



Delaware Chapter

Membership Meeting
May 22, 2019
9:00 am

Duncan Center
500 Lookerman Street
Dover, DE

AGENDA

1. Introductions from Ann Marie Townshend, President
2. Breakfast
3. Business Meeting
 - a. Approval of Previous Minutes (03/27/19)
 - b. Treasurer's Report
 - c. Updates from Committees
 - i. Communications – Brandy Nauman
 - ii. Legislative– Karen McGloughlin
 - iii. Meetings – Devan Hardin
 - d. Group Membership Survey Results
 - e. Strategic Planning and Doing Session Date/Call for Volunteers
 - f. Career Movements
 - g. Correspondence
4. Guest Speaker: Retirement Plan Specialist, Shantel Washington (see bio attached)
5. Next Meeting – September 25, 2019 @ 9:00 am
6. Adjourn



Shantel Washington

Shantel Washington is a Retirement Plans Specialist for ICMA-RC since 2015. She is responsible for providing on-site services – including participant enrollment, investment education, retirement readiness education, and individual educational meetings – to public employee retirement plans in Maryland and Delaware. She also provides personalized assistance in the development of individuals' retirement savings plans to ensure a secure retirement.

Before joining ICMA-RC, Ms. Washington was employed as a Retirement Specialist with T. Rowe Price for 11 years, where she was responsible for traveling across the country to conduct retirement plan education presentations and individual meetings.

Ms. Washington received her Master of Business Administration degree in finance from the University of Baltimore and a bachelor's degree in computer science from Coppin State University. She is a Registered Representative with her Series 7, 63 and 66 Financial Licenses.