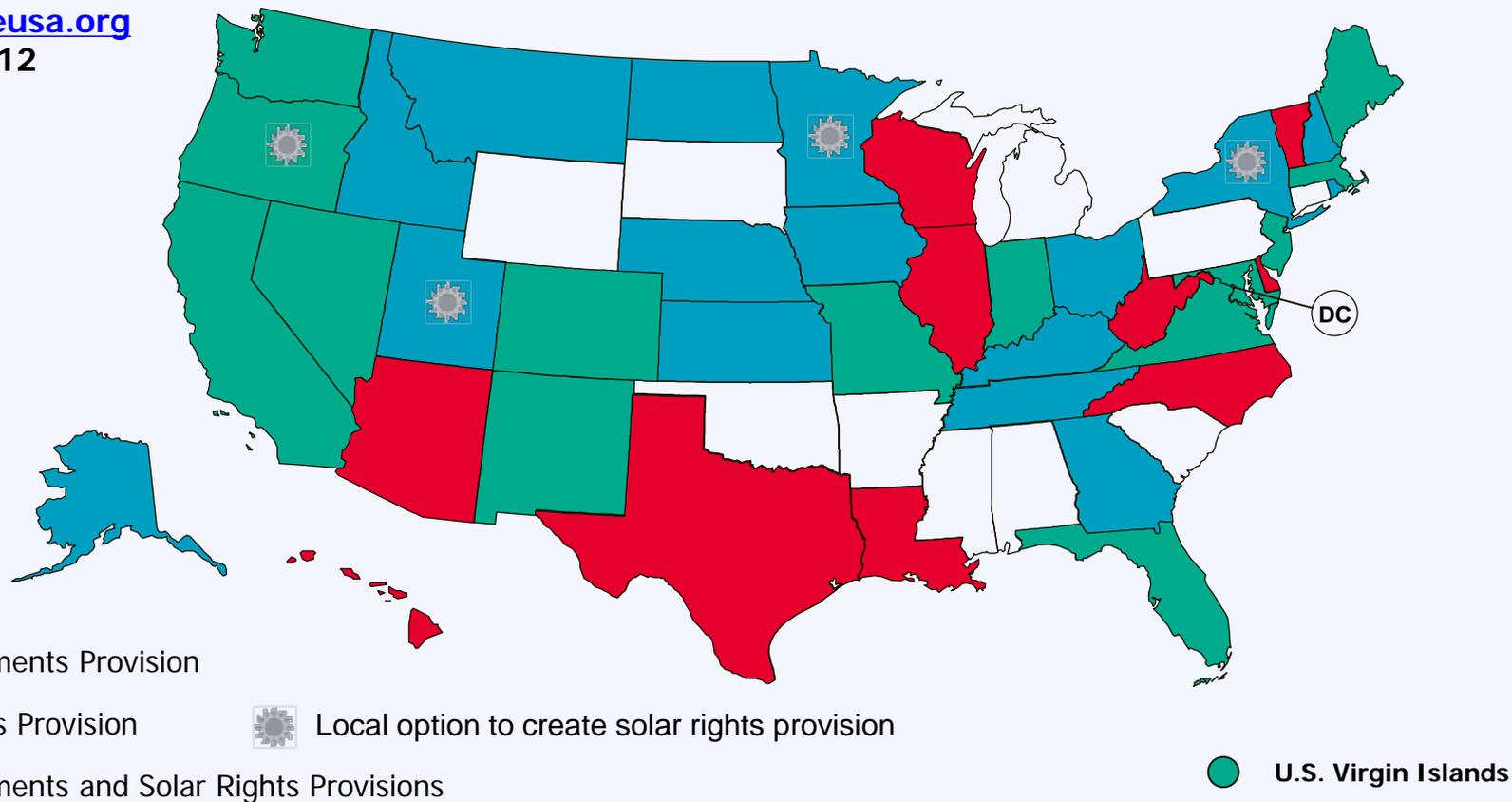


Removing Barriers

Removing Barriers

Solar Laws exist in 40 states and the USVI to prevent barriers and authorize incentives, but people are often unaware of their rights.

www.dsireusa.org
August 2012





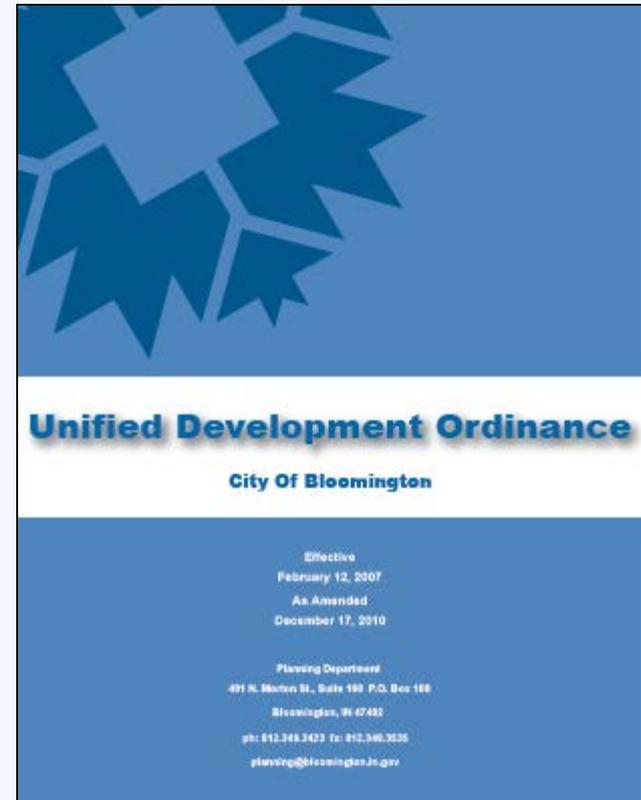
Removing Barriers

- Make solar a by-right accessory use
- Allow modest adjustments to regulations (e.g., setbacks) to allow applicants to meet solar access requirements
- Streamline the approval process and reduce permitting costs
- Craft exceptions to permit solar in special districts (e.g., historic districts)
- Adopt solar access laws

Creating Incentives

Creating Incentives

- Streamline Approval Process
- Reduce Permitting Costs
- Increase Flexibility on Other Standards in Exchange for the Incorporation of Solar



Source: City of Bloomington, Indiana

Enacting Standards



The Purpose of Standards

- Clarify what types of solar systems are allowed and where
- Mitigate potential nuisances associated with solar equipment (e.g. visual impacts, encroachment)
- Define and protect solar access



Basic Considerations

Zoning Code and Subdivision Regulations

| SECTION | TOPICS TO ADDRESS |
|-----------------------|-----------------------------------------------------------------------------------------------------------|
| Permitted Uses | Primary vs. accessory |
| Dimensional Standards | Height, lot coverage, setbacks |
| Development Standards | Screening, placement (on building or site), site planning for solar access (lot and building orientation) |
| Definitions | Types of solar systems, solar access, and related terminology |



Additional Considerations

- Require solar-orientation for new development
- Require solar-ready development
- Solar access protections

CONSIDER CONTEXT

- Residential
- Non-residential
- New development
- Infill or redevelopment

Small-Scale Solar Energy Systems

Typical Requirements

- Small-scale solar energy systems permitted as accessory uses in defined districts
- Placement on side and back roof slopes encouraged
- Must meet district height, lot coverage, and setback requirements (some allow for exemptions through variance)



Source: Clarion Associates

Large-Scale Solar Energy Systems

Typical Requirements

- Defined as solar farms, solar power plants, or “major” solar facilities
- Allowed as primary use in very limited locations
- Height limits
- Lot coverage limits
- Fencing and enclosures



Source: Solar Thermal Magazine

Solar Access Ordinances

Typical Requirements

- Protection of solar access
- Minimize shade on adjoining properties through limits on
 - Building height and massing
 - Tree and landscaping placement
- Solar access easements

Trees Block Solar Panels, and a Feud Ends in Court



Jim Wilson/The New York Times

Under a California law, a criminal court ruled that these redwood trees cast too much shade on Mark Vargas's solar panels.

By FELICITY BARRINGER
Published: April 7, 2008

SUNNYVALE, Calif. — Call it an eco-parable: one Prius-driving couple takes pride in their eight redwoods, the first of them planted over a decade ago. Their electric-car-driving neighbors take pride in their rooftop solar panels, installed five years after the first trees were

SIGN IN TO E-MAIL OR SAVE THIS

PRINT

SINGLE PAGE

REPRINTS

Source: New York Times

Solar Siting Ordinances

Typical Requirements

- Minimum number of lots must be “Solar-Oriented Lots”
- Flexible setbacks to maximize solar access
- Streets designed to maximize solar access

CITY OF PORTLAND OREGON - BUREAU OF DEVELOPMENT SERVICES

LAND DIVISION
INFORMATIONAL GUIDE

Solar Access Regulations, Ch 33.639

The solar access regulations encourage variation in the width of lots to maximize solar access for single dwelling detached development and minimize shade on adjacent properties.

Do the solar access requirements apply to my site?
The approval criteria of the solar access chapter apply to lots for single dwelling detached development created as part of a land division proposal in all zones.

What are the solar access criteria?
The solar access approval criteria focus on the width of individual lots. All of the following approval criteria must be met:

- On streets that are within 30 degrees of a true east-west axis (see Figure 639-1). The narrowest lots should be:
 - Interior lots on the south side of the street (see Figure 639-2); and
 - Corner lots on the north side of the street (see Figure 639-3).
- On streets that are within 30 degrees of a true north-south axis, the widest lots should be interior lots on the east or west side of the street (see Figure 639-4).

Frequently asked questions

Q What if I can't meet the solar access approval criteria?
A Where it is not practicable to meet both the approval criteria of the solar access chapter and approval criteria of other chapters in the 600's, the regulations of the other chapters supercede the approval criteria of the solar access chapter.

Q What if I'm creating lots in a Commercial zone and will sell them to builders, so I don't know if they will be developed with detached or attached houses?
A The Solar Access regulations will only apply to lots we know will be developed with detached housing.

Q Does this apply to land divisions that have a common green instead of a regular street?
A Yes. A common green is defined as a street.



Fig. 639-1, Axes within 30° of North-South and East-West

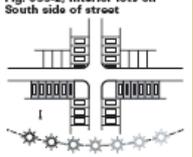


Fig. 639-2, Interior lots on South side of street

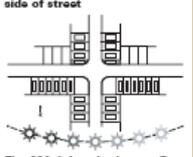


Fig. 639-3, Corner lots on North side of street

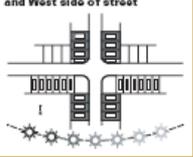


Fig. 639-4, Interior lots on East and West side of street

SOLAR ACCESS REGULATIONS

1900 SW FOURTH AVENUE, PORTLAND, OREGON 97201 • 503-823-7526 • www.bds.ci.portland.or.us

Source: www.portlandonline.com

Solar Ready Homes

Typical Requirements

- Structural/roof specifications
- Solar “stub-ins” required for new homes to support future photovoltaic panel or solar hot water heater installation
- Installation of PV Conduit or hot water pipes required on south, east, or west-facing roofs



Source: www.correctsolarinstallation.com

Resources

Resources

Project Website – FAQ Page

Frequently Asked Questions

Planning and Zoning for Solar Energy

How do other communities encourage the use of solar energy systems through their comprehensive plans?

The local comprehensive plan presents a future vision of the physical, social, and economic characteristics of an entire city or county, and it specifies goals and policies intended to implement that vision. Because it is the most expansive official policy statement of a city council or county board, it is an ideal tool to support the deployment of solar energy systems on both public and private property.

There are two primary mechanisms by which comprehensive plans can support solar energy system deployment: (1) documenting the solar resource and (2) articulating policies to guide decision making.

First, comprehensive plans can provide information about the solar resource available in different parts of the community. This may be in the form a solar resource map showing which areas receive the most sunlight annually, or it may be a text description of site characteristics that maximize solar potential.

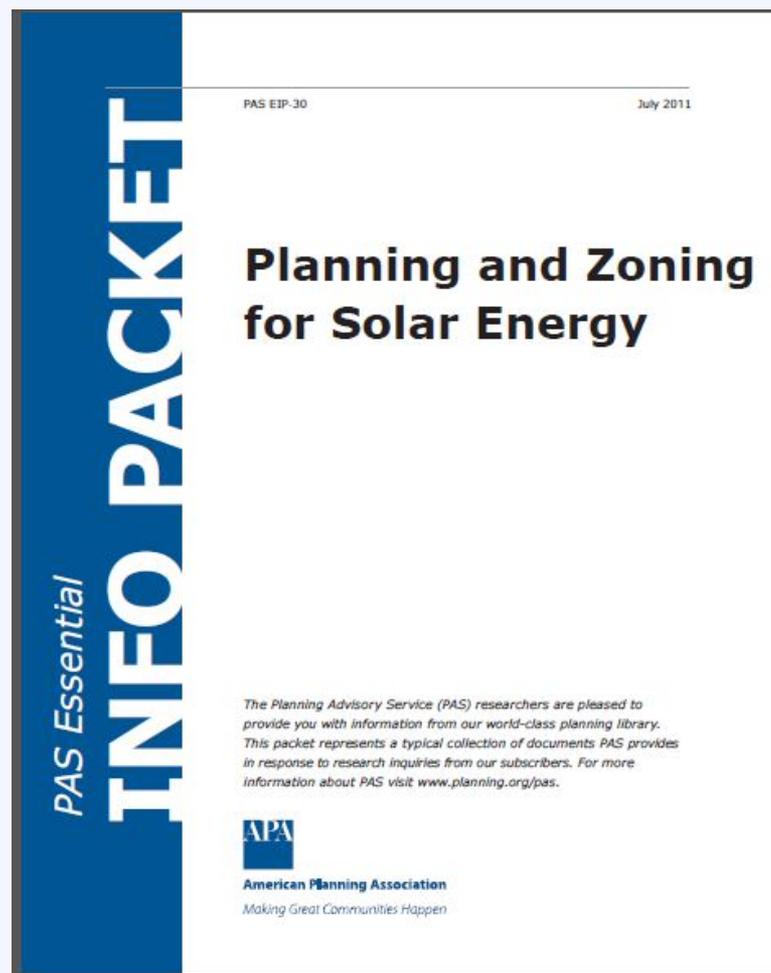
Second, comprehensive plans can articulate specific policies to guide decision making about solar energy system deployment on public and private land. These policies may address solar access protection, street and building orientation, or preferential locations for new solar energy systems.

Examples from PAS Essential Info Packet 30: Planning and Zoning for Solar Energy

- Fort Collins (Colorado), City of. 2011. City Plan. Environmental Health: Energy.
- Jackson (Oregon), County of. 2007. Jackson County Comprehensive Plan. Section 11, Energy Conservation.
- Greensburg (Kansas), City of. 2008. Greensburg Sustainable Comprehensive Plan. Housing; Future Land Use and Policy.
- Owensboro Metropolitan Planning Commission. 2007. Comprehensive Plan for Owensboro, Whitesville, Daviess County, Kentucky. Section 710. Climate and Solar Access.
- Pinal (Arizona), County of. 2009. We Create Our Future: Pinal County Comprehensive Plan. Chapter 7, Environmental Stewardship – Energy.
- Pleasanton (California), City of. 2009. General Plan 2005–2025. Energy Element.
- Shakopee (Minnesota), City of. 2009. Comprehensive Plan 2030. 12, Solar Access.
- Victoria (Minnesota), City of. 2010. 2030 Comprehensive Plan Update. Part II.L.1, Plan Elements – Special Resources – Solar Access Protection. Prepared by TKDA, St. Paul, Minn.

<http://www.planning.org/research/solar/faq.htm>

Essential Information Packet



<http://www.planning.org/pas/infopackets/open/eip30.htm>

Customized Research Assistance

- Available to anyone with a question related to planning for solar energy
- Provided through PAS Inquiry Answer Service
- Submit questions to pas@planning.org with subject line “Solar Energy Inquiry”

Since 1949, planners have turned to PAS for the information they need.
PLANNING ADVISORY SERVICE

Get the job done with APA's **Planning Advisory Service**

POWER TOOLS

Let PAS help you learn more about these topics:

- using plans and policies to encourage the installation of solar energy systems
- state and local solar access protections
- zoning standards for solar energy systems
- solar-friendly site and building design
- state and local incentives available to help offset the costs of installing solar energy systems

Have a Specific Question About Planning for Solar Energy?

Is your community considering a new program or policy to encourage the use of solar energy technology? APA's Planning Advisory Service (PAS) wants to help. Through its Inquiry Answer Service, PAS provides research assistance to thousands of planners at hundreds of subscribing organizations. Thanks to the SunShot Solar Outreach Partnership, APA is extending this assistance to all planners, public officials, and solar advocates looking for information about how to promote solar energy use through plans, programs, and development regulations.

Submit your questions to pas@planning.org with a subject line of "Solar Energy Inquiry."

APA's Planning Advisory Service
Since 1949, planning agencies have turned to PAS for the information they need, from customized research assistance to the PAS Report series. For more information, go to www.planning.org/pas/.

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U.S. Department of Energy

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Next Steps for Solar in Region

The Permitting Process: Challenges

18,000+ local jurisdictions
with unique permitting requirements

The Permitting Process: Challenges

Local permitting processes add on average

\$2,516

to the installation cost of residential PV

The Permitting Process: Challenges





Expedited Permitting

Solar Permitting Best Practices:

- ✓ Fair flat fees
- ✓ Electronic or over-the-counter issuance
- ✓ Standardized permit requirements
- ✓ Electronic materials

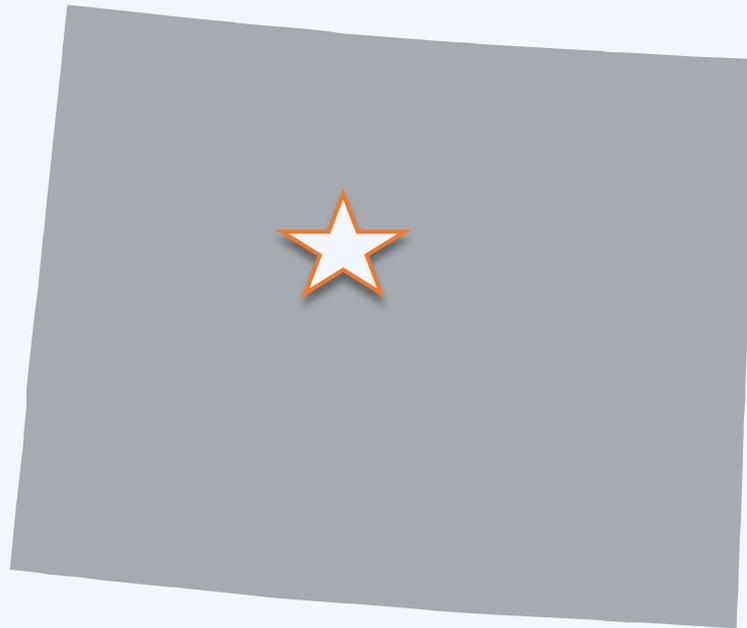


Expedited Permitting

Solar Permitting Best Practices:

- ✓ Training for permitting staff in solar
- ✓ Removal of excessive reviews
- ✓ Reduction of inspection appointment windows
- ✓ Utilization of standard certifications

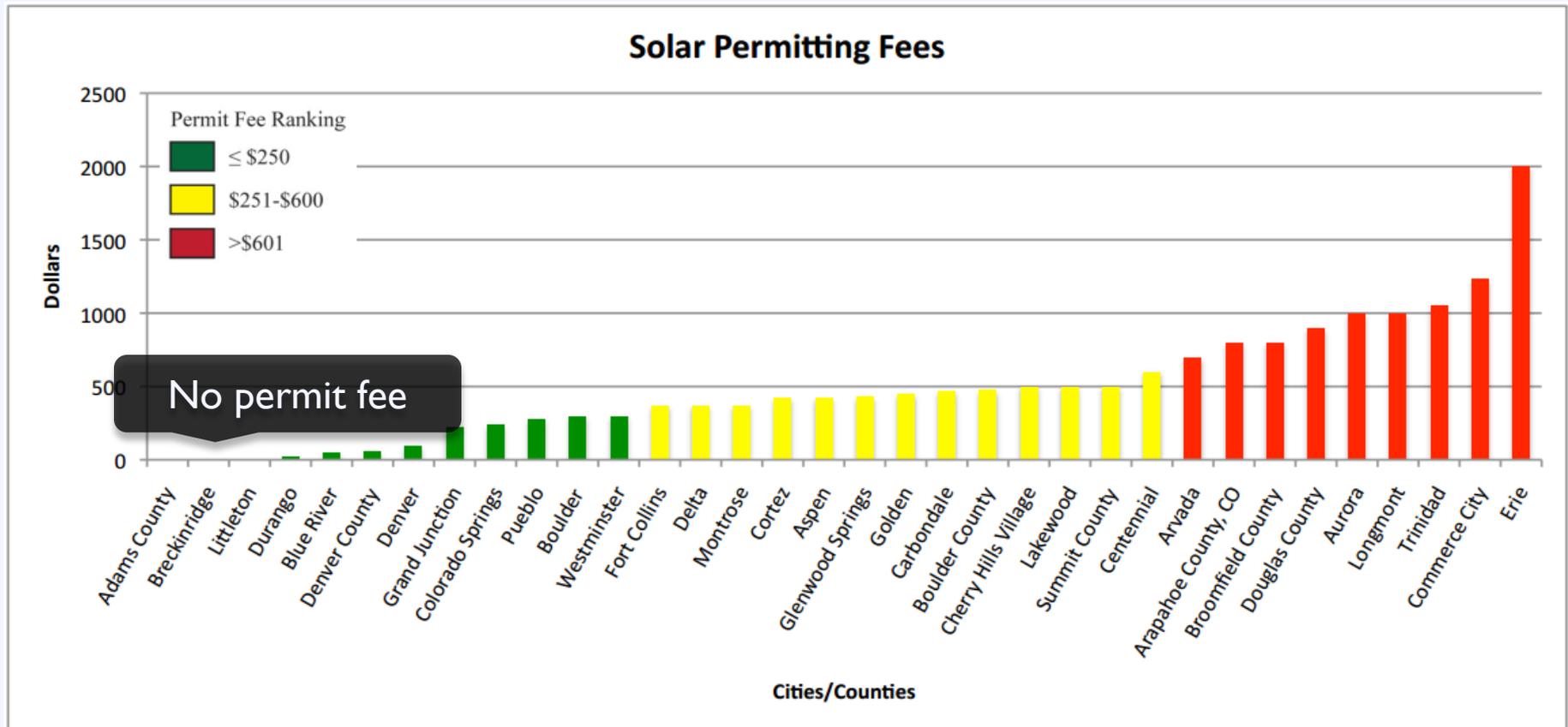
Expedited Permitting: Case Study



Breckenridge, Colorado
Population: 4,540

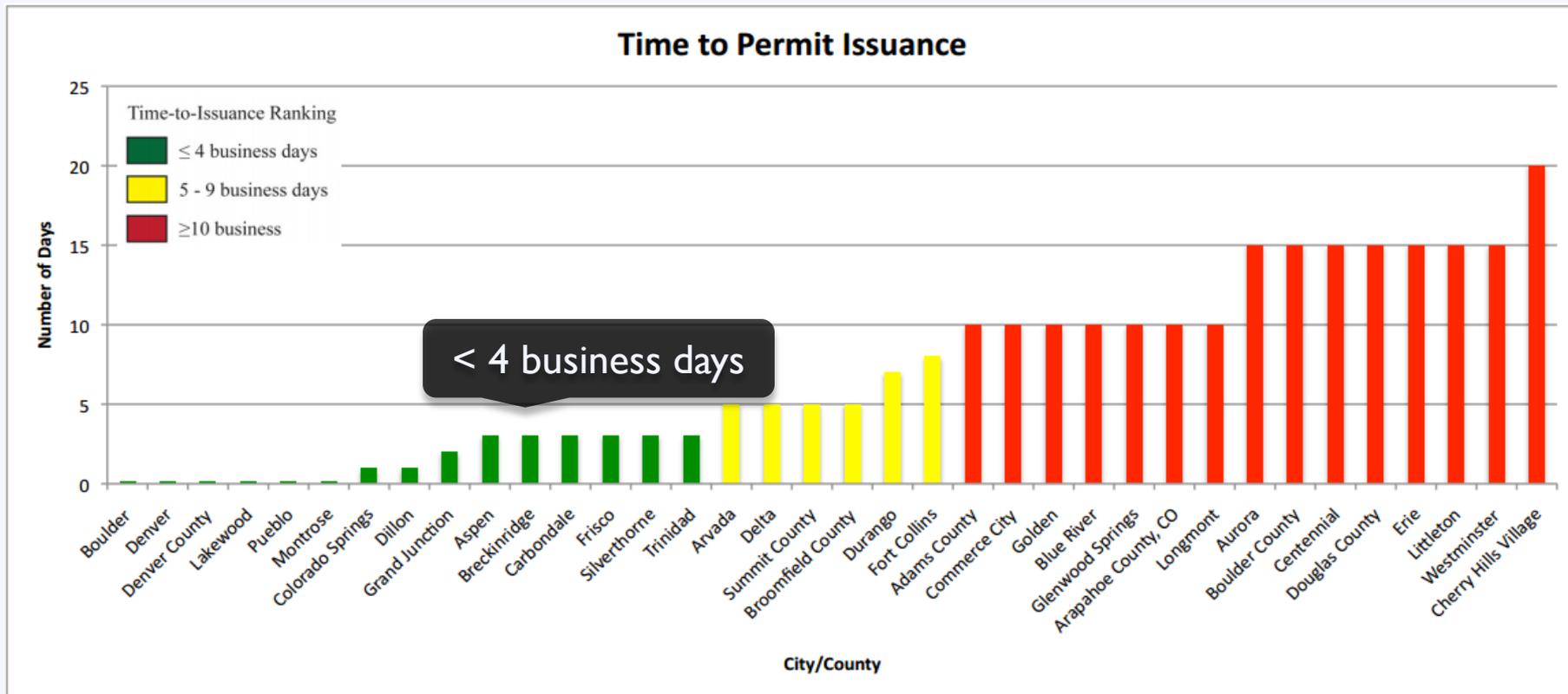
Expedited Permitting: Case Study

Breckenridge charges no fees to file for a solar permit



Expedited Permitting: Case Study

Breckenridge offers a short turn around time for solar permits



Expedited Permitting: Case Study

Jobs | FREE RIDE | Forms & Documents | Town Calendar | Contact Us | Water Bill Access | Text Size + -

TOWN OF BRECKENRIDGE

BRECKENRIDGE COLORADO

Quick Links Search... GO

HOME ABOUT BRECKENRIDGE GOVERNMENT DEPARTMENTS & SERVICES ARTS RECREATION WHAT'S NEW I WANT TO...

Electronic materials

▼ Building Department

- Adopted Building Codes and Amendments
- Climactic and Geographical Design Criteria 2006 IRC Table R301.2(1)
- Permits and Applications
- Inspections
- Electrical, Mechanical & Plumbing Applications
- Hot Tub Permits
- ▶ **Solar Panel Permits**
- Frequently Asked Questions
- Contractor's Licensing

How Much Will My Permit

Standardized permit requirements

Departments & Services > Building Department

Solar Panel Permits

[E-mail](#) [Print](#)

BUILDING & PLANNING DEPARTMENT REQUIREMENTS FOR PHOTOVOLTAIC (SOLAR PANEL) INSTALLATIONS

The solar panel installer is responsible for insuring that all of the code requirements are met and permits issued.

Required permits are: Development, Building and Electrical Permits.

Planning Department / Development Permit Requirements:

- Outside of the Conservation District, [Class D Permit](#)
- Within the Conservation District, [Class C Minor Permit](#)
- Letter of approval from the Homeowners Association (strongly suggested)

Refer to the [Breckenridge Development Code](#), reference [Section 9-1-19, Policy 5 \(Absolute\)](#) regarding solar panel policies

Building Department Permits / Building & Electrical Permit Requirements:

- Meet with a Town of Breckenridge Planner (see above requirements)
- [Building Permit](#) (Submit a completed building permit application, along with two photovoltaic system electrical diagram drawings, stamped by a Colorado licensed engineer)
- [Electrical Permit](#)

Contractor Requirements

- Must be certified by North American Certified Energy Practitioners (www.nabcep.org)
- Must have a current Town of Breckenridge [Business License](#), available through the Town

Expedited Permitting

Resource Solar ABCs

Expedited Permitting:

- Simplifies requirements for PV applications
- Facilitates efficient review of content
- Minimize need for detailed studies and unnecessary delays

Solar America Board for Codes and Standards
Collaborate • Contribute • Transform

ABOUT US | CODES & STANDARDS | CURRENT ISSUES

Codes & Standards

The Solar America Board for Codes and Standards (Solar ABCs) collaborates and enhances the practice of developing, implementing, and disseminating solar codes and standards. The Solar ABCs provides formal coordination in the planning and revision of separate, though interrelated, solar codes and standards. We also provide access for stakeholders to participate with members of standards making bodies through working groups and research activities to set national priorities on technical issues. The Solar ABCs is a centralized repository for collection and dissemination of documents, regulations, and technical materials related to solar codes and standards.

The Solar ABCs creates a centralized home to facilitate photovoltaic (PV) market transformation by:

- Creating a forum that fosters generating consensus 'best practices' materials.
- Disseminating such materials to utilities, state and other regulating agencies.
- Answering code-related questions (technical or statutory in nature).
- Providing feedback on important related issues to DOE and government agencies.

Learn more about solar codes and standards development:

The below organizations all publish codes and standards for PV products and each organization has its own process to develop and publish standards.

- [ASTM](#)
- [IAPMO Standards](#)
- [International Code Council](#)
- [International Electrotechnical Commission](#)
- [IEEE](#)
- [National Fire Protection Association](#)
- [SEMI](#)
- [Underwriters Laboratories](#)



Expedited Permitting: Application

SOLAR PV SYSTEM INSTALLATIONS WITH AN ELECTRICAL PERMIT ONLY

If the Licensed Electrical Contractor can commit to meeting the following installation conditions, limitations and requirements in the installation of the solar PV system, the Department will waive the requirement for a separate building permit and allow the electrical permit to apply to the full installation.

A separate building permit application with construction plans must be obtained if the following conditions and requirements cannot be met or the Electrical Contractor performing the electrical installation is not willing to accept responsibility for the structural installation of the system.

Conditions:

- Installation must be on the roof of a one- or two-family dwelling.
- Installation may not occur on roof systems comprised of engineered trusses. These systems will require building permits.
- Property is not designated historical by the Philadelphia Historical Commission.
- Electrical Contractor must agree to accept responsibility for the structural installation of the roof-top equipment.
- If the contractor finds the installation cannot meet these requirements, a separate building permit must be obtained.

Installation Limitations and Requirements

- Equipment weighs less than 5 pounds per square foot (psf).
- Equipment imposes less than 45 psf point load in any location.
- The height of the system is less than 18 inches above the adjacent roof.
- A three (3) foot clearance must be provided around all equipment.
- Installation includes a pre-engineered ballasted or mounting structure with attachments both designed for a wind load of 90 mph.
- The equipment must be installed as per manufacturer's instructions.

Expedited Permitting: Application

Electrical Permit Limitations and Requirements

Specifically, the system must be 10kW or less, be composed of four or less series strings, and have a total inverter capacity of less than 13.44kW, with all materials, devices and equipment labeled and listed by a certified testing agency.

Solar PV system electrical permit applications must include the following information:

- Detailed riser diagrams
- Conduit and wiring details
- Grounding detail
- Electrical service information
- Module information
- Inverter information

Electrical Permits

Systems that meet the electrical limitations detailed above may be eligible for a streamlined permit review. For more specific information on the electrical permit requirements above, please see our *"Permit Checklist for Solar PV Systems."*

Zoning Requirements

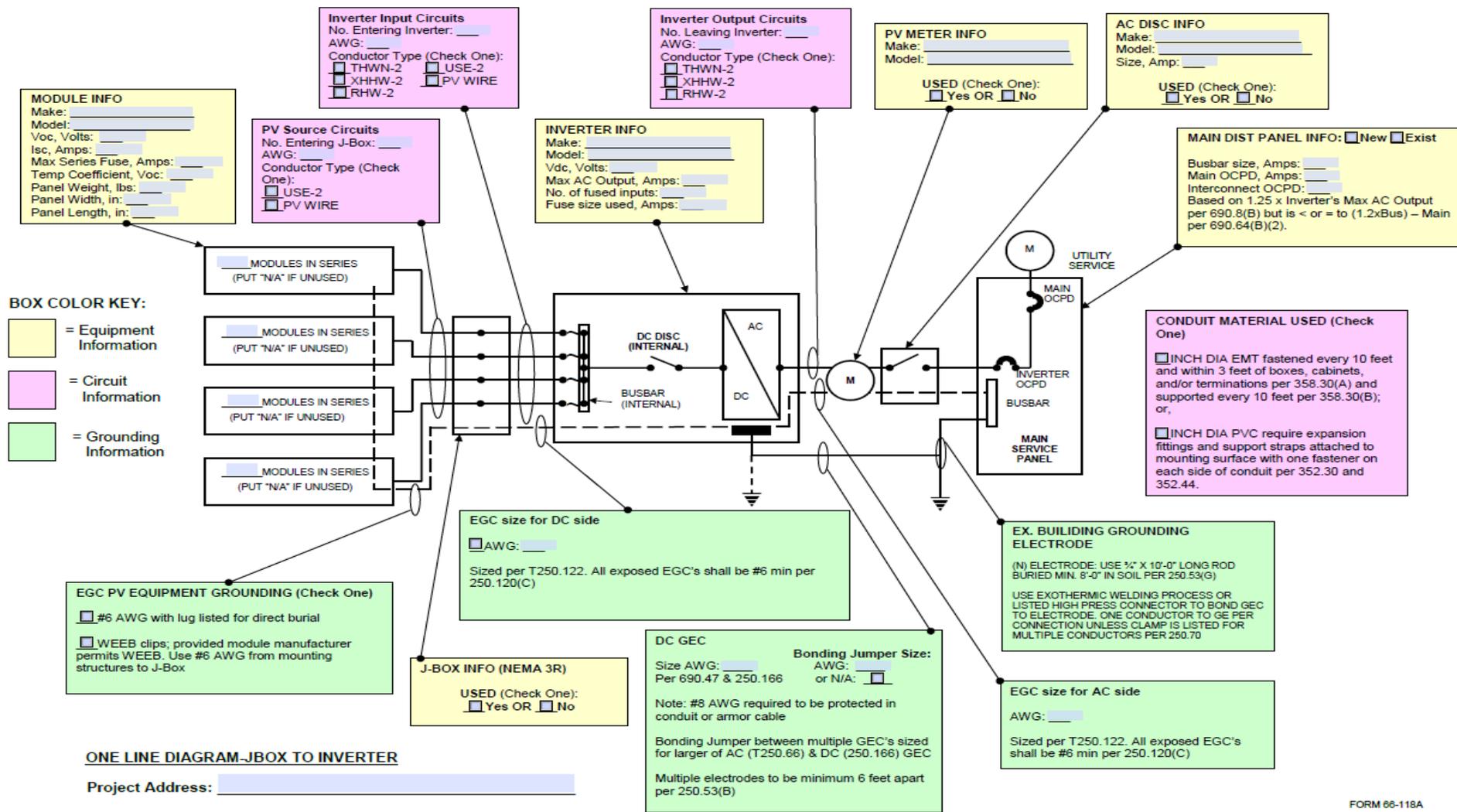
Solar PV systems installed on the roof of a one- or two- family dwelling do not require a zoning permit.

Application Process

When Licensed Electrical Contractors apply for a permit related to the electrical work required to properly install a solar PV system on one or two family dwellings, they may agree to meet the conditions, limitations and requirements of the Building Code established in this **Solar PV Installation Standard**.

This agreement to meet the limitations and requirements above must be noted in the "Brief Description of Work" field on a standard electrical permit application and the application signed by the Electrical Contractor.

Expedited Permitting: Application



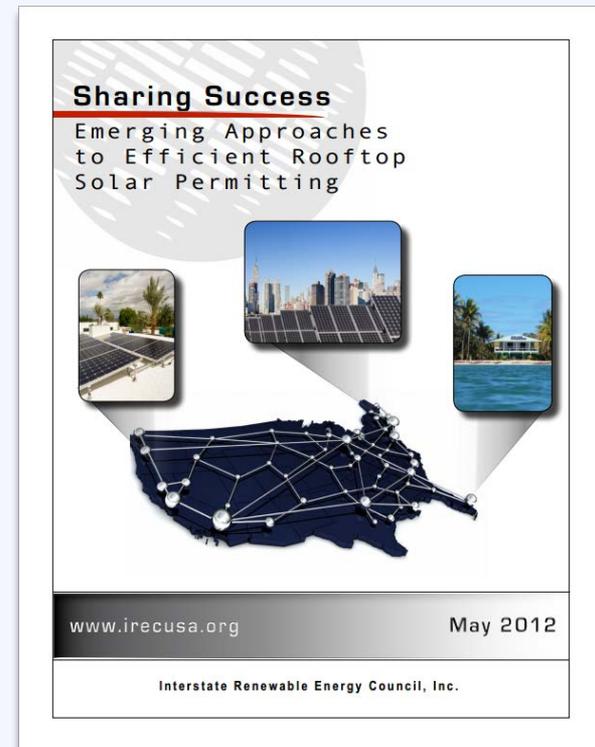
FORM 66-118A

Expedited Permitting

Resource Interstate Renewable Energy Council

Outlines emerging approaches to efficient rooftop solar permitting

www.irecusa.org



Agenda

08:40 – 09:00

Solar 101

08:50 – 09:20

Planning and Zoning for Solar

09:20 – 09:30

Streamlining the Permitting Process

09:30 – 09:40

Break

09:40 – 10:00

Addressing Solar Barriers Activity

10:00 – 10:20

Understanding Utility Regulations

10:20 – 10:50

Understanding Solar Financing

10:50 – 11:00

Break

11:00 – 11:20

John Hazlett, City of Indianapolis

11:20 – 11:40

Laura Arnold, Indiana Distributed Energy Alliance

11:40 – 12:00

Next Steps for Solar in Region

Agenda

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Next Steps for Solar in Region

Activity: Identifying Benefits

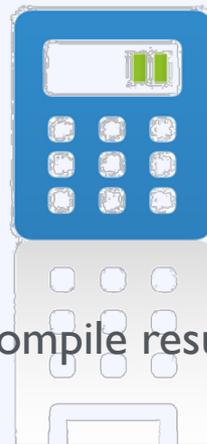
What is the greatest benefit solar can bring to your community? **[Blue Card]**

Right Now



Write answer on card

During Session



Compile results

After Break



Group discussion

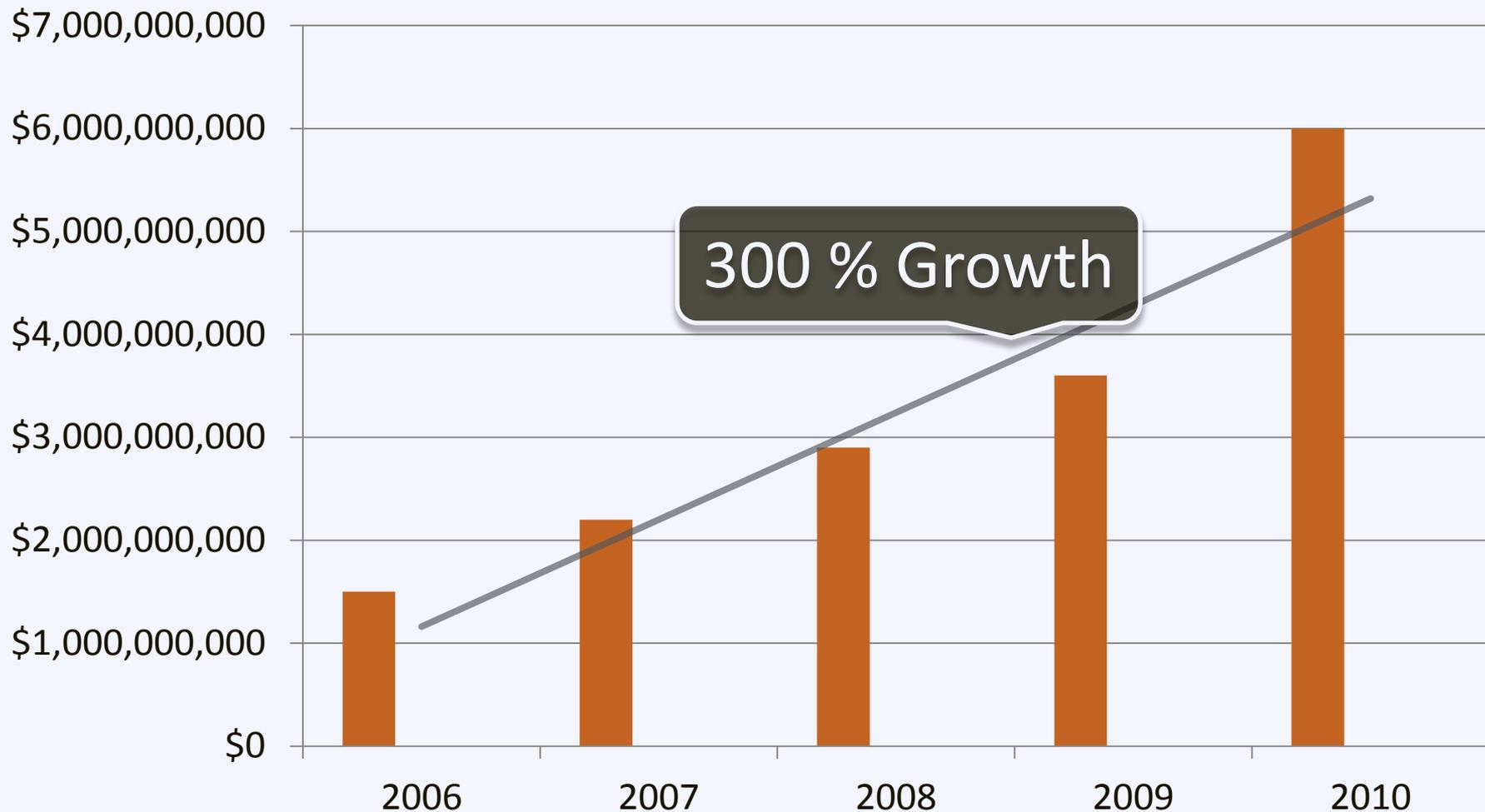
[Results from Survey]

Benefits of Solar Energy

- Local economy growth
- Local jobs
- Energy independence
- Stabilizes price volatility
- Valuable to utilities
- Smart investment

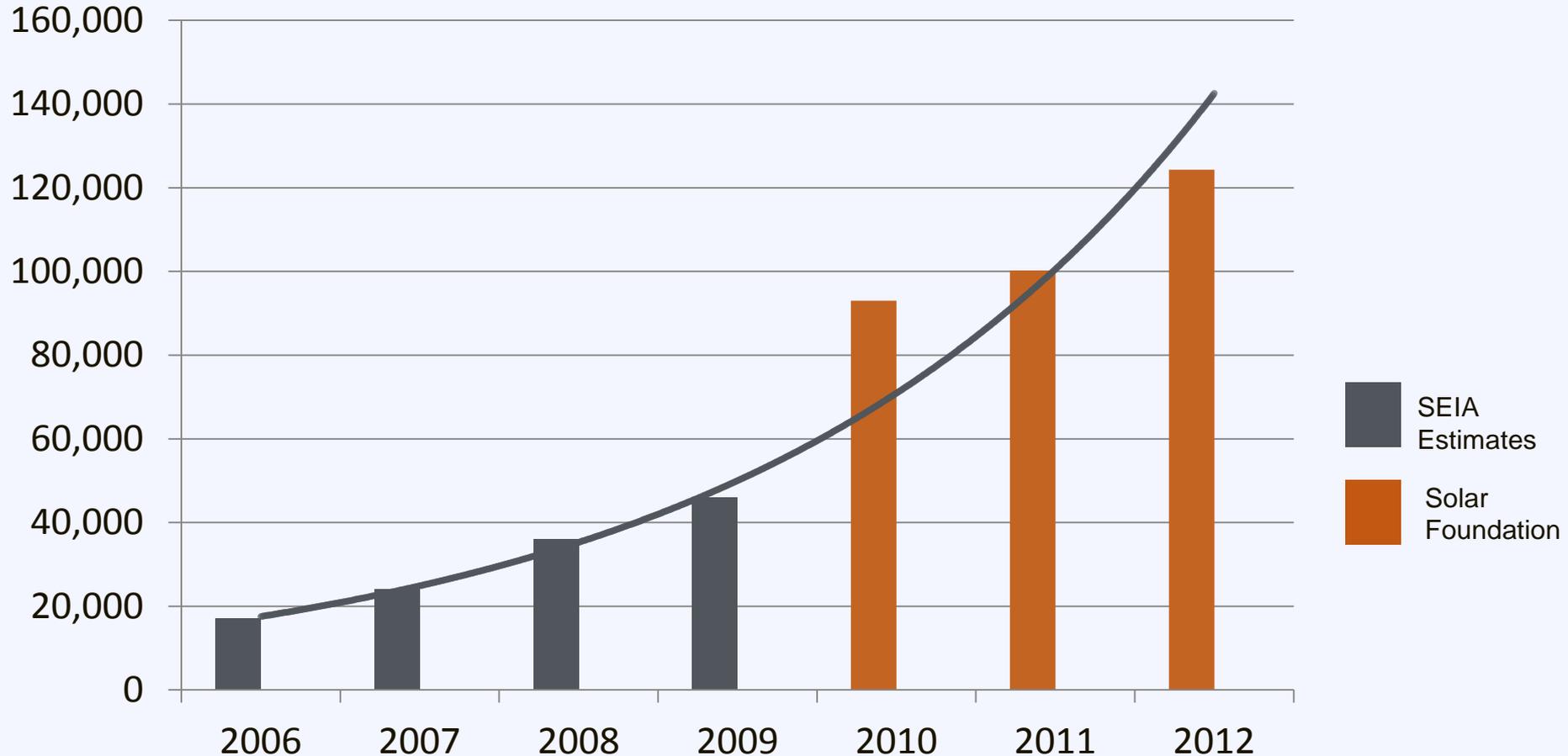


Benefit: Economic Growth



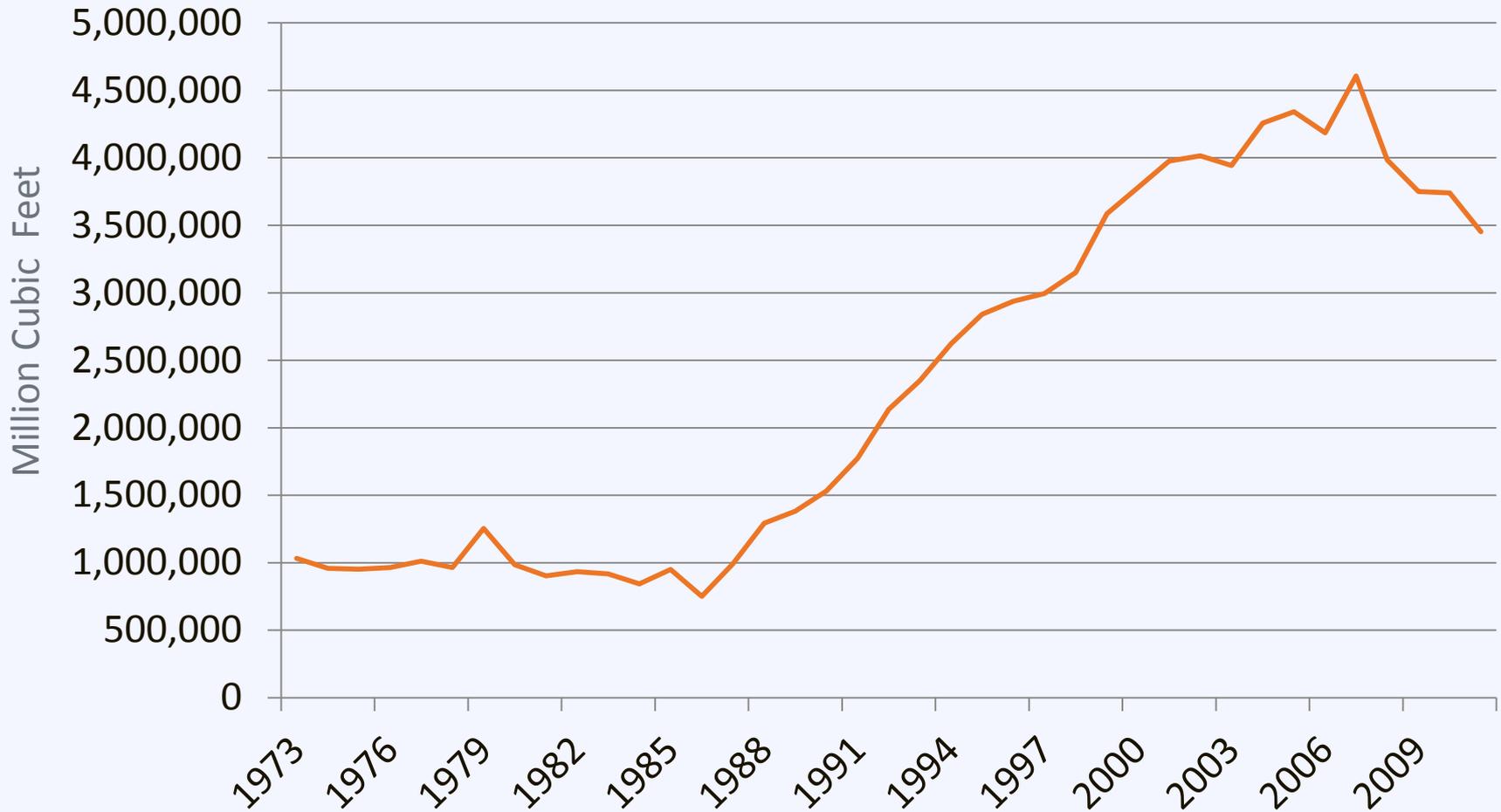
Benefit: Job Growth

Solar Job Growth in the US



Benefit: Energy Independence

U.S. Natural Gas Imports



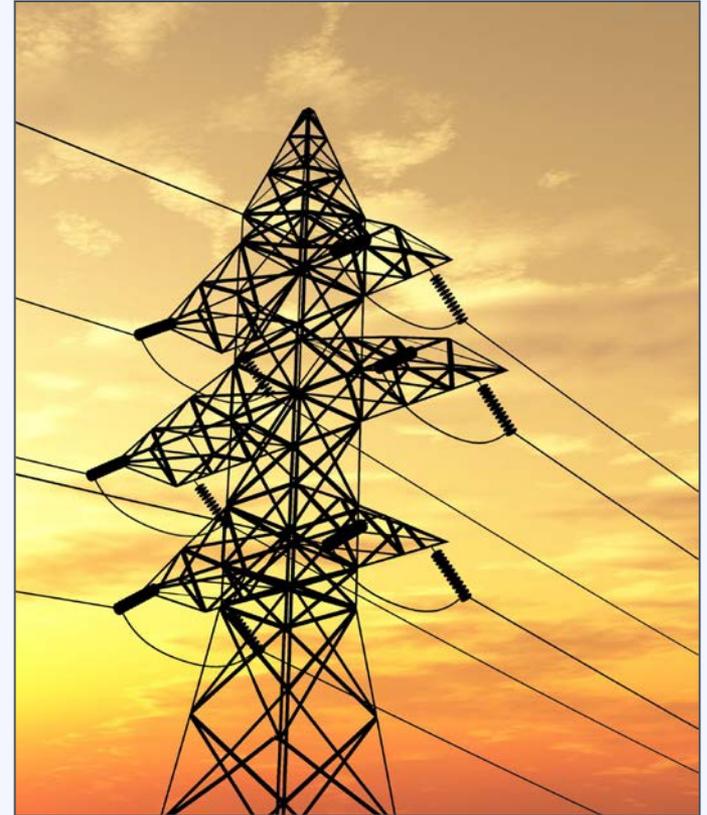
Benefit: Stabilize Energy Prices

Boston Area Average Wholesale Price



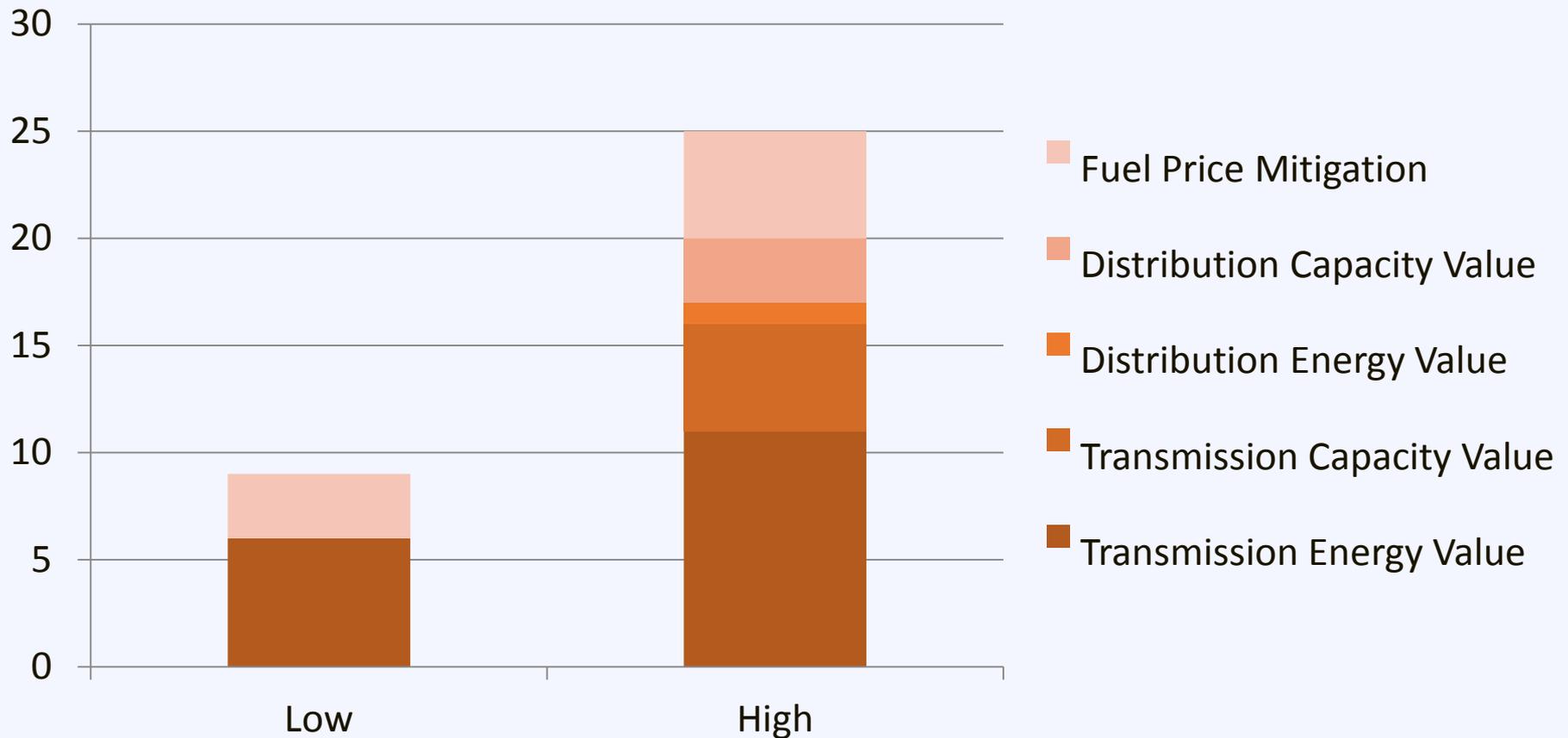
Benefits: Valuable to Utilities

- Avoided Energy Purchases
- Avoided T&D Line Losses
- Avoided Capacity Purchases
- Avoided T&D Investments
- Fossil Fuel Price Impacts
- Backup Power



Benefits: Valuable to Utilities

Value to the utility is **10 to 25 cents** beyond the value of the electricity





Benefit: Smart Investment for Homes

From NREL:

Solar homes sold

20% faster

and for

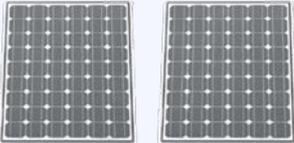
17% more

than the equivalent non-solar homes
in surveyed California subdivisions

Benefit: Smart Investment for Homes

From SunRun:

3 kW  = \$ 16,500 *added sale premium*

6 kW  = \$ 33,000 *added sale premium*

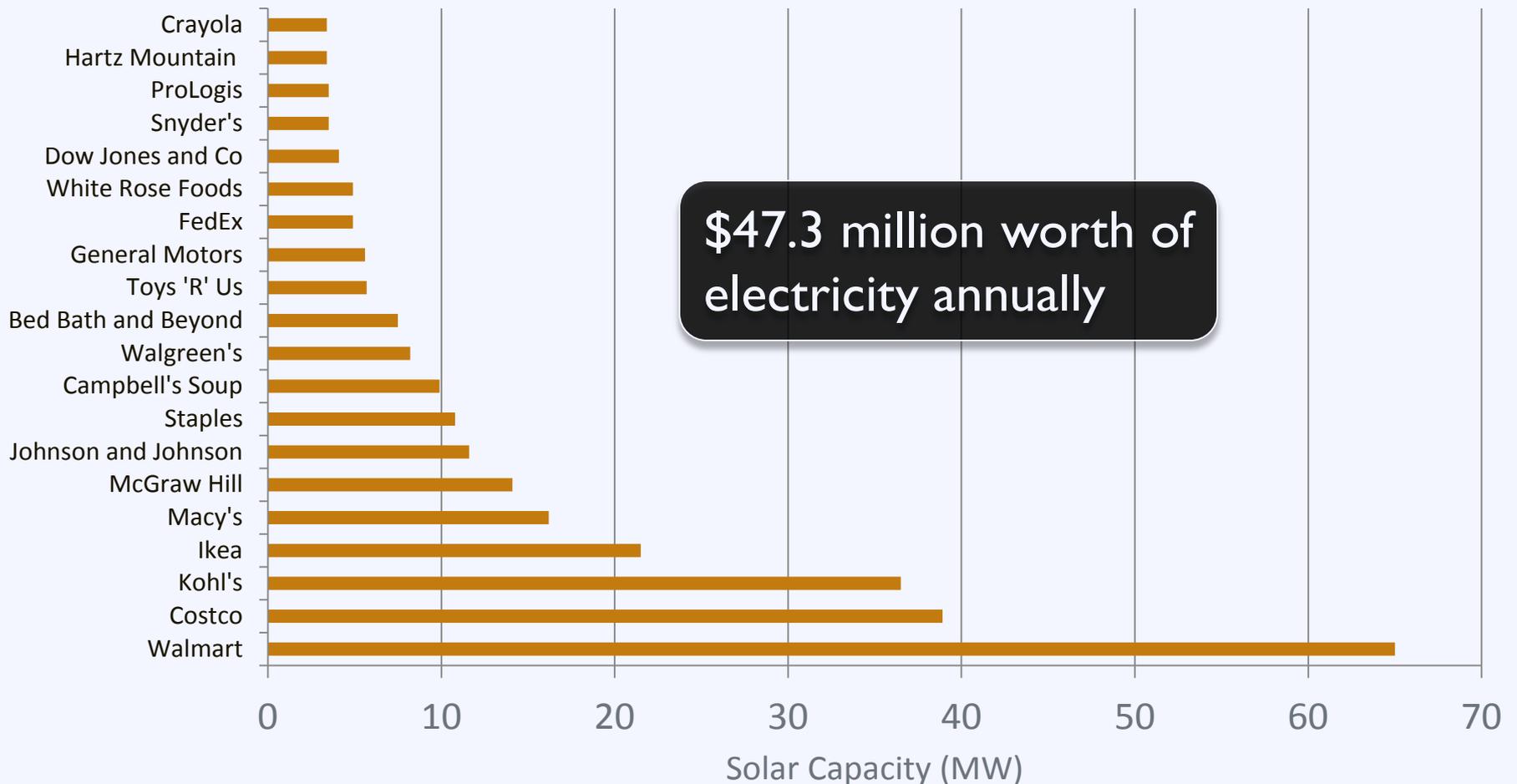
9 kW  = \$ 49,500 *added sale premium*

Benefit: Smart Investment for Business



Benefit: Smart Investment for Business

Top 20 Companies by Solar Capacity



Benefit: Smart Investment for Government



Activity: Addressing Barriers

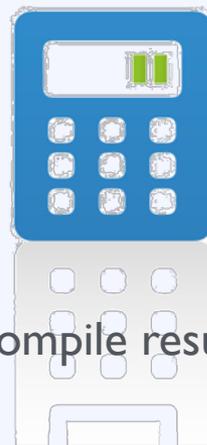
What is the greatest barrier to solar adoption in your community? **[Green Card]**

Right Now



Write answer on card

During Session



Compile results

After Break



Group discussion

[Results from Survey]

Some things you may hear...

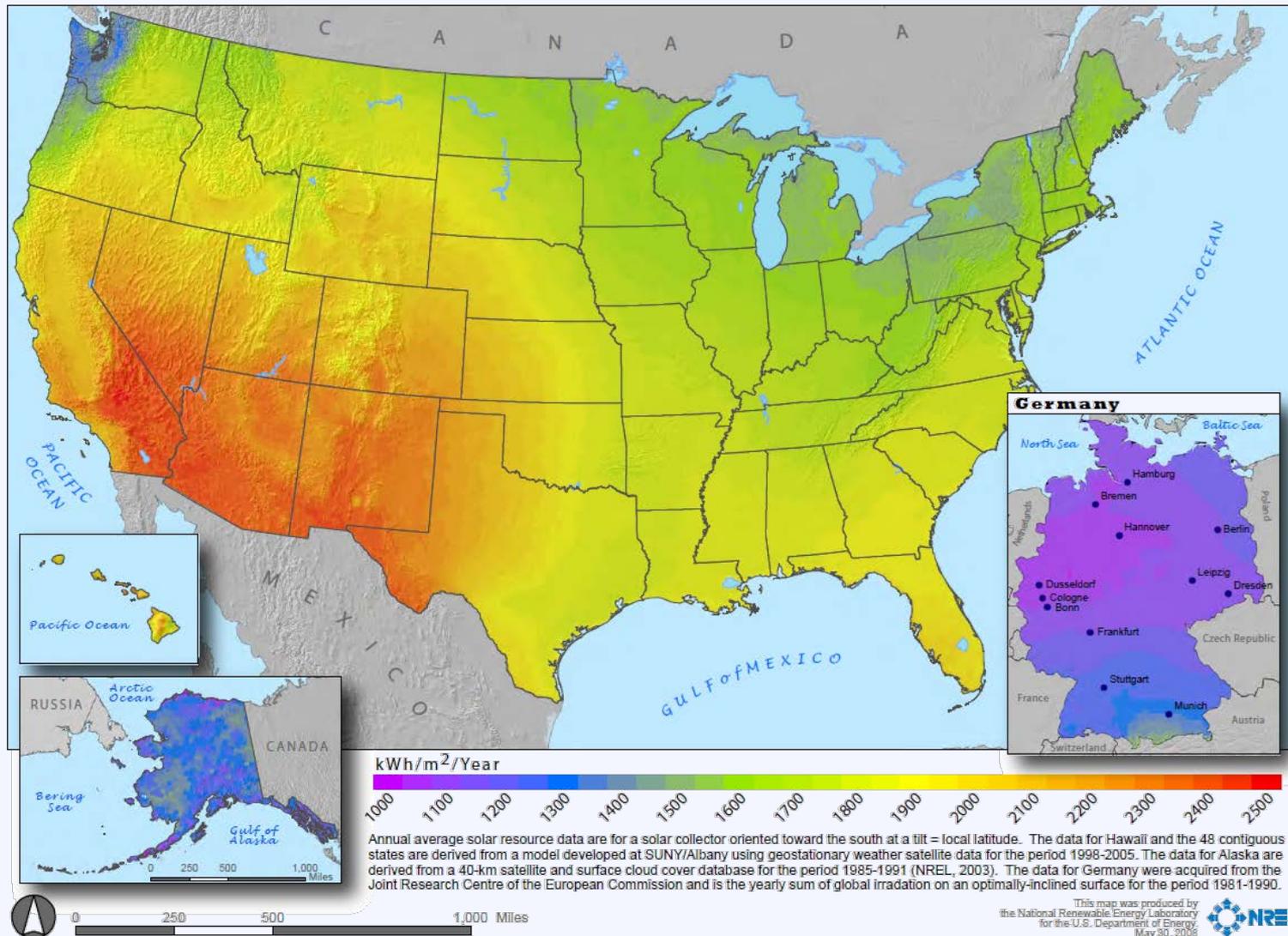
My area isn't sunny enough for solar

Going solar is too expensive

Solar is not ready to compete as a serious energy source

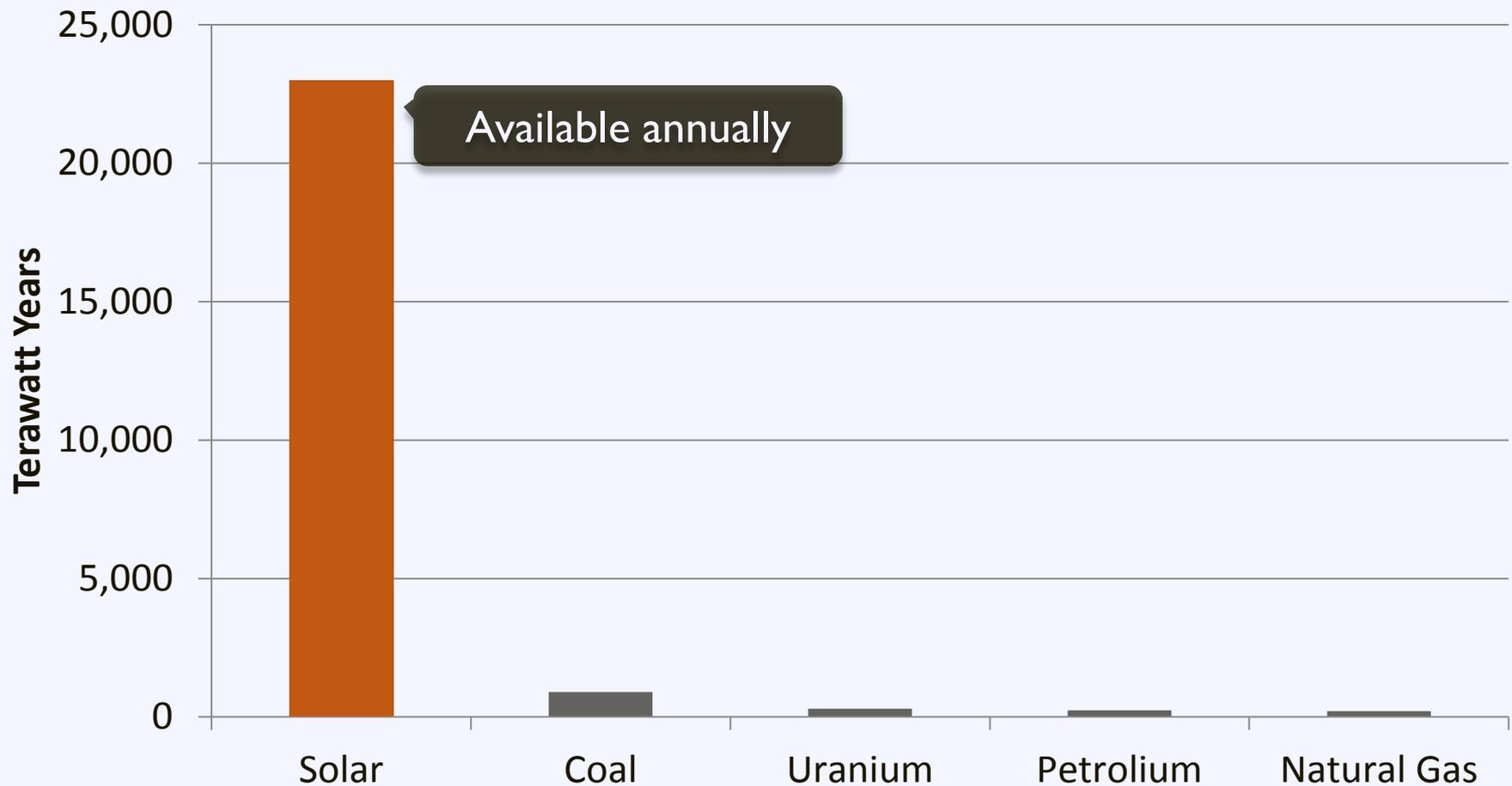
The government should not "pick winners and losers"

Fact: Solar works across the US



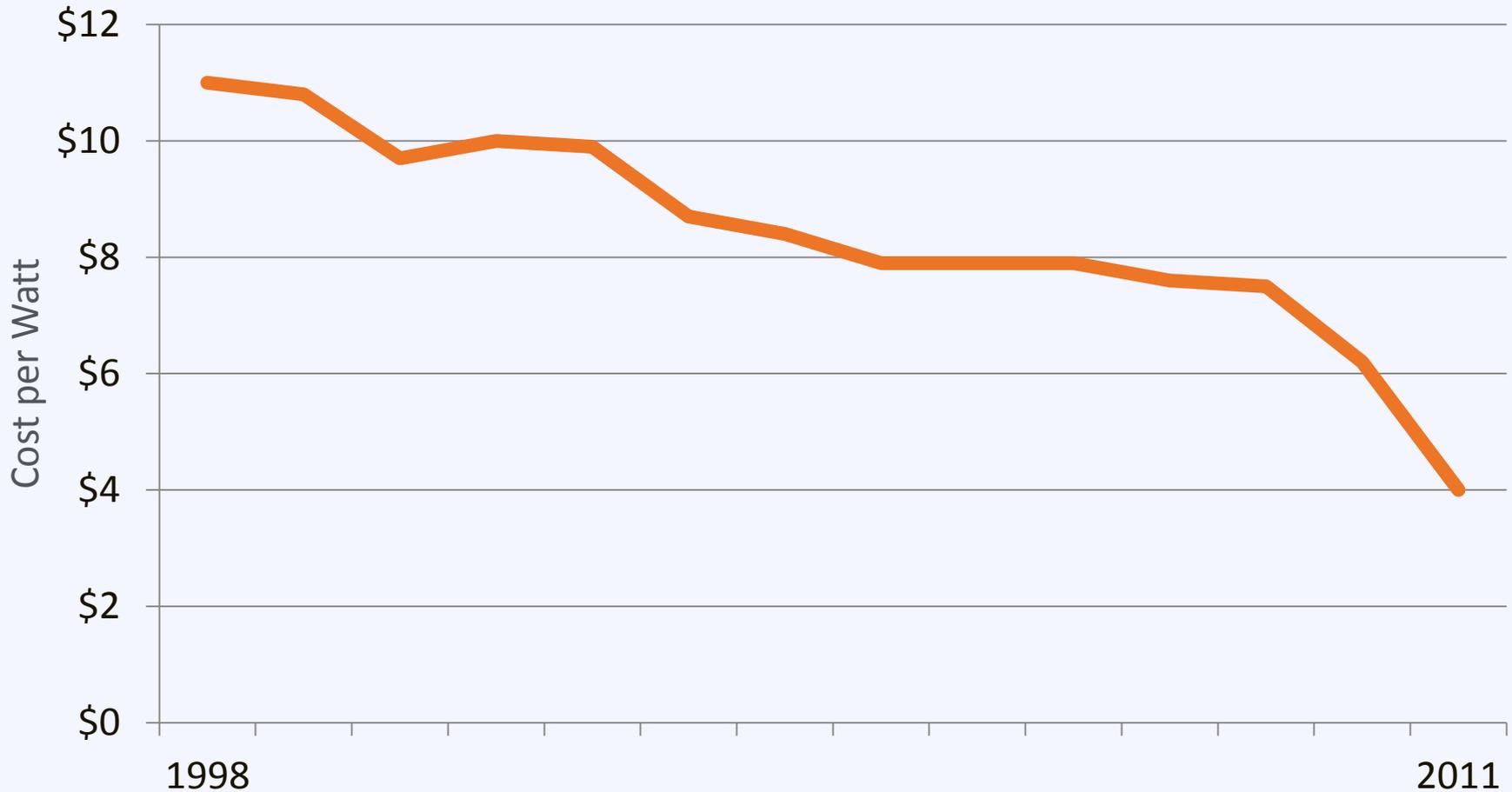
Fact: Solar is a ubiquitous resource

Resource Availability



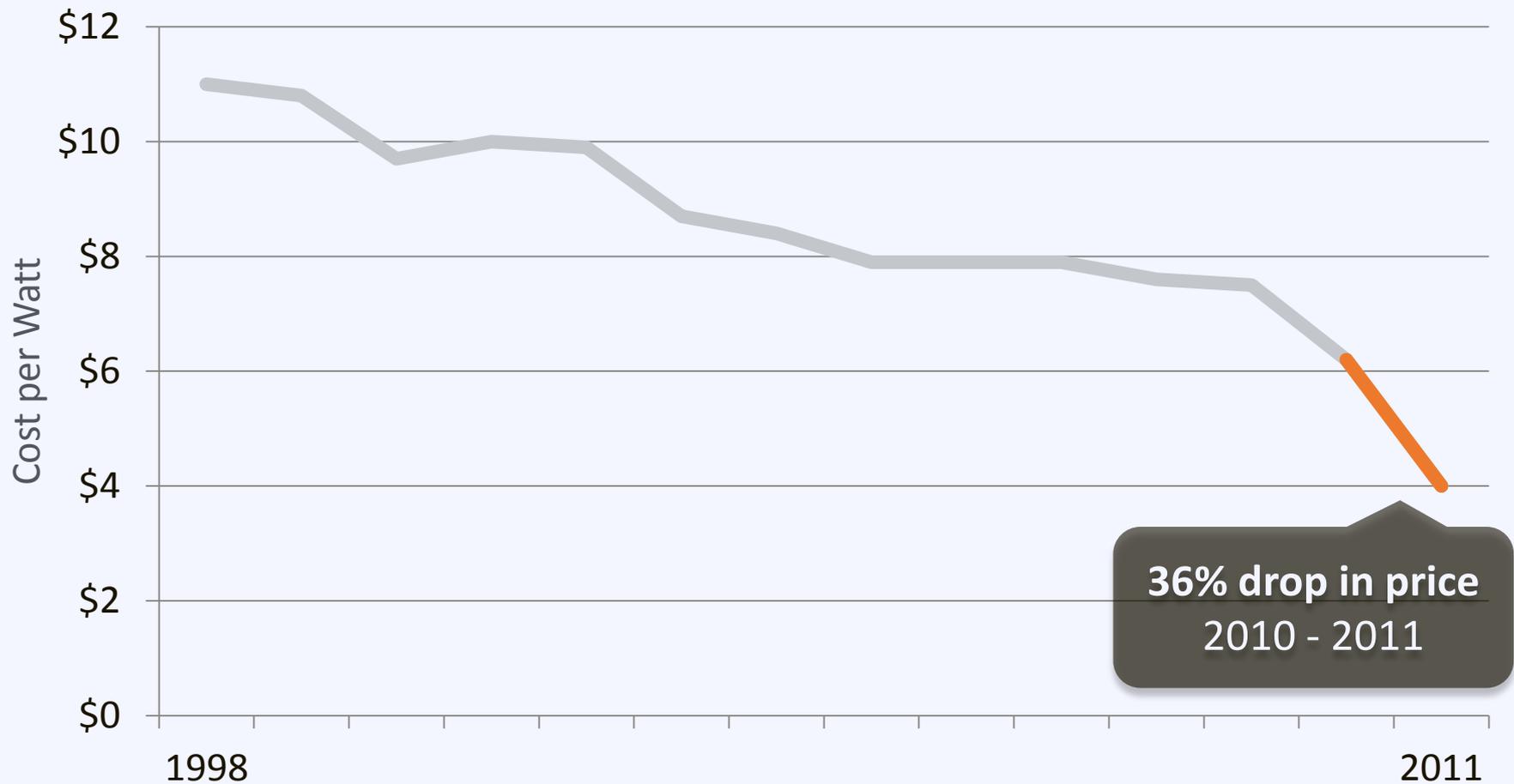
Fact: Solar is cost competitive

US Average Installed Cost for Behind-the-Meter PV



Fact: Solar is cost competitive

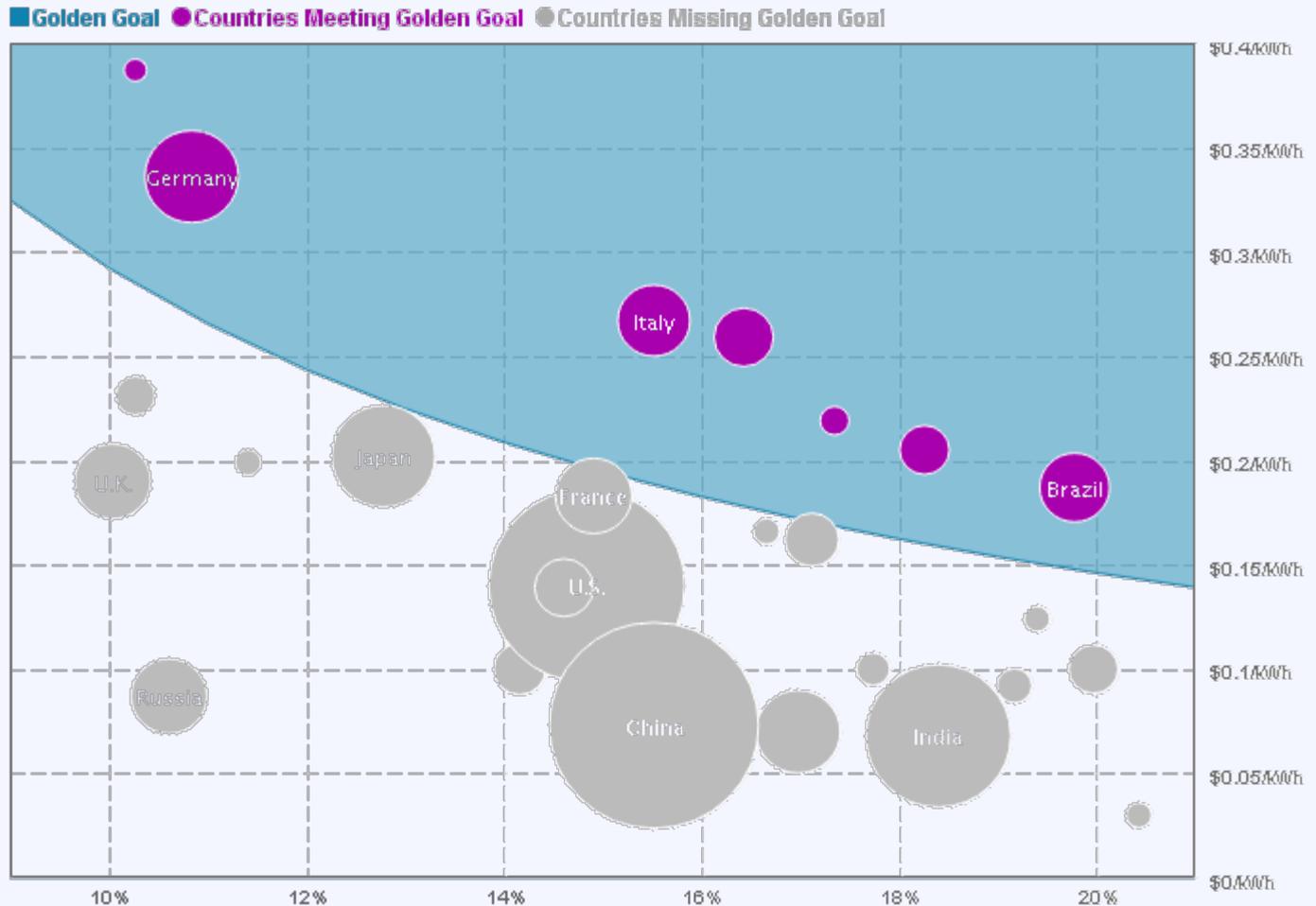
US Average Installed Cost for Behind-the-Meter PV



36% drop in price
2010 - 2011

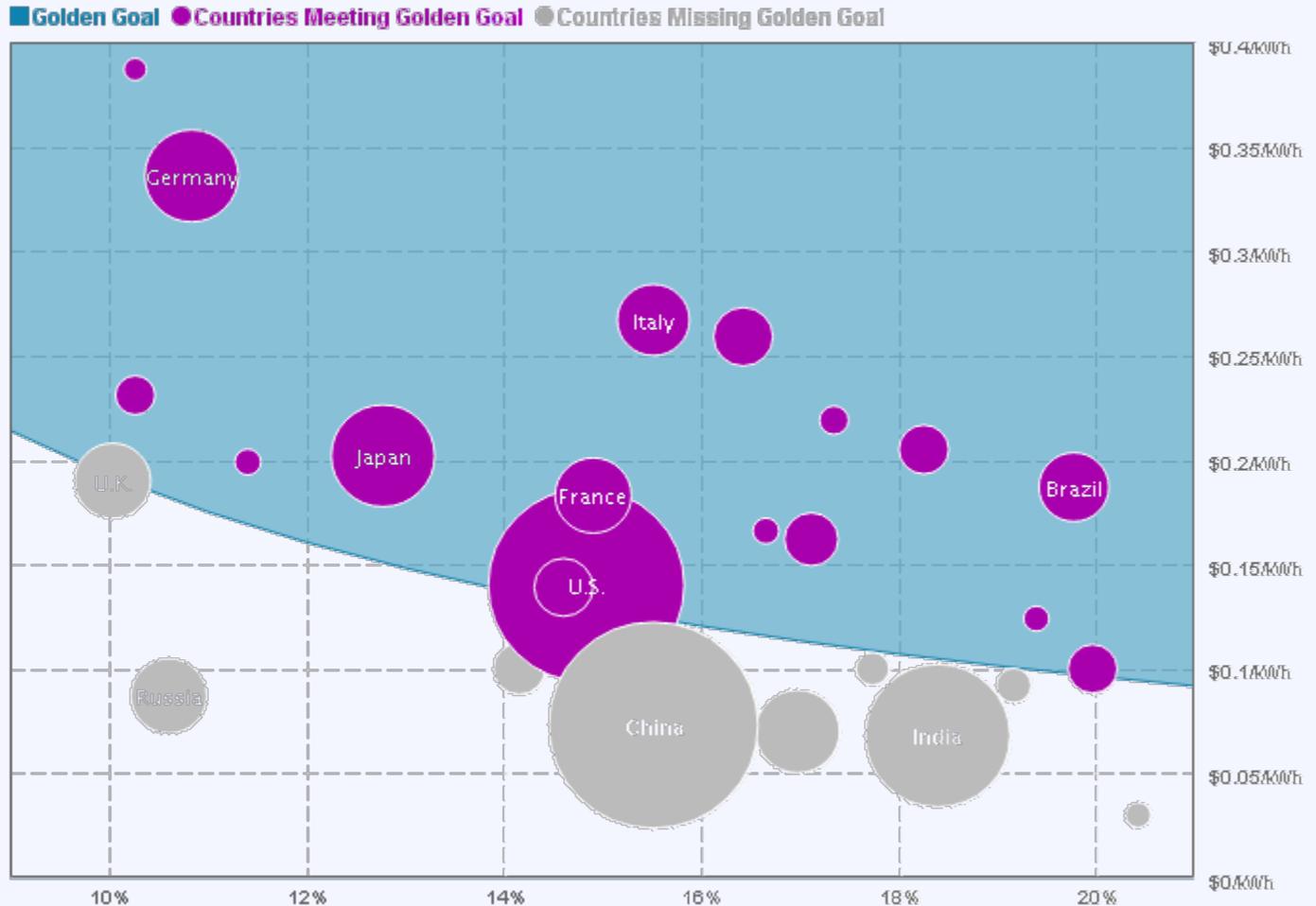
Fact: Solar is cost competitive

2012

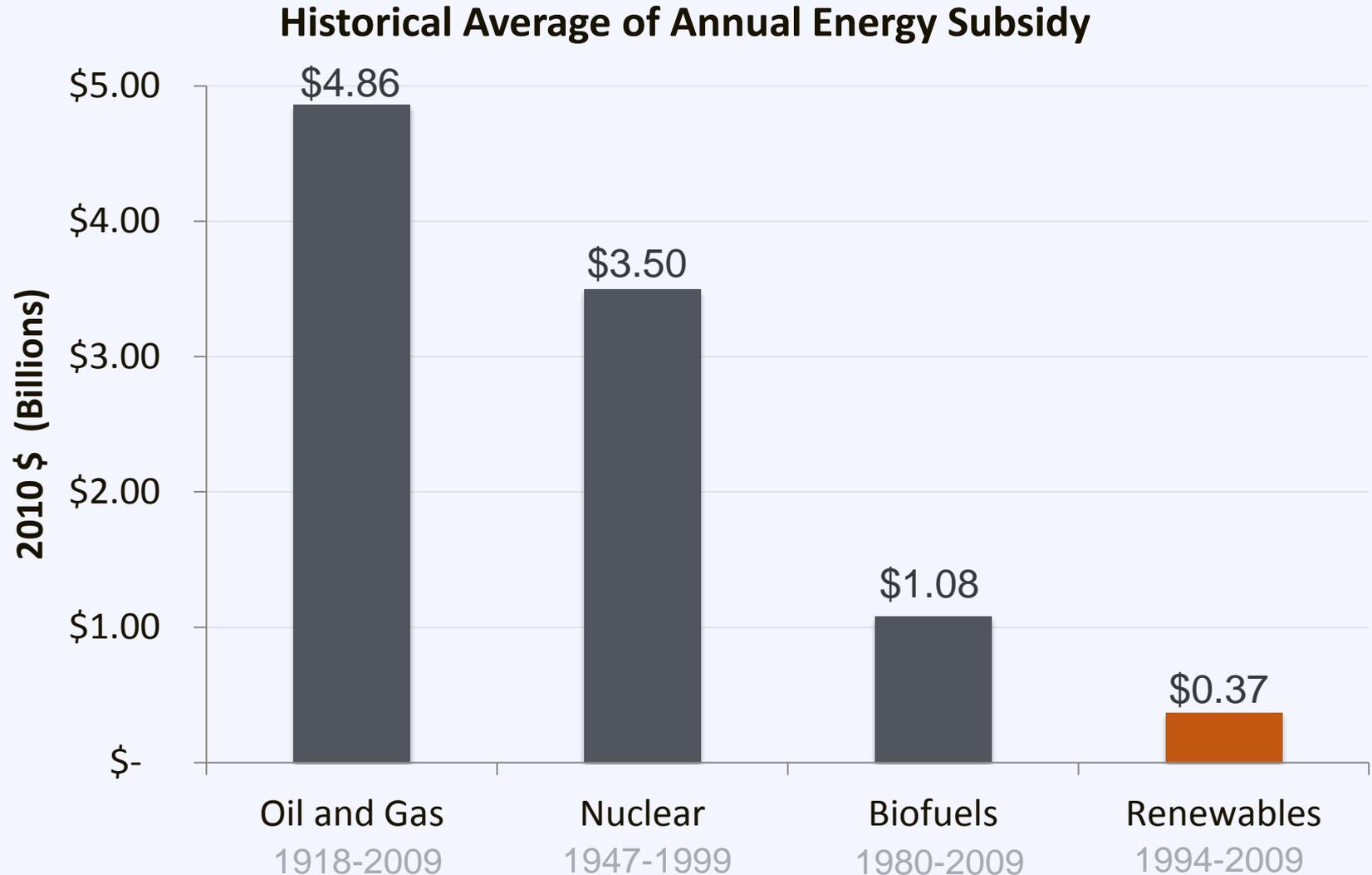


Fact: Solar is cost competitive

2020

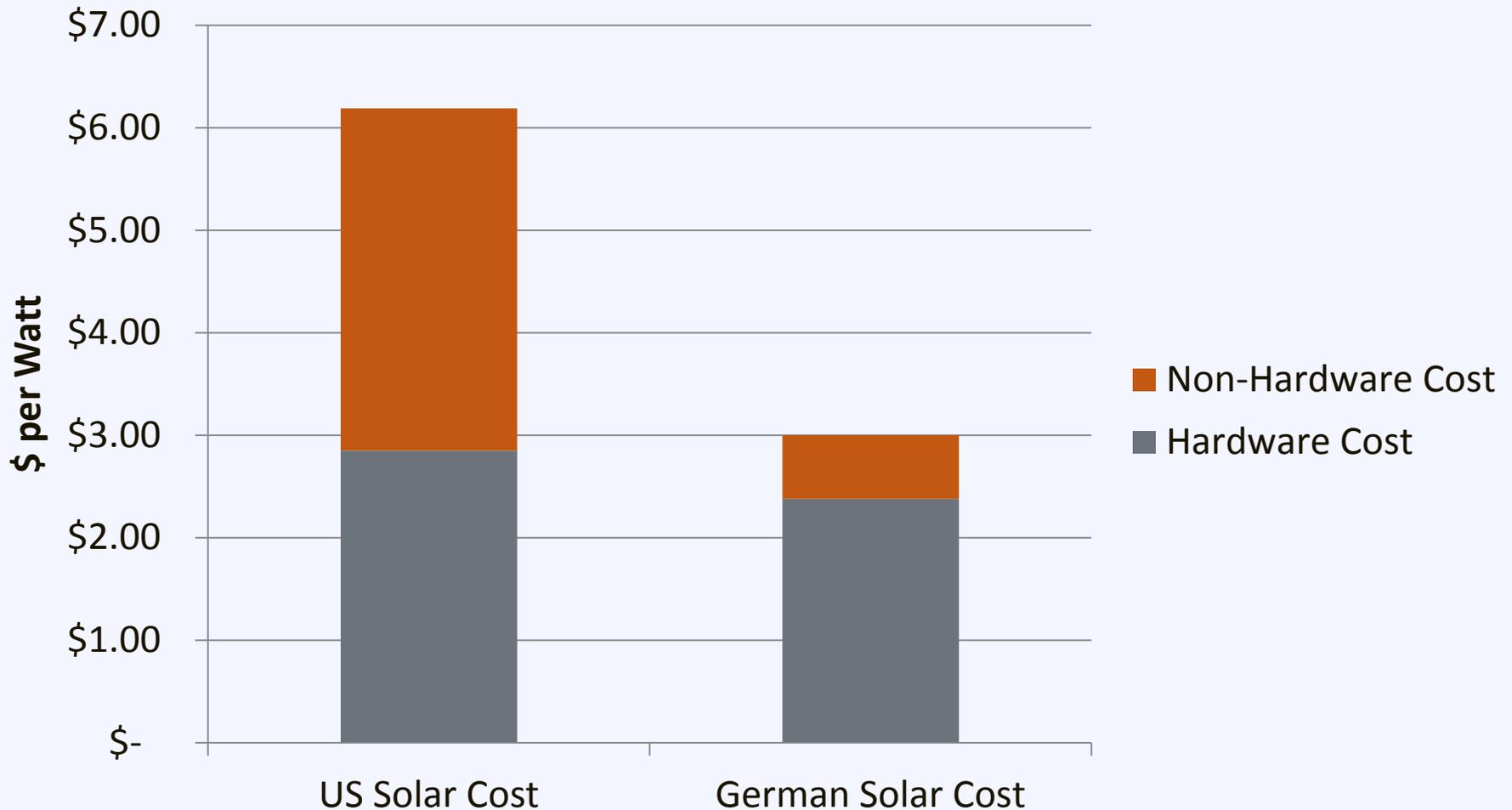


Fact: All energy is subsidized



Barriers Still Exist

Comparison of US and German Solar Costs

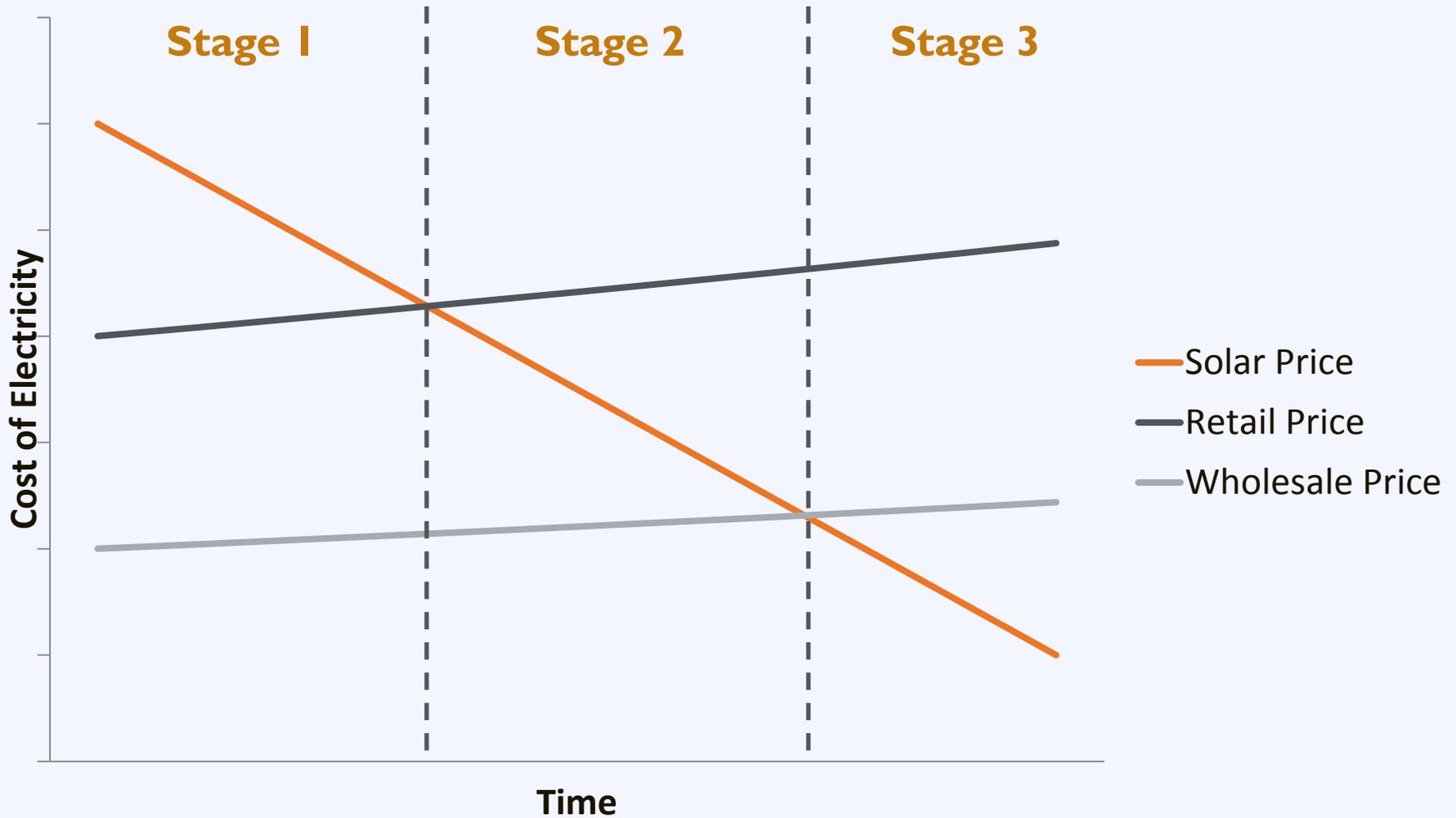


Q & A

Agenda

| | |
|----------------------|---------------------------------------------------|
| 08:40 – 09:00 | Solar 101 |
| 08:50 – 09:20 | Planning and Zoning for Solar |
| 09:20 – 09:30 | Streamlining the Permitting Process |
| 09:30 – 09:40 | <i>Break</i> |
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| 11:20 – 11:40 | Laura Arnold, Indiana Distributed Energy Alliance |
| 11:40 – 12:00 | Next Steps for Solar in Region |

Utility Market Stages



Electric Market Status (2010)

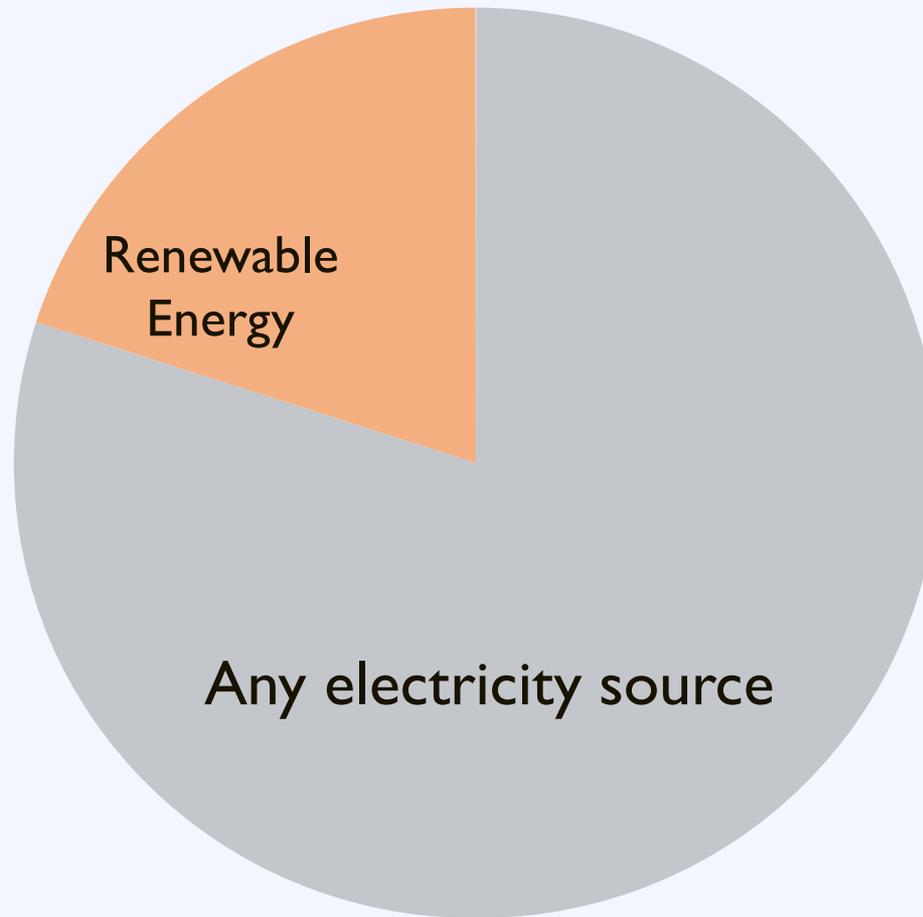
| Retail Sales | Investor-Owned | Municipal | Rural Coops | TOTAL |
|--------------|----------------|-----------|-------------|-------------|
| Indiana | 80.4% | 7.4% | 12.2% | 105.5 M MWh |
| Ohio | 88.3% | 6.6% | 5.1% | 152.2 M MWh |
| Kentucky | 55.8% | 8.9% | 35.3% | 75.7 M MWh |

| # Customers | Investor-Owned | Municipal | Rural Coops | TOTAL |
|-------------|----------------|-----------|-------------|-----------|
| Indiana | 74.3% | 8.4% | 17.3% | 3,106,396 |
| Ohio | 86.1% | 6.9% | 7.0% | 5,442,501 |
| Kentucky | 54.5% | 9.3% | 36.2% | 2,230,399 |

| Prices | Investor-Owned | Municipal | Rural Coops | Average |
|----------|----------------|-----------|-------------|-----------|
| Indiana | 7.54¢/kWh | 8.7¢/kWh | 10.21¢/kWh | 8.05¢/kWh |
| Ohio | 9.70¢/kWh | 9.66¢/kWh | 10.45¢/kWh | 9.75¢/kWh |
| Kentucky | 7.07¢/kWh | 7.95¢/kWh | 8.65¢/kWh | 7.73¢/kWh |

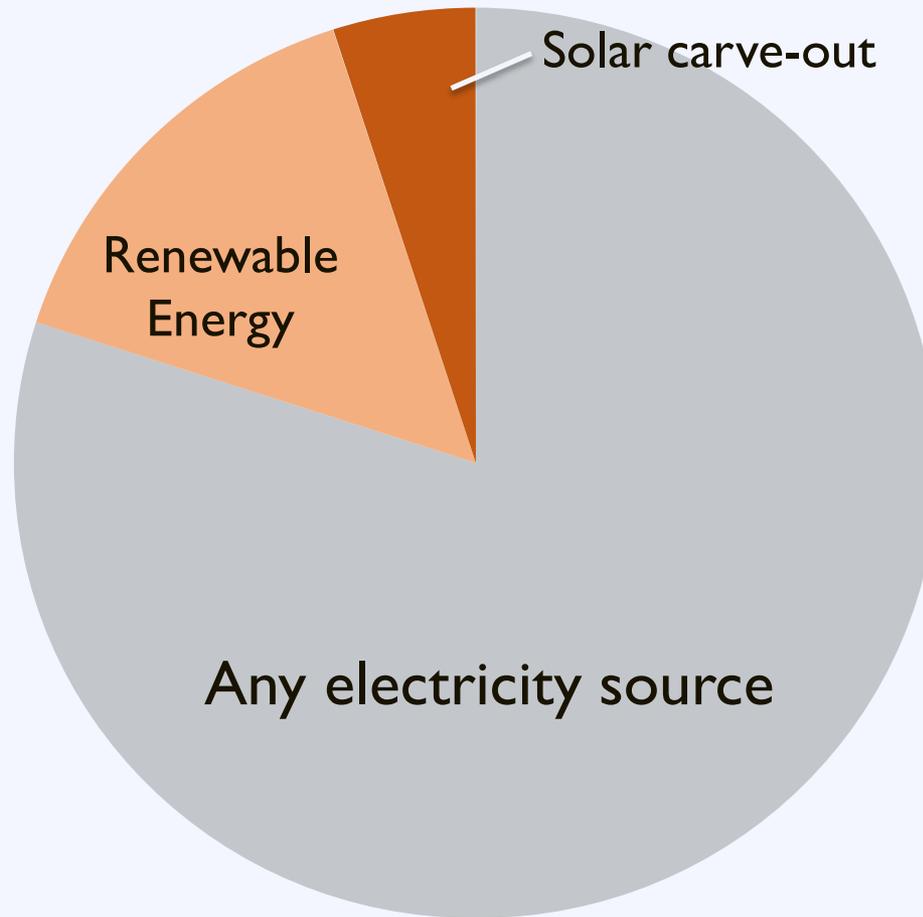
Renewable Portfolio Standard

Retail Electricity Sales

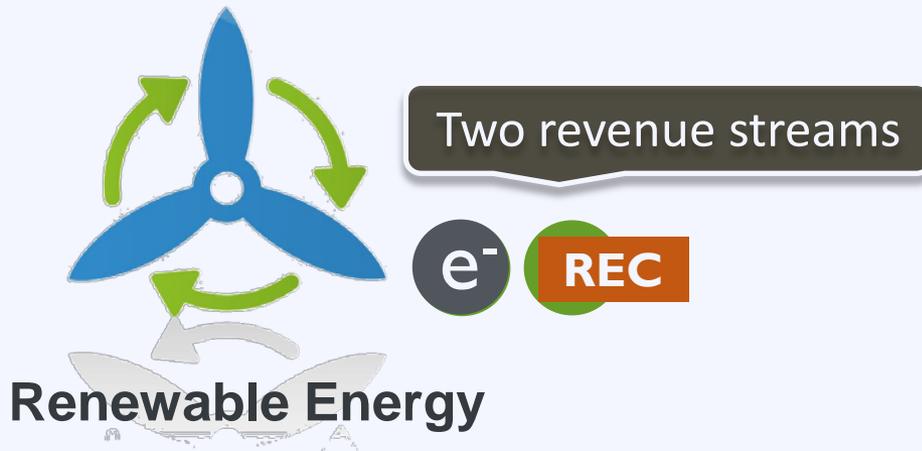


Renewable Portfolio Standard

Retail Electricity Sales

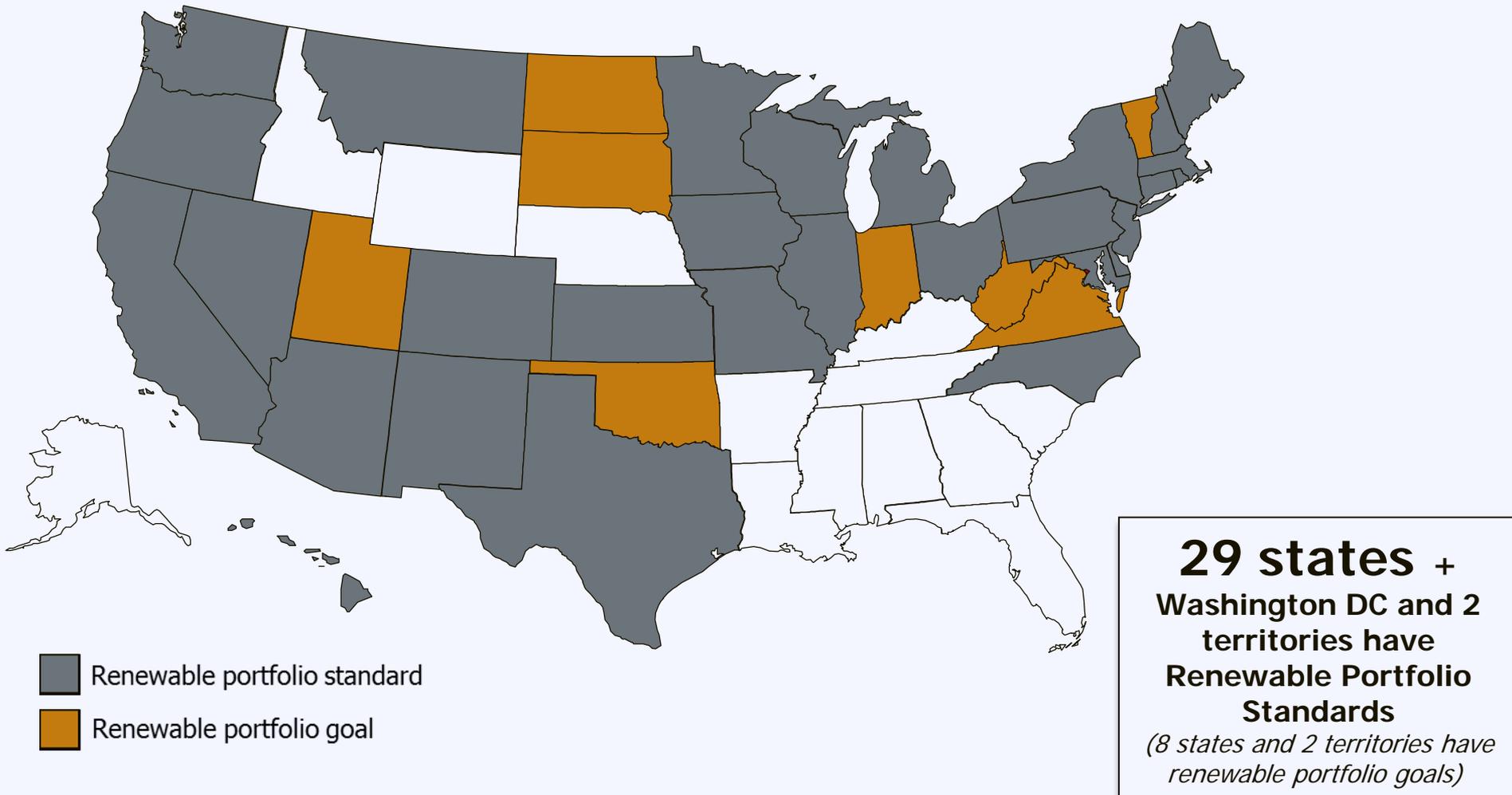


Renewable Portfolio Standard



Renewable Portfolio Standard

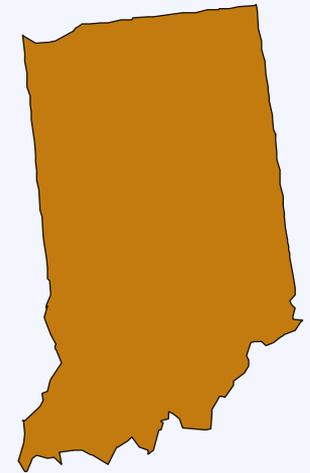
www.dsireusa.org / August 2012





RPS: Indiana Overview

- Clean Energy Portfolio *Goal*
- 10% of 2010 sales from clean energy by 2025
- No solar carve-out
- Indiana Utility Regulatory Commission (IURC) allows participating utilities to receive incentives to cover the cost of these projects





Solar Renewable Energy Credits (SRECs)

Three Requirements:

RPS solar carve out

Unbundled, tradeable credits

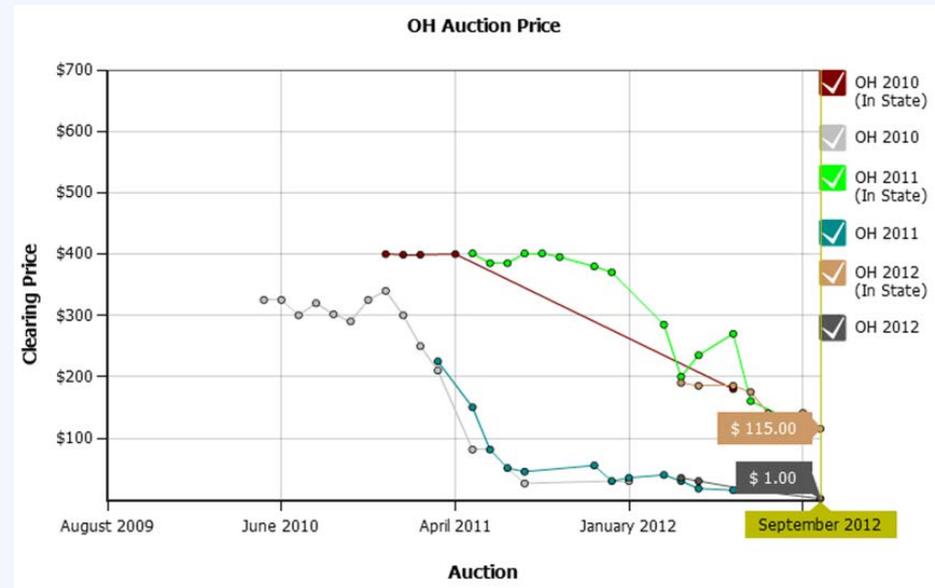
Penalty for non-compliance

– solar alternative compliance payment (SACP)

SRECs in Indiana

As there is **no solar carve-out**, Indiana **lacks** a viable **SREC** market.

However, system owners may be eligible to participate in the **OH SREC** market.



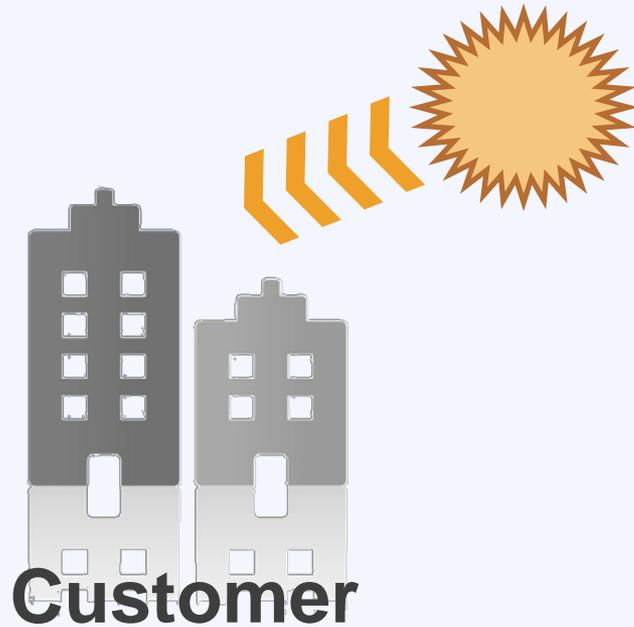


Net Metering

Net metering allows customers to export power to the grid during times of excess generation, and receive credits that can be applied to later electricity usage

Net Metering: Overview

Morning



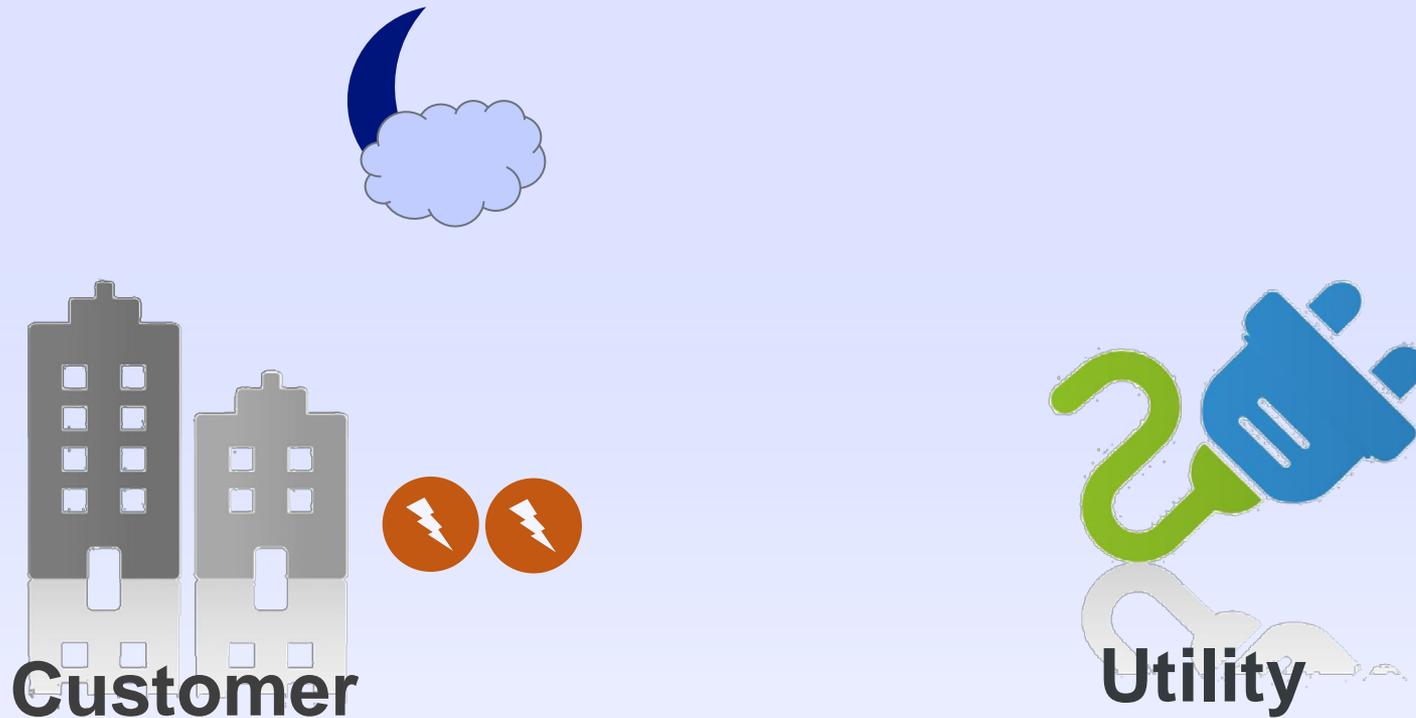
Net Metering: Overview

Afternoon



Net Metering: Overview

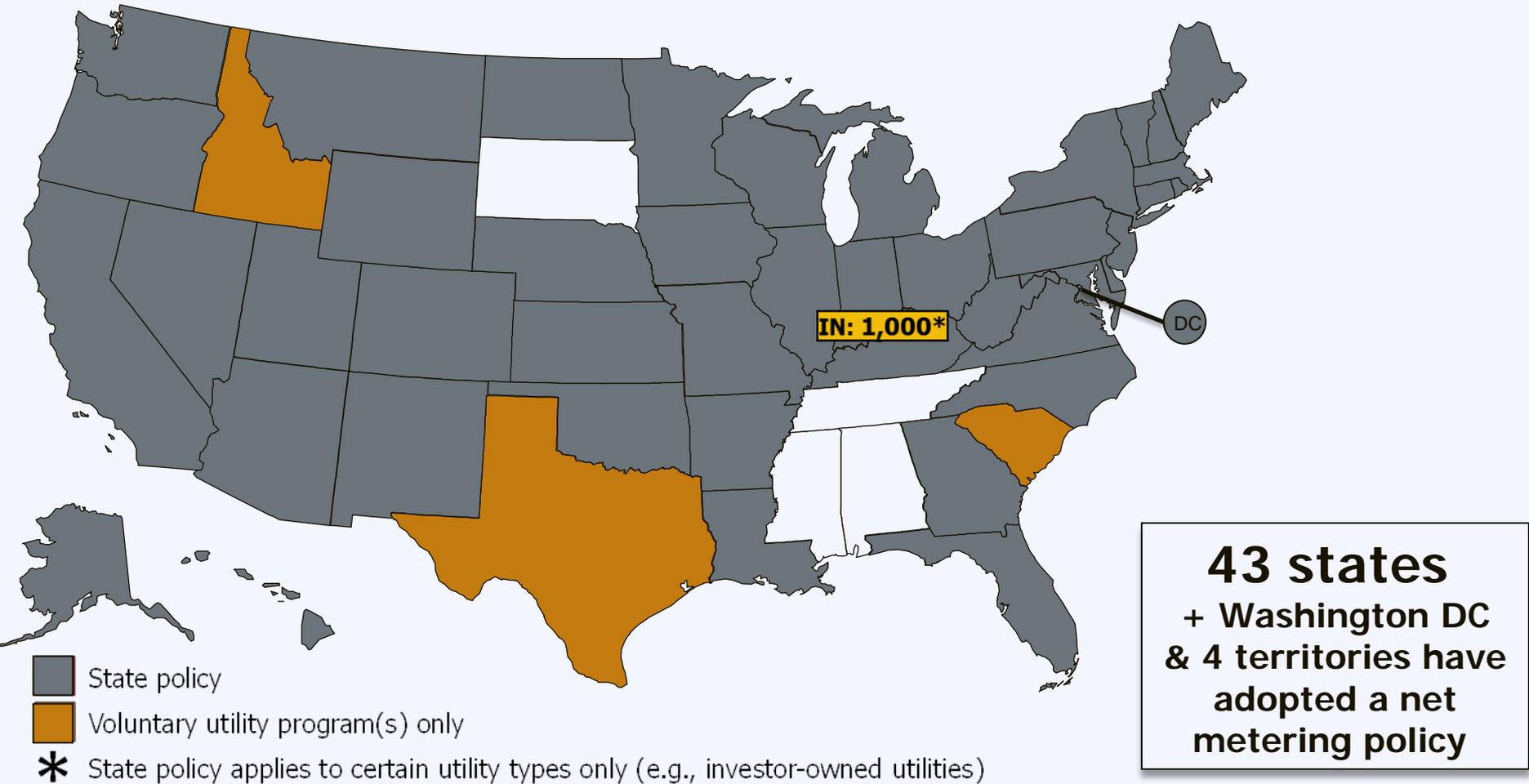
Night



Solar covers 100% of the customer's load, even at night!

Net Metering: State Policies

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Note: Numbers indicate individual system capacity limit in kilowatts. Some limits vary by customer type, technology and/or application. Other limits might also apply. This map generally does not address statutory changes until administrative rules have been adopted to implement such changes.



Net Metering: Market Share

More than **93%** of distributed PV Installations are net-metered

Net Metering: Resources

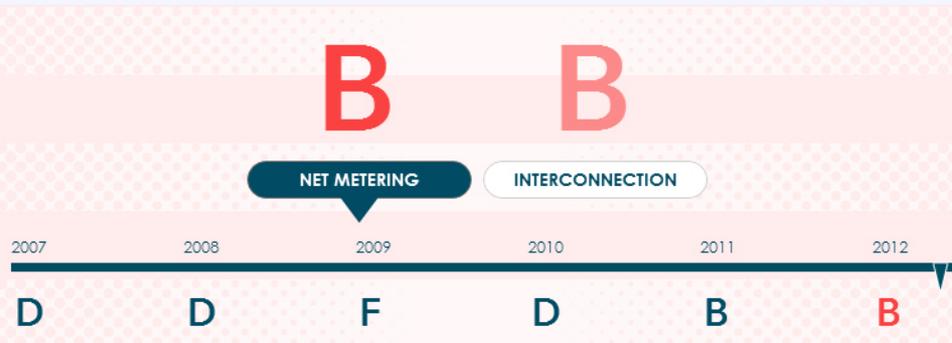
Resource **Freeing the Grid**

Provides a “report card” for state policy on net metering and interconnection

<http://freeingthegrid.org/>

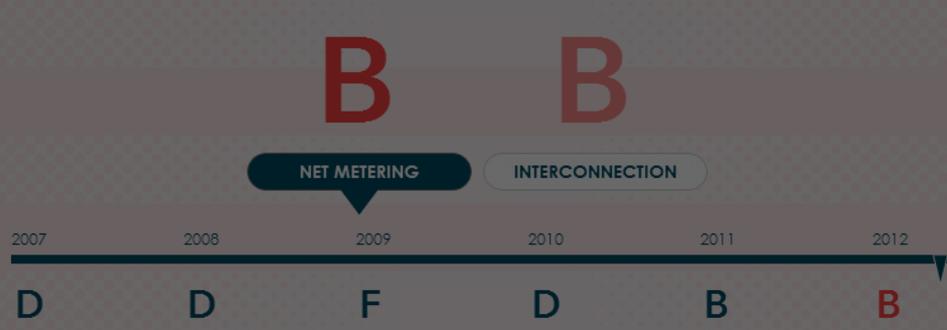


Net Metering: Indiana



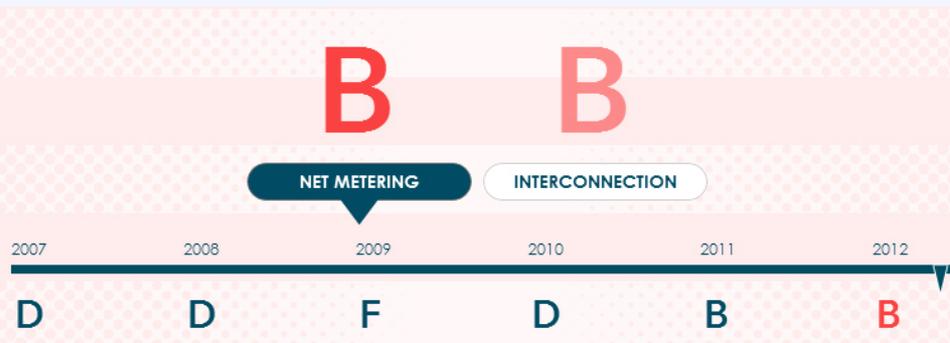
| | |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Wind, Biomass, Hydroelectric, Fuel Cells, Hydrogen, Small Hydroelectric, Fuel Cells using Renewable Fuels |
| Applicable Sectors: | Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State Government, Fed. Government, Multi-Family Residential, Low-Income Residential, Agricultural, Institutional |
| Applicable Utilities: | Investor-owned utilities |
| System Capacity Limit: | 1 MW |
| Aggregate Capacity Limit: | 1% of utility's most recent peak summer load |
| Net Excess Generation: | Credited to customer's next bill at retail rate; carries over indefinitely |
| REC Ownership: | Not addressed |
| Meter Aggregation: | Not addressed |

Net Metering: Indiana



| | |
|--------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Wind, Biomass, Hydroelectric, Fuel Cells, Hydrogen, Small Hydroelectric, Fuel Cells using Renewable Fuels |
| Applicable Sectors: | Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State Government, Fed. Government, Multi-Family Residential, Low-Income Residential, Agricultural, Institutional |
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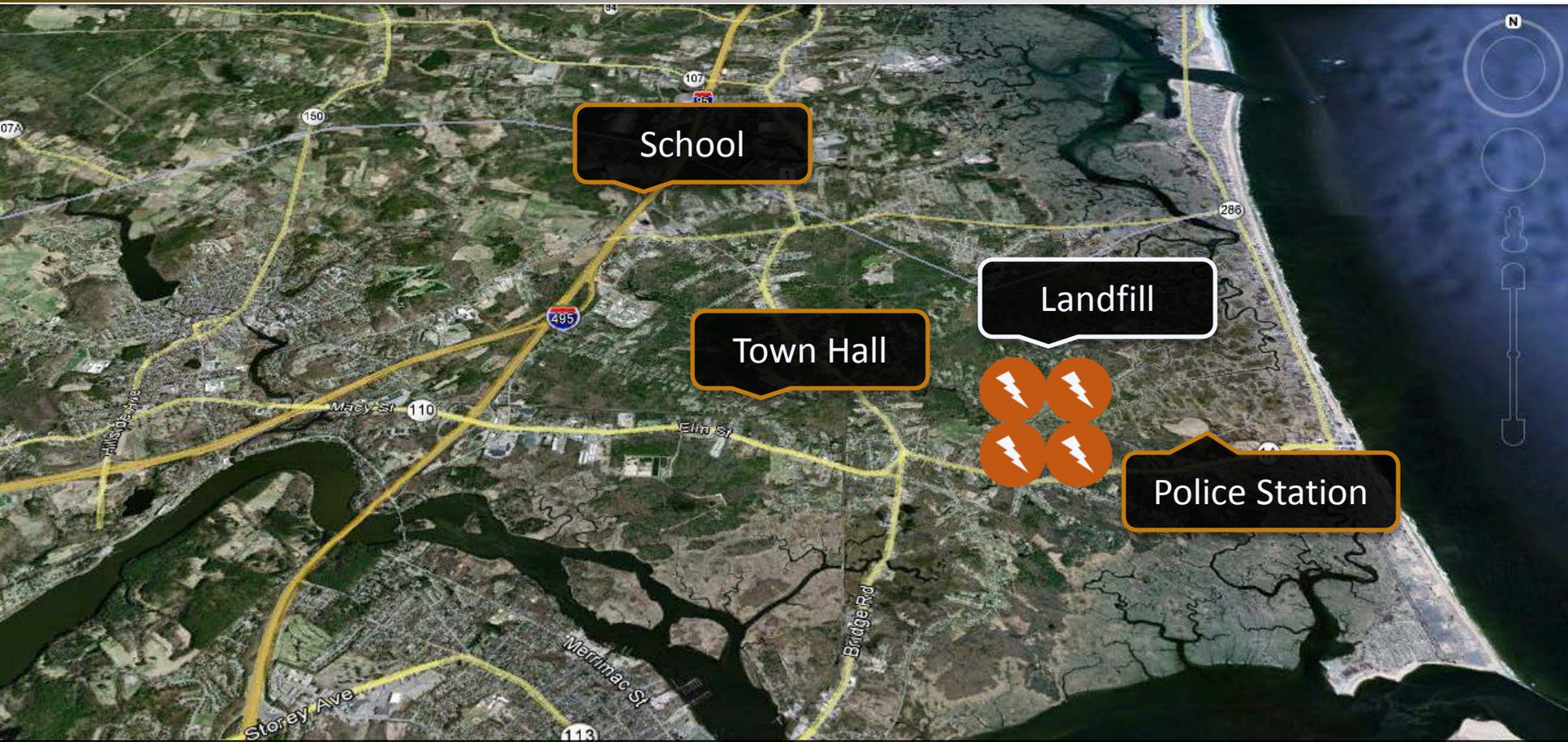


RECOMMENDATIONS:

- Remove system size limitations to allow customers to meet all on-site energy needs
- Increase capacity to at least 5% of a utility's peak demand
- Adopt safe harbor language to protect customer-sited generators from extra and/or unanticipated fees
- Expand net metering to all utilities

| | |
|--------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Wind, Biomass, Hydroelectric, Fuel Cells, Hydrogen, Small Hydroelectric, Fuel Cells using Renewable Fuels |
| Applicable Sectors: | Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State Government, Fed. Government, Multi-Family Residential, Low-Income Residential, Agricultural, Institutional |
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| Aggregate Capacity Limit: | 1% of utility's most recent peak summer load |
| Net Excess Generation: | Credited to customer's next bill at retail rate; carries over indefinitely |
| REC Ownership: | Not addressed |
| Meter Aggregation: | Not addressed |

Net Metering: Virtual



No direct connection necessary

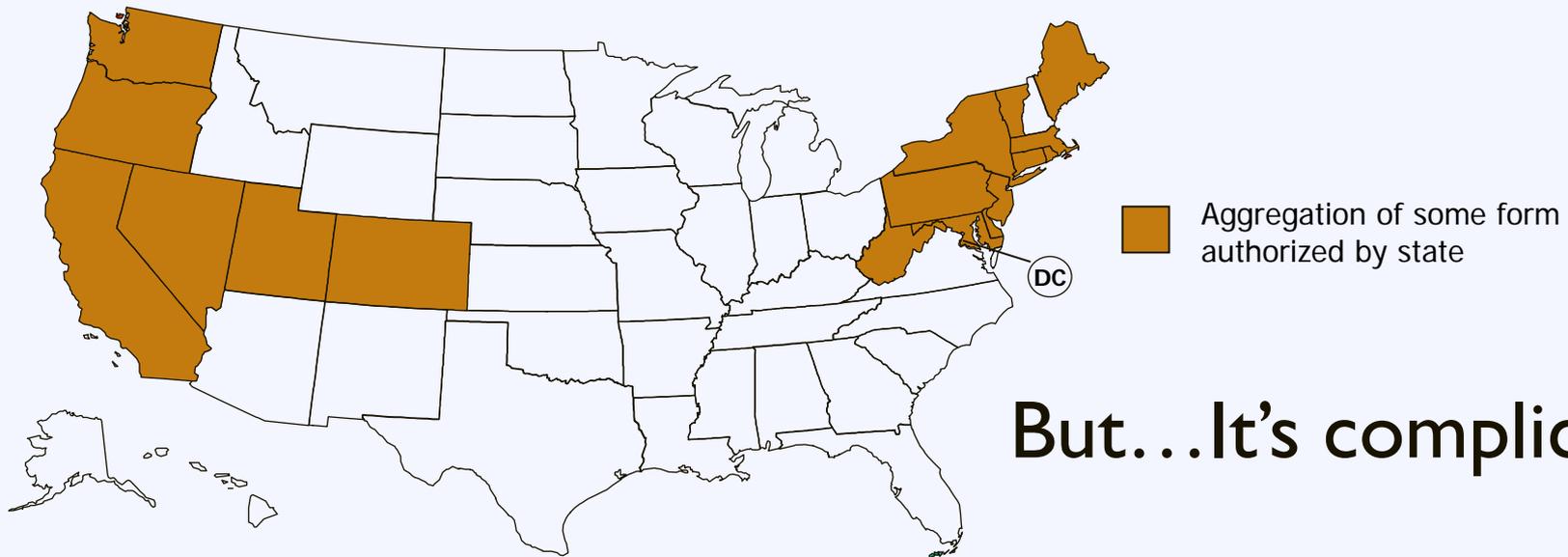
Image: MassGIS, Commonwealth of Massachusetts EOE
Data: SIO, NOAA, U.S. Navy, NGA, GEBCO
© 2012 Google

Google earth

Date: 4/9/2008 1992 lat: 42.841484 lon: -70.875665 elev: 21 ft

Eye alt: 25725 ft

Net Metering: Meter Aggregation



But...It's complicated

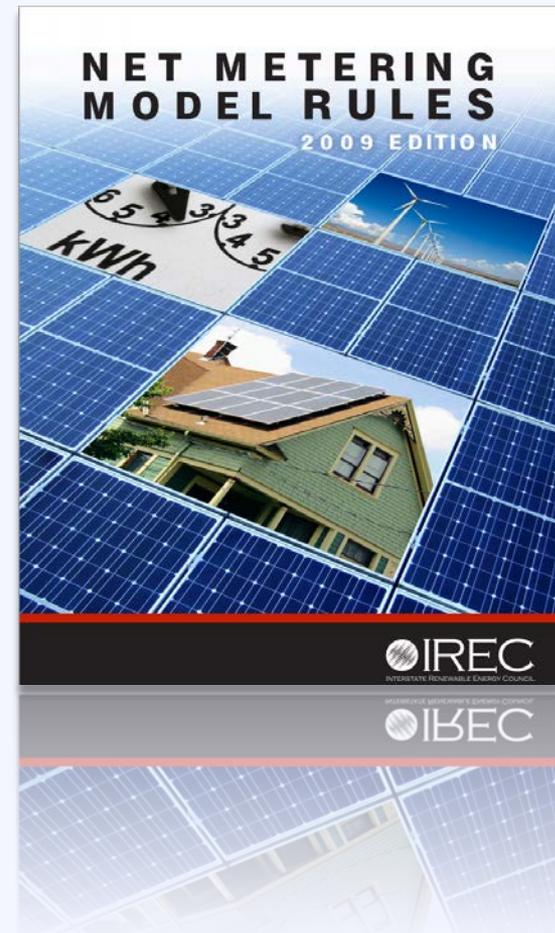
- Ownership requirements
- Contiguous vs. non-contiguous properties
- Multiple customers
- Multiple generators
- Modified system/aggregate system size limits
- Rollover rates
- Distance limitations
- Number of accounts
- How to address accounts on different tariffs

Net Metering: Resources

Resource Interstate Renewable Energy Council

IREC developed its model rules in an effort to capture best practices in state net metering policies.

www.irecusa.org



Interconnection

5,000+ utilities

with unique interconnection procedures



Interconnection: Background

2000: NREL finds that interconnection is a significant barrier to customer sited DG

2005: Congress requires state regulator authorities to consider an interconnection standard (IEEE 1547)

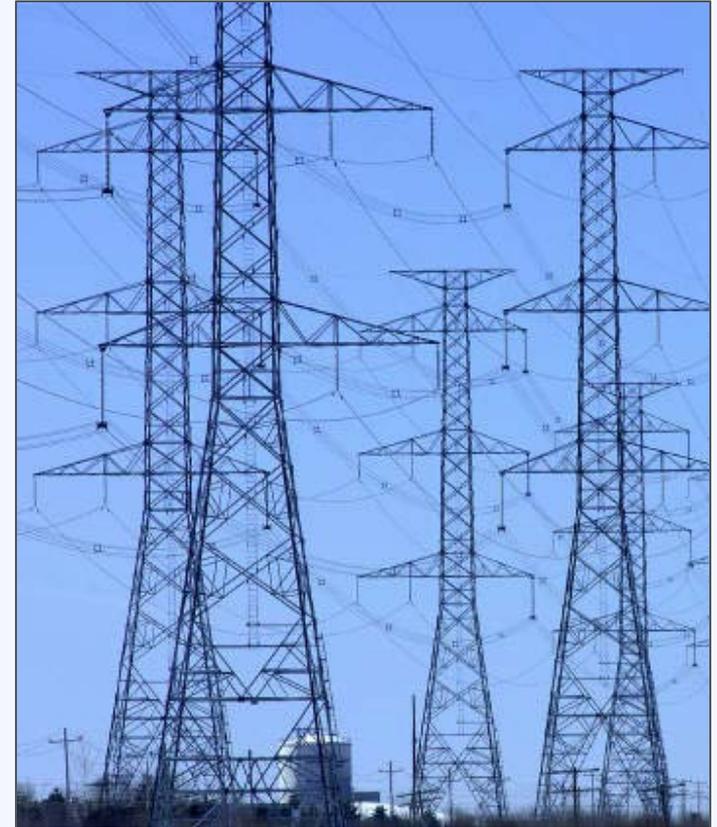
2012: 43 States & DC have adopted interconnection standards

- CA Rule 21
- MADRI Procedures
- FERC SGIP
- IREC Procedures



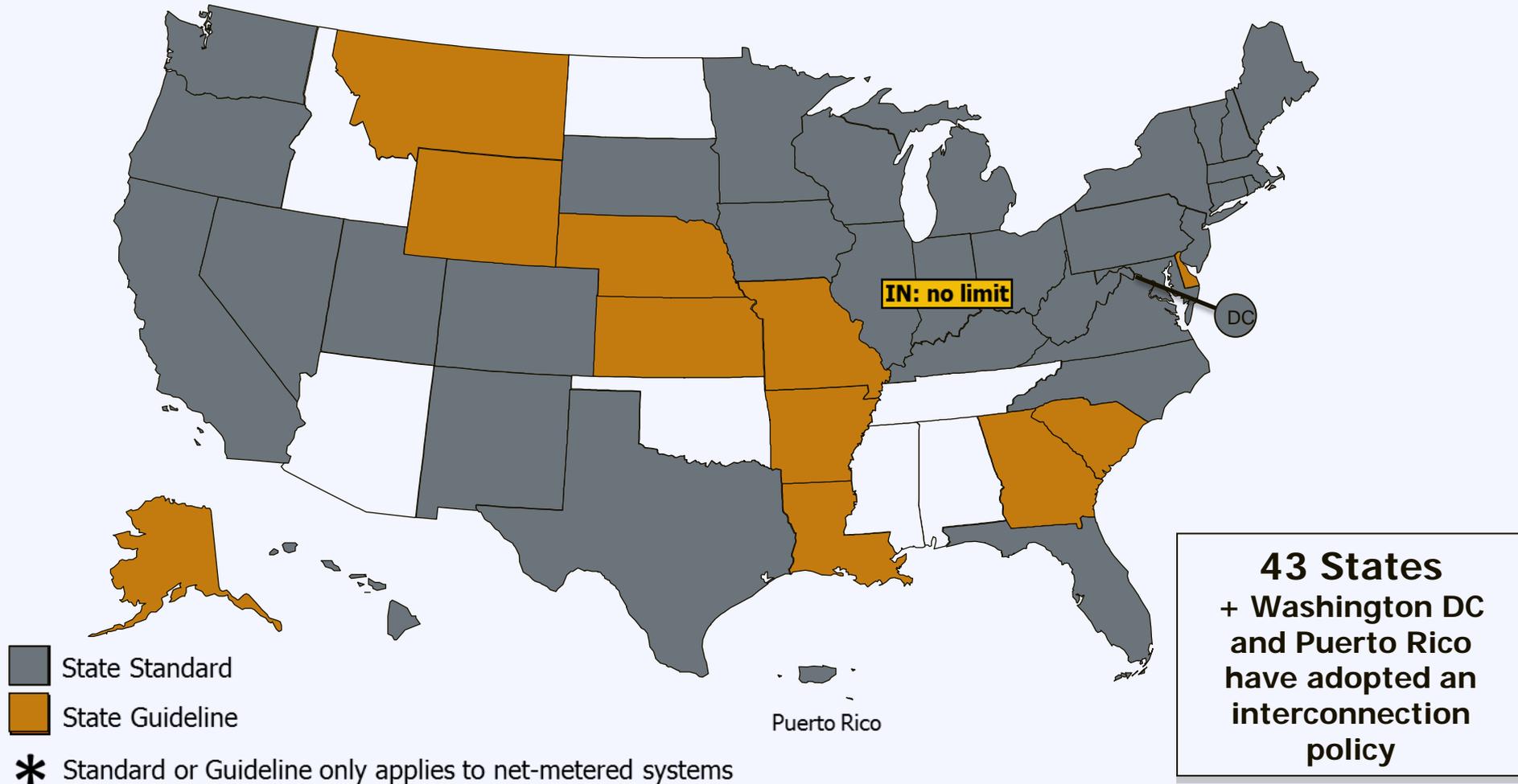
Interconnection: Best Practices

1. Use standard forms and agreements
2. Implement expedited process
3. Implement simplified procedure for small solar arrays



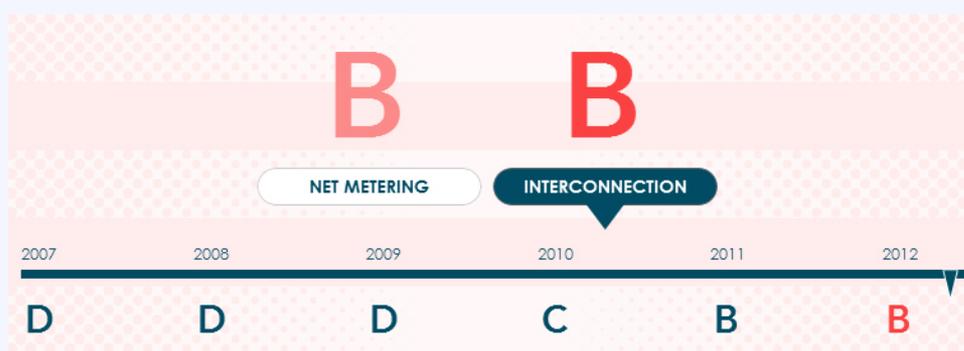
Interconnection: State Policies

www.dsireusa.org / August 2012



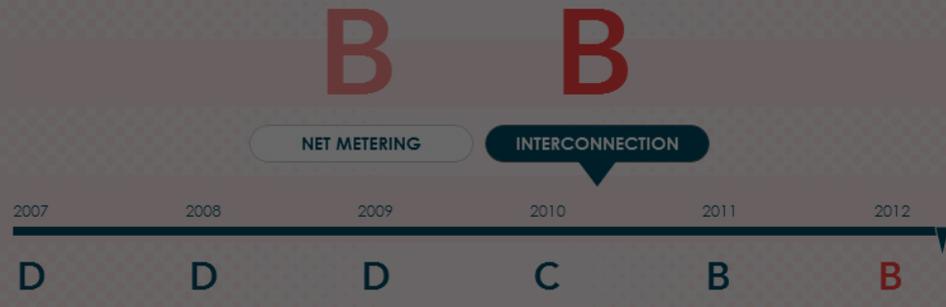
Notes: Numbers indicate system capacity limit in kW. Some state limits vary by customer type (e.g., residential versus non-residential). "No limit" means that there is no stated maximum size for individual systems. Other limits may apply. Generally, state interconnection standards apply only to investor-owned utilities.

Interconnection: Indiana



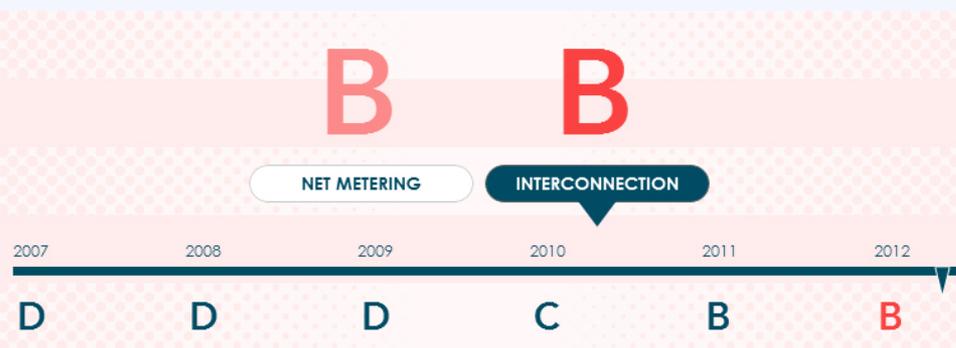
| | |
|--------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Landfill Gas, Wind, Biomass, Hydroelectric, Fuel Cells, CHP/Cogeneration, Anaerobic Digestion, Fuel Cells using Renewable Fuels, Microturbines, Other Distributed Generation Technologies |
| Applicable Sectors: | Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State Government, Fed. Government, Agricultural, Institutional |
| Applicable Utilities: | Investor-owned utilities, regulated municipal utilities, regulated electric cooperatives |
| System Capacity Limit: | No limit specified |
| Standard Agreement: | Yes |
| Insurance Requirements: | Amount specified by IURC for net-metered systems; not specified for other systems |
| External Disconnect Switch: | Utility's discretion |
| Net Metering Required | No |

Interconnection: Indiana



| | |
|--------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Landfill Gas, Wind, Biomass, Hydroelectric, Fuel Cells, CHP/Cogeneration, Anaerobic Digestion, Fuel Cells using Renewable Fuels, Microturbines, Other Distributed Generation Technologies |
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| Standard Agreement: | Yes |
| Insurance Requirements: | Amount specified by IURC for net-metered systems; not specified for other systems |
| External Disconnect Switch: | Utility's discretion |
| Net Metering Required | No |

Interconnection: Indiana



Recommendations:

- Prohibit utility's discretion for redundant external disconnect switch

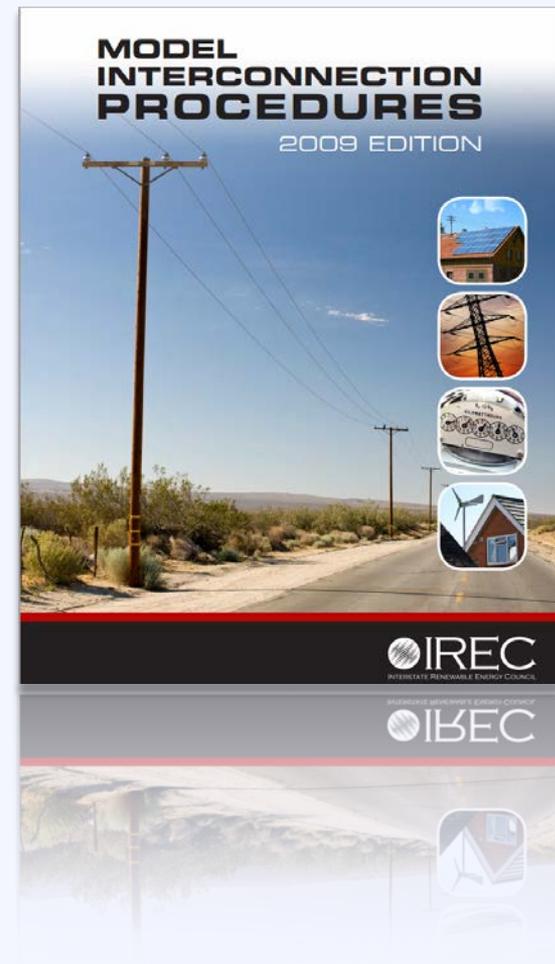
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| Eligible Renewable/ Other Technologies: | Solar Thermal Electric, Photovoltaics, Landfill Gas, Wind, Biomass, Hydroelectric, Fuel Cells, CHP/Cogeneration, Anaerobic Digestion, Fuel Cells using Renewable Fuels, Microturbines, Other Distributed Generation Technologies |
| Applicable Sectors: | Commercial, Industrial, Residential, Nonprofit, Schools, Local Government, State Government, Fed. Government, Agricultural, Institutional |
| Applicable Utilities: | Investor-owned utilities, regulated municipal utilities, regulated electric cooperatives |
| System Capacity Limit: | No limit specified |
| Standard Agreement: | Yes |
| Insurance Requirements: | Amount specified by IURC for net-metered systems; not specified for other systems |
| External Disconnect Switch: | Utility's discretion |
| Net Metering Required | No |

Interconnection: Resources

Resource Interstate Renewable Energy Council

IREC developed model interconnection procedures in an effort to capture emerging best practices in this vital area.

www.irecusa.org



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John Hazlett, City of Indianapolis

11:20 – 11:40

Laura Arnold, Indiana Distributed Energy Alliance

11:40 – 12:00

Next Steps for Solar in Region

Ownership Options

Direct
Ownership

Third-Party
Ownership

Direct Ownership



Direct Ownership

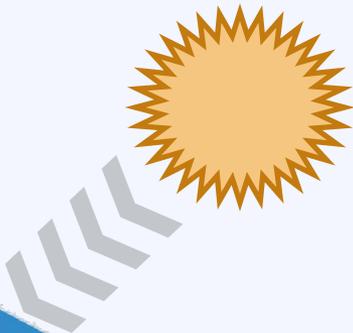
Cost

- + Installed Cost
- + Maintenance
- Direct Incentive

Benefit

- + Avoided Energy Cost
- + Excess Generation
- + Performance Incentive

Direct Ownership

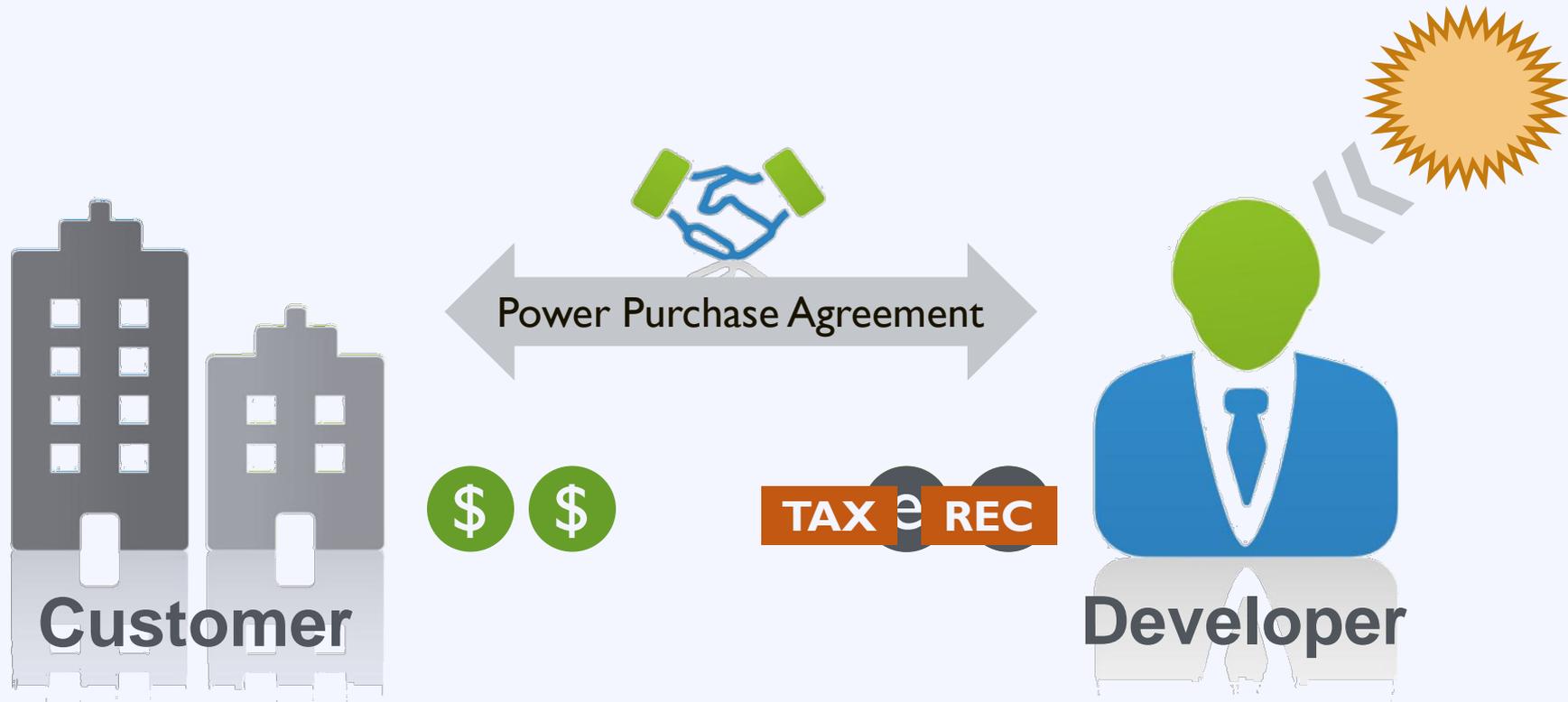


REC **TAX**

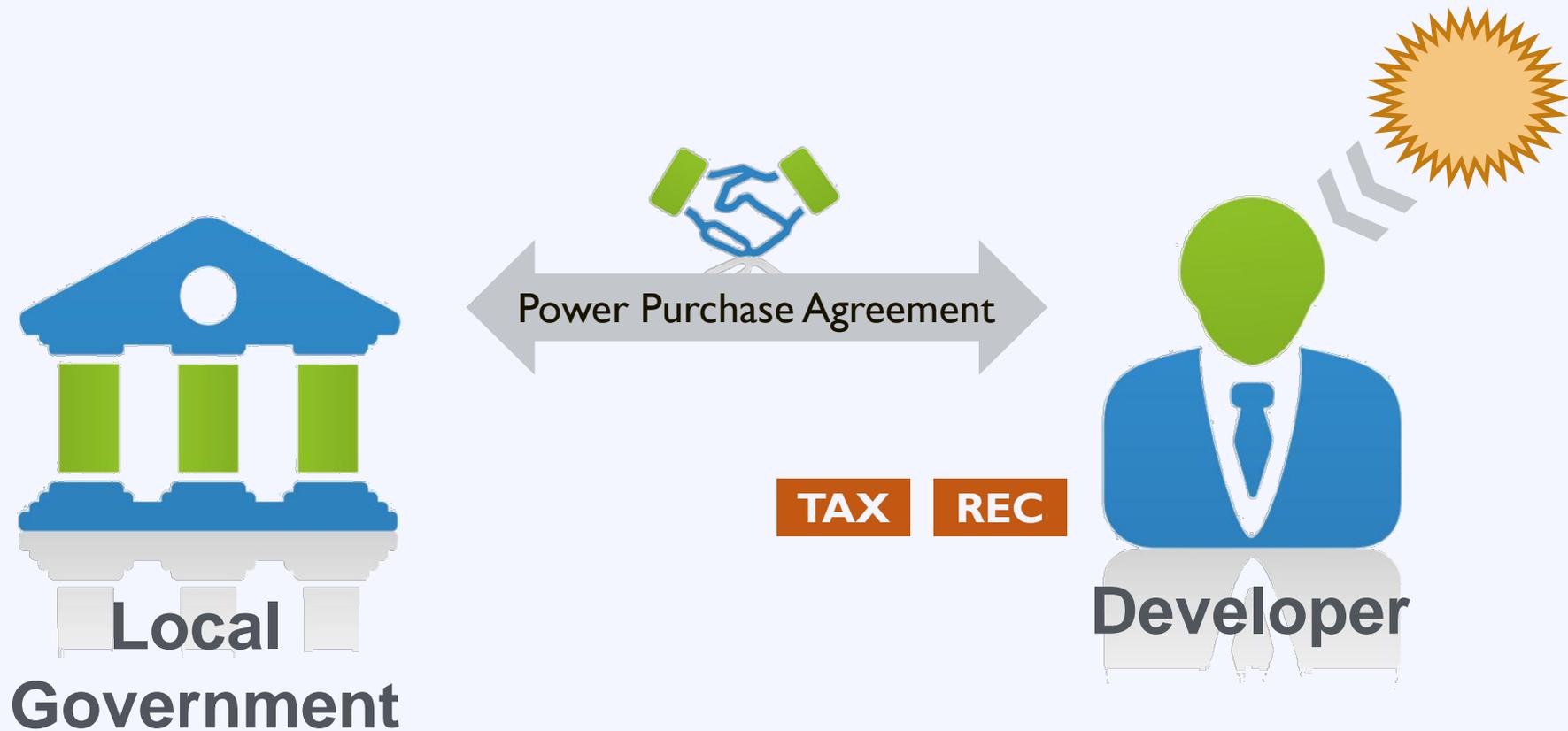


Government

Third Party Ownership



Third Party Ownership



Third Party Ownership

Cost

+ PPA or Lease Rate

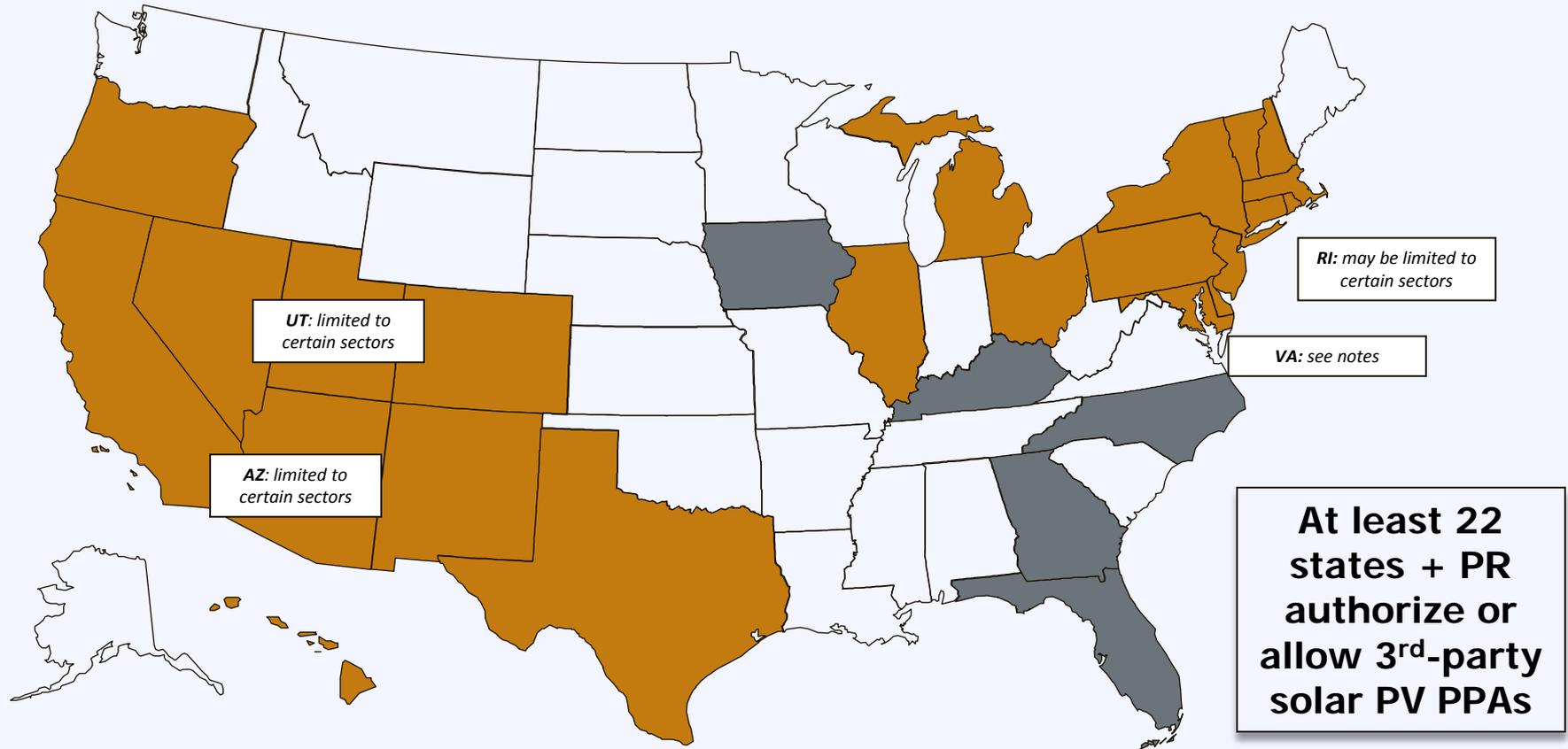
Benefit

+ Avoided Energy Cost

+ Excess Generation

Third Party Ownership: State Policy

www.dsireusa.org / August 2012



- Authorized by state or otherwise currently in use, at least in certain jurisdictions within in the state
 - Apparently disallowed by state or otherwise restricted by legal barriers
 - Status unclear or unknown
- Puerto Rico

Note: This map is intended to serve as an unofficial guide; it does not constitute legal advice. Seek qualified legal expertise before making binding financial decisions related to a 3rd-party PPA. See following slides for additional important information and authority references.



Incentives

Federal

Investment
Tax Credit

Qualified
Clean Energy
Bonds

State

Clean Energy
Credits

Sales Tax
Exemption

Property Tax
Exemption

Utility

IPL
Feed in Tariff

IPL
Rebate

NIPSCO
Feed in Tariff



Incentives

Federal

Investment
Tax Credit

Qualified
Conservation
Energy Bonds

State

Clean Energy
Credits

Sales Tax
Exemption

Property Tax
Exemption

Utility

IPL
Feed in Tariff

IPL
Rebate

NIPSCO
Feed in Tariff

Incentives: Federal

Investment Tax Credit

Type: Tax Credit

Eligibility: For-Profit Organization

Value: 30% of the installation cost

Availability: Through 2016

Incentives: Federal



Incentives: Federal





Incentives

Federal

Investment
Tax Credit

Qualified
Clean Energy
Bonds

State

Clean Energy
Credits

Sales Tax
Exemption

Property Tax
Exemption

Utility

IPL
Feed in Tariff

IPL
Rebate

NIPSCO
Feed in Tariff



Incentives: State

Clean Energy Credits

Type: Performance Based Incentive

Eligibility: Everyone

Value: Unknown

Availability: Starting 2013



Incentives: State

Sales Tax Exemption

Type: Tax Exemption

Covers: Equipment & Machinery *

Value: 100% of the sales tax

** While there is an explicit exemption for wind energy systems, it is unclear if this exemption applies to solar as well*



Incentives: State

Property Tax Exemption

Type: Tax Exemption

Value: Installation market value

Availability: Starting January 2012



Incentives

Federal

Investment
Tax Credit

Qualified
Clean Energy
Bonds

State

Clean Energy
Credits

Sales Tax
Exemption

Property Tax
Exemption

Utility

IPL
Feed in Tariff

IPL
Rebate

NIPSCO
Feed in Tariff

Incentives: Utility

IPL Rebate

Type: Direct Cash Incentive

Value: \$2 per Watt for projects 1 – 19.9 kW

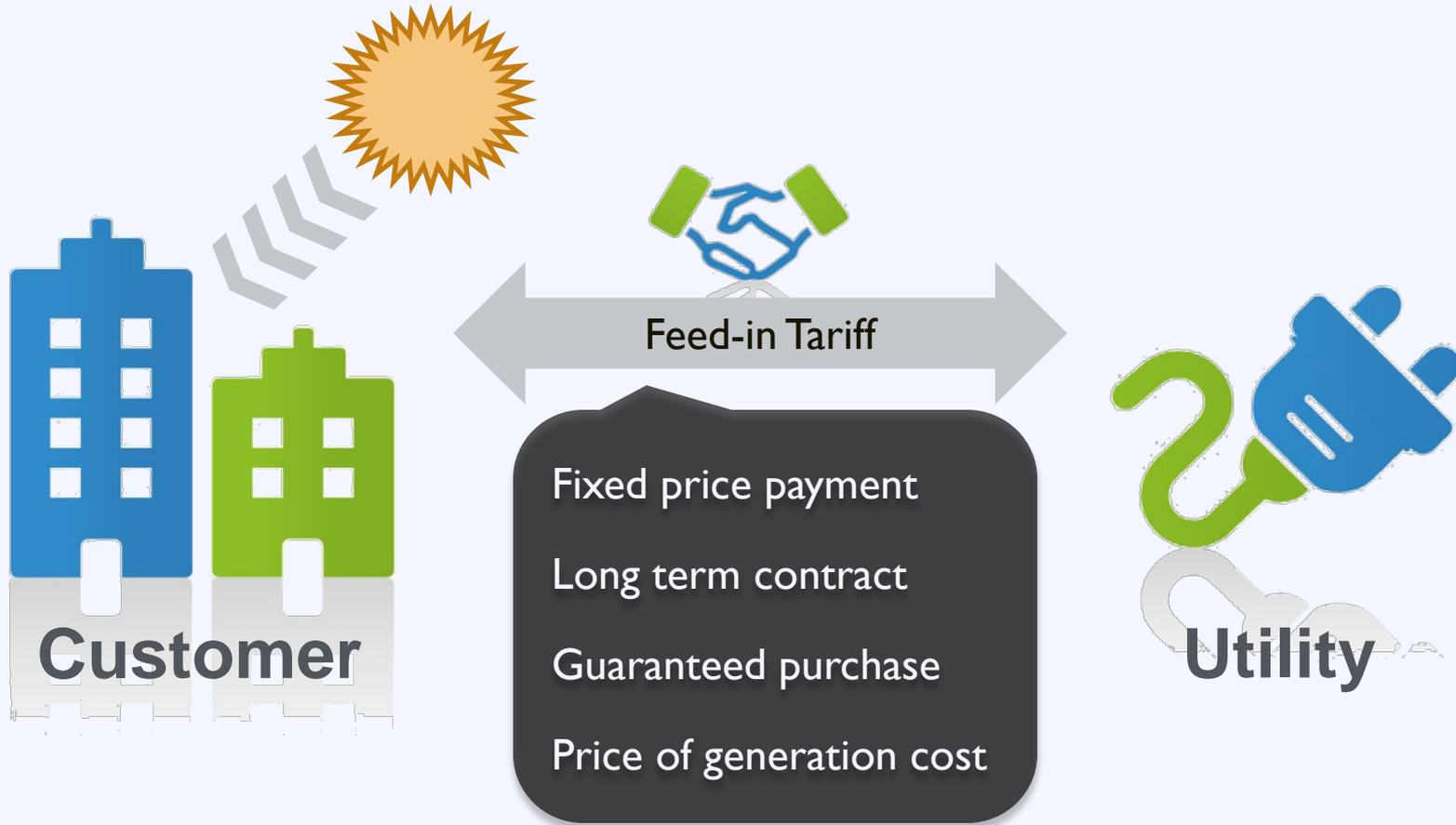
Budget: \$200,000

Availability: Through 2013

Feed in Tariff



Feed in Tariff



Incentives: Utility

IPL Feed-in Tariff (REP)

Term: 15 Years

Value: 20 – 100 kW = \$0.24 / kWh

100 kW – 1 MW = \$0.20 / kWh

**Note: 30% is priced through a reverse auction*

Limit: Up to 153,000 MWh per year

Sign Up Deadline: October 1, 2012

Incentives: Utility

NIPSCO Feed-in Tariff

Term: 15 Years

Value: Up to 10 kW = \$0.30 / kWh + 2% Escalator

10 kW – 2 MW = \$0.26 / kWh + 2% Escalator

Limit: 30 MW

Availability: Through 2013

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Next Steps for Solar in Region



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SunShot

U.S. Department of Energy

John Hazlett

Director of Sustainability

City of Indianapolis

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U.S. Department of Energy

Laura Arnold

President

Indiana Distributed Energy Alliance

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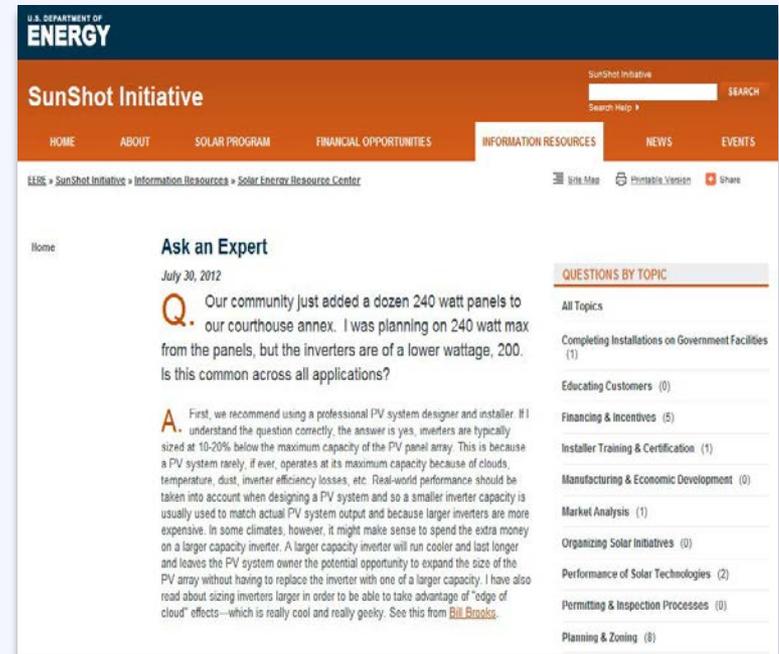
Activity: Next Steps

What do you pledge to do when you leave today's workshop? [Orange Card]

About the SunShot Solar Outreach Partnership

Technical Support

- ‘Ask an Expert’ Live Web Forums
- ‘Ask an Expert’ Web Portal
- Peer Exchange Facilitation
- In-Depth Consultations
- Customized Trainings



www4.eere.energy.gov/solar/sunshot/resource_center

For more information email: solar-usa@iclei.org



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U.S. Department of Energy

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